

Rubicon Water

Rubicon Water Limited
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13 August 2024

Cleansing Notice under section 708A(5)(e) of the Corporations Act

This notice is given by Rubicon Water Limited (ASX: RWL) ("**Rubicon**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) ("**Corporations Act**").

Rubicon today issued 25,888,364 fully paid ordinary shares ("**New Shares**") to certain institutional and sophisticated investors under the unconditional component of the placement announced by Rubicon on Wednesday, 7 August 2024.

Rubicon advises that:

- a. the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- b. this notice is given under section 708A(5)(e) of the Corporations Act;
- c. as at the date of this notice, Rubicon has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to Rubicon; and
 - ii. sections 674 and 674A of the Corporations Act; and
- d. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice.

This notice has been authorised for release to the ASX by the Board of Rubicon.

ENDS.

For more information contact:

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