

6 August 2024

Section 708A(5)(e) Notice

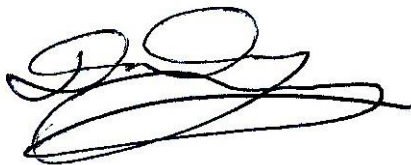
This notice is given by Syntara Limited (ACN 082 811 630) (ASX: SNT) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company refers to its announcement on 30 July 2024 regarding receipt of firm commitments to raise approximately A\$5 million by way of a two-tranche placement. The Company has today issued 96,428,571 new fully paid ordinary shares at an issue price of \$0.028 per share (**New Shares**).

The Company confirms the following:

1. The New Shares were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
3. As at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. sections 674 and 674A of the Corporations Act.
4. As at the date of this notice, there is no “excluded information” of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be set out in this notice under section 708A(6)(e) of the Corporations Act.
5. This announcement has been authorised for release by the Board of the Company.

Syntara Limited



David McGarvey
Chief Financial Officer / Company Secretary

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