

Market Announcement

26 September 2024

Odessa Minerals Limited (ASX: ODE) – Trading Halt

Description

The securities of Odessa Minerals Limited ('ODE') will be placed in trading halt at the request of ODE, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 30 September 2024 or when the announcement is released to the market.

Issued by

ASX Compliance

26 September 2024

Mr Nicholas Mountain
Australian Securities Exchange Limited
Level 40, Central Park
152 – 158 St Georges Terrace
PERTH WA 6000

REQUEST FOR TRADING HALT

Odessa Minerals Limited (the **Company**) requests a trading halt for its ordinary shares (ASX Code: ODE) pursuant to ASX Listing Rule 17.1 from the commencement of trading on Thursday, 26 September 2024.

In accordance with Listing Rule 17.1, the Company advises:

1. The Company requests a trading halt immediately for the purposes of considering, planning and executing a capital raise.
1. The trading halt is to remain in place until the earlier of the Company releasing an announcement to the market in relation to the capital raise or the commencement of trading on Monday, 30 September 2024.
2. The Company expects the trading halt will end by the release of the announcement of the kind referred to above.
3. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely,

Robbie Featherby
Company Secretary
Odessa Minerals Limited