

Announcement Summary

Entity name

BEONIC LTD

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	111,023,504	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

Registration number

ARN

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Announcement Title Selected Appendix 3B to submit quotation request

24-Jun-2024 17:50 Update - Update - Proposed issue of

securities - BEO

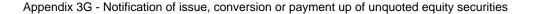
A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024.





Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024.

One free attaching option for every two New Shares issued to the directors for participating in placement and approved in the Extraordinary General Meeting held on 23 August 2024.

The following free attaching unlisted options were issued to the directors of the Company:

William Tucker - 5,113,637

Kirsty Rankin - 852,273

Michael McConnell - 2,556,819

Issue details

Number of +securities

111,023,504

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One free attaching option for every two New Shares issued under the Tranche 1, Tranche 2 Placement, SPP, Director Placement and to the Joint Lead Managers as fees for the services provided.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code +Security description

Unlisted Options New class - code to be confirmed

+Security type ISIN code

Options

Date the +securities the subject of this notification were issued

Will all the +securities issued in this class rank equally in all respects from their issue date?

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The terms were summarised in the EGM Notice of meeting lodged with ASX on 24 July 2024. https://announcements.asx. com.au/asxpdf/20240724/pdf/065w75fjd4b9qs.pdf

Options Details

+Security
AUD - Aus

Details of company
BEO : ORI

Any other

38,636,36
November
One free a the Extrao
The follow
William Tu
Kirsty Ran
Michael M +Security currency **Exercise price Expiry date** 18/9/2027 AUD 0.04400000 AUD - Australian Dollar

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BEO: ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024.

One free attaching option for every two New Shares issued to the directors for participating in placement and approved in the Extraordinary General Meeting held on 23 August 2024.

The following free attaching unlisted options were issued to the directors of the Company:

William Tucker - 5,113,637

Kirsty Rankin - 852,273

Michael McConnell - 2,556,819



Issue details

Number of +securities

111,023,504



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BEO: ORDINARY FULLY PAID 597,843,966

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

BEOAC : ORDINARY FULLY PAID EMPLOYEE 9,600,000

BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES 43,639,028

New class - code to be confirmed : Unlisted Options 111,023,504