

25 July 2024

Cleansing Notice – Share Purchase Plan

Under ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547 (**ASIC Instrument 2019/547**), BrainChip Holdings Ltd (ASX: BRN) (**BRN**) gives notice that:

- (a) BRN will make offers to issue ordinary shares under a share purchase plan (**SPP**) without disclosure under part 6D.2 *Corporations Act 2001* (Cth) (**Corporations Act**);
- (b) this notice is given under ASIC Instrument 2019/547 and, in particular, paragraph 7(f)(ii) of ASIC Instrument 2019/547 which requires that BRN gives this notice to ASX within the 24 hour period before the SPP offer;
- (c) at the date of this notice, BRN has complied with:
 - (i) the provisions of chapter 2M Corporations Act as they apply to BRN; and
 - (ii) section 674 Corporations Act; and
- (d) at the date of this notice, there is no 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act, as if this notice were a notice under section 708A(5)(e) Corporations Act).

For and on behalf of the board of BRN.



Kim Larkin
Company Secretary
BrainChip Holdings Ltd