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DE GREY MINING LTD

DIGGERS & DEALERS

6 August 2024

DISCLAIMERS

Forward looking statements and forecasts

This presentation has been prepared by De Grey Mining Ltd and contains forward-looking statements. Forward-looking statements include those containing words such as “anticipate”, “estimates”, “forecasts”, “indicative”, “should”, “will”, “would”, “expects”, “plans” or similar expressions. Indications of, and guidance or outlook on, future earnings or financial position or performance, including forecast financial information derived from the production target and the DFS, are also forward-looking statements. You are cautioned not to place undue reliance on forward-looking statements. Forward-looking statements are provided as a general guide only.

Such forward-looking statements are based on information available as at the date of this presentation and are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, are preliminary views and are based on assumptions and contingencies subject to change without notice, and which could cause actual results or trends, projections, guidance and estimates to differ materially from those expressed in this presentation.

Relevant factors include risks associated with exploring for gold, project development and construction and the mining, processing and sale of gold, including without limitation, the ability to obtain debt finance on expected terms, obtaining environmental approvals and the time and conditions attached to the same, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, geological and geotechnical events, and environmental issues, recruitment and retention of personnel, industrial relations issues and litigation.

Readers of this presentation are cautioned not to place undue reliance on forward-looking statements included in it.

Forward looking statements in this presentation only apply at the date of issue. Subject to any continuing obligations under applicable law or any relevant securities exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

Production Targets

The production targets and forecast financial information derived from them in this announcement were reported in the Scoping, Preliminary Feasibility and Definitive Feasibility Studies for the Hemi Gold Project (“Project” or “Hemi”) in the announcements titled "De Grey Mining Mallina Gold Project Scoping Study", "Mallina Gold Project Preliminary Feasibility Study Outcomes“, ”Hemi Gold Project Definitive Feasibility Study” and “Hemi Regional Scoping Study” dated 5 October 2021, 8 September 2022, 28 September 2023 and 11 July 2024, respectively. The total life of mine production of the Hemi Gold Project schedule is underpinned by 99% Probable Ore Reserves, with the remaining 1% being classified as Inferred Mineral Resources. The information in this presentation that related to the Regional Scoping Study and its outcomes for the Hemi Regional deposits (“Hemi Regional”) is extracted from the ASX announcement “Hemi Regional Scoping Study” dated 11 July 2024. The Hemi Regional life of mine production is underpinned by 84% Measured and Indicated Mineral Resources, with the remaining 16% being classified as Inferred Mineral Resources.

There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production target itself will be realised. The stated production target is based on the Company's current expectations of future results or events and should not be solely relied upon by investors when making investment decisions. Further evaluation work and appropriate studies are required to establish sufficient confidence that this target will be met. De Grey confirms that the financial viability of the Hemi Gold Project and the Hemi Regionals is not dependent on the inclusion of Inferred Mineral Resources in the production schedule.

De Grey confirms that it is not aware of any new information or data that materially affects the information included in the latest of those announcements. All material assumptions and technical parameters underpinning the estimates or production targets or forecast financial information derived from a production target (as applicable) in the latest of those ASX announcements continue to apply and have not materially changed. De Grey confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the latest of those announcements.

Investor Presentation

DISCLAIMERS

Exploration Results

The information in this presentation that relates to the Company's Exploration Results is based on, and fairly represents, information and supporting documentation prepare by Mr Philip Tornatora, a Competent Person who is a member of the Australasian Institute of Mining and Metallurgy. Mr Tornatora is an employee of the Company and has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves." Mr Tornatora consents to the inclusion in this announcement of the matters based on his information and supporting documentation in the form and context in which it appears.

Mineral Resources and Ore Reserves

This announcement contains estimates of De Grey's Mineral Resources and Ore Reserves. The information in this presentation that relates to De Grey's Mineral Resources and Ore Reserves has been extracted from De Grey's previous ASX announcements including:

1. ASX announcement: "Hemi Gold Project Resource Update – November 2023" dated 21 November 2023
2. ASX Announcement "Hemi Gold Project Definitive Feasibility Study" dated 28 September 2023 ("DFS")
3. ASX Announcement "Mallina Gold Project Resource Statement – 2023" dated 15 June 2023
4. ASX Announcement "Mallina Gold Project Preliminary Feasibility Study Outcomes" dated 8 September 2022
5. ASX announcement "Mallina Gold Project Resource Statement" dated 31 May 2022
6. ASX announcement "Mallina Gold Project Scoping Study" dated 5 October 2021
7. ASX announcement "6.8Moz Hemi Maiden Mineral Resource drives MGP to 9.0Moz" dated 23 June 2021

Copies of these announcements are available at www.asx.com.au or https://degreymining.com.au/asx-releases/. De Grey confirms that it is not aware of any new information or data that materially affects the information included in those announcements and, in relation to the estimates of De Grey's Mineral Resources and Ore Reserves, that all material assumptions and technical parameters underpinning the estimates in the announcements continue to apply and have not materially changed. De Grey confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from those announcements.

Disclaimer

This presentation is dated 6 August 2024 and is current as at that date; the Company disclaims any obligation to update this presentation. It has been prepared with due care, but no representation is made as to the accuracy, fairness or completeness of the information. It contains a summary of information about the Company, is general in nature and does not purport to be complete or contain all the information an investor would require when evaluating a possible investment in the Company. To the maximum extent permitted by law, the Company, related bodies corporate and their directors, agents, officers and advisers disclaim all liabilities and make no representations regarding the presentation. This presentation does not constitute financial product or investment advice and has been prepared without taking into account the objectives, financial or tax situation or particular needs of any individual investor. Seek advice from your own financial, legal, tax and other independent advisers.

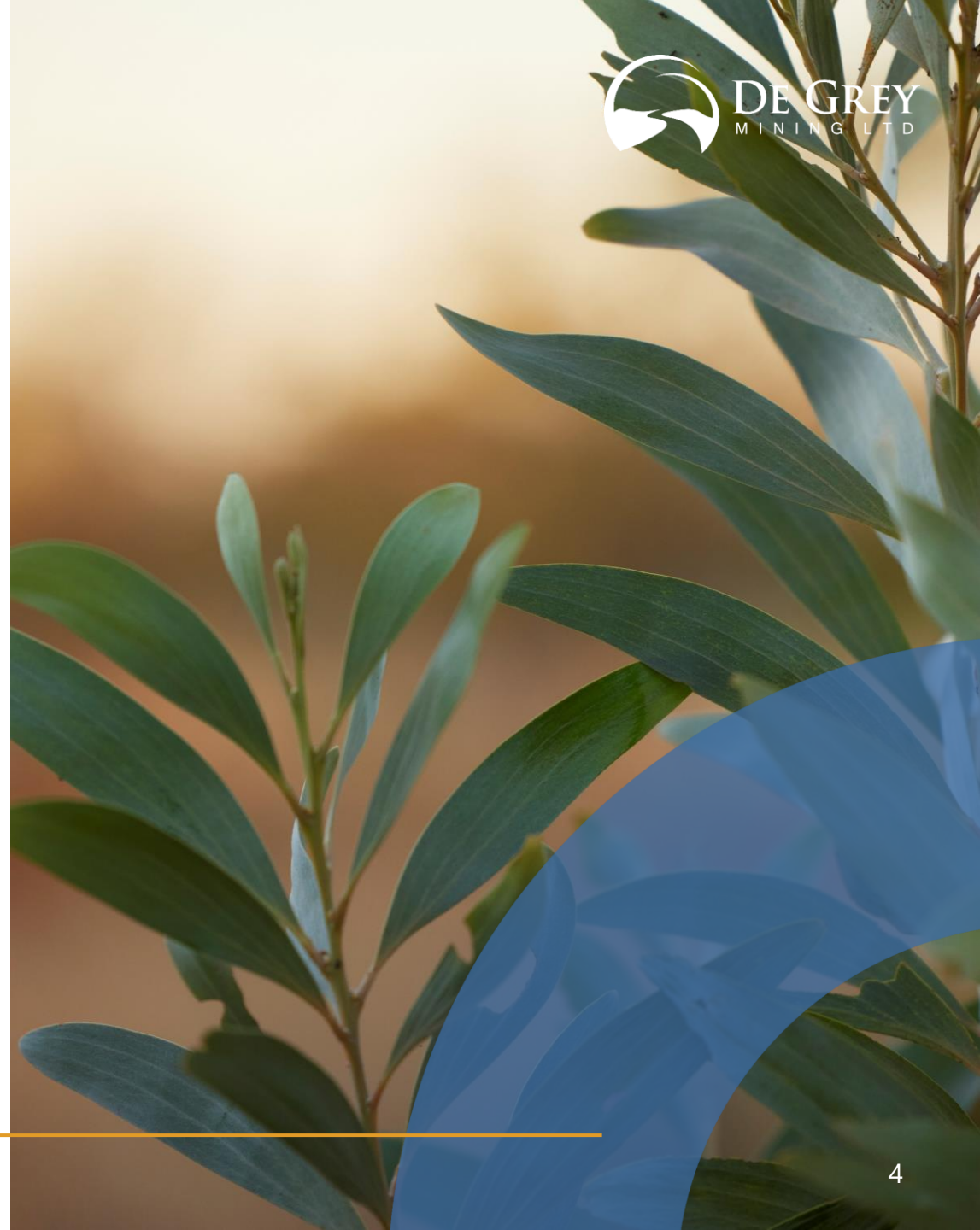
Regulatory

ACKNOWLEDGEMENT OF COUNTRY

At De Grey Mining, we acknowledge the Traditional Custodians of the land upon which we operate, the Kariyarra, Ngarluma, Nyamal, Ngarla, Mallina and Whadjuk Noongar peoples. We recognise their unique cultural heritage, beliefs and connection to these lands, waters and communities.

We pay our respects to all members of these Indigenous communities, and to Elders past, present and emerging. We also recognise the importance of continued protection and preservation of cultural, spiritual and educational practices.

As we value treating all people with respect, we are committed to building successful and mutually beneficial relationships with the Traditional Custodians throughout our areas of operation.



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CORPORATE OVERVIEW

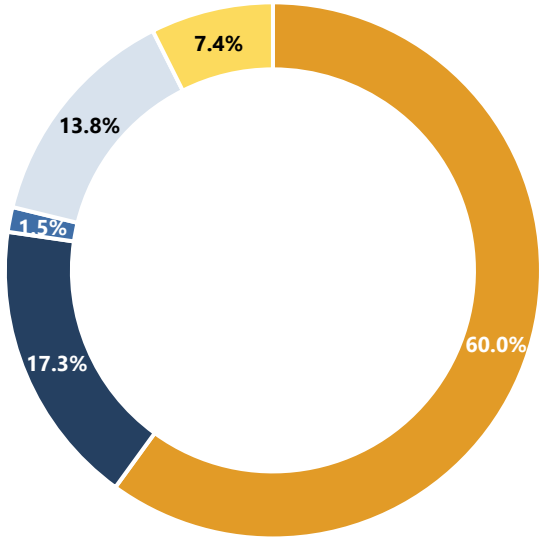
Corporate Structure

Shares (ASX:DEG)	2,397m
Performance Rights/Options	4m
Retention/Share Rights	1m
Share Price (5 August 2024)	$1.175
Market Capitalisation (5 August 2024)	$2,800m
Cash (30 June 2024)	$867m
S&P/ASX 200 Index Inclusion	21 Mar 2022

Major Shareholders

Top 50 Shareholders	77%
Top 100 Shareholders	85%

Shareholders



- Institutions
- Gold Road Resources
- Directors and Management
- Other
- Retail

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BOARD OF DIRECTORS

Increasing project development, operations management and governance capability

Simon Lill
Non-Executive Chair
Corporate Management
→ Joined October 2013

Glenn Jardine
Managing Director
Mining Engineer
→ Joined May 2020

Peter Hood AO
Non-Executive Director
Chemical Engineer
→ Joined November 2018

Andy Beckwith
Non-Executive Director
Geologist
→ Joined October 2017

Paul Harvey
Non-Executive Director
Mining Engineer
→ Joined July 2022

Emma Scotney
Non-Executive Director
Lawyer / Governance
→ Joined January 2023

MANAGEMENT TEAM

Exploration, assessment, planning, construction and operations

Glenn Jardine
Managing Director

Peter Canterbury
Chief Financial Officer

Courtney Morgan-Evans
GM People and Capability

Neil Foster
Chief Sustainability & Risk Officer

Sarah Standish
General Counsel & Company Secretary

Phil Tornatora
GM Exploration

Allan Kneeshaw
GM Business Development

Peter Holmes
Project Director

John Brockelsby
GM Risk and HSE

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PILBARA GENERATION AND INTERCONNECTION

Multiple large renewable projects can bring benefits to all grid connected users

NWIS Connections & Large Green Generation Projects

Australian Renewable Energy Hub

Estimated Production Date: 2027/2028

- FID 2025
- $36bn project size
- 6,500 square kilometre footprint
- 26GW of wind and solar capacity developed in multiple phases.
- InterContinental Energy, CWP Energy Asia, Vestas, Macquarie and BP (40% June 22).

Department of JTSI – Northwest Hydrogen Hub

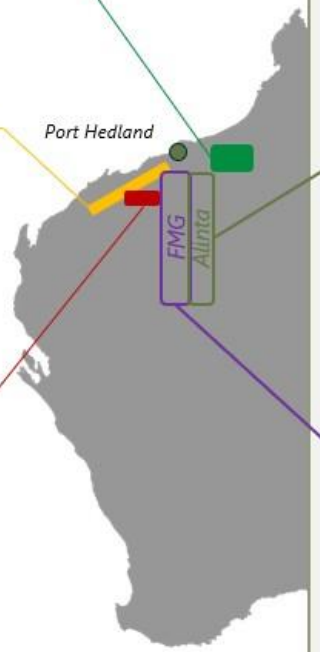
Estimated Launch Date: by 2030

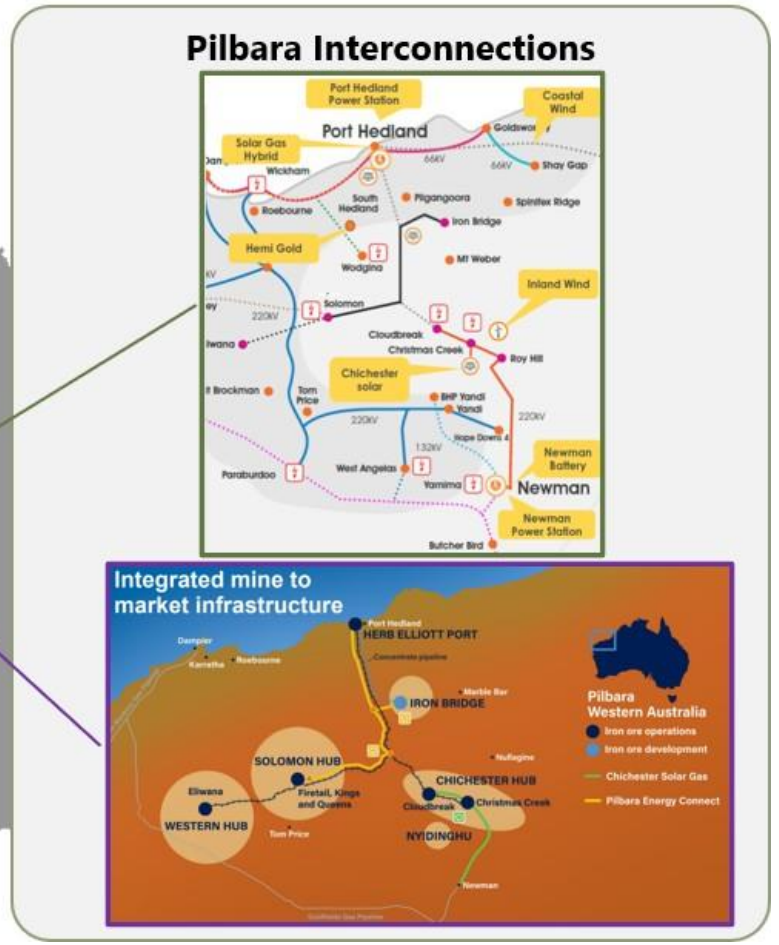
- $117m of initial government funding
- Five interconnected hubs from Onslow to Port Hedland
- 500km of renewable energy generation
- Designed to produce Hydrogen for export
- Includes provision for transmission connection to Australian Renewable Energy Hub

ACEN Australia & Yindjibarndi Aboriginal Corporation Hub

Announced July 2023, Estimated Launch Date: by 2027/2028

- FID date unknown
- Initial 750MW of wind, solar and BESS with ambitions to expand to 3 GW of renewable generation
- Expected NWIS connection via Karratha
- Yindjibarndi equity of 25% to 50% in all projects
- Partnering with Philippines based ACEN Australia who is targeting 8GW of clean energy projects across Australia by 2030.





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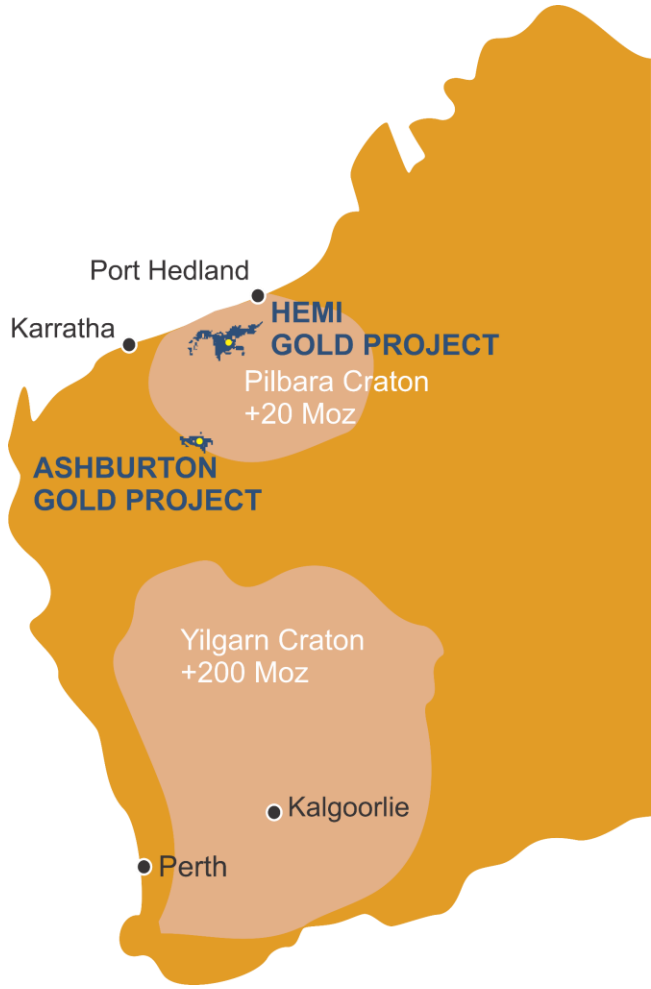
THE PILBARA – A NEW GOLD PROVINCE

Advancing one of the world's premier gold development project into production

- A +10Moz gold discovery at Hemi, located 85km by road from Port Hedland
- A 150km-long provincial scale tenement package
- Relatively limited drilling completed outside Hemi since its initial discovery in 2019
- High confidence in continued Mineral Resource and Ore Reserve growth
- Studies indicate Hemi will be a top five Australian gold mine
- Hemi's production potential has continued to grow throughout the studies phases as more exploration is completed
- A highly strategic regional asset for processing free milling and refractory gold ores and concentrates in the coming decades
- De Grey is aiming to deliver maximum shareholder returns through a future production re-rating and continued growth in production and mine life



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PROJECT HIGHLIGHTS IN THE LAST YEAR

Building value and de-risking the Hemi Gold Project

September 2023
Grant of Hemi Mining Lease

September 2023
Release of DFS and Board approves commencement of pre-development works

September 2023
Contemporaneous $300M raising

October 2023
Commencement of Long Lead Item ordering

October 2023
Environmental approval levels of assessment as Expected

November 2023
Updated Hemi Mineral Resource to 10.5Moz

March 2024
Ivan Mullany Chair of Project Committee

May 2024
$600M equity raising

May 2024
Credit approved terms for $1 billion senior debt facility

June 2024
High-grade extensions at Eagle

July 2024
Hemi Regional Scoping Study

July 2024
Appointment of GM Operations

July 2024
Crow and Aquila extensions

Refer to the De Grey website for full details and supporting information: https://degreymining.com.au/asx-releases/

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DEFINITIVE FEASIBILITY STUDY HIGHLIGHTS

Results of the DFS show outstanding financial metrics

Undiscounted free cash flow
$6,300M: pre-tax
$4,500M: post-tax

$NPV_{5\%}$ **$4,200M**: pre-tax
$2,900M: post-tax

IRR **45%**: pre-tax
36%: post-tax

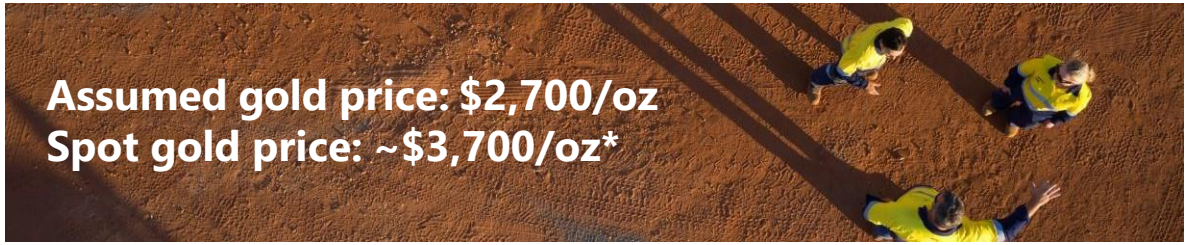
Pre-production capital
$1,298M cost of plant and infrastructure including $162M of contingency and growth allowance, plus
$47M pre-stripping cost

AISC
$1,229/oz: first 5 years
$1,295/oz: first 10 years

Unleveraged payback period **1.5 years**: pre-tax
1.8 years: post-tax

Evaluation period total economic contribution $10.8 billion

Assumed gold price: $2,700/oz
Spot gold price: ~$3,700/oz*



Outcomes, forecasts and comparisons taken from the DFS dated 28 September 2023. The mine plan contains approximately 1% Inferred Mineral Resources. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the Production Target itself will be realised.
*Spot gold price ~$3,700/oz as of 6 August 2024. Source: Melbourne Gold Company

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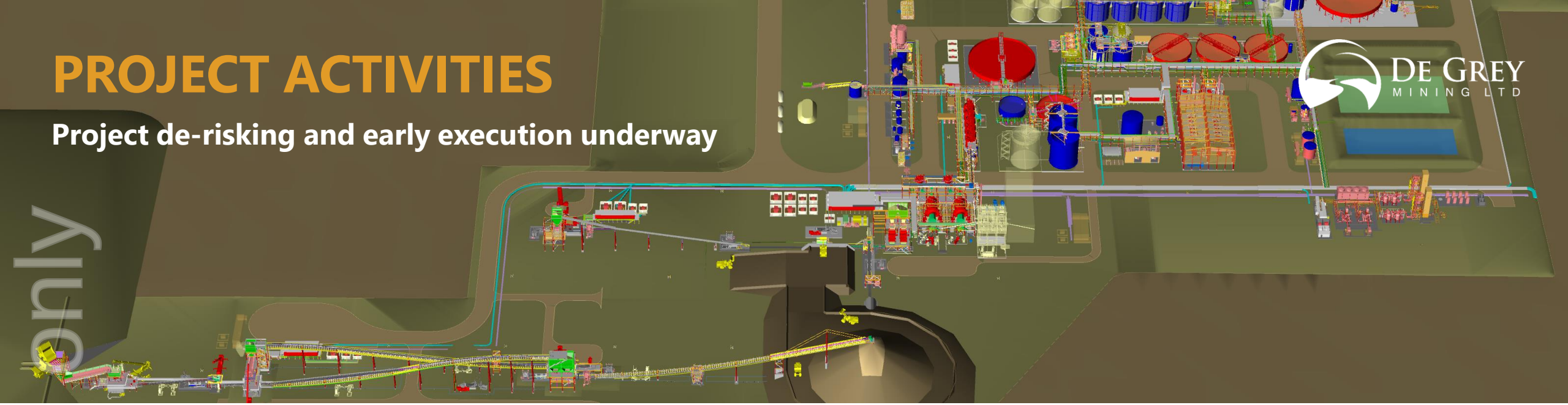
PROJECT ACTIVITIES

Project de-risking and early execution underway



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State and Federal environmental approvals:

- *Reports being prepared in the September quarter for resubmission to Regulators following additional fieldwork and studies*
- *Ongoing engagement with Regulators and Government will continue upon submission of reports*

Engineering and design:

- *Advancing front end engineering design sufficient for accurate project construction tendering and pricing and increased confidence*

Refining Project Execution Plan to support process plant tender process

Ordering of long lead items and contractor selection continues:

- *Primary crusher, HPGR, secondary crushers, flotation cells, cyclones, interstage screens ordered or preferred suppliers selected*
- *Permanent camp supply contractor appointed*
- *Expressions of interest received for contract mining and plant construction with tenders to be issued in the September quarter and assessed in the December quarter*
- *Permanent power supply preferred contractor engagement continues*

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HEMI PROJECT COMMITTEE

Experience constructing and commissioning major gold mining projects

Ivan Mullany
Chair of Project Committee

- 35 years experience in mining.
- Extensive international leadership strengths in project development, operational excellence, innovation, business strategy and governance.
- Involved in the construction and commissioning of major projects at Newmont Mining, Barrick Gold and Goldcorp, including pressure oxidation.

Glenn Jardine
Managing Director

- Senior mining executive with direct experience growing resource companies from early stage exploration through to multi-operation entities.
- Projects developed include Henty gold mine, Emily Ann, Maggie Hays and Waterloo nickel mines and Thunderbox gold mine.

Peter Holmes
Project Director

- 30+ years experience in the gold industry including with Barrick Gold and prior to that with Placer Dome Asia Pacific.
- Worked across various jurisdictions including Australia, Canada, United States and South America.
- Lead the construction of Pueblo Viejo, one of the world's largest pressure oxidation processing plants

Geoff Fenton
General Manager Operations

- 25+ years of mine operational and technical experience including key roles in large-scale gold projects.
- Brings significant Pilbara construction and operational experience through Telfer, Hope Downs and Roy Hill.

HEMI PROJECT TEAM

Key roles filled to support the construction of Hemi

Project Manager

Engineering Manager

Pressure Oxidation Engineer

Study Manager

Project Controls Manager

Contracts & Procurement Lead

Senior Mining Engineer

Project Coordinator

Community & Social Performance Manager

Senior Process Engineer

Document Control

Safety & Security Manager

Hydrogeological Manager

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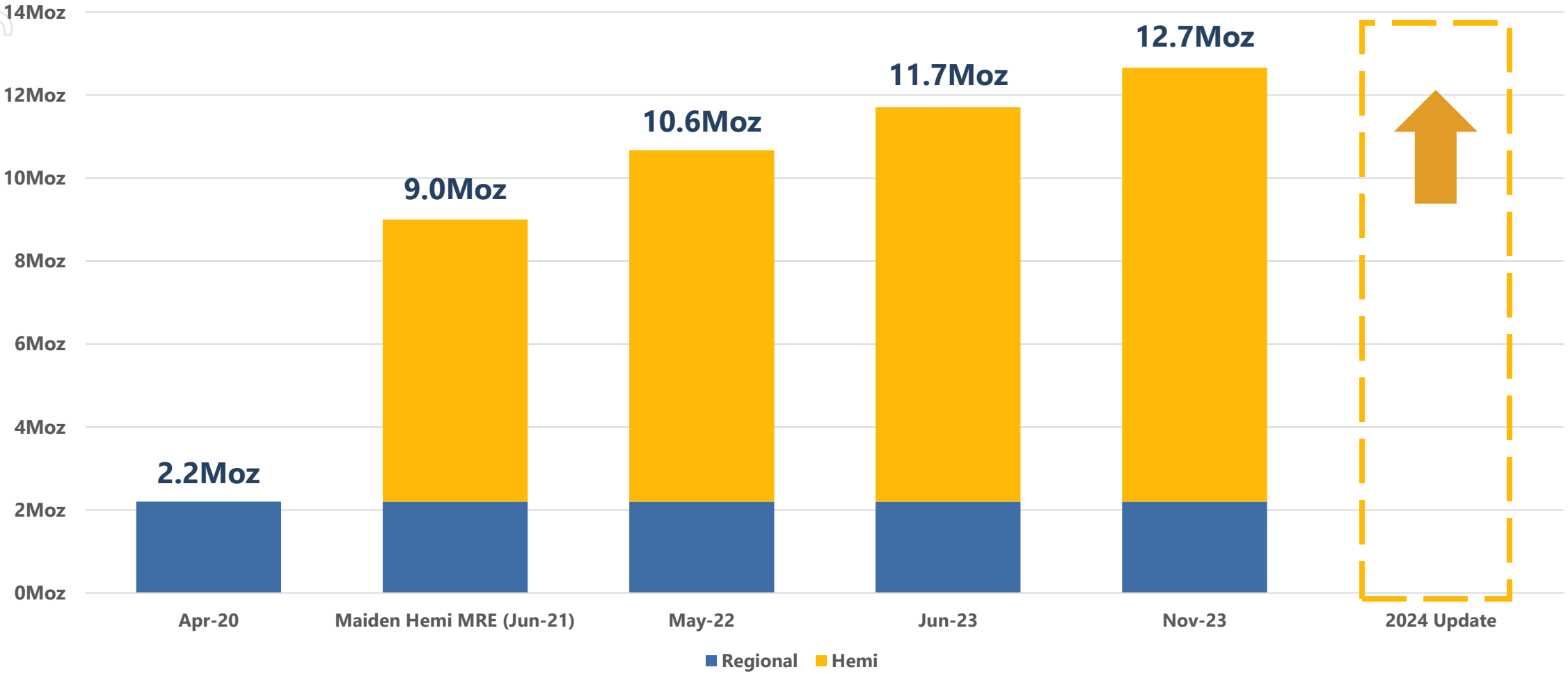
MINERAL RESOURCE GROWTH

Hemi is a provincial scale gold system which continues to bigger



The Hemi and Hemi Regional Mineral Resource Estimates include Inferred Mineral Resources which have a lower level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources. Full details of the Hemi Mineral Resource Estimates are contained in the appendices.

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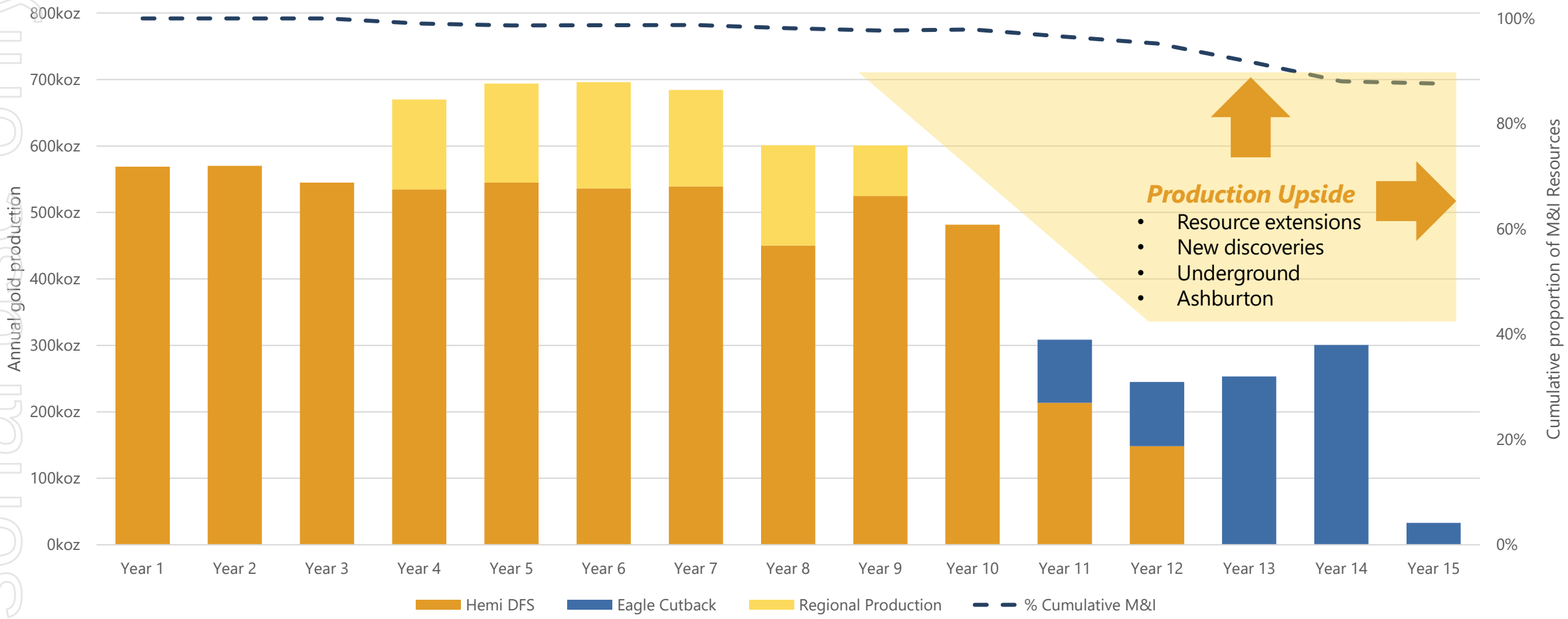
DEFINITIVE FEASIBILITY STUDY

DFS + Eagle pit extension + Regionals production profile producing 7.4Moz



The Hemi production profile contains 1% Inferred Mineral Resources and the Hemi Regional production profile contains 16% Inferred Mineral Resources. The Eagle Extensions are 100% Inferred Mineral Resources. There is a low level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources or that the production profile itself will be realised. Full details of the Hemi Mineral Resource Estimates are contained in the appendices.

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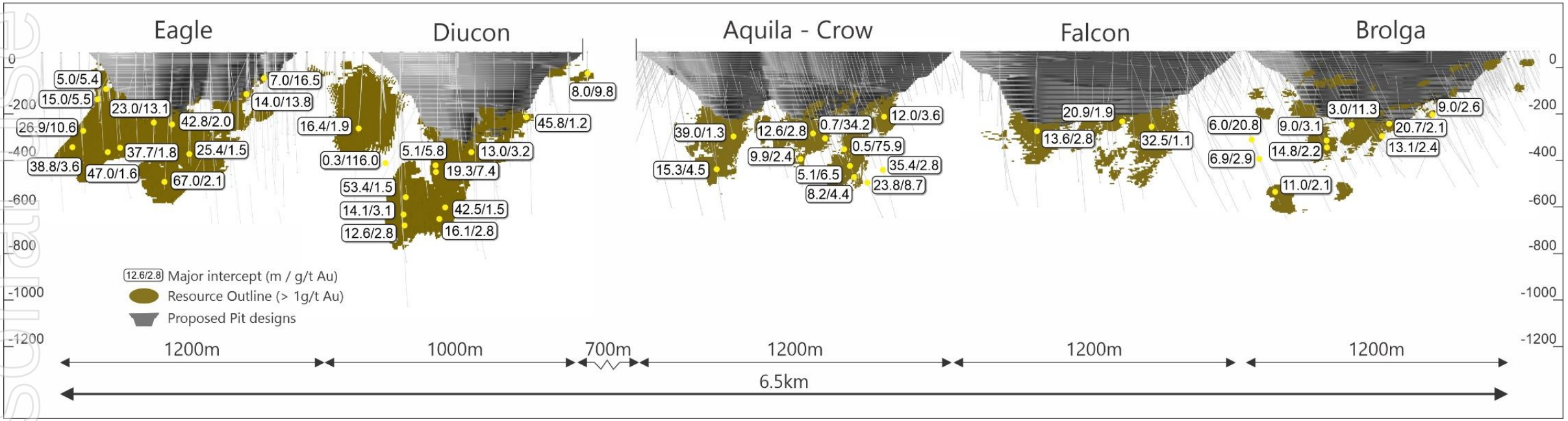
HEMI UNDERGROUND PRODUCTION POTENTIAL

MRE update in November 2023 demonstrates greater areas with underground mining potential

- Hemi now contains ~25koz per vertical metre to 390m depth and remains open
- Limited drilling to date along ~6km combined strike is very encouraging, for example at Diucon and Eagle
- Conceptual assessment into the potential scale of underground mining at Hemi is nearing completion, targeting concurrent mining from underground with open pit production



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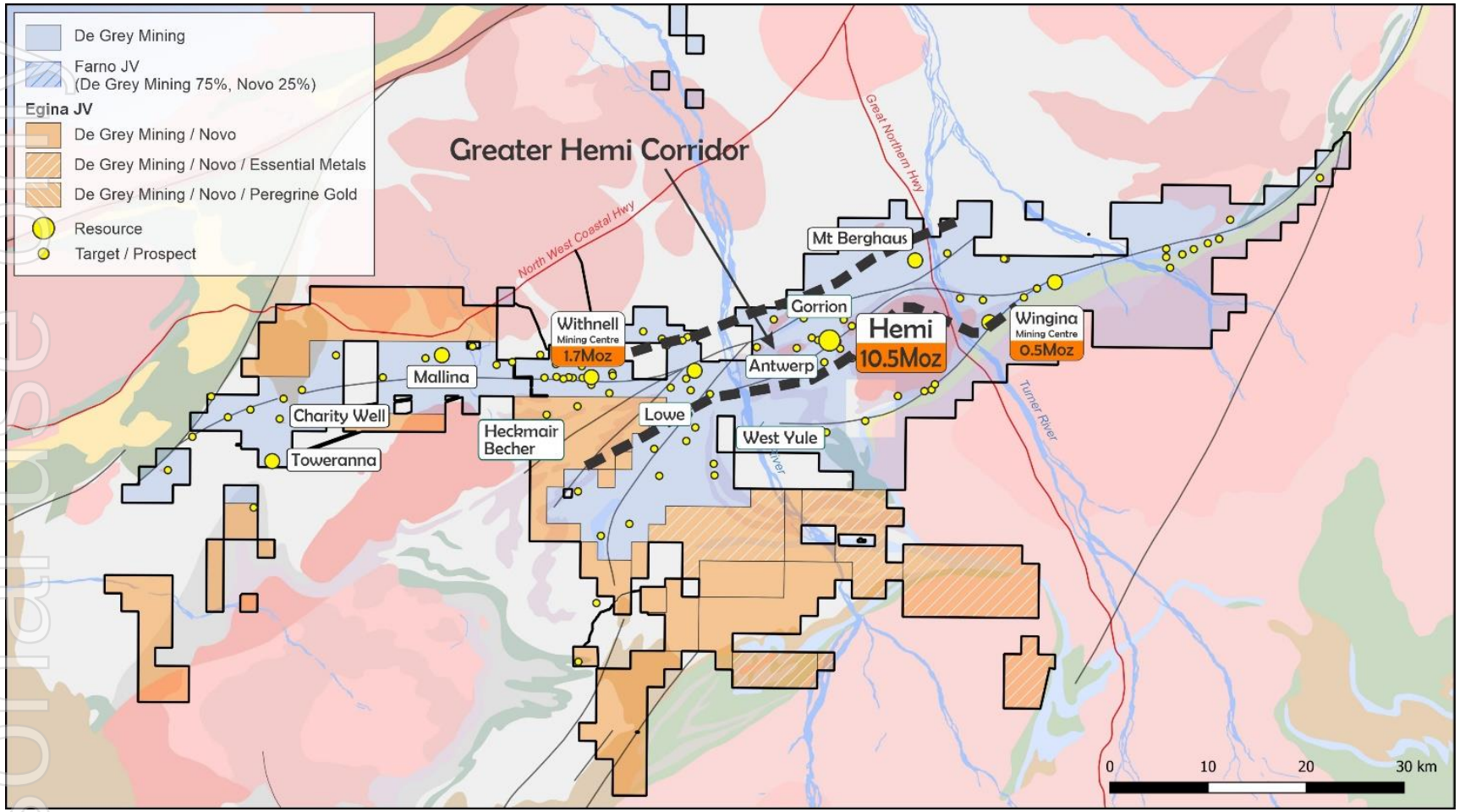
GREATER HEMI CORRIDOR

A widely mineralised structural corridor with high potential for Resource growth



- Greater Hemi Corridor extends for over 40km through De Grey tenements
- Corridor contains large scale deep seated regional structures, multiple intrusions, numerous gold anomalies
- Interesting recent results from Gorrion, Antwerp, West Yule (6m @ 3.4g/t, 20m @ 1.2g/t Au) and Egina JV (Lowe - 8m at 4.7g/t Au)
- AC drilling planned for MBP, with follow up AC and RC planned for West Yule and Egina JV

For details on drilling results refer to De Grey's Quarterly March quarter 2024 Quarterly Activities Report.
The Hemi and Hemi Regional Mineral Resource Estimates include Inferred Mineral Resources which have a lower level of geological confidence associated with Inferred Mineral Resources and there is no certainty that further exploration work will result in the determination of Indicated Mineral Resources. Full details of the Hemi Mineral Resource Estimates are contained in the appendices.

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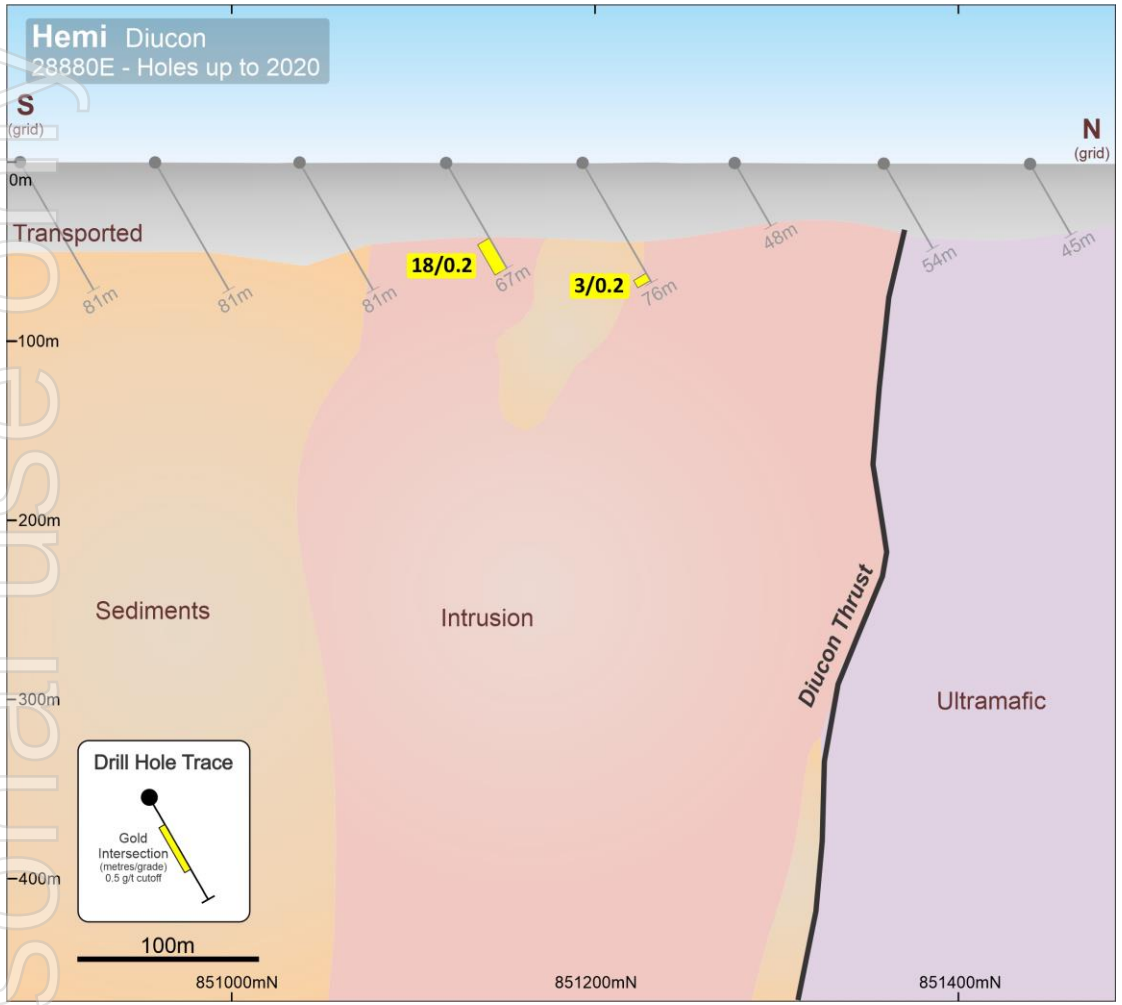
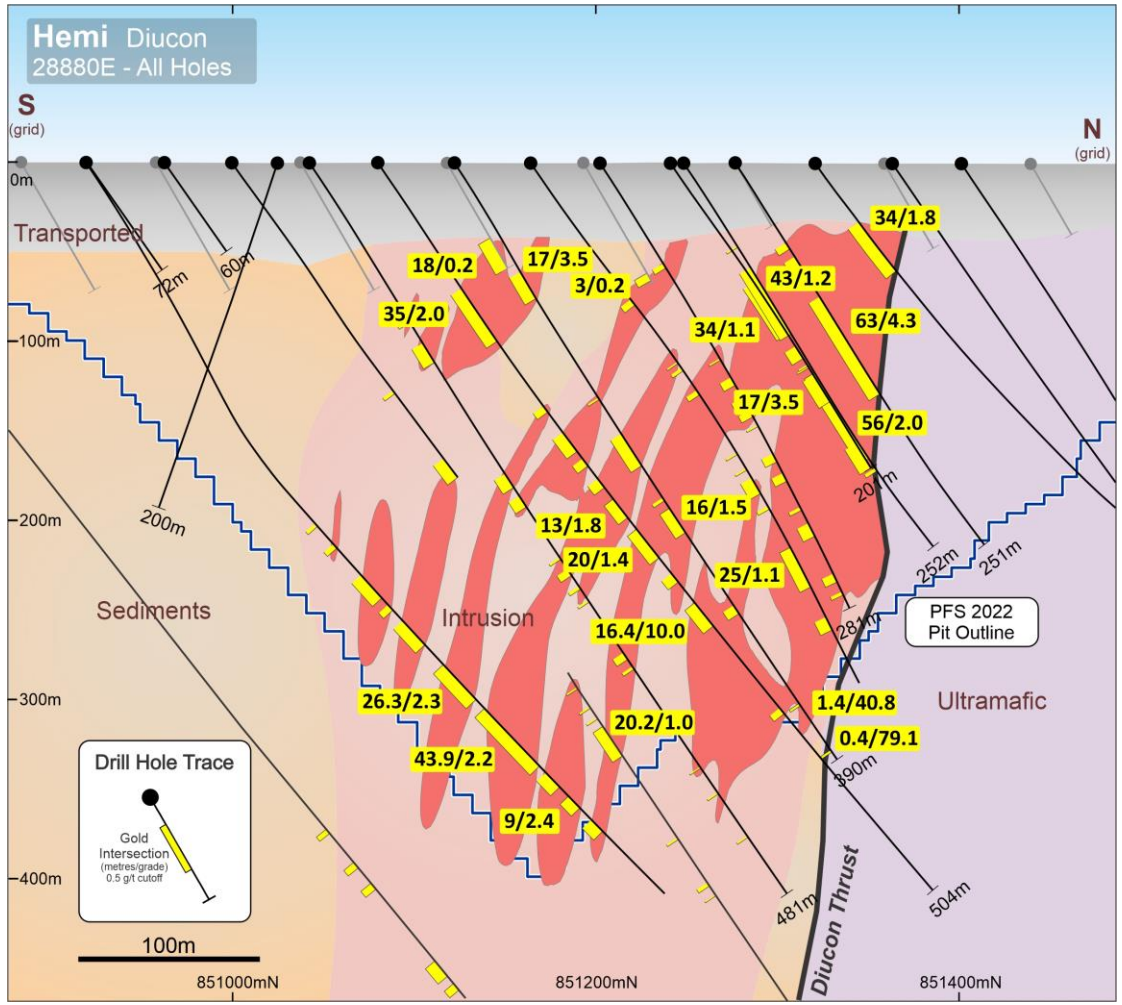
DIUCON – DRILLING IN 2020

Potential for significant bodies of mineralisation below low level aircore drilling





Refer to ASX announcements dated 16 April 2021, 22 July 2021 and 15 February 2022 for details of Diucon drilling results.

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THE ROAD AHEAD

Continuing to grow the Project and our team as we advance into the production phase

De Grey becoming a Tier 1 gold producer at Hemi to maximise shareholder value by achieving a re-rating when a producer

Deliver on project implementation activities and progress towards FID: Board approval for detailed engineering, ordering long lead items, contractor engagement and early works where approvals allow

Continue to make new discoveries near surface and at depth to support increased production rates and mine life – Hemi is less than four years old and has a footprint of 2,500km^2 with numerous targets yet to be explored

Continue to grow organisational capability in people and systems to meet strategy – building on an already very experienced development and operations team

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ECONOMIC AND SOCIAL CONTRIBUTION

Hemi creates substantial economic and social benefits in the Pilbara and WA

Power

Supports regional scale third party renewable projects and electrification

Water

Potential stimulus for regional water-sharing schemes

Gold

New commodity diversification in the Pilbara

$54M

Total spend in the Pilbara during exploration

$90M

Annual spend in the Pilbara during production

$70.9M

Average annual income contribution to the Pilbara region

$10.8bn

Life-of-mine total economic value add

$2.3bn

In state royalties and corporate taxes

$8.6bn

In operating and capital expenditure

$120M – $150M

Local spend

Per annum spent locally during the operations phase

$15M

Town of Port Hedland partnership

Invested into community projects once Hemi reaches commercial production

900

Construction

600

Operations

Employment combination of local and FIFO personnel required

Potential outcomes, forecasts and benefits taken from the DFS dated 28 September 2023 and from "Redefining the Pilbara" report on the Company's website: https://degreymining.com.au/community-relations/.

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CONTACT US

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ASX: DEG

DE GREY
MINING LTD

APPENDIX: HEMI AND REGIONAL RESOURCES

A provincial scale gold system with operational flexibility and upside

Mining Centre	Type	Measured			Indicated			Inferred			Total		
		Mt	Au g/t	Au koz	Mt	Au g/t	Au koz	Mt	Au g/t	Au koz	Mt	Au g/t	Au koz
Hemi	Oxide				7.8	1.5	386	0.5	0.9	15	8.3	1.4	400
	Sulphide				158.0	1.3	6,493	88.3	1.3	3,563	246.2	1.2	10,056
	Total				165.8	1.3	6,878	88.8	1.3	3,577	254.5	1.3	10,456
Withnell	Oxide	1.0	1.8	58	2.9	1.3	122	1.7	1.3	75	5.6	1.4	255
	Sulphide	0.7	1.7	35	12.6	1.6	669	10.2	2.2	722	23.5	1.9	1,426
	Total	1.6	1.8	92	15.6	1.6	792	11.9	2.1	797	29.1	1.8	1,681
Wingina	Oxide	2.7	1.8	152	1.8	1.5	88	2.2	1.1	75	6.7	1.5	315
	Sulphide	0.4	1.6	21	0.7	1.6	35	4.0	1.3	168	5.1	1.4	224
	Total	3.1	1.7	173	2.5	1.5	122	6.3	1.2	243	11.9	1.4	538
Total	**Oxide**	**3.7**	**1.8**	**210**	**12.6**	**1.5**	**596**	**4.5**	**1.1**	**164**	**20.7**	**1.5**	**970**
	Sulphide	**1.1**	**1.6**	**55**	**171.3**	**1.3**	**7,197**	**102.5**	**1.4**	**4,453**	**274.8**	**1.3**	**11,705**
	Total	**4.7**	**1.7**	**265**	**183.9**	**1.3**	**7,793**	**106.9**	**1.3**	**4,617**	**295.5**	**1.3**	**12,675**

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APPENDIX: ASX ANNOUNCEMENTS

Relevant Exploration Results and Updates – Greater Hemi and Regional

- Acquisition of Indee Gold - scale and development momentum, 9 February 2017
- Toweranna A High Grade Gold System, 31 August 2017
- Significant High-Grade Gold intersected -Toweranna Prospect, 19 December 2017
- Drilling Update - Toweranna 1M confirm High grade gold lodes, 2 February 2018
- Toweranna drilling expands high-grade gold footprint, 3 July 2018
- Ongoing High Grade Gold hits at Mallina and Toweranna, 15 October 2018
- Further high grade hits beneath Withnell, 5 November 2018
- Further high grade drilling results achieved at Withnell, 20 March 2019
- 136m@ 2.0g/t & Further High Grade Drill Results at Toweranna, 15 April 2019
- Multiple High Grade Intercepts continue at Toweranna, 21 May 2019
- Ongoing High Grade Intercepts at Toweranna, 11 June 2019
- Toweranna High Gold recoveries - Conventional CIL Processing, 13 June 2019
- Withnell drilling continues to delineate high grade Au lodes, 11 July 2019
- High grade gold veins at Toweranna, 3 October 2019
- Positive drill results extend Withnell potential, 25 November 2019
- High grade gold veins at Toweranna, 26 November 2019
- New Gold Discoveries at Hemi and Antwerp, 17 December 2019
- Hemi confirms potential for major discovery, 6 February 2020
- Further impressive thick and high grade gold at Hemi, 11 February 2020
- Major extension of sulphide mineralisation at Hemi, 26 February 2020
- RC drilling confirms large scale gold system at Hemi, 5 March 2020
- Further extensive sulphide mineralisation intersected - Hemi, 10 March 2020
- Hemi continues to Grow, 17 March 2020
- Major Gold Extensions defined at BROLGA, 25 March 2020
- Mallina Update, 1 April 2020
- BROLGA Continues to Grow, 9 April 2020
- Aircore drilling defines third large gold zone at Hemi, 17 April 2020
- Brolga and Aquila drilling update, 22 April 2020
- Large gold system defined at Crow, 1 May 2020
- Significant Extension at HEMI- Aquila, 27 May 2020
- HEMI – Major extension, 5 June 2020
- HEMI – Broad high grade extensions at Aquila, 9 June 2020
- Further High Grade & Expanded Footprint at Hemi, 22 June 2020
- High gold recoveries achieved at Hemi, 9 July 2020
- Further extensions confirmed at Brolga, 10 July 2020
- Hemi scale grows with Aquila new extensions, 22 July 2020
- Strong results boost Aquila westerly extension, 5 August 2020
- Aquila mineralisation extends 400m vertical & New Crow Lode, 13 August 2020
- Brolga mineralisation extends north towards Aquila and Scooby Zones, 21 August 2020
- Exceptional high grade gold intercept at Crow, 27 August 2020
- Falcon Major new gold discovery at Hemi, 2 September 2020
- Falcon – Drilling Update, 15 September 2020
- Strong Brolga infill and extensions, 25 September 2020
- Encouraging Extensional & Infill Drilling Results at Aquila and Crow, 7 October 2020
- Thick High Grade near surface hits continue at Falcon, 12 October 2020
- Further positive results extend Aquila and Crow, 29 October 2020
- Further high-grade extensions at Crow and Aquila, 12 November 2020
- High Grade Depth Extensions and Visible Gold at Falcon , 30 November 2020
- Mallina Gold Project Exploration Update, 4 December 2020
- Strong infill & extensional results at Brolga, 21 December 2020
- Consistent extensive gold endowment at Falcon, 13 January 2021
- Diucon & Eagle-Two new Hemi intrusion Au discoveries, 29 January 2021
- Greater Hemi - Gold targets light up at Scooby & Antwerp, 4 February 2021
- Further metallurgical testwork confirms high gold recoveries, 16 February 2021
- Major depth extensions and new footwall lodes emerge at Falcon, 23 February 2021
- Crow/Aquila gold system continue to expand, 4 March 2021
- Rapid growth at Diucon and Eagle, 9 March 2021
- Extensional results show Brolga plunge potential, 16 March 2021
- Depth and strike extensions at Falcon, 8 April 2021
- Impressive resource definition drilling at Brolga, 13 April 2021
- Strong extension to Diucon and Eagle, 15 April 2021
- Strong mineralisation intersected in Crow and Aquila, 23 April 2021
- Large mineralised system confirmed at Diucon – Eagle, 4 May 2021
- High gold recoveries achieved at Aquila, 10 May 2021
- Significant Falcon extensional & resource definition results, 27 May 2021
- Diucon depth, width and strike extensions, 1 September 2021
- Eagle extensions to the west and at depth, 9 September 2021
- High gold recoveries also achieved at Falcon and Crow, 21 September 2021
- Greater Hemi Corridor Update, 30 September 2021
- Positive Regional Results at Withnell Calvert and Gillies, 13 October 2021
- Consistent infill results in Brolga Stage 1 pit, 11 November 2021
- High grade in extensional and infill drilling at Eagle, 10 December 2021
- Diucon extended to 500m depth and remains open, 17 December 2021
- Near surface high grade and depth extensions at Falcon, 3 February 2022
- Outstanding Results from Diucon deposit at Hemi, 15 February 2022
- Impressive resource definition results at Brolga, 15 March 2022
- Encouraging Results at Charity Well and Geemas, 3 May 2022
- Hemi pilot testwork confirms high recoveries at Brolga, 12 May 2022
- Major gold intersection 200m below Diucon, 01 August 2022
- New AC and RC results in intrusion at Antwerp, 22 November 2022
- New Gold Zone Identified at Withnell South, 13 February 2023
- Major strike and depth extensions at Diucon, 15 February 2023
- Resource definition and extensional drilling at Brolga, 16 March 2023
- High grade Resource & Extensional drilling result at Toweranna, 9 May 2023
- Major strike and depth extensions to Eagle and Diucon, 8 August 2023
- Grant of Mining Leases for Hemi Gold Project , 13 September 2023
- Major extensions to Eagle and Diucon, 14 November 2023
- Greater Hemi and Regional Exploration Update, 13 February 2024
- Eagle high grades and extensions support Hemi DFS upside, 26 June 2024
- Crow and Aquila extensions support Hemi production upside, 29 July 2024

Relevant Exploration Results and Updates – Egina and Farno JVs

- New shear hosted gold discovery at Gillies on Farno JV, 30 March 2021
- Exploration Agreement signed with Novo Resources Corp, 22 June 2023

Other

- Option to Acquire the Ashburton Gold Project, 6 February 2024
- Hemi Regional Scoping Study, 11 July 2024

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