

ASX Announcement

25 September 2024

ASX:FDR

PLACEMENT OF SHORTFALL UNDER ENTITLEMENT OFFER

Finder Energy Holdings Limited (**Finder** or **the Company**) is pleased to announce it has placed 41,666,667 fully paid ordinary shares at \$0.048 per share to raise approximately \$2 million (before costs) to Eligible Institutional Investors pursuant to the Shortfall Facility under the Entitlement Offer. Following placement of the shortfall, the Entitlement Offer has raised a total of approximately \$6 million (before costs).

The shortfall placement was well received, attracting interest from new institutional investors. Finder welcomes our new shareholders to the register ahead of an exciting period of activity and growth.

A total of 2,187,501 shares were applied for by directors under the shortfall representing approximately \$105,000 (including Bronwyn Barnes, Damon Neaves and Fred Wehr), the placement of these shares is subject to shareholder approval at the upcoming Annual General Meeting (**AGM**).

We would like to thank JP Equity Holdings Pty Ltd who acted as Lead Manager for the shortfall placement.

The shares placed under the shortfall (except for those to directors) will be issued on Friday, 27 September 2024 and commence trading on Monday, 30 September 2024. Subject to shareholder approval, the issue to Finder directors will occur as soon as practicable after the AGM.

Capitalised terms in this announcement that are not otherwise defined have the meaning given to them in the Offer Booklet released to ASX on 16 August 2024.

For further information, please contact:

Damon Neaves - CEO

Finder Energy Holdings Limited

Phone: +61 8 9327 0100

Email: investor@finderenergy.com

Disclaimer

This announcement has been prepared for publication in Australia and may not be distributed or released in the United States or to U.S. persons. This announcement does not constitute an offer to sell, or the solicitation of an offer to buy, securities in the United States or any other jurisdiction. Any securities described in this announcement have not been, and will not be, registered under the US Securities Act of 1933, as amended ("US Securities Act") and may not be offered or sold, directly or indirectly, in the United States except in transactions exempt from, or not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.