

26th August 2024

ASX Market Announcements
ASX Limited, 20 Bridge Street
Sydney NSW 2000

Completion of Acquisition of Great Caesar Gold Mining Leases

Emperor Energy Limited (ASX:EMP) (**Emperor Energy**) wishes to advise that it has completed acquisition of the three (3) Great Caesar Mining Leases, with a total area of 128 Hectares, located between Townsville and Charters Towers City in North Queensland, Australia.

Financial settlement was completed on 23rd August 2024. Approval of the Mining Lease transfer has been received from the Queensland Government Department of Resources and the Mining Lease transfer to Emperor Energy is now proceeding.

As part of its due diligence for acquisition of the Mining Leases, Emperor Energy has carried out an extensive soil testing and rock sampling program across the mining leases. The results of this work are very positive and were released in an announcement on 9th April 2024. The Mining Leases are considered highly prospective for gold and Emperor Energy will now proceed with an exploration program initially focused on establishing a JORC compliant resource.

Emperor Energy considers that subject to a successful exploration campaign this project provides an opportunity to deliver early cash flow to the company through contracted open pit mining and processing as it simultaneously continues with its flagship Judith Gas Field Project in the offshore Gippsland Basin, Victoria.

Emperor Energy is continuing in the development of a 50/50 Joint Venture Agreement for the ownership and exploration of the Great Caesar Mining Leases with London based unlisted Company, Herencia Resources PLC. Herencia Resources has commenced with contribution of capital towards the project.

This announcement has been authorised for release to the market by the Board of Directors of Emperor Energy Limited.

Yours faithfully



Carl Dumbrell
Company Secretary
Ph +61 402 277 282

carl@emperorenergy.com.au