



Announcement Summary

Entity name

INVICTUS ENERGY LTD

Announcement Type

New announcement

Date of this announcement

Wednesday September 04, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

Appendix 3B's for the placement were lodged on 29 July 2024 and updated on 2 August 2024. However, the Company is unable to cross reference this appendix 2A to the Appendix 3B's, due to the 2 staged tranche 1 settlement and tranche 2 settlement due post stage 1. As a result, the Company is processing this Appendix 2A to reflect the issue of tranche 1b with funds received for USD\$5m for the issue of 75,757,576 shares at AUD\$0.10 per share.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IVZ	ORDINARY FULLY PAID	75,757,576	04/09/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

INVICTUS ENERGY LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

21150956773

1.3 ASX issuer code

IVZ

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/9/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

Appendix 3B's for the placement were lodged on 29 July 2024 and updated on 2 August 2024. However, the Company is unable to cross reference this appendix 2A to the Appendix 3B's, due to the 2 staged tranche 1 settlement and tranche 2 settlement due post stage 1. As a result, the Company is processing this Appendix 2A to reflect the issue of tranche 1b with funds received for USD\$5m for the issue of 75,757,576 shares at AUD\$0.10 per share.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

IVZ : ORDINARY FULLY PAID

Issue date

4/9/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

75,757,576

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.10000000

Any other information the entity wishes to provide about the +securities to be quoted

this Appx 2A covers Tranche 1b USD\$5m.

Settlement of remaining balance of placement as follows:

(i) tranche 2 USD\$3.5m on or before 30 September 2024 - 52,990,152 shares

(ii) Unlisted options 37,878,788 issued on a 1-for-4 attaching basis via EGM approval

The purpose(s) for which the entity is issuing the securities

To raise additional working capital



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IVZOA : OPTION EXPIRING 07-JUN-2026	256,045,203
IVZ : ORDINARY FULLY PAID	1,516,442,238

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IVZAP : PERFORMANCE RIGHTS CLASS A EX 31-DEC-2024 EX \$0.50	22,500,000
IVZAQ : PERFORMANCE RIGHTS CLASS B EX 31-DEC-2026 EX \$0.75	22,500,000
IVZAA : OPTION EXPIRING 01-FEB-2026 EX \$0.46	13,586,956
IVZAK : OPTION EXPIRING 31-JAN-2025 EX \$0.14	25,743,193
IVZAR : OPTION EXPIRING 30-SEP-2027 EX \$0.40	108,695,645
IVZAM : OPTION EXPIRING 30-MAR-2024 EX \$0.17	21,781,485
IVZAN : OPTION EXPIRING 23-JUL-2024 EX \$0.2355	18,000,000
IVZAD : PERFORMANCE RIGHTS	1,540,000
IVZAC : OPTION EXPIRING 15-OCT-2026 EX \$0.29	9,430,000



Part 5 - Other Listing Rule requirements

5.1 Are the securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

17

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