

Lincoln's Kookaburra Graphite Project included in updated Australian Critical Minerals Prospectus

- Lincoln's Kookaburra Graphite Project (KGP) is one of approximately 55 projects included in the new digital Australian Critical Minerals Prospectus
- Confirms the KGP's status as a leading Australian critical minerals project
- Prospectus aims to encourage investment and off-take in Australia's critical mineral projects
- Lincoln's updated Pre-Feasibility Study (PFS) for KGP is progressing ahead of schedule and due for completion in October
- Lincoln is also completing test work for its Battery Anode Material (BAM) Scoping Study examining a vertically integrated, mine-to-battery strategy for KGP, due in Q4 2024.

Lincoln Minerals Limited (LML or the Company) is pleased to announce the inclusion of its Kookaburra Graphite Project (KGG), located on South Australia's Eyre Peninsula, as part of the Australian Critical Minerals Prospectus released in digital form by Austrade.

The prospectus showcases approximately 55 Australian critical mineral projects which are ready to attract investment and offtake deals and confirms Lincoln's KGP as a leading Australian critical minerals project.

Once a static document, the introduction of a digital prospectus for the first time in 2024 will allow for regular updates as projects develop and additions are made to the Critical Minerals List. Providing interactivity allows users to tailor their search to specific criteria, with the ability to filter projects by critical mineral, state, company and project development status.

Lincoln Minerals CEO Jonathon Trewartha said: "We continue to progress development of the Kookaburra Graphite Project with the clear aim to become Australia's next graphite producer, and we believe the inclusion of our exciting KGP project in the digital prospectus will enhance our plans to engage with downstream stakeholders and potential offtake and funding groups once our updated PFS is complete in October.

"We have outlined that we are pursuing a staged development strategy for KGP, and with our updated PFS imminent, we continue to execute plans to reach Decision to Mine status by the end of CY2025."

The prospectus can be accessed at: <https://international.austrade.gov.au/en/do-business-with-australia/sectors/energy-and-resources/critical-minerals/introduction-to-prospectus>

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Approved for release by the Board of Lincoln Minerals Limited. For further information, please visit lincolnminerals.com.au

Jonathon Trewartha
Chief Executive Officer
Lincoln Minerals Limited
Jonathon.trewartha@lincolnminerals.com.au
+61 0414 989 107

Kristin Rowe
Investor Relations
NWR Communications
kristin@nwrcommunications.com.au
+61 404 889 896

For personal use only

Ground Floor, Space Lab Building - Lot Fourteen
4 Frome Road Adelaide South Australia 5000

lincolnminerals.com.au

Community Enquiries
community@lincolnminerals.com.au
Investor Enquiries
investors@lincolnminerals.com.au

