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Innovation-Driven, Green Development, and Shared Future



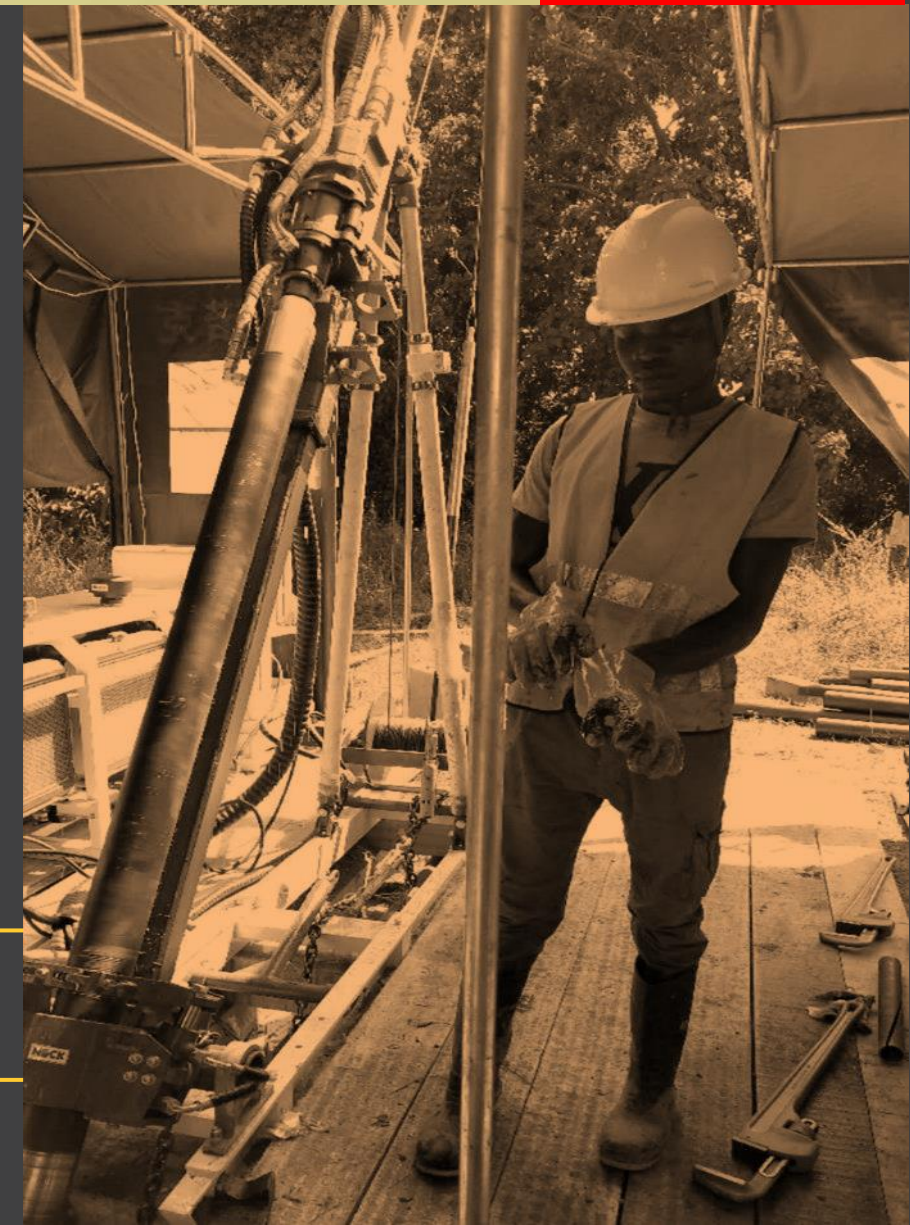
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A New Journey in Gold Exploration 黄金勘探新征程

Aurum Resources Limited
金瑞资源有限公司

28 JULY 2024 SHANGHAI CHINA 中国上海 www.aurumres.com.au

ASX:AUE 澳交所上市股票代码 AUE



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This presentation also contains reference to certain intentions, expectations, future plans, strategy and prospects of the Company. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. In particular, there is a risk that the Company will not be able to delineate JORC resources from exploration drilling. The performance and operations of the Company may be influenced by a number of factors, many of which are outside the control of the Company. No representation or warranty, express or implied, is made by the Company, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved.

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COMPETENT PERSONS STATEMENT

The information in this presentation that relates to Exploration Targets and Exploration Results is based on information compiled by Mr Mark Strizek, a Competent Person who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Strizek is a non-executive director of the Company.

Mr Strizek has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves". Mr Strizek consents to the inclusion in the announcement of the matters based on his information in the form and context in which it appears. Additionally, Mr Strizek confirms that the entity is not aware of any new information or data that materially affects the information contained in the ASX releases referred to in this presentation.

COMPLIANCE STATEMENT

This report contains information extracted from ASX market announcements reported in accordance with the 2012 edition of the "Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves" ("2012 JORC Code") and available for viewing at www.asx.com and includes results reported previously and published on ASX platform:

28 May 2024, AUE hits 163 g/t gold in 12m @ 14.56 g/t gold at BD Target 1 (ASX:AUE)
24 May 2024, Aurum hits 74m @ 1.0 g/t gold at Boundiali BD Target 2 (ASX:AUE)
15 May 2024, Aurum expands Boundiali Gold Project footprint (ASX:AUE)
10 May 2024, AUE hits 90m @ 1.16 g/t gold at Boundiali BD Target 1 (ASX:AUE)
01 May 2024, Aurum Appoints Country Manager in Cote d'Ivoire (ASX:AUE)
23 April 2024, AUE drilling hits up to 45 g/t gold at Boundiali BD Target 2 (ASX:AUE)
19 March 2024, AUE signs binding term sheet for 100% of Boundiali South (ASX:AUE)
12 March 2024, AUE hits 73m at 2.15g/t incl 1m at 72g/t Au at Boundiali (ASX:AUE)
01 March 2024, Aurum hits 4m at 22 g/t Au in Boundiali diamond drilling (ASX:AUE)
22 January 2024, Aurum hits shallow, wide Au intercepts at Boundiali (ASX:AUE)
21 December 2023, Rapid Drilling at Boundiali Au Project (ASX:AUE)
21 November 2023, AUE Acquisition Presentation (ASX:AUE)
21 June 2021, Notice of General Meeting/Proxy Form (MSR:ASX)
21 May 2021, PlusOr to Acquire 6194 sq kms Ground Position in Cote d'Ivoire (MSR:ASX)
22 August 2019, Boundiali RC Drill Results Continue to Impress (PDI:ASX)
15 July 2019, RC, Trench Results Grow Boundiali Potential In Cote D'Ivoire (PDI:ASX)
27 May 2019, New Drill Results Strengthen Boundiali Project Cote D'Ivoire (PDI:ASX)
16 January 2019, PDI-Toro JV Sharpens Focus with Major Drilling Program (PDI:ASX)
26 November 2018, Boundiali North - Large Coherent Gold Anomalies in 14km Zone (PDI:ASX)

The Company confirms that it is not aware of any new information or data that materially affects the information included in the previous announcements. This presentation is authorized for market release by AUE's Board of Directors.

Highlights 亮点



Australian gold exploration company with focus on 澳大利亚黄金勘探公司，专注于

Boundiali Gold Project in Côte D'Ivoire, West Africa 西非科特迪瓦的本加利金矿项目

Large presence in well-known gold province 在著名的黄金成矿区有大量的黄金资源



Changed the rules of exploration with AUE-owned diamond drill rigs and rig operators 自己拥有钻机和钻探员工改变了勘探公司运行规则

Aurum's diamond drill fleet has proven to be cost-effective for shareholders compared to contracted services 金瑞公司的钻机队已经证明了具有良好的经济性

60,000m diamond drilling logistics/consumables/spare parts purchased and stored on site. 60000m岩芯钻探所需物资和配件已经储备在项目现场



Diamond drilling on high priority targets +22,000m drilled since Oct 2023 从2023年10月至今已经在一些优先霸区打了超过22,000米岩芯钻孔

Drilling 6,000m/month using our four new diamond drill rigs 目前4台钻机正在钻探6000米/月

Drilling 9,000m/month using our six new diamond drill rigs from late August 八月底将具备6台钻机、每个月9000米岩芯钻探的能力

Drilling **45,000m** in 2024

在2024年完成45000米岩芯钻探



Board and Management with proven track record of value creation 董事会成员和管理层具有为项目和投资者创造价值的良好记录

Supportive shareholders Oversubscribed two-tranche placement raised **A\$17M @ \$0.33 (June 2024)** 股东们给予了公司充分支持，在6月份按照一股0.33澳元成功融资1700万澳元



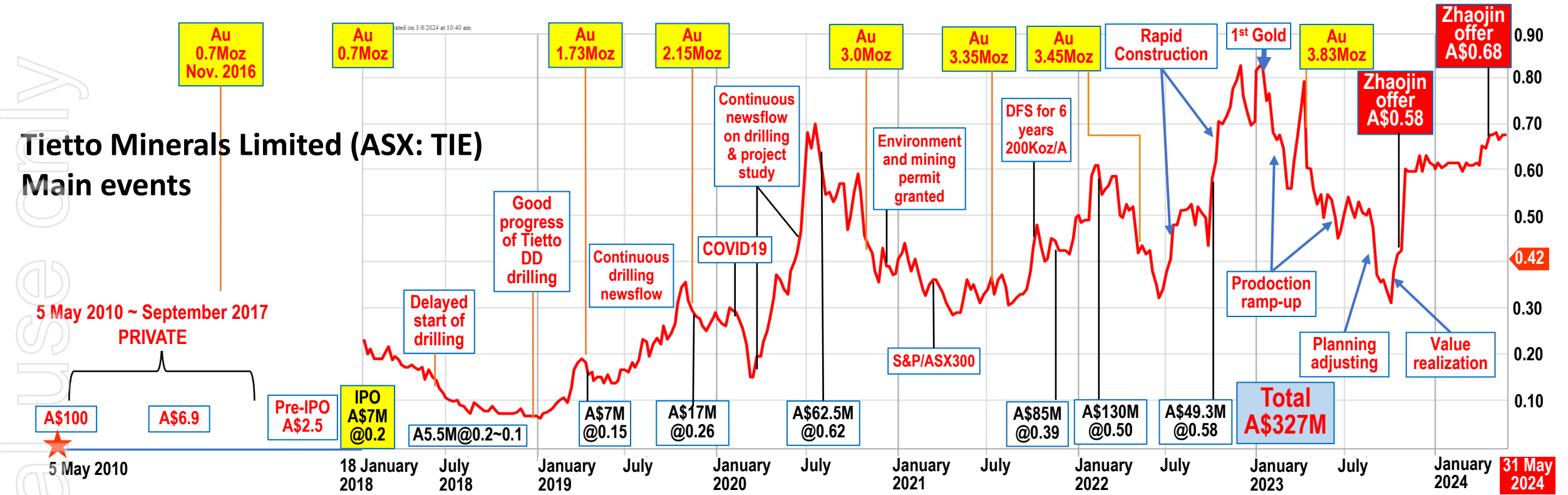
Exploration upside across our portfolio 在项目组合上具有良好的勘探前景

Project best drill hit to date **73m @ 2.15g/t Au from 172m inc. 4m @ 18.63g/t Au (DSDD0012)** 项目上目前较好的钻孔结果是：钻孔DSDD0012见矿73米、平均品位2.15g/t，其中有4米平均品位18.63g/t

12.22m @ 14.56 g/t Au from 275m inc. 1m @ 163.42 g/t Au (DSDD0051) 钻孔DSDD0051见矿12.22米、平均品位14.56g/t

Aurum Board Executives and Management Track Record 董事会和高管的成功经历

- Building Large Gold Resources and Gold Production Mine 建立大型黄金资源和矿山
- Deliver Decent Investment Return for All Stakeholders 为所有相关利益方提供良好回报



- Entering ASX – Beginning of rapid growth 进入ASX – 快速发展的开始
- Defining over 1Moz gold resources – Attracting funds' attention 百万盎司黄金资源的确定 – 基金投资者的关注
- Over 3Moz gold resources – May have the merits to choose investors 超过300万盎司金资源的确定 – 具备了选择投资者的优势



Acquisition of good exploration projects – Hard start half success

良好的勘探项目的获取 – 艰难的开端，成功的一半

Tietto Minerals Limited (ASX: TIE)

Tietto's first gold project in Côte D'Ivoire – Marandalah Project

铁拓公司在科特迪瓦的第一个项目 – 马兰德拉金矿项目

- Acquired 1st gold project in June 2013. 在2013年6月获得科特迪瓦第一个金矿项目
- Located in a natural reserve and was informed us after completion of 2 drilling campaign. 处于自然保护区 – 完成两轮钻探后在才被告知

Tietto's 2nd project in Côte D'Ivoire – Abujar Gold Project 阿布贾金矿项目是铁拓公司在科特迪瓦获得的第二个金矿项目

- March 2014 first visit to the project site. 2014年3月首次察阿布贾金矿项目
- Maiden drilling in May 2015. 2015年5月开始首次钻探
- Maiden JORC resources 22t Au in Nov. 2016. 2016年11月首次递交22吨黄金的JORC资源

Abujar site in September 2014 when the exploration was granted
阿布贾金矿项目在2014年9月获得探矿证



Time is money – Building a large scale gold mine within 11 months

时间就是金钱 – 在11个月建成了一座大型金矿 (450万吨/年)

Tietto Minerals Limited (ASX: TIE)



Time is money – Building a large scale gold mine within 11 months *(continued)*

时间就是金钱 – 在11个月建成了一座大型金矿(450万吨/年) (续) **Tietto Minerals Limited (ASX: TIE)**



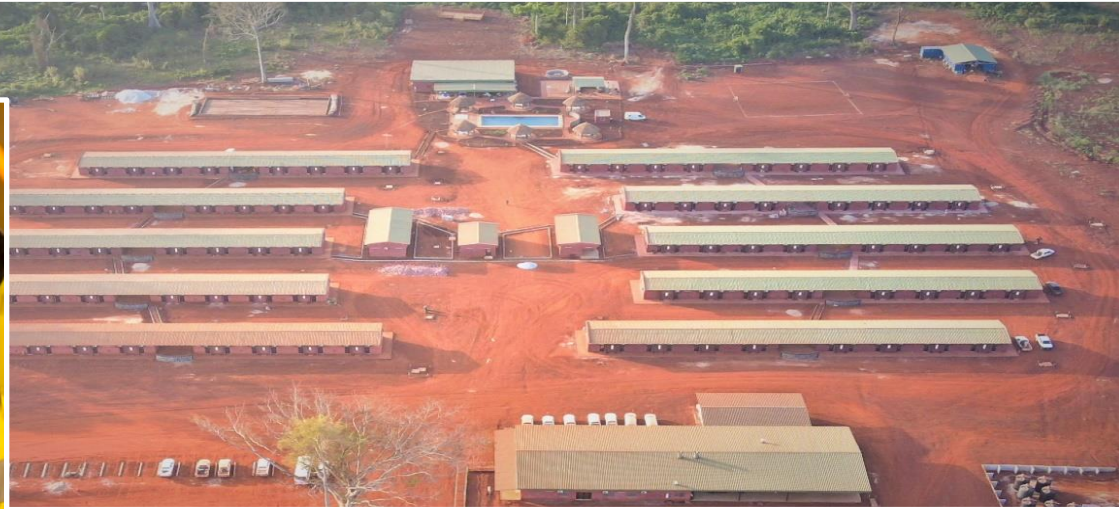
February 2022 – 2022年2月



December 2022 – 2022年12月



14 January 2023 – 2023年1月14日



February 2022 – 2022年2月



December 2022 – 2022年12月

Aurum Corporate Update 金瑞资源公司基本信息



CAPITAL STRUCTURE BEFORE OFFER (ASX:AUE)

A\$0.37

Share Price (26 July 2024)

142.6M

Shares on Issue¹

A\$53M

Market Capitalisation²

~A\$21M*

Cash unaudited³

~A\$32M

Enterprise Value⁴

DIRECTORS

TROY FLANNERY

Non-Executive Chairman

DR CAIGEN WANG

Managing Director

MARK STRIZEK

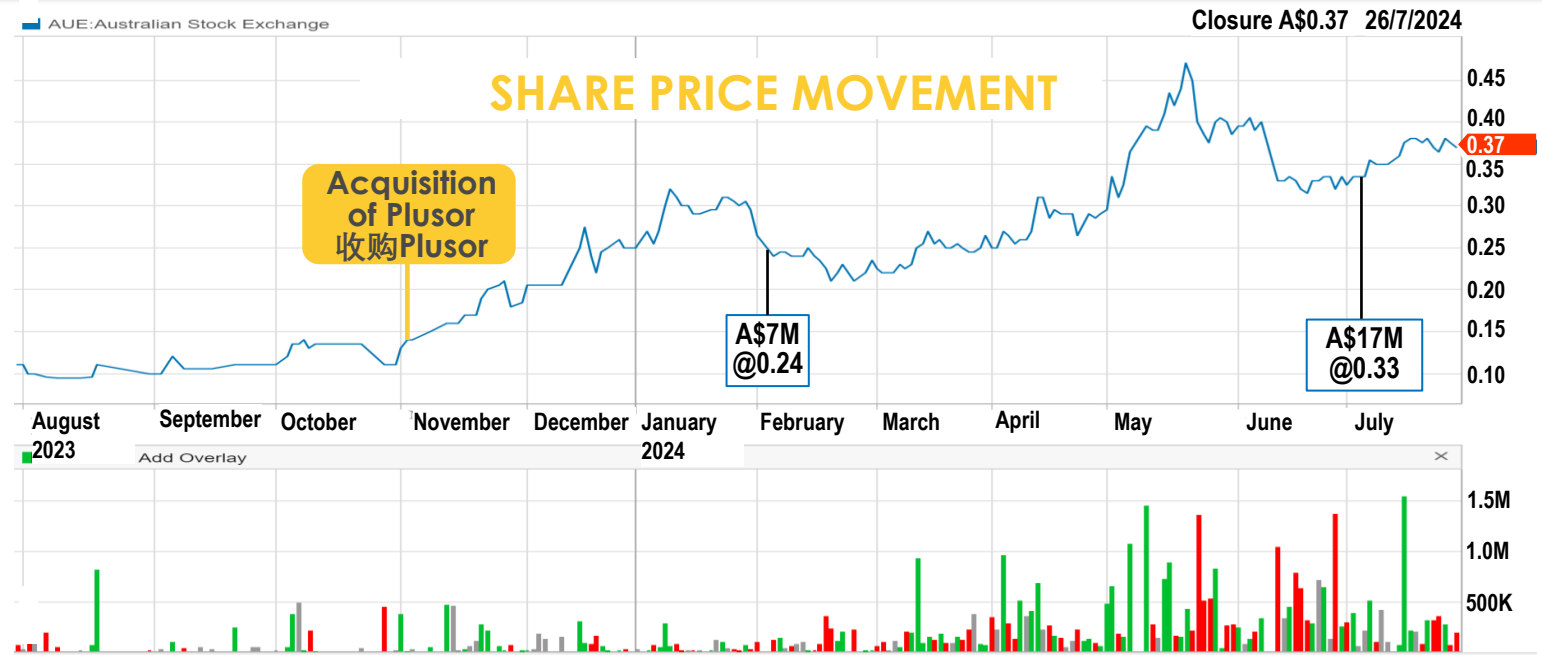
Executive Director

YAO (FRED) NKANZA

Country Manager

YAYA OUATTARA

Exploration Manager



¹ Includes 28.7 million shares to be issued subject to shareholder approval at a general meeting of the Company to be held on 6 August 24 and issued shortly thereafter. Excludes and SPP shares. ² Market capitalisation based on closing price of A\$0.37 on 26 July 2024. ³ Unaudited cash as at 30 June 2024 plus gross placement proceeds of A\$17 million (A\$9.5 million subject to shareholder approval). ⁴ Based on expanded shares on issue post placement, share price at 26 July 2024 and cash as at 30 June 2024.

Boundiali Gold Project 本加利金矿项目

PROSPECTIVE LAND PACKAGE 有前景的地块组合

Hosting prospective Birimian greenstones. Located within the same greenstone belt as the

- Resolute's large **Syama** (11.5Moz) and Perseus' **Sissingué** (1.0 Moz) gold mines to the north,
- Barrick's **Tongon** mine (5.0Moz) to the northeast, and
- Montage Gold's 4.5Moz **Koné** project located to the south
- Barrick's Fonondara target located east of **BM Gold Project**

Excellent access to roads, services and power infrastructure

INTERESTS BY AREA 不同区块的项目权益

Aurum's Four tenements within the tightly held Tongon – Sissingué triangle

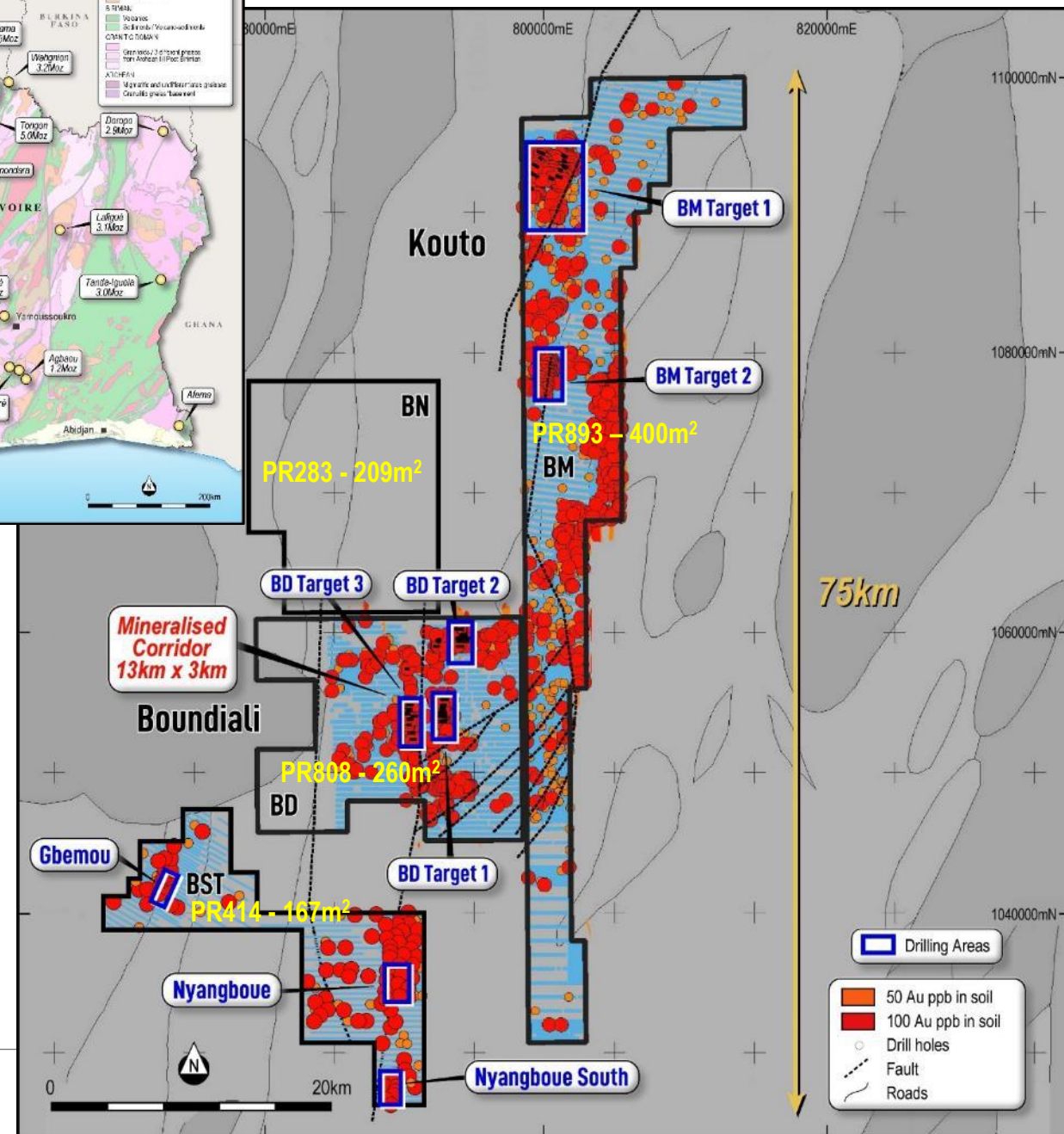
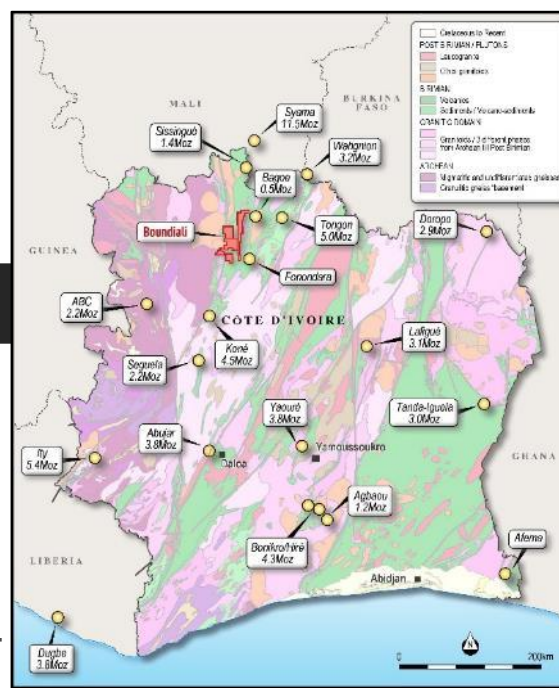
BD Gold Project JV – Acquired 80% interest by paying US\$430k and drilling 3,500m diamond holes (PR-808)

BST Gold Project - Binding term sheet to acquire 100% interest in the advanced Boundiali South exploration tenement (PR-414)

BM Gold Project JV - Farming in to earn 80-88% interest in future Au production by drilling 8,000m diamond holes and project CAPEX (PR-893)

BN Gold Project JV – farming in to earn 70%, PR283 under renewal

AURUM RESOURCES



Boundiali Gold Project – Target 1 Artisanal Working

本加利金矿项目一号霸区内非法民采坑



BD Gold JV Project - 13km by 3km Gold Corridor

本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊

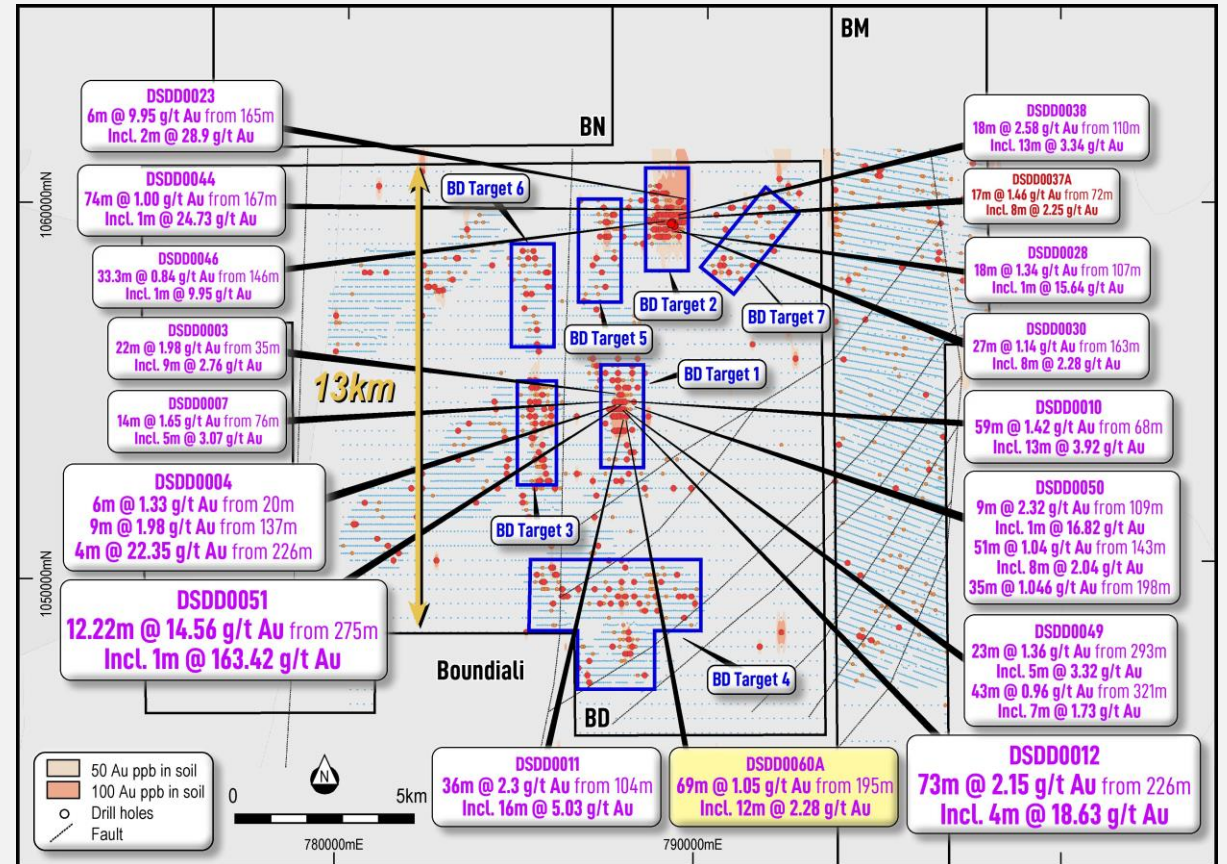
FIRST STAGE DIAMOND DRILL SCOUT PROGRAM – COMMENCED DECEMBER 2023 从2023年12月开始的第一阶段钻探

NYANGBOUE GOLD STRUCTURE 金矿结构特征

- Multiple corridors of +20ppb gold in soil anomalism^{1,2}
- Higher gold values include 1,185, 806 and 626 ppb gold
- Shallow historic drilling (91 RC holes drilled for 6,229m):
 - 26m @ 1.61 g/t Au from 86m
 - 33m @ 1.01 g/t Au from 31m
 - 12m @ 1.68 g/t Au from 94m

LATEST DIAMOND DRILL RESULTS 最新钻探结果

- 73m @ 2.15g/t Au** from 172m inc. **4m @ 18.63g/t Au** (DSDD0012)
- 90m @ 1.16 g/t Au** from 143m inc. **51m @ 1.04 g/t Au** and **35m @ 1.47 g/t Au** (DSDD0050)
- 59m @ 1.42 g/t Au** from 68m inc. **13m @ 3.92 g/t Au** (DSDD0010)
- 36m @ 2.53 g/t Au** from 104m inc. **16m @ 5.03 g/t Au** (DSDD0011)
- 4m @ 22.35 g/t Au from 226m** (173m below surface) (DSDD0004)
- 12.22m @ 14.56 g/t Au from 275m inc. 1m @ 163.42 g/t Au** (DSDD0051)
- 69m @ 1.05 g/t Au** from 195m inc. **12m @ 2.28 g/t Au** (DSDD0060A)



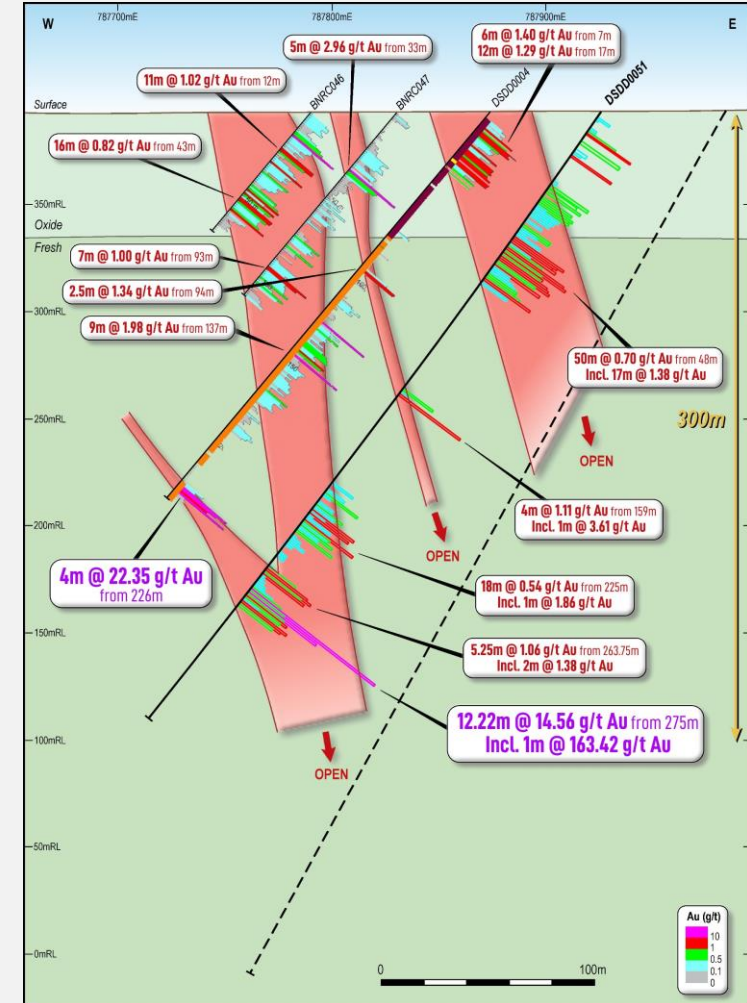
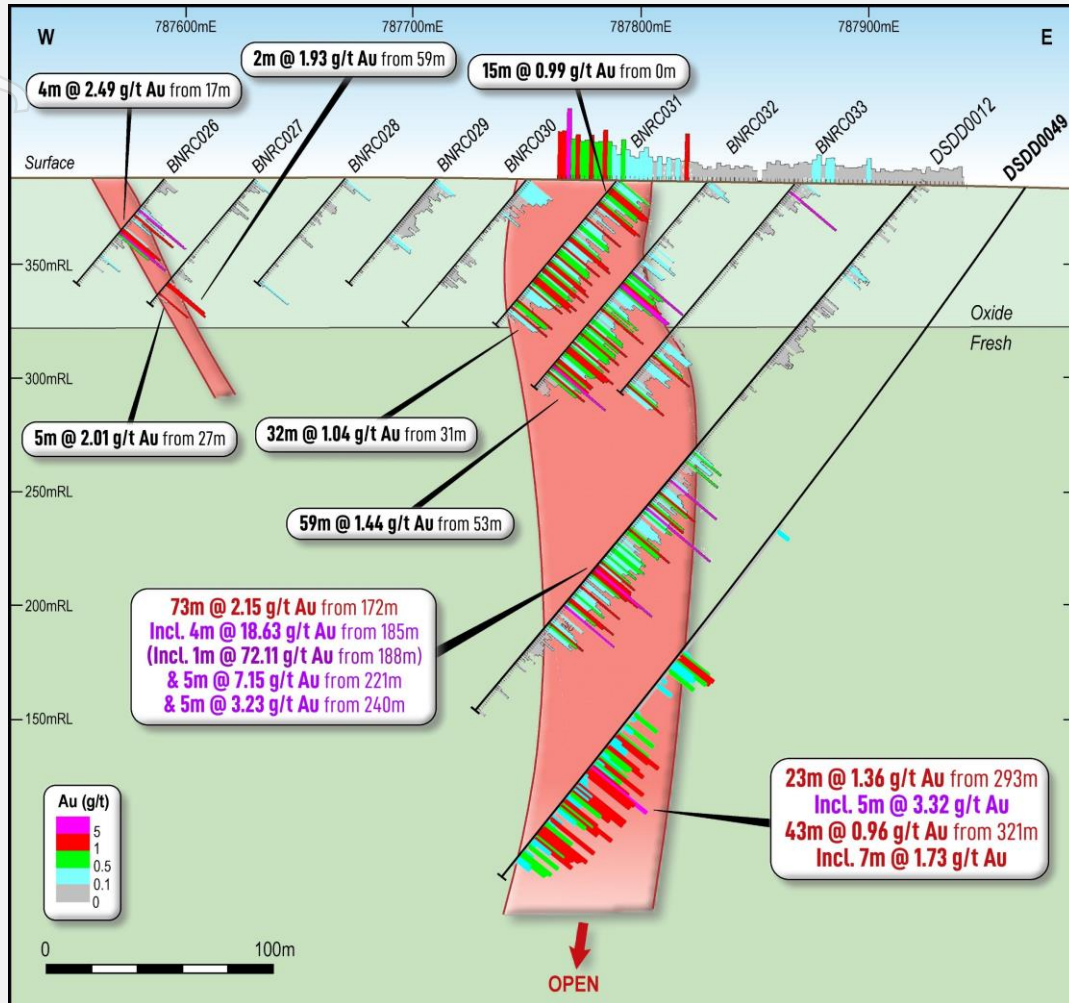
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| Target 1: 1号霸区 1300m of strike length 走向1300米 | Target 2: 2号霸区 1700m of strike length 走向1700米 | Target 3: 3号霸区 1300m of strike length 走向1300米 |
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BD Gold JV Project - 13km by 3km Gold Corridor

本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊



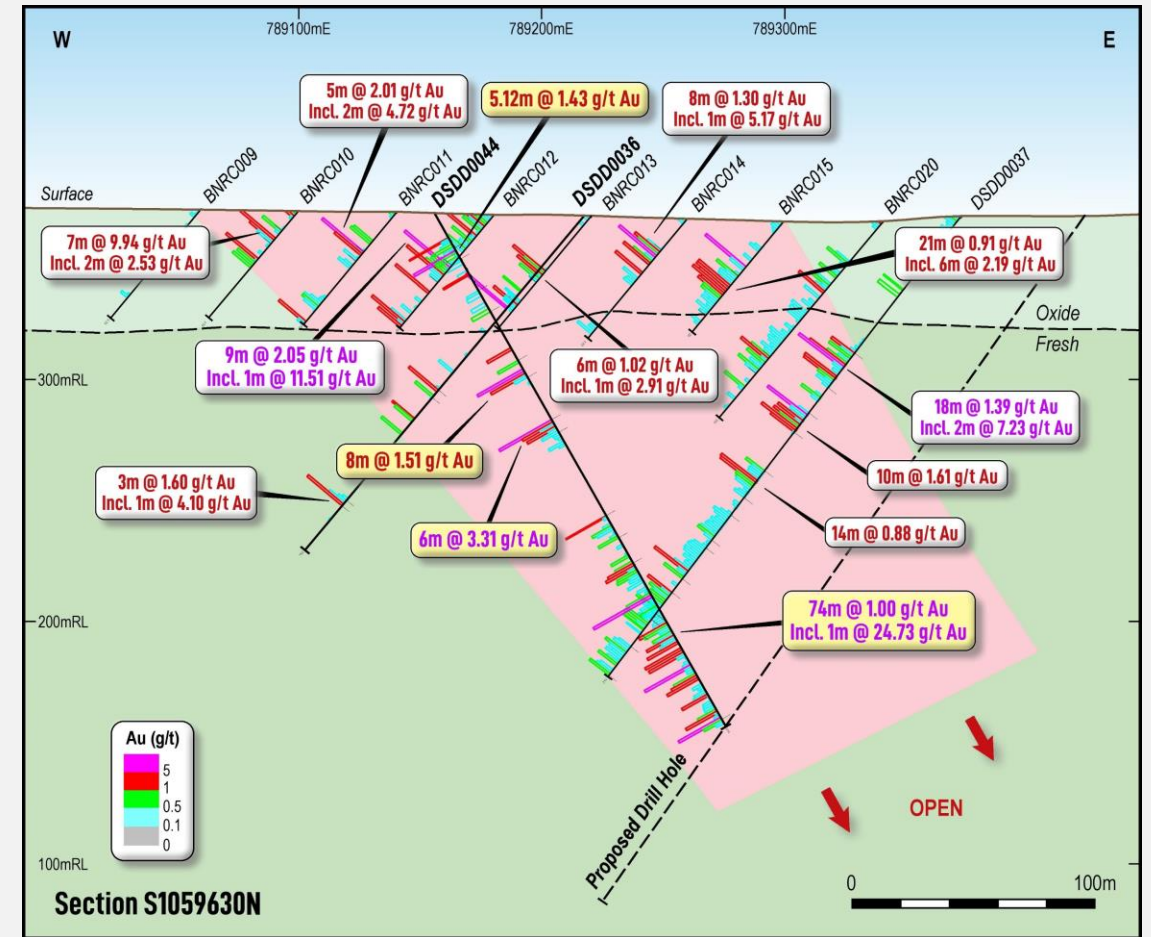
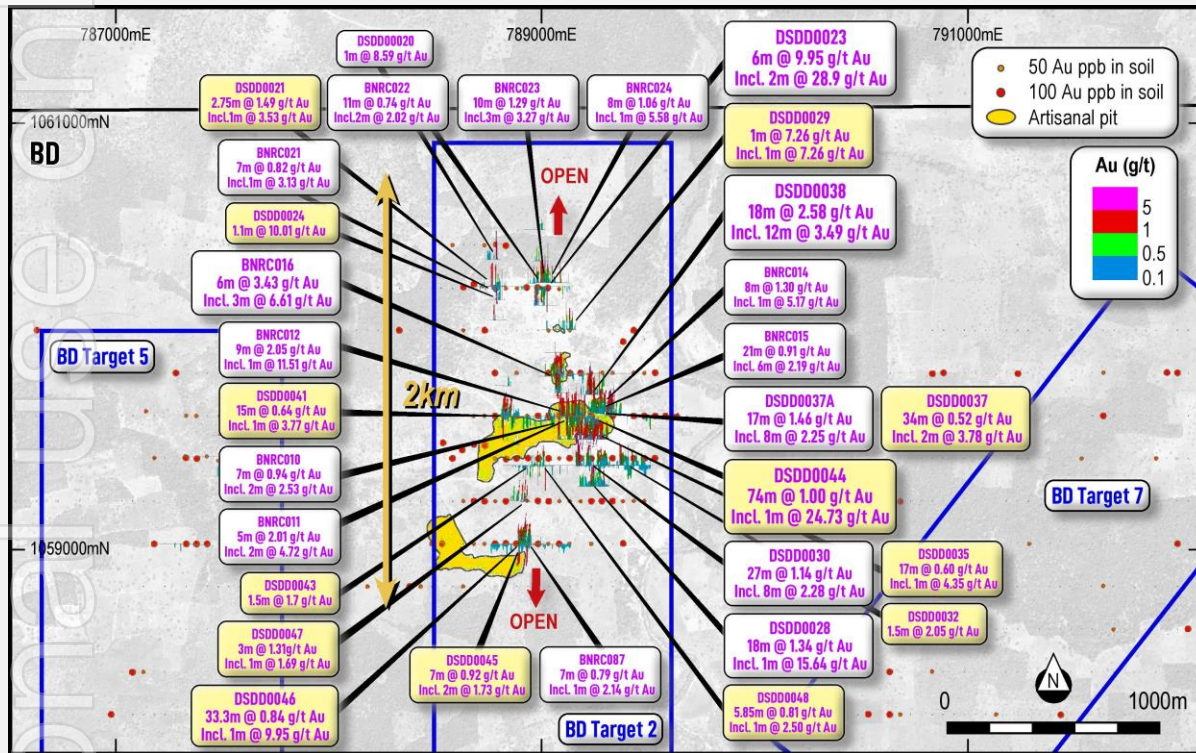
FIRST STAGE DIAMOND DRILL SCOUT PROGRAM – BD TARGET 1 X-SECTIONS 在BD矿证区1号靶区首轮岩芯钻探结果剖面图



BD Gold JV Project - 13km by 3km Gold Corridor

本加利金矿项目中BD合作矿权 - 13km x 3km 成矿走廊

FIRST STAGE DIAMOND DRILL SCOUT PROGRAM – BD TARGET 2 在BD矿证区2号霸区首轮岩芯钻探结果



BST Gold Project – Advanced Exploration Play

矿证区BST（本加利南部矿证区）是一个详勘阶段的勘探项目

GROWING EXPLORATION FOOTPRINT WITH BOUNDIALI SOUTH ACQUISITION - BST矿证区的获得增加了勘探领地

MULTIPLE GOLD TARGETS DEFINED

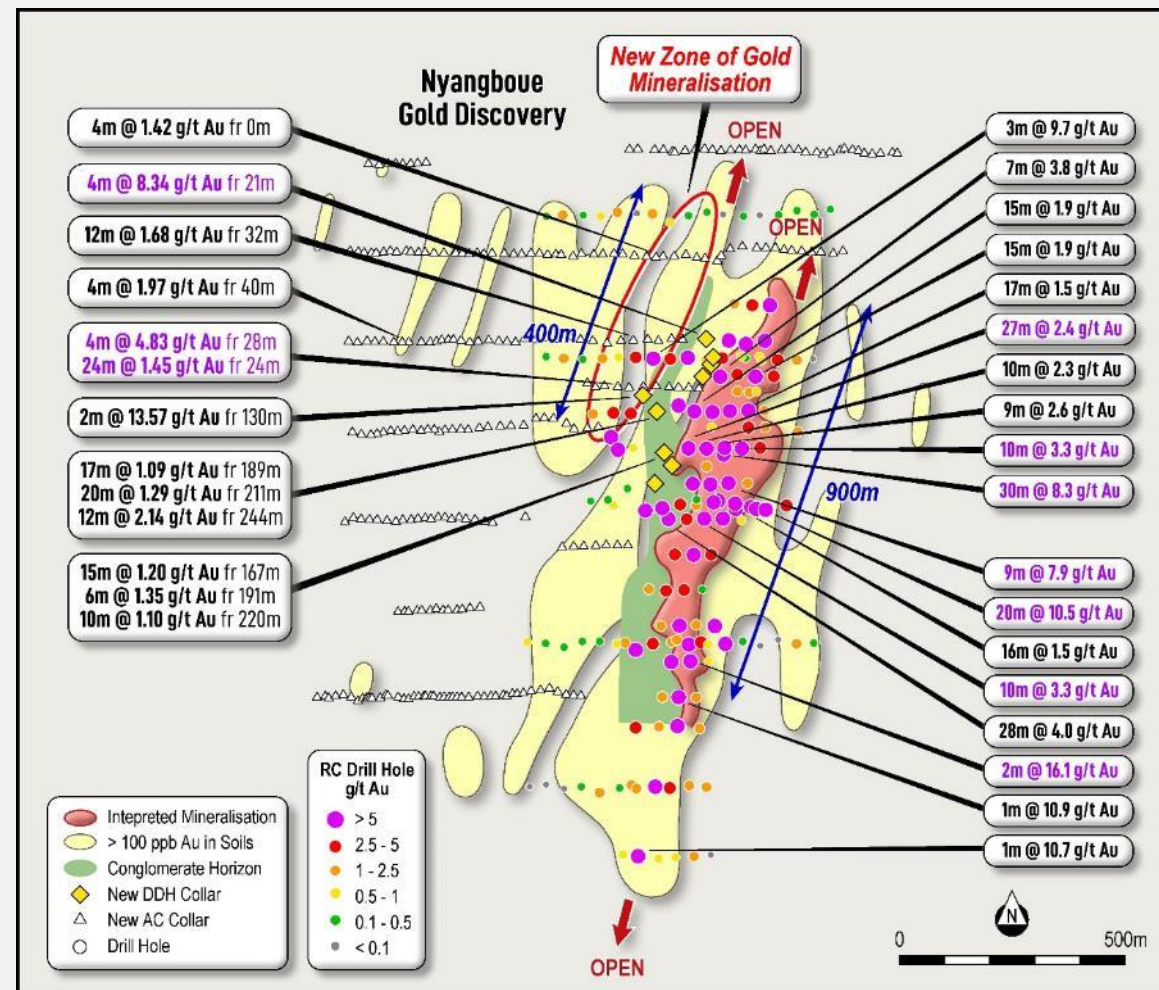
已经确定了多个黄金矿体霸区

Detailed surface geochemical sampling identified three strong gold anomalies:

- Nyangboue +6km strike
- Nyangboue South +2km strike
- Gbemou +1.5km strike

HISTORIC DRILL RESULTS 以往钻探结果

- 20m @ 10.45g/t Au from 38m (BRC004S BIS)
- 30m @ 8.30g/t Au from 39m (NDC007)
- 28m @ 4.04g/t Au from 3m and 6m @ 3.29g/t Au from 47m (BRC003)
- 9m @ 7.90g/t Au from 99m (BRC006)
- 27m @ 2.42g/t Au from 27m (BRC175)
- 20m @ 1.29g/t Au from 211m (NDC016)
- 2m @ 13.57g/t Au from 130m (NDC017)
- 17m @ 1.09g/t Au from 189m; 20m @ 1.29g/t Au from 211m and 12m @ 2.14g/t Au from 244m EOH (NDC016)



BM Gold Project JV – Scout Drilling Results: Plan View

BM(本加利Minex)合作金矿项目初步踏勘钻探结果平面图



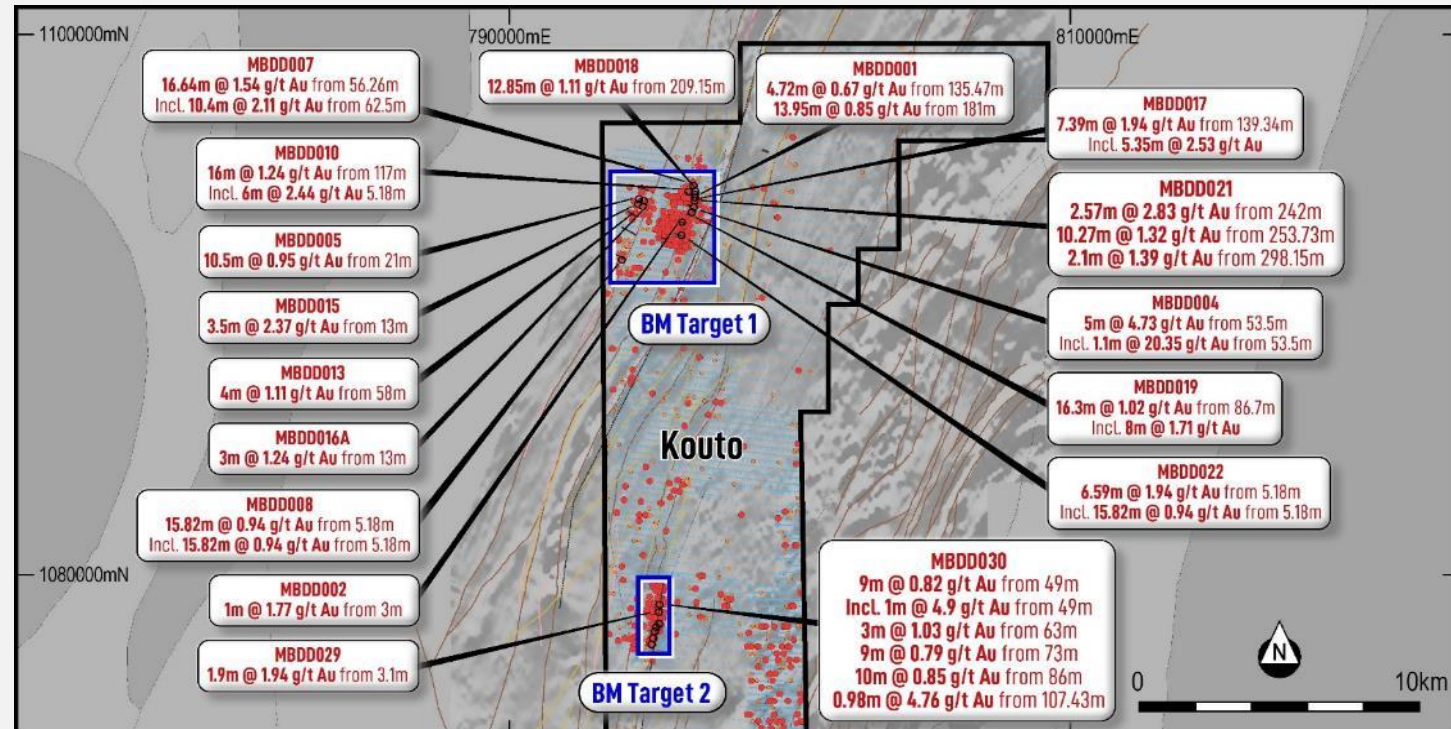
HISTORIC DATA 以往勘探数据

- 93 AC drill holes
- 816 rock chip assays (Gold only)
- EM - Airborne geophysical survey
- Four RC holes drilled by previous owners, best results include:
 - 22m @ 1.06 g/t Au from 87m and 9m @ 1.79 g/t Au

AURUM DIAMOND DRILL RESULTS

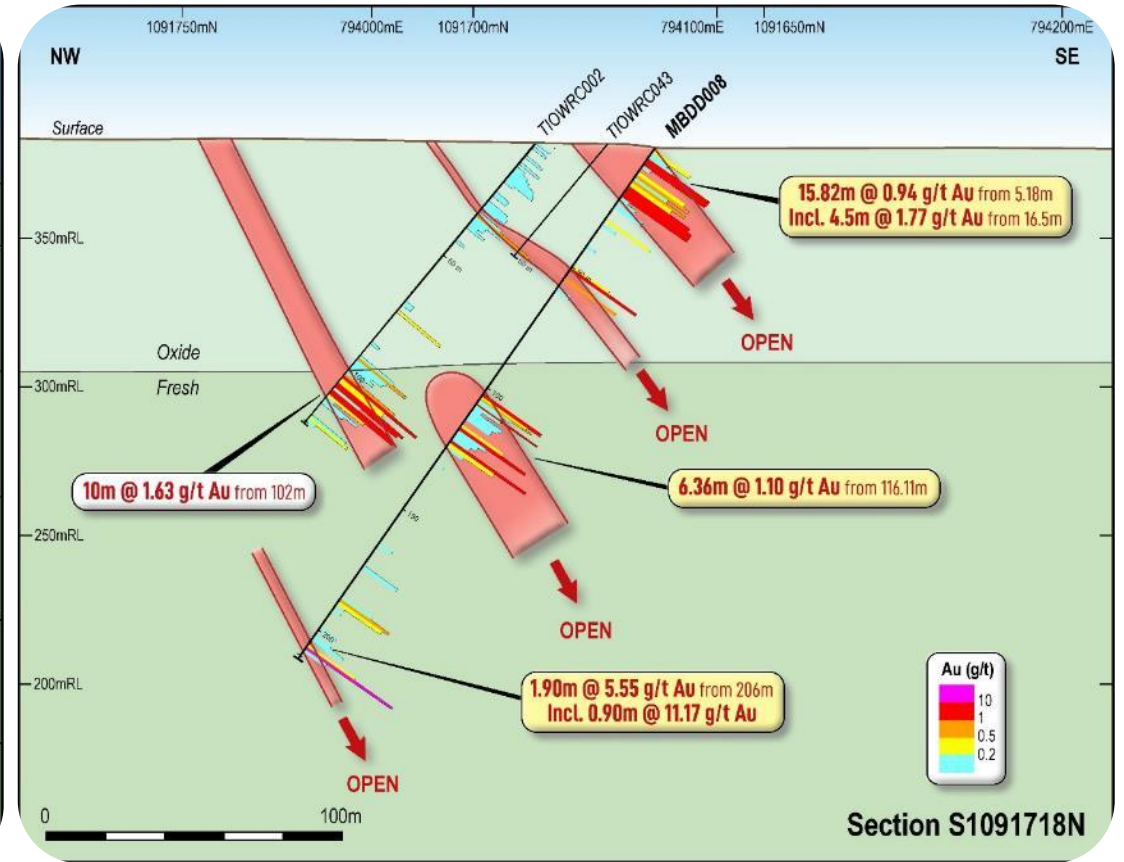
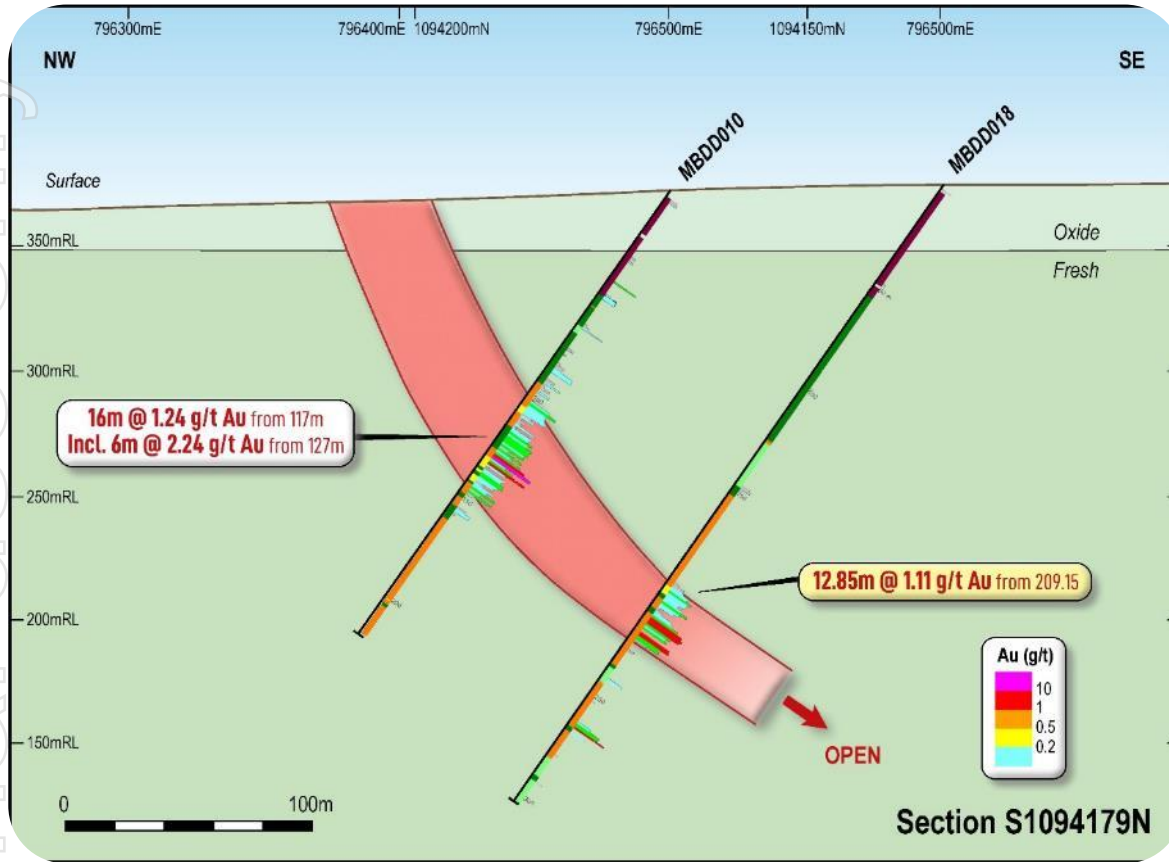
金瑞公司岩芯钻探结果

- 16m @ 1.24 g/t Au from 117m incl. 6m @ 2.44 g/t Au from 127m for diamond drill hole MBDD010
- 7.39m @ 1.94 g/t Au from 139.34m incl. 5.35m @ 2.53 g/t Au from 141.37m (MBDD017)
- 16.3m @ 1.02 g/t Au from 86.7m incl. 8.0m @ 1.71 g/t Au from 95m (MBDD019)
- 15.82m @ 0.94 g/t Au from 5.18m incl. 4.5m @ 1.77 g/t Au from 16.5m (MBDD008)
- 10.5m @ 0.95 g/t Au from 21m (MBDD005)
- 13.95m @ 0.85 g/t Au from 181m (MBDD001)



BM Gold Project JV – Scout Drilling Results Target 1: Section View

BM(本加利Minex)合作金矿项目初步踏勘钻探1号霸区结果平面图

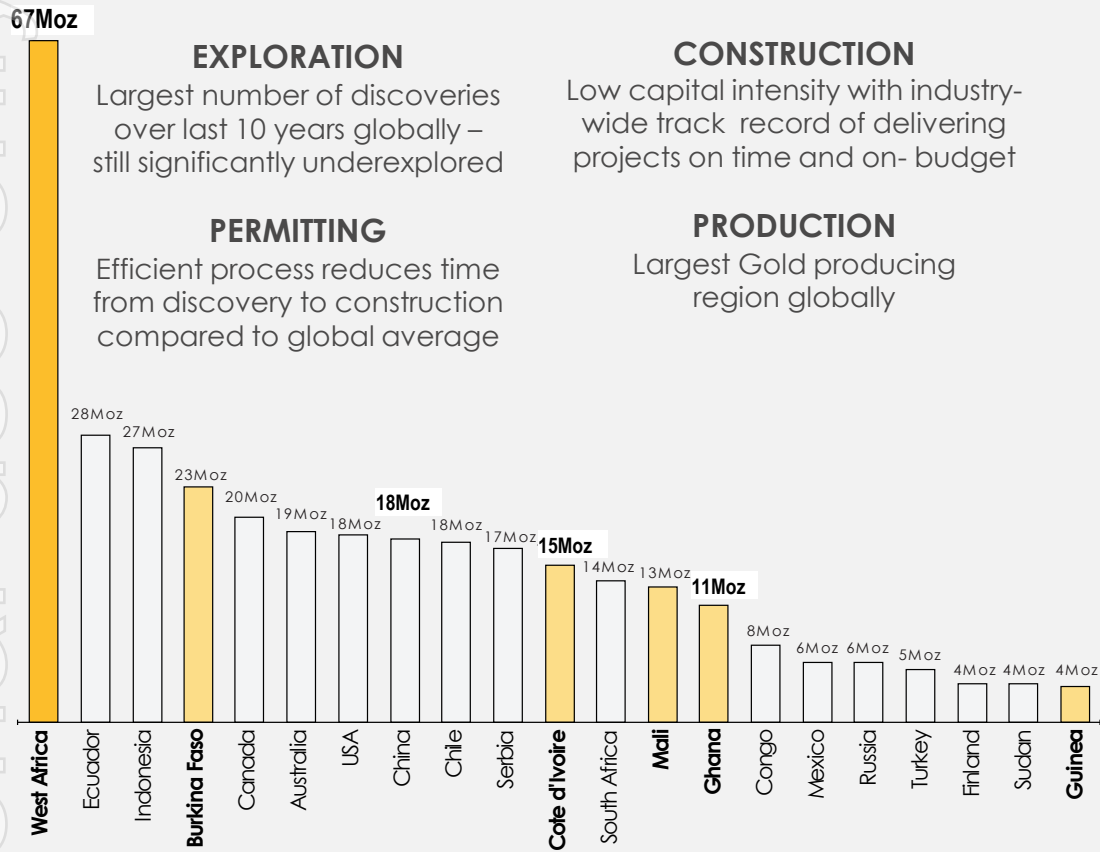


West Africa - Destination of Gold Investment Choice

西非 - 黄金投资选择的目的地

DISCOVERIES BY AREA 按照地区对比黄金资源发现

2010-2021



EXPLORATION

Largest number of discoveries over last 10 years globally – still significantly underexplored

CONSTRUCTION

Low capital intensity with industry-wide track record of delivering projects on time and on-budget

PERMITTING

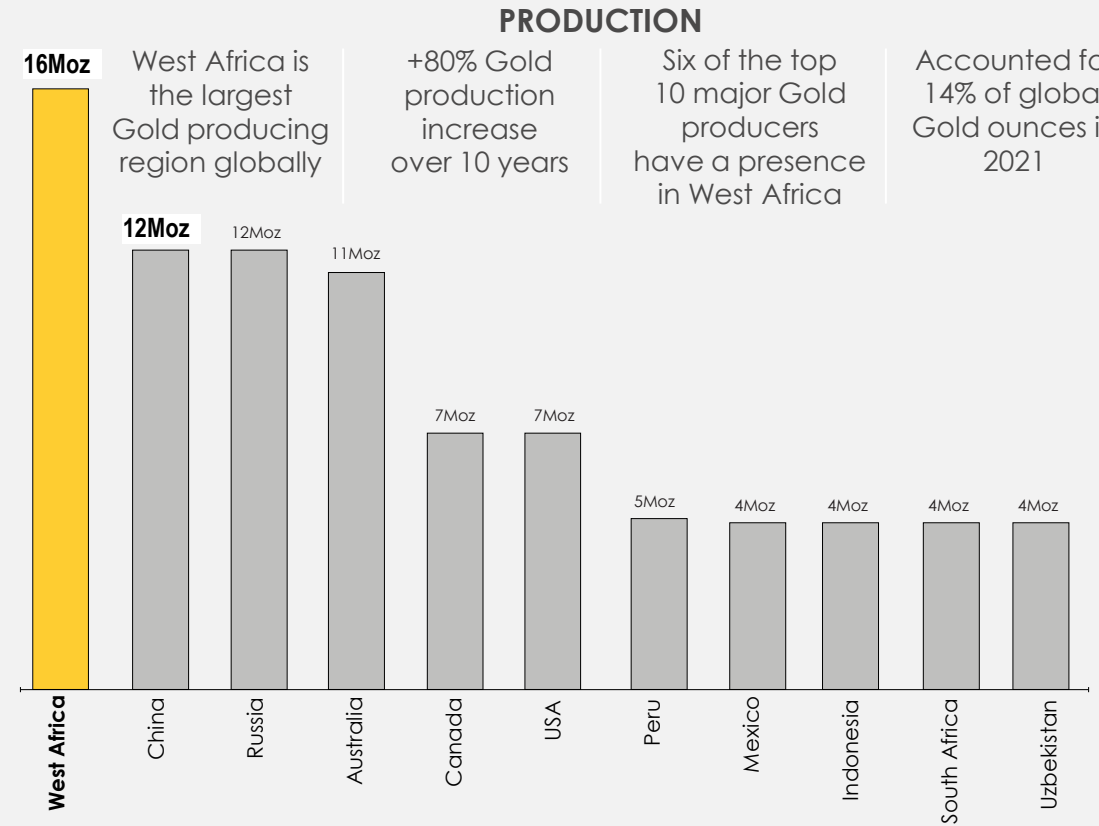
Efficient process reduces time from discovery to construction compared to global average

PRODUCTION

Largest Gold producing region globally

ANNUAL GOLD PRODUCTION BY REGION 按照地区对比黄金年产量

IN MILLIONS OF OUNCES (2021) 在2021年的黄金产量(百万盎司)



PRODUCTION

West Africa is the largest Gold producing region globally

+80% Gold production increase over 10 years

Six of the top 10 major Gold producers have a presence in West Africa

Accounted for 14% of global Gold ounces in 2021

Source: S&P Global Market Intelligence, Endeavour Mining. West Africa includes Burkina Faso, Cote d'Ivoire, Ghana, Mali, Guinea and Senegal.

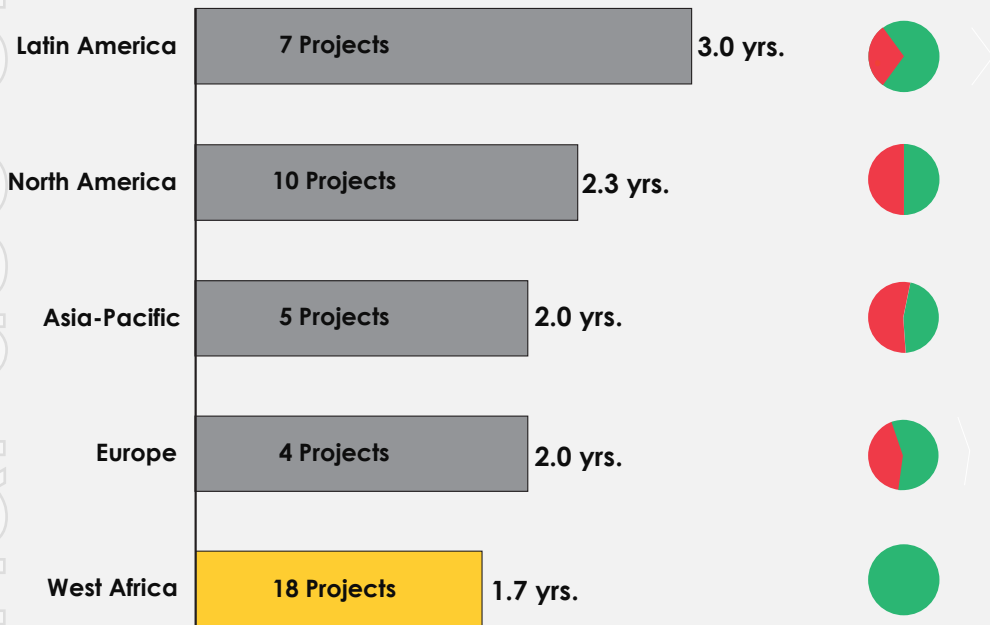
West Africa - Destination of Choice (continued)

西非 - 黄金投资选择的目的地(续)

GOLD PROJECT CONSTRUCTION 金矿建设年数

Based on 44 primary gold projects built since 2010

- Project built on time & schedule 项目按时在预算内完成
- Project missed budget or schedule 项目不按时不在预算内完成

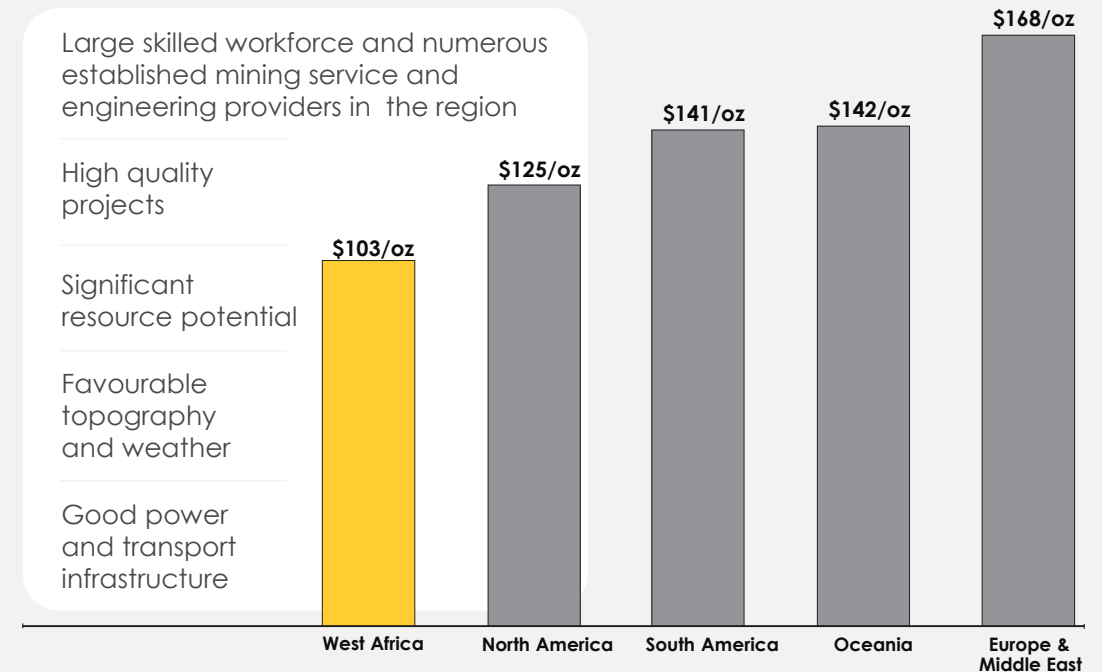


1) Based on expected construction timeline that remains on track as of 22 March 2023
Source: S&P Global, Endeavour Mining. West Africa consists of Cote d'Ivoire, Burkina Faso, Guinea, Senegal, and Mali.

GOLD PROJECT CONSTRUCTION 金矿建设成本

Capital intensity calculated as development capital costs divided by M&I Resource as per the feasibility study

Low capital intensity with industry-wide track record of delivering projects on time and on budget



Source: S&P Global, Endeavour Mining. Considers primary Au mines with over 1 Moz in M&I resources, with capital cost estimate published after 1 January 2018

Côte d'Ivoire – Growing Gold Producer

科特迪瓦 – 日益增长的黄金生产国



Stable 政局稳定

Political governance and strong economic performance



Extensive Birimian

巨大的比日米亚克拉通

Gold-bearing rocks with approximately 34% of West Africa's greenstone host over 60 +1Moz deposits



Underexplored

尚未被充分勘探

World-class discovery potential



Proven jurisdiction

已经被证明了的政法财税体系

For mine development with modern, transparent and attractive mining code



Nine operating Gold mines

9座大型露天金矿在生产

>1.0Moz pa (Barrick, Endeavour, Perseus, Tietto, Allied Gold and Fortuna)



Excellent infrastructure

优异的基础设施

Extensive network of sealed roads, grid power and HV transmission lines, skilled local workforce and contractors

Alassane Ouattara Bridge - August 2023

We care about our shareholders and look after all stakeholders

我们关心我们的股东并照顾好所有的利益相关方 (ESG的重要性)



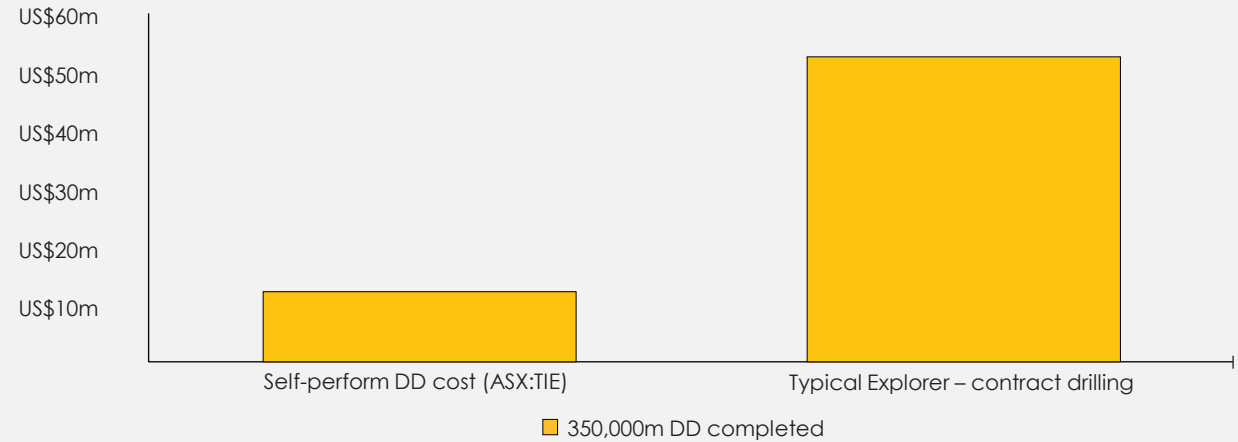
| | | | | | |
|---|---|---|--|--|--|
| <p>01 NO POVERTY</p> | <p>02 ZERO HUNGER</p> | <p>03 GOOD HEALTH AND WELL-BEING</p> | <p>04 QUALITY EDUCATION</p> | <p>05 GENDER EQUALITY</p> | <p>06 CLEAN WATER AND SANITATION</p> |
| <p>07 AFFORDABLE AND CLEAN ENERGY</p> | <p>08 DECENT WORK AND ECONOMIC GROWTH</p> | <p>09 INDUSTRY, INNOVATION AND INFRASTRUCTURE</p> | <p>10 REDUCED INEQUALITIES</p> | <p>11 SUSTAINABLE CITIES AND COMMUNITIES</p> | <p>12 RESPONSIBLE CONSUMPTION AND PRODUCTION</p> |
| <p>13 CLIMATE ACTION</p> | <p>14 LIFE BELOW WATER</p> | <p>15 LIFE ON LAND</p> | <p>16 PEACE, JUSTICE AND STRONG INSTITUTIONS</p> | <p>17 PARTNERSHIPS FOR THE GOALS</p> | |

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Drilling Exploration Dollars Further

我们的钻探 – “一块钱掰成两开花”



WE OWN OUR DIAMOND DRILL RIGS AND OPERATORS 我们拥有自己的钻机和钻机操作队员

- Proven game-changing strategy for junior explorers – Tietto Minerals
- Reduce drilling costs by up to +65%
- Reduce cash burn – less capital needed to keep rigs spinning – minimise dilution
- Fast tracking resource growth
- Small footprint and man portable
- Owners have done it before

ONGOING DRILLING OPERATIONS 持续的钻探运作

- Diamond drilling commenced on 24 October 2023 with our first two rigs
- We now own four diamond drill rigs and 51,000m diamond drilling consumables purchased
- Adding another two DD rigs to bring our fleet to six rigs from end July 2024
- Inaugural JORC resources – Targeting end 2024

Why invest in Aurum 为什么要投资金瑞公司



Experience 经验

Management has track record of creating value for shareholders from exploration and project development



Knowledge 知识

More than 10 years' experience in country and jurisdiction



Trust 信任

By Government, investors and project partners



Care 关心

About shareholders' investment and ensure that funds are spent wisely



Commitment 执着

Dedicated to ensure positive outcomes for all stakeholders

Targeting 45,000m of Diamond Drilling in 2024 在2024年完成45000米岩芯钻探

| | Q1 | Q2 | Q3 | Q4 |
|--|----|----|----|----|
| Scout drilling 踏勘钻探 | ■ | ■ | ■ | ■ |
| Exploration resource drilling 圈定资源量的钻探 | | ■ | ■ | ■ |
| Maiden Mineral Resource 递交首期JORC资源量 | | | | ■ |

Appendix 附件



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Aurum's Boundiali Gold Project 金瑞公司本加利金矿项目简介



The Boundiali Gold Project is comprised of four neighbouring exploration tenements (Figure 3):

- 1) Boundiali Minex Tenement PR0893 ("**BM**"), 400km², holder Minex West Africa, of which Aurum is earning interest of up to 80-88% through its fully owned subsidiary Plusor Global Pty Ltd ("Plusor").
- 2) Boundiali DS tenement PR808 ("**BD**"), 260km², holder DS Resources Joint Venture Company, of which Aurum is 80% share capital owner through its fully owned subsidiary Plusor.
- 3) Boundiali South tenement PR414 ("**BST**"), 167.34km² and is located directly south of Aurum's BD and BM tenement. The **BST** exploration tenement was granted to Predictive Discovery Côte d'Ivoire SARL on 1 August 2014 and is currently under renewal. Predictive Discovery Côte d'Ivoire SARL (89% owned by Turaco Gold Limited and 11% owned by Predictive Discovery Limited) agreed to sell 100% interest to Aurum, subject to Aurum obtaining a renewal of the Boundiali South tenement (or the granting of a replacement tenement) and being satisfied that the terms of the renewal (or replacement) do not restrict exploration or potential future mining rights, along with all required Government approvals.
- 4) Boundiali North tenement PR283 ("**BN**"), 208.87km², under renewal, Aurum to earn up to 70% interest through its wholly owned subsidiary Plusor.

The Boundiali Gold Project is located within the same greenstone belt as the large Syama (11.5Moz) and Sissingue (1.4 Moz) gold mines to the north and Montage Gold's 4.5Moz Koné project located to the south. Barrick's Tongon mine (5.0Moz) is located to the northeast

BM gold project JV 本加利Minex合作金矿项目



Plusor is earning interest through carrying out diamond drilling programs of 8,000m to earn 80% interest in two stages.

- Drilling 4000m diamond holes to earn 30% interest
- Drilling 2nd 4000m diamond holes to earn accumulated 51% interest
- Earn an accumulated 80% interest with a total exploration expenditure of USD2.5M with a nominal diamond drilling cost of USD140/m in calculation for expenditure commitment.
- **80-88% interest in future gold production company (government get 10% free carry from local partner)**
 - **80% if local partner contributes 11% capex**
 - **85% if local partner does not contribute capex – they go to 5% free carry**
 - **88% if local partner sells us 3% of their interest they go to 2% free carry**

BD gold project JV本加利DS金矿合作项目

Plusor owns 80% interest acquired from DS Joint Venture Company's two shareholders:

- acquired 45% share capital of DS Joint Venture Company Sarl by paying USD430k to DS Resources Sarl; and
- acquired 35% share capital of DS Joint Venture Company Sarl from Turaco Gold Ltd by drilling 3,500m diamond holes in Turaco's other gold projects in Cote D'Ivoire. This commitment has been completed.
- **80-88% interest in future gold production company (government get 10% free carry from local partner)**
 - **80% if local partner contributes 11% capex**
 - **85% if local partner does not contribute capex – they go to 5% free carry**
 - **88% if local partner sells us 3% of their interest they go to 2% free carry**

Consideration and payment for the BST binding term sheet



本加利南部金矿项目的付款条款

- Purchase of the tenement is subject to Aurum obtaining a renewal of the **BST** tenement (or the granting of a replacement) and being satisfied that the terms of the renewal (or replacement permit) do not restrict exploration or potential future mining rights, along with required Government approvals.
- Within 15 business days of the satisfaction (or waiver) of the conditions precedent above, the Seller will, by written notice to the Purchaser, elect to receive **one** of the following forms of consideration (**Election**):
 - (i) A\$800,000 in cash (**Cash Consideration**); or
 - (ii) If the 20-day volume weighted average trading price of Shares (**VWAP**) is:
 - *Less than or equal to A\$0.20 at the time of the Election, 5,000,000 fully paid ordinary shares in the Purchaser (Shares) (Consideration Shares 1); or*
 - *Greater than A\$0.20 at the time of the Election, Shares to a value of A\$1.2 million, as determined by dividing A\$1.2 million by the 20-day VWAP for the Shares (Consideration Shares 2).*
- **90% interest in future gold production company (government get 10% free carry from our interest)**

BN gold project JV 本加利北部金矿合作项目



Aurum is earning interest through carrying out exploration to earn 70% interest in three stages:

- Stage 1: Aurum earns 35% interest by spending USD 1.2 million within 36 months of license grant
- Stage 2: Aurum earns 51% interest by spending USD 2.5 million within 60 months of license grant
- Stage 3: Aurum earns 70% interest upon completion of a pre-feasibility study on the tenement.
- **Upon grant of a mining exploitation license, the ownership structure will be: Aurum (70%), GNRR (20%), Ivorian Government (10%)**
- Diamond drilling conducted by Aurum will be valued at USD 140 per meter for expenditure calculations.



aurum resources

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金瑞资源欢迎您的联系！
非常感谢！