



## TOYS'R'US ANZ LIMITED – RESULTS OF EXTRAORDINARY GENERAL MEETING

Friday, 23 August 2024: In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Toys'R'Us ANZ Limited (ASX:TOY) provides the following information with respect to the results of its Extraordinary General Meeting held today.

| Resolutions voted on at the meeting |  |                               |                  |                     | If decided by poll |       |               |      |           | Proxies received in advance of the meeting |         |         |            |
|-------------------------------------|--|-------------------------------|------------------|---------------------|--------------------|-------|---------------|------|-----------|--|---------|---------|------------|
| Resolution                          |  | Result/<br>Resolution<br>Type | Voting<br>method | If s250U<br>applies | Voted for          |       | Voted against |      | Abstained | For  | Against | Abstain | Discretion |
| No                                  | Short description  |                               |                  |                     | Number             | %     | Number        | %    |           | Number                                     | Number  | Number  | Number     |
| 1                                   | Ratification of Prior Issue of 863,500 Convertible Securities to Mercer Street Global Opportunity Fund II LP | Carried Ordinary              | Poll             | N/A                 | 21,071,544         | 99.53 | 98,551        | 0.47 | 8,301     | 13,563,028                                 | 98,551  | 8,301   | 4,431,593  |
| 2                                   | Approval of the Issue of Convertible Security Options  | Carried Ordinary              | Poll             | N/A                 | 21,071,424         | 99.53 | 98,671        | 0.47 | 8,301     | 13,562,908                                 | 98,671  | 8,301   | 4,431,593  |
| 3                                   | Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP                           | Carried Ordinary              | Poll             | N/A                 | 21,075,424         | 99.55 | 94,671        | 0.45 | 8,301     | 13,562,908                                 | 94,671  | 8,301   | 4,435,593  |
| 4                                   | Approval of the Issue of 34,857,145 Shares and 17,428,573 Options  | Carried Ordinary              | Poll             | N/A                 | 16,716,486         | 99.44 | 94,225        | 0.56 | 8,301     | 13,563,354                                 | 94,225  | 8,301   | 76,209     |

|   |  |                  |      |     |            |       |        |      |   |            |        |   |        |
|---|--|------------------|------|-----|------------|-------|--------|------|---|------------|--------|---|--------|
| 5 | Approval to Issue Shares to Non-Executive Director Kelly Humphreys | Carried Ordinary | Poll | N/A | 20,763,924 | 99.69 | 64,471 | 0.31 | 1 | 17,610,792 | 64,471 | 1 | 76,209 |
|---|--|------------------|------|-----|------------|-------|--------|------|---|------------|--------|---|--------|

| Resolutions proposed but not put to the meeting |                   |   |
|---|-------------------|---|
| No  | Short description | Reason(s) for not putting the resolution to the meeting |
|   |                   | N/A   |
|   |                   |   |

This announcement is authorised for release by the Company Secretary.

- ENDS -

For further information please contact:

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