



Cancellation Summary

Entity name

HEXIMA LIMITED.

Security on which the reorganisation was to be applicable

HXL	ORDINARY FULLY PAID
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Announcement Type

Cancellation of previous announcement

Date of this announcement

23/9/2024

Reason for the cancellation

Shareholder approval not yet sought for the share consolidation.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HEXIMA LIMITED.

1.2 Registered Number Type

ABN

Registration Number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Shareholder approval not yet sought for the share consolidation.

1.4d Date of previous announcement(s) to this cancellation

24/7/2024

1.5 Date of this announcement

23/9/2024

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

HXL

ORDINARY FULLY PAID

HXLAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

HXLAI

OPTION EXPIRING 28-JAN-2025 EX \$1.00

HXLAR

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

HXLAJ

OPTION EXPIRING 14-OCT-2030 EX \$0.20

HXLAL

EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

HXLAM

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275



Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2024	Estimated	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

26/9/2024

3.2 Date of +security holder meeting

23/9/2024

3.2a Effective date of consolidation or split

23/9/2024

3.3 Last day for trading in the pre consolidation or split +securities

24/9/2024

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

25/9/2024

3.5 Record date

26/9/2024

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

27/9/2024

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

3/10/2024

3.8 Trading starts on a normal T+2 basis

4/10/2024

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

8/10/2024



Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (fies).**4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

HXL

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted

Quoted

Number on issue pre consolidation or split

167,039,629

Number on issue post consolidation or split

16,703,963

Estimate/Actual

Estimated

ASX +Security Code

HXLAK

ASX +Security Description

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

32,500

Number on issue post consolidation or split

3,250

Estimate/Actual

Estimated

ASX +Security Code

HXLAI

ASX +Security Description

OPTION EXPIRING 28-JAN-2025 EX \$1.00

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

250,000

Number on issue post consolidation or split

25,000

Estimate/Actual

Estimated

ASX +Security Code

HXLAR

ASX +Security Description

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

Quoted/unquoted

Unquoted

Number on issue pre consolidation or split

3,350,000

Number on issue post consolidation or split

335,000

Estimate/Actual

Estimated

ASX +Security Code

HXLAJ

ASX +Security Description

OPTION EXPIRING 14-OCT-2030 EX \$0.20

Quoted/unquoted**Estimate/Actual**



Unquoted	Number on issue pre consolidation or split 2,900,000	Number on issue post consolidation or split 290,000	Estimated
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ASX +Security Code HXLAL	ASX +Security Description EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
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Quoted/unquoted Unquoted	Number on issue pre consolidation or split 1,085,000	Number on issue post consolidation or split 108,500	Estimate/Actual Estimated
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ASX +Security Code HXLAM	ASX +Security Description EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275		
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Quoted/unquoted Unquoted	Number on issue pre consolidation or split 536,500	Number on issue post consolidation or split 53,650	Estimate/Actual Estimated
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5.2 Exercise price of options

ASX +Security Code HXLAK	ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
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Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.00000000	Exercise price post consolidation or split 10.00000000
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ASX +Security Code HXLAI	ASX +Security Description OPTION EXPIRING 28-JAN-2025 EX \$1.00		
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Quoted/unquoted Unquoted	Exercise price pre consolidation or split 1.00000000	Exercise price post consolidation or split 10.00000000
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ASX +Security Code HXLAR	ASX +Security Description OPTION EXPIRING 04-SEP-2028 EX \$0.0575		
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Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.05750000	Exercise price post consolidation or split 0.57500000
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ASX +Security Code HXLAJ	ASX +Security Description OPTION EXPIRING 14-OCT-2030 EX \$0.20		
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Quoted/unquoted Unquoted	Exercise price pre consolidation or split 0.20000000	Exercise price post consolidation or split 2.00000000
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ASX +Security Code HXLAL	ASX +Security Description EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
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Quoted/unquoted Unquoted



	Exercise price pre consolidation or split	Exercise price post consolidation or split
	0.20500000	2.05000000
ASX +Security Code	ASX +Security Description	
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
Unquoted	0.27500000	2.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

No.

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