



ASX ANNOUNCEMENT

25 July 2024

Clarification Announcement

C29 Metals Limited (“**C29**” or the “**Company**”) released an announcement to ASX on 24 July 2024 titled “License Applications Lodged around Ulytau Uranium Project” (**Announcement**). Following discussions with the ASX, the Company retracts the information in respect of the foreign estimates and foreign exploration results included in the Announcement.

The foreign exploration results were previously disclosed pursuant to Question 36 of the ASX “Mining Reporting Rules for Entities: Frequently ASX Questions” (**FAQ 36**). The concession provided by FAQ 36 only applies to the initial announcement of an acquisition agreement and in any related communications. Thereafter, if any reference is made to the foreign exploration results in an announcement, ASX will regard an entity as reporting those results for the first time and it will have to do so in accordance with Chapter 5 of the Listing Rules and the JORC Code 2012. Accordingly, the Company retracts the information in respect to foreign exploration results included in the Announcement.

The foreign estimates are not reported in accordance with the JORC code 2012. A competent person has not done sufficient work to classify the foreign estimates as a mineral resource estimate in accordance with the JORC Code 2012. It is uncertain that following evaluation and/or further exploration work that the foreign estimate will be able to be reported as a mineral resource in accordance with the JORC Code 2012. Accordingly, the Company retracts the information in respect to foreign estimates included in the Announcement.

This announcement has been authorised by the Board of C29 Metals Limited.

For further information:

Shannon Green
Managing Director
T: +61 (0) 400 597 562
E: sgreen@c29metals.com.au

Jane Morgan
Investor & Media Relations
T: +61 (0) 405 555 618
E: jm@janemorganmanagement.com.au