



02 September 2024

ASX ANNOUNCEMENT – PLACEMENT AND CLEANSING NOTICE

Notice pursuant to Section 708A(5)(e) of the Corporations Act

This notice is provided by TOYS'R'US ANZ Limited (**TOY**) for the purposes of Section 708A(5)(e) of the Corporations Act 2001 (**Corporations Act**).

TOY today issued 35,571,430 fully paid ordinary shares (**Shares**) pursuant to a share placement as announced to the ASX on 09 July 2024.

For the purposes of Section 708A(5)(e) of the Corporations Act, the Company gives notice of the following in respect of Shares:

1. The Shares were issued without disclosure to investors in accordance with Part 6D of the Corporations Act.
2. The Company, as at the date of this notice, has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to it; and
 - (b) Section 674 and 674A of the Corporations Act.
3. There is no excluded information, as defined in sections 708A(7) and 708A(8) of the Corporations Act, as at the date of this notice.

This notice is authorized for release by the TOY Board of Directors.

K. Larkin

Kim Larkin
Company Secretary
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