



**TOYS'R'US ANZ LIMITED – RESULTS OF EXTRAORDINARY GENERAL MEETING**

Friday, 23 August 2024: In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Toys'R'Us ANZ Limited (ASX:TOY) provides the following information with respect to the results of its Extraordinary General Meeting held today.

Resolutions voted on at the meeting					If decided by poll					Proxies received in advance of the meeting			
Resolution		Result/ Resolution Type	Voting method	If s250U applies	Voted for		Voted against		Abstained	For	Against	Abstain	Discretion
No	Short description				Number	%	Number	%	Number	Number	Number	Number	Number
1	Ratification of Prior Issue of 863,500 Convertible Securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	21,071,544	99.53	98,551	0.47	8,301	13,563,028	98,551	8,301	4,431,593
2	Approval of the Issue of Convertible Security Options	Carried Ordinary	Poll	N/A	21,071,424	99.53	98,671	0.47	8,301	13,562,908	98,671	8,301	4,431,593
3	Approval of the issue of securities to Mercer Street Global Opportunity Fund II LP	Carried Ordinary	Poll	N/A	21,075,424	99.55	94,671	0.45	8,301	13,562,908	94,671	8,301	4,435,593
4	Approval of the Issue of 34,857,145 Shares and 17,428,573 Options	Carried Ordinary	Poll	N/A	16,716,486	99.44	94,225	0.56	8,301	13,563,354	94,225	8,301	76,209

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5	Approval to Issue Shares to Non-Executive Director Kelly Humphreys	Carried Ordinary	Poll	N/A	20,763,924	99.69	64,471	0.31	1	17,610,792	64,471	1	76,209
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Resolutions proposed but not put to the meeting		
No	Short description	Reason(s) for not putting the resolution to the meeting
		N/A

This announcement is authorised for release by the Company Secretary.

- ENDS -

For further information please contact:

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