

UPDATE TO ENTITLEMENT OFFER TIMETABLE

Labyrinth Resources Limited ('the Company' or 'Labyrinth') provides an update to the entitlement offer timetable which was initially announced on 17 July 2024.

Amendments to the timetable have been made given the initial estimated date of the Extraordinary General Meeting of Shareholders ('EGM') for the transaction has been moved to Friday, 13 September 2024.

The updated timetable for the entitlement offer is as follows:

| Event | Date |
|--|------------------------------|
| Updated announcement of Offer; lodgement of Appendix 3B and s708AA(2)(f) cleansing notice | Wednesday, 4 September 2024 |
| Ex Date | Wednesday, 18 September 2024 |
| Record Date (5.00pm (AWST)) | Thursday, 19 September 2024 |
| Entitlement Offer Opening date Despatch of Offer Booklet and Entitlement and Acceptance Forms | Tuesday, 24 September 2024 |
| Last day to extend Entitlement Offer close date | Monday, 7 October 2024 |
| Entitlement Offer Closing Date (5.00pm (AWST)) | Thursday, 10 October 2024 |
| New shares from Entitlement Issue quoted on a deferred settlement basis | Friday, 11 October 2024 |
| Announcement of results of Entitlement Offer, shortfall (if any), last day for issue of New Shares under Entitlement Issue & lodge Appendix 2A | Thursday, 17 October 2024 |
| Commencement of trading for New Shares on a normal T+2 basis | Friday, 18 October 2024 |
| First settlement date of trades conducted on a deferred settlement basis and on a normal T+2 basis | Tuesday, 22 October 2024 |

The above dates are indicative only and subject to change.

For further details, refer to the Company's Notice of EGM lodged with the Company's ASX platform on 14 August 2024.



This announcement has been authorised and approved for release by the Board.

Investor Enquiries

Jennifer Neild
Chief Executive Officer
admin@labyrinthresources.com

Media Enquiries

Paul Armstrong
Read Corporate
info@readcorporate.com.au

For personal use only