

## ASX Announcement

ASX: AND

22 August 2024

# Notice of Second Court Hearing

Ansarada Group Limited (ASX:AND) ('**Ansarada**' or '**Company**') refers to the proposed scheme of arrangement under which DS Answer Pty Ltd ('**Datasite**'), an entity owned by funds managed by CapVest, will acquire 100% of the shares on issue in Ansarada (the '**Scheme**') and the proposed sale of Ansarada's ESG, GRC and Board products to an entity owned and controlled by Mr Samuel Riley (Ansarada's Chief Executive Officer and Executive Director) (the '**Carve-Out Transaction**').

The Scheme and the Carve-Out Transaction are inter-conditional, meaning that unless both are approved, the Scheme and the Carve-Out Transaction cannot proceed.

The Supreme Court of New South Wales ('**Court**') hearing to approve the Scheme will take place at 9:15am (Sydney time) on Tuesday, 27 August 2024 at the Court at Law Courts Building, 184 Phillip Street, Queens Square, Sydney ('**Second Court Hearing**').

Ansarada Shareholders have the right to appear and be heard at the Second Court Hearing and may oppose the approval of the Scheme at the Second Court Hearing. If you wish to oppose approval of the Scheme by the Court at the Second Court Hearing, you must file with the Court, and serve on Ansarada, a notice of appearance in the prescribed form, together with any affidavit on which you wish to rely at the Second Court Hearing. The notice of appearance and affidavit must be served on Ansarada at its address for service at least one day before the Second Court Hearing. The address for service of Ansarada is: c/- DLA Piper Australia, Level 22, No.1 Martin Place, Sydney NSW 2000 (Attention: David Ryan).

Capitalised terms not otherwise defined in this announcement have the meaning given to them in the Explanatory Booklet dated 12 April 2024.

This announcement was authorised for release by the Board of Ansarada Group Limited.

**-ENDS-**

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### About Ansarada (ASX:AND)

Ansarada is a SaaS (Software-as-a-Service) Platform with products used by the world's top companies, advisors and governments to govern their most critical information and processes in Deals and Transaction Management, Board Management, Governance, Risk and Compliance and Infrastructure procurement. Ansarada enables organisations across the globe to be run more efficiently, with reduced risk and an increased ability to make fast confident decisions.

Ansarada is purpose-driven with a mission to help organisations be confident in every critical decision throughout their lifecycle so they can fully realise their potential.

For more information, please visit [www.ansarada.com/investor-relations](http://www.ansarada.com/investor-relations)