

Results of Entitlement Issue

Jindalee Lithium Limited (ABN 52 064 121 133) (**Jindalee, the Company**) is pleased to announce the results of its non-renounceable pro-rata entitlement offer of fully paid ordinary shares (**New Shares**) on the basis of one (1) New Share for every six (6) shares held at 5pm AWST on 15 July 2024 (**Record Date**), together with two (2) attaching options for every two (2) New Shares subscribed for (**Attaching Options**) to raise up to approximately \$3.1 million (**Entitlement Issue**).

The Entitlement Issue was offered to persons registered as a holder of Company Shares as at the Record Date with a registered address in Australia or New Zealand as identified in the Prospectus dated 10 July 2024 (**Eligible Shareholders**). Eligible Shareholders were also able to apply for additional New Shares and Attaching Options not subscribed for pursuant to the Entitlement Offer (**Top-Up Offer**).

A summary of the results of the Entitlement Offer are as follows:

Details	Funds Raised (\$) (before costs)	New Shares	Attaching Options
Entitlements taken up by Shareholders under the Entitlement Offer	\$1,606,899.30	5,356,331	5,356,210
Additional applications taken up by Shareholders under the Top-Up Offer	\$887,757.73	2,959,180	2,959,124
Total	\$2,494,657.03	8,315,511	8,315,334

An Appendix 2A will be lodged following release of this announcement in relation to the application for quotation of 8,315,511 New Shares and 8,315,334 Attaching Options.

Jindalee's CEO Ian Rodger commented:

"I would like to thank all shareholders who participated in Jindalee's Entitlement Issue. Your support is crucial, and we're grateful for your confidence in our vision. The funds raised will be key in advancing the optimised Pre-Feasibility Study at our McDermit Lithium Project. With McDermit being the largest lithium resource in the USA, we see it as a pivotal asset in the development of America's domestic battery material supply chains.

We appreciate your continued trust in Jindalee and look forward to achieving great milestones together."

Authorised for release by the Jindalee Board of Directors.



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About Jindalee

Jindalee Lithium Limited (ASX: JLL) is a pure-play US lithium company focussed on the development of the giant McDermitt Lithium Project (21.5 Mt LCE, see ASX announcement dated 27 February 2023), currently the largest lithium deposit in North America. Jindalee also provides shareholders with indirect exposure to lithium, gold, base and strategic metals, iron ore and magnesite in Australia through our holding in Dynamic Metals (ASX: DYM).