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Auric Mining Ltd

NWR Perth Resources Lunch

Mark English, Managing Director
30 July 2024



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Forward Looking Statements and Compliance Statement

This presentation does not include all available Information on Auric Mining Limited and should not be used in isolation as a guide to investing in the Company. Any potential investor should also refer to Auric Mining Limited's Annual Reports and take independent professional advice before considering investing in the Company. For further information about Auric Mining Limited, visit o website auricmining.com.au.

Forward-Looking Statement

This Presentation contains forward-looking statements which are identified by words such as 'may', 'could', 'believes', 'estimates', 'targets', 'expect', or 'intends' and other similar words that involve risks and uncertainties. These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that, as at the date of this Presentation, are considered reasonable. Such forward-looking statements are not a guarantee of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, the Directors and the management. The Directors cannot and do not give any assurance that the results, performance or achievements expressed or implied by the forward-looking statements contained in this Presentation will actually occur and investors are cautioned not to place undue reliance on these forward-looking statements.

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- Whilst care has been exercised in preparing and presenting this presentation, to the maximum extent permitted by law, the Company and its representatives;
- Make no representation, warranty or undertaking, express or implied, as to the adequacy, accuracy, completeness or reasonableness of this Presentation;
- Accept no responsibility or liability as to the adequacy, accuracy, completeness or reasonableness of this Presentation; and
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Mineral Resources Reporting Requirements

As an Australian Company with securities listed on the Australian Securities Exchange (ASX), Auric is subject to Australian disclosure requirements and standards, including the requirements of the Corporations Act 2001 and the ASX. Investors should note that it is a requirement of the ASX listing rules that the reporting of mineral resources in Australia is in accordance with the JORC Code and that Auric's mineral resource estimates are reported in compliance with the JORC Code, 2012 edition. The terms used in this announcement are as defined in the JORC Code.

Compliance Statement

The information in this presentation relating to exploration results, mineral resource estimates and the Munda scoping study is extracted from the following announcements all of which are available to view on the Auric website www.auricmining.com.au. The company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcements

and, in the case of estimates of Mineral Resources and of the scoping study, that all material assumptions and technical parameters underpinning the estimates in the relevant market announcements continue to apply and have not materially changed. The company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcements.

2 March 2021	Auric Mining Limited Resource Summary and Exploration Update
28 January 2022	Increase in Estimated Resources at Munda and Reclassification from Inferred to Indicated
28 June 2023	Positive Scoping Study for Munda Gold Project
27 October 2023	Grade Control Drilling at Munda Gold Project
1 December 2023	Jeffreys Find Gold Mine - Stage One Reconciliation Total Surplus Cash to Auric \$4.77million 9,741 Ounces Produced
30 January 2024	Numerous high grade gold intercepts at Munda Grade Control
22 February 2024	More than 300,000 tonnes to be mined at Jeffreys Find
3 April 2024	Munda Grade Control Completed. Mine Planning Progresses.
29 May 2024	Jeffreys Find Generates \$4.46 million Gross Revenue from First 2024 Gold Campaign
5 July 2024	Jeffreys Find Gold Mine Auric to bank \$3M cash this quarter. Toll milling of 150,000 tonnes to start in 3 weeks.
23 July 2024	Munda Gold Project Auric Buys Specific Mineral Rights and related assets from WIN Metals for \$1.2M.
25 July 2024	Jeffreys Find Gold Mine Toll Milling of 150,000 Tonnes Commenced. Second 2024 Campaign.
26 July 2024	June Quarterly Report and Appendix 5B.

Auric ticks all the right boxes

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Right People

- Board and leadership team with track record of delivering success for shareholders.
- Experienced team covering all disciplines.



Right Structure

- Only 3 years from ASX listing to first gold and positive cashflow.
- Top 20 shareholders own 44.76%.
- Directors have skin in the game owning 17%.



Right Place

- World-class address in the heart of WA's Goldfields.
- Best infrastructure in Australia for gold mining.



Right Mineral

- Gold focused.
- Approximately 10,000 ounces of gold produced in 2023, Jeffreys Find Gold Mine.
- Higher production in 2024/2025 from Jeffreys Find Gold Mine.

Company History

INCORPORATED
August 2019

MAJOR ACQUISITIONS
September 2020

ASX LISTING
February 2021

COMMENCE MINING JEFFREYS FIND
May 2023

FIRST CASH TO AURIC
December 2023

MINING JEFFREYS FIND
May 2024

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Company Strategy

Commodity: Gold Focused

Jurisdiction: Western Australia

Assets: Near Term Production on Granted Mining Leases



Right Structure

148.5 million
Shares on Issue

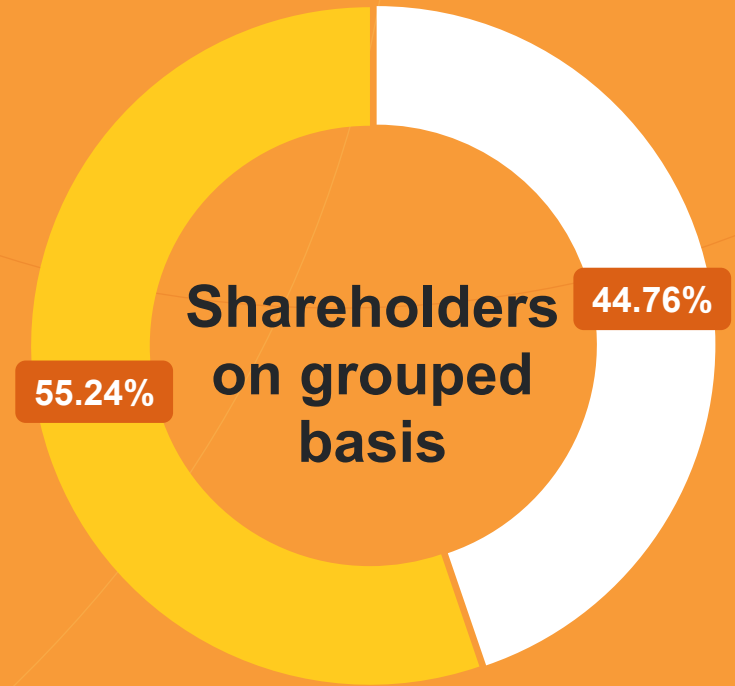
1,002
Number of shareholders

9.45 million
Unlisted Options

44.76%
Top 20 shareholders

\$34.2 million
Market Cap (30.06.2024)

\$3.48 million
Cash at Bank (30.06.2024)



- Top 20 - including Directors
- Other Shareholders

Right People

Have a track record of successful gold discovery, development and production.

Now steering the Company towards becoming a highly profitable gold producer.

Steven Morris

Non-Executive Chairman

Steven has over 25 years' experience in financial markets. He was Head of Private Clients (Australia) for Patersons Securities, Managing Director of Intersuisse Ltd, Founder and Managing Director of Peloton Shareholder Services and held senior executive roles in the Little Group.

Steven spent nine years on the board of the Melbourne Football Club.

Steven was a Non-Executive Director of De Grey Mining Ltd ("DEG") from 2014 to 2019 and Chairman of ASX-listed Purifloh Ltd ("PO3") from 2013 to 2019.

Mark English

Managing Director

Mark has a Bachelor of Business degree, is a Chartered Accountant and a member of the Australian Institute of Company Directors. Mark has a 40-year career in the resources sector and in corporate services.

As Managing Director he spearheaded Auric's march to an ASX listing and on a day-to-day basis has particular responsibility for Company strategy, financial management, corporate development and acquisition opportunities.

Mark was a founding Director of Bullion Minerals Ltd (now Devex Resources Ltd ("DEV")), that he managed for 10 years including completing its IPO.

John Utley

Technical Director

John holds a Master's degree in earth sciences from the University of Waikato in New Zealand. He has a 35 year career in mining and exploration focussed on the gold sector, is a member of the Australian Institute of Geoscientists (AIG) and the Australian Institute of Mining and Metallurgy (AusIMM).

John has worked in Australia, South America, Papua New Guinea and in Canada where he was Chief Geologist for Atlantic Gold Corporation, during exploration and development of the Touquoy Gold Mine and other gold deposits in Nova Scotia, prior to its acquisition by St Barbara.

John previously worked with Plutonic Resources Ltd, where he was head of the exploration team at Darlot Gold Mine, during the discovery and development of the 2.3 million ounce Centenary gold deposit.



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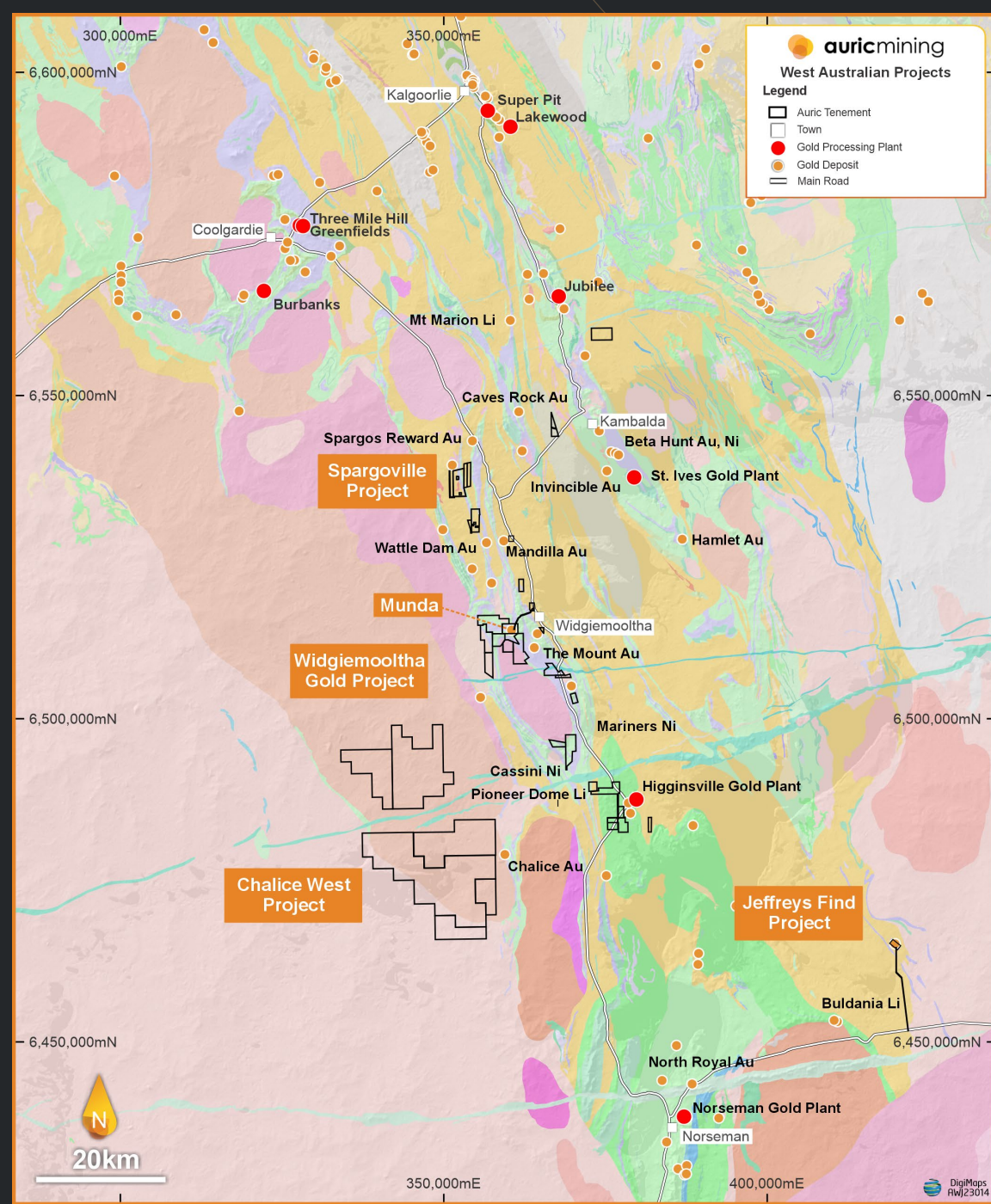
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Right Place

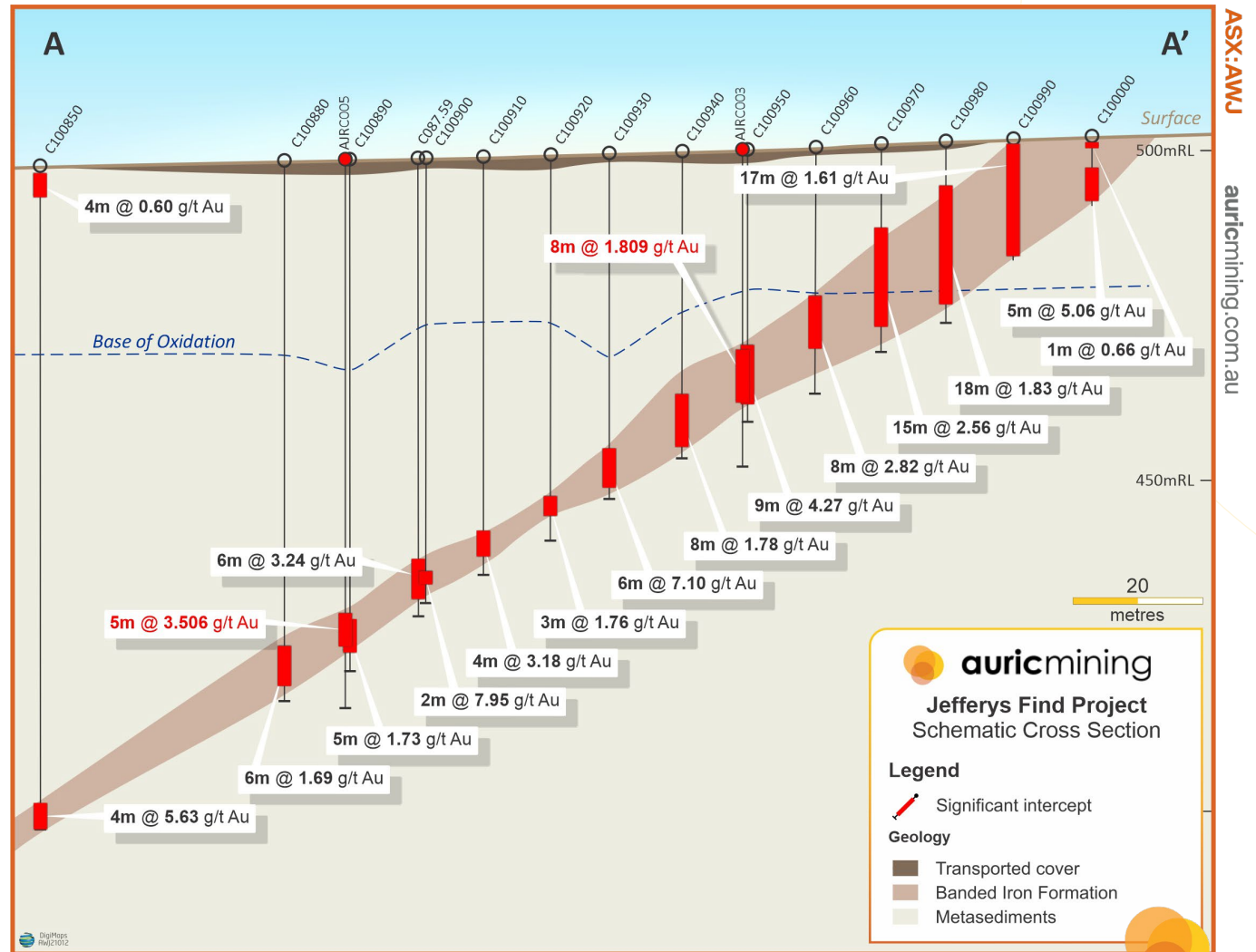
- Auric's tenements are between Kalgoorlie and Norseman in the heart of The Goldfields of Western Australia, a world class address.
- Excellent infrastructure and support services in Australia for gold mining.
- Outstanding location for mining investment based on mineral potential.

Tenement Map
As of today



Jeffreys Find Gold Mine

- Granted Mining Lease at date of Acquisition from Mincor Resources in September 2020.
- Total cash spent by Auric on acquisition and development to date around \$1.4 million.
- Stage One of mining was completed in November 2023. Two campaigns produced 9,741 ounces of gold at an average yield of 1.86 g/t.
- From Stage One Auric banked \$4.77m, being our 50% share of surplus cash.
- A contract to process a minimum of 300,000 tonnes of ore is signed for 2024.
- Mining well advanced in 2024.



Right Mineral

A tremendous investment

- As at 31 December 2023 already cash positive.
- BML Ventures of Kalgoorlie as the JV Contractor bears the brunt of risk and assumes all overheads. Auric shares 50:50 in cash surpluses.
- Project is performing well and with gold prices above \$3,600+ an ounce project has proved to be a well- executed investment for Auric.
- Second gold milling campaign of 2024 commenced last week.
- Cash generated from Jeffreys Find ensures Auric is self-funding for the foreseeable future.

2023

First Phase

2024

Final Pit

2025

Finish



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All roads lead to Munda.

- Granted Mining Lease at date of acquisition from Estrella Resources in September 2020.
- Total cash spent by Auric on acquisition and development to date is approximately \$7.3 million
- Flagship asset holds approximately 200,000 ounces of mineral resources.



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Right Mineral

- Flagship asset adjacent to the township of Widgiemooltha estimated to contain approximately 200,000 ounces of gold resources.
- Grade control drilling completed in January 2024 has further advanced the project.
- Binding Term Sheet executed with WIN Metals Ltd (WIN) to control mining rights and water.
- Planning is well advanced to commence, open pit trial mining in Q1 2025.

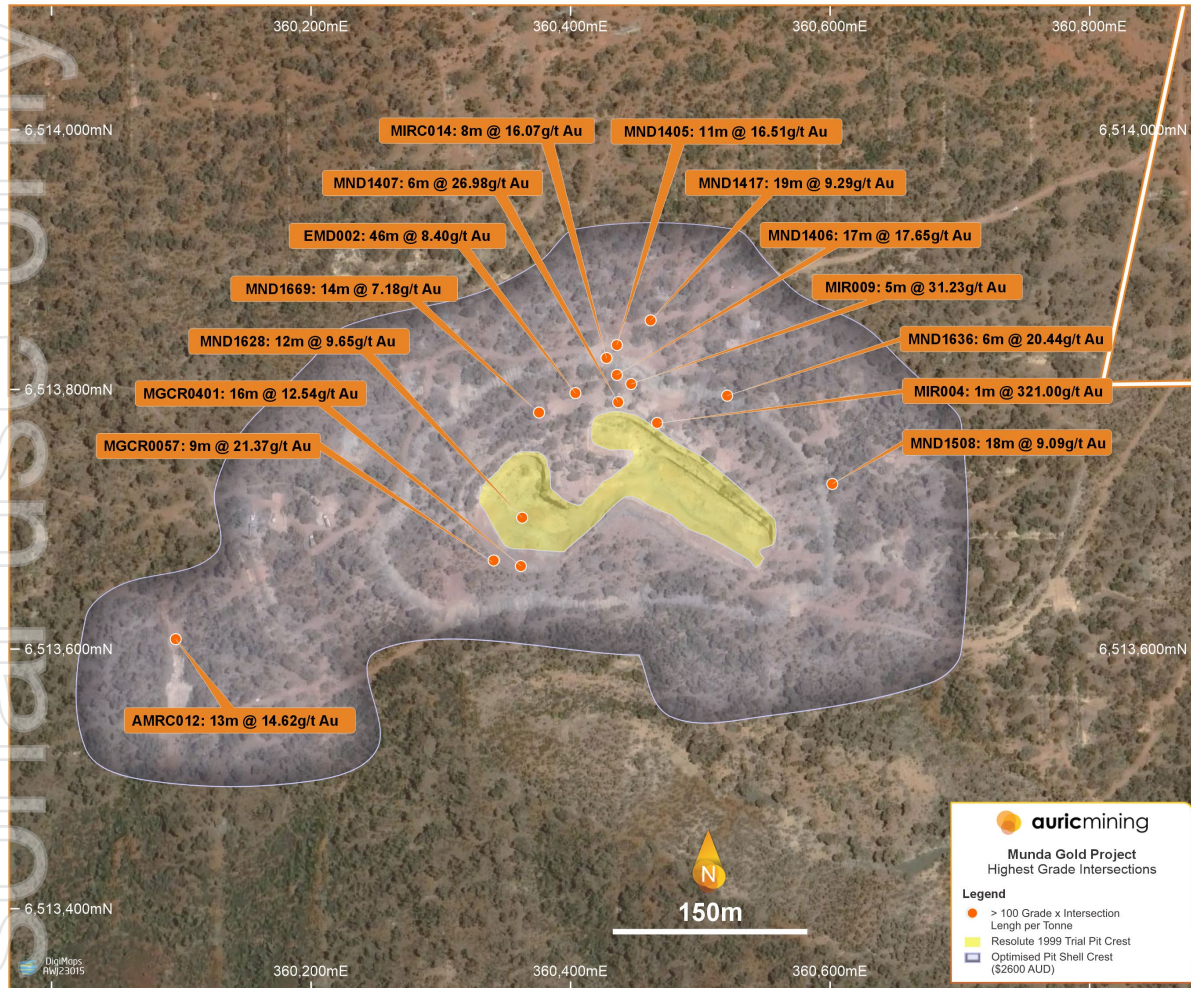


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Highest Grade Intersections at Munda Gold Project



Best 15 holes from Grade Control Drilling

Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	Grade x Length
EMD002	102	148	46.00	8.40	386.2
MIRC004	51	52	1.00	321.00	321.0
MND1406	53	70	17.00	17.65	300.1
MGCR0401	8	24	16.00	12.54	200.6
MGCR0057	18	27	9.00	21.37	192.3
AMRC012	60	73	13.00	14.62	190.1
MND1405	72	83	11.00	16.51	181.6
MND1417	111	130	19.00	9.29	176.6
MND1508	96	114	18.00	9.09	163.6
MND1407	70	76	6.00	26.98	161.9
MIRC009	46	51	5.00	31.23	156.2
MIRC014	40	48	8.00	16.07	128.5
MND1636	94	100	6.00	20.44	122.6
MND1628	5	17	12.00	9.65	115.8
MND1669	47	61	14.00	7.18	100.5

(Intersections greater than 100 gram x metres per tonne)



Company Vision

- Develop Munda
- Remain gold-focused
- Look to acquire gold assets in the Western Australia Goldfields.
- Rigorous exploration at our tenement package including Spargoville and Higginsville.



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Our search to **find & mine** a million ounces of gold just got more interesting.

Please join us

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