



Announcement Summary

Entity name

XAMBLE GROUP LIMITED

Date of this announcement

Thursday August 29, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	UNL OPT @ \$0.045 EXP 1/06/25	1,000,000	28/08/2024
New class - code to be confirmed	UNL OPT @ \$0.045 EXP 1/06/26	1,000,000	28/08/2024
New class - code to be confirmed	UNL OPT @ \$0.045 EXP 1/06/27	1,000,000	28/08/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

XAMBLE GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ARBN

Registration number

605927464

1.3 ASX issuer code

XGL

1.4 The announcement is

New announcement

1.5 Date of this announcement

29/8/2024



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")



## Part 3C - number and type of +securities the subject of this notification (new class)

## ASX +security code

New class - code to be confirmed

## +Security description

UNL OPT @ \$0.045 EXP 1/06/25

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

28/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shereen Wong Wai See	Shereen Wong Wai See	500,000
Prateek Roy	Prateek Roy	500,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	1/6/2025

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

XGL : CHESS DEPOSITARY INTERESTS 1:1

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230508/pdf/05ph8wtgzx78kh.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

## Number of +securities

1,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

UNL OPT @ \$0.045 EXP 1/06/26

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

28/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shereen Wong Wai See	Shereen Wong Wai See	500,000
Prateek Roy	Prateek Roy	500,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.04500000

## Expiry date

1/6/2025

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

XGL : CHESS DEPOSITARY INTERESTS 1:1

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230508/pdf/05ph8wtgzx78kh.pdf>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

## Number of +securities

1,000,000

## ASX +security code

New class - code to be confirmed

## +Security description

UNL OPT @ \$0.045 EXP 1/06/27

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

28/8/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Shereen Wong Wai See	Shereen Wong Wai See	500,000
Prateek Roy	Prateek Roy	500,000

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.04500000	1/6/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

XGL : CHESS DEPOSITARY INTERESTS 1:1

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://announcements.asx.com.au/asxpdf/20230508/pdf/05ph8wtgzx78kh.pdf>



Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

1,000,000

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
XGL : CHESS DEPOSITARY INTERESTS 1:1	296,157,103

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
XGLAD : OPTION EXPIRING 10-NOV-2028 EX \$0.045	2,000,000
XGLAB : OPTION EXPIRING 27-MAY-2026 EX \$0.0145	5,083,333
New class - code to be confirmed : UNL OPT @ \$0.045 EXP 1/06/25	1,000,000
New class - code to be confirmed : UNL OPT @ \$0.045 EXP 1/06/26	1,000,000
New class - code to be confirmed : UNL OPT @ \$0.045 EXP 1/06/27	1,000,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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