



Cancellation Summary

Entity name

HEXIMA LIMITED.

Security on which the reorganisation was to be applicable

HXL	ORDINARY FULLY PAID
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Announcement Type

Cancellation of previous announcement

Date of this announcement

23/9/2024

Reason for the cancellation

Shareholder approval not yet sought for the share consolidation.

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

HEXIMA LIMITED.

1.2 Registered Number Type

ABN

Registration Number

64079319314

1.3 ASX issuer code

HXL

1.4 The announcement is

Cancellation of previous announcement

1.4c Reason for cancellation of previous announcement

Shareholder approval not yet sought for the share consolidation.

1.4d Date of previous announcement(s) to this cancellation

24/7/2024

1.5 Date of this announcement

23/9/2024

1.6 Securities affected by the consolidation or split

ASX +Security Code	ASX +Security Description
HXL	ORDINARY FULLY PAID
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00
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## Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2024	Estimated	

**Comments**

## Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

26/9/2024

**3.2 Date of +security holder meeting**

23/9/2024

**3.2a Effective date of consolidation or split**

23/9/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

24/9/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

25/9/2024

**3.5 Record date**

26/9/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

27/9/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

3/10/2024

**3.8 Trading starts on a normal T+2 basis**

4/10/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

8/10/2024



## Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split****ASX +Security Code**

HXL

**ASX +Security Description**

ORDINARY FULLY PAID

**Quoted/unquoted**

Quoted

**Number on issue pre  
consolidation or split**

167,039,629

**Number on issue post  
consolidation or split**

16,703,963

**Estimate/Actual**

Estimated

**ASX +Security Code**

HXLAK

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

32,500

**Number on issue post  
consolidation or split**

3,250

**Estimate/Actual**

Estimated

**ASX +Security Code**

HXLAI

**ASX +Security Description**

OPTION EXPIRING 28-JAN-2025 EX \$1.00

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

250,000

**Number on issue post  
consolidation or split**

25,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

HXLAR

**ASX +Security Description**

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

**Quoted/unquoted**

Unquoted

**Number on issue pre  
consolidation or split**

3,350,000

**Number on issue post  
consolidation or split**

335,000

**Estimate/Actual**

Estimated

**ASX +Security Code**

HXLAJ

**ASX +Security Description**

OPTION EXPIRING 14-OCT-2030 EX \$0.20

**Quoted/unquoted****Estimate/Actual**



Unquoted	<b>Number on issue pre consolidation or split</b> 2,900,000	<b>Number on issue post consolidation or split</b> 290,000	Estimated
<b>ASX +Security Code</b> HXLAL	<b>ASX +Security Description</b> EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 1,085,000	<b>Number on issue post consolidation or split</b> 108,500	<b>Estimate/Actual</b> Estimated
<b>ASX +Security Code</b> HXLAM	<b>ASX +Security Description</b> EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275		
<b>Quoted/unquoted</b> Unquoted	<b>Number on issue pre consolidation or split</b> 536,500	<b>Number on issue post consolidation or split</b> 53,650	<b>Estimate/Actual</b> Estimated
<b>5.2 Exercise price of options</b>			
<b>ASX +Security Code</b> HXLAK	<b>ASX +Security Description</b> OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.00000000	<b>Exercise price post consolidation or split</b> 10.00000000	
<b>ASX +Security Code</b> HXLAI	<b>ASX +Security Description</b> OPTION EXPIRING 28-JAN-2025 EX \$1.00		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 1.00000000	<b>Exercise price post consolidation or split</b> 10.00000000	
<b>ASX +Security Code</b> HXLAR	<b>ASX +Security Description</b> OPTION EXPIRING 04-SEP-2028 EX \$0.0575		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.05750000	<b>Exercise price post consolidation or split</b> 0.57500000	
<b>ASX +Security Code</b> HXLAJ	<b>ASX +Security Description</b> OPTION EXPIRING 14-OCT-2030 EX \$0.20		
<b>Quoted/unquoted</b> Unquoted	<b>Exercise price pre consolidation or split</b> 0.20000000	<b>Exercise price post consolidation or split</b> 2.00000000	
<b>ASX +Security Code</b> HXLAL	<b>ASX +Security Description</b> EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
<b>Quoted/unquoted</b> Unquoted			



	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
	0.20500000	2.05000000
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>	
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275	
<b>Quoted/unquoted</b>	<b>Exercise price pre consolidation or split</b>	<b>Exercise price post consolidation or split</b>
Unquoted	0.27500000	2.75000000

Part 6 - Further information

6.1 Further information relating to the consolidation or split

No.