



Update Summary

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**Entity name**

TOYS'R'US ANZ LIMITED

**Announcement Type**

Update to previous announcement

**Date of this announcement**

Monday September 02, 2024

**Reason for the update**

Update to the number of options issued (adj by 2).

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ABN

**Registration number**

94063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

Update to the number of options issued (adj by 2).

**1.4b Date of previous announcement to this update**

2/9/2024

**1.5 Date of this announcement**

2/9/2024

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Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

**Announcement Date and Time**

09-Jul-2024 11:39

**Announcement Title**

Update - Update - Proposed issue of securities - TOY

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Per Appendix 2A also issued today

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

new unquoted class of security

**Date the +securities the subject of this notification were issued**

2/9/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

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**Number of +securities**

17,785,713

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

Free attaching options issued to placement participants

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Part 3C - number and type of +securities the subject of this notification (new class)

**ASX +security code**

New class - code to be confirmed

**+Security description**

Options subject to exercise price of \$0.12 per option and expiring on 02/09/2027

**+Security type**

Options

**ISIN code**

**Date the +securities the subject of this notification were issued**

2/9/2024

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02829911-3A646312&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

| +Security currency      | Exercise price | Expiry date |
|-------------------------|----------------|-------------|
| AUD - Australian Dollar | AUD 0.12000000 | 2/9/2027    |

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

TOY : ORDINARY FULLY PAID

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

17,785,713

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

| <b>ASX +security code and description</b> | <b>Total number of +securities on issue</b> |
|-------------------------------------------|---------------------------------------------|
| TOY : ORDINARY FULLY PAID                 | 115,690,728                                 |

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

| <b>ASX +security code and description</b>                                                                            | <b>Total number of +securities on issue</b> |
|----------------------------------------------------------------------------------------------------------------------|---------------------------------------------|
| TOYAO : OPTION EXPIRING 27-AUG-2027 EX \$0.1128                                                                      | 3,479,610                                   |
| TOYAG : SERVICE RIGHTS                                                                                               | 1,686,364                                   |
| TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66                                                                        | 169,672                                     |
| TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99                                                                        | 172,618                                     |
| TOYAJ : SHARE APPRECIATION RIGHTS                                                                                    | 1,462,546                                   |
| TOYAK : WARRANTS                                                                                                     | 1                                           |
| TOYAN : OPTION EXPIRING 31-MAY 2027 EX \$0.1162                                                                      | 5,593,804                                   |
| TOYAM : CONVERTIBLE NOTES                                                                                            | 1,656,500                                   |
| TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$1.38                                                                        | 169,196                                     |
| New class - code to be confirmed : Options subject to exercise price of \$0.12 per option and expiring on 02/09/2027 | 17,785,713                                  |