



Announcement Summary

Entity name

BEONIC LTD

Date of this announcement

Wednesday September 18, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options	111,023,504	18/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

BEONIC LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

20009264699

1.3 ASX issuer code

BEO

1.4 The announcement is

New announcement

1.5 Date of this announcement

18/9/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Jun-2024 17:50	Update - Update - Proposed issue of securities - BEO	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024.

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

18/9/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024. One free attaching option for every two New Shares issued to the directors for participating in placement and approved in the Extraordinary General Meeting held on 23 August 2024. The following free attaching unlisted options were issued to the directors of the Company:
William Tucker - 5,113,637
Kirsty Rankin - 852,273
Michael McConnell - 2,556,819

Issue details

Number of +securities

111,023,504

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

One free attaching option for every two New Shares issued under the Tranche 1, Tranche 2 Placement, SPP, Director Placement and to the Joint Lead Managers as fees for the services provided.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Options

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

18/9/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

The terms were summarised in the EGM Notice of meeting lodged with ASX on 24 July 2024. <https://announcements.asx.com.au/asxpdf/20240724/pdf/065w75fjd4b9qs.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04400000

Expiry date

18/9/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

BEO : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

38,636,365 shares and 19,318,183 free attaching unlisted options under the Tranche 2 Placement will be issued by 23 November 2024 that is within 3 months of the Extraordinary General Meeting held on 23 August 2024. One free attaching option for every two New Shares issued to the directors for participating in placement and approved in the Extraordinary General Meeting held on 23 August 2024. The following free attaching unlisted options were issued to the directors of the Company:

William Tucker - 5,113,637
 Kirsty Rankin - 852,273
 Michael McConnell - 2,556,819



Issue details

Number of +securities

111,023,504

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEO : ORDINARY FULLY PAID	597,843,966

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
BEOAC : ORDINARY FULLY PAID EMPLOYEE	9,600,000
BEOAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	43,639,028
New class - code to be confirmed : Unlisted Options	111,023,504