



## Announcement Summary

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### Entity name

HEXIMA LIMITED.

### Applicable security for the reorganisation

HXL	ORDINARY FULLY PAID
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205
HXLAM	EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

### Announcement Type

New Announcement

### Date of this announcement

24/7/2024

### Reorganisation type

Security consolidation

### Trading in the post consolidation or split +securities commences on a deferred settlement basis

25/9/2024

### Record Date

26/9/2024

### Issue Date

3/10/2024

### Additional Information

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.

**Refer to below for full details of the announcement**



Announcement Details

Part 1 - Entity and announcement details

**1.1 Name of +Entity**

HEXIMA LIMITED.

**1.2 Registered Number Type**

ABN

**Registration Number**

64079319314

**1.3 ASX issuer code**

HXL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

24/7/2024

**1.6 Securities affected by the consolidation or split**

**ASX +Security Code**

**ASX +Security Description**

HXL

ORDINARY FULLY PAID

HXLAK

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

HXLAI

OPTION EXPIRING 28-JAN-2025 EX \$1.00

HXLAR

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

HXLAJ

OPTION EXPIRING 14-OCT-2030 EX \$0.20

HXLAL

EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

HXLAM

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

Part 2 - Approvals

**2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval



- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

Yes

**2.2 Approvals**

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	23/9/2024	Estimated	

**Comments**

Part 3 - Consolidation or split timetable and details

**3.1 +Record date**

26/9/2024

**3.2 Date of +security holder meeting**

23/9/2024

**3.2a Effective date of consolidation or split**

23/9/2024

**3.3 Last day for trading in the pre consolidation or split +securities**

24/9/2024

**3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.**

25/9/2024

**3.5 Record date**

26/9/2024

**3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.**

27/9/2024

**3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)**

3/10/2024

**3.8 Trading starts on a normal T+2 basis**

4/10/2024

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

8/10/2024

Part 4 - Event type and details

**4.1 The event is**

+Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

10

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).****4.2 Scrip fraction rounding**

Fractions of 0.5 or more rounded up

## Part 5 - +Securities on issue before and after consolidation or split

**5.1 +Securities on issue before and after the consolidation or split**

<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXL	ORDINARY FULLY PAID		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Quoted	167,039,629	16,703,963	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXLAK	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	32,500	3,250	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXLAI	OPTION EXPIRING 28-JAN-2025 EX \$1.00		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	250,000	25,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXLAR	OPTION EXPIRING 04-SEP-2028 EX \$0.0575		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	3,350,000	335,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXLAJ	OPTION EXPIRING 14-OCT-2030 EX \$0.20		
<b>Quoted/unquoted</b>	<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>	<b>Estimate/Actual</b>
Unquoted	2,900,000	290,000	Estimated
<b>ASX +Security Code</b>	<b>ASX +Security Description</b>		
HXLAL	EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205		
<b>Quoted/unquoted</b>			<b>Estimate/Actual</b>
Unquoted			Estimated



<b>Number on issue pre consolidation or split</b>	<b>Number on issue post consolidation or split</b>
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1,085,000	108,500
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**ASX +Security Code**

HXLAM

**ASX +Security Description**

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

**Quoted/unquoted**

Unquoted

<b>Number on issue pre consolidation or split</b>
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536,500

<b>Number on issue post consolidation or split</b>
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53,650

**Estimate/Actual**

Estimated

**5.2 Exercise price of options****ASX +Security Code**

HXLAK

**ASX +Security Description**

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

**Quoted/unquoted**

Unquoted

<b>Exercise price pre consolidation or split</b>
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0.00000000

<b>Exercise price post consolidation or split</b>
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10.00000000

**ASX +Security Code**

HXLAI

**ASX +Security Description**

OPTION EXPIRING 28-JAN-2025 EX \$1.00

**Quoted/unquoted**

Unquoted

<b>Exercise price pre consolidation or split</b>
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1.00000000

<b>Exercise price post consolidation or split</b>
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10.00000000

**ASX +Security Code**

HXLAR

**ASX +Security Description**

OPTION EXPIRING 04-SEP-2028 EX \$0.0575

**Quoted/unquoted**

Unquoted

<b>Exercise price pre consolidation or split</b>
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0.05750000

<b>Exercise price post consolidation or split</b>
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0.57500000

**ASX +Security Code**

HXLAJ

**ASX +Security Description**

OPTION EXPIRING 14-OCT-2030 EX \$0.20

**Quoted/unquoted**

Unquoted

<b>Exercise price pre consolidation or split</b>
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0.20000000

<b>Exercise price post consolidation or split</b>
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2.00000000

**ASX +Security Code**

HXLAL

**ASX +Security Description**

EMPLOYEE OPTION EXPIRING 27-JUL-2031 EX \$0.205

**Quoted/unquoted**

Unquoted

<b>Exercise price pre consolidation or split</b>
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0.20500000

<b>Exercise price post consolidation or split</b>
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2.05000000

**ASX +Security Code**

HXLAM

**ASX +Security Description**

EMPLOYEE OPTION EXPIRING 01-SEP-2031 EX\$0.275

**Quoted/unquoted**

Unquoted



**Exercise price pre consolidation or split**

0.27500000

**Exercise price post consolidation or split**

2.75000000

Part 6 - Further information

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**6.1 Further information relating to the consolidation or split**

No.

**6.2 Additional information for inclusion in the Announcement Summary**

Please refer to the accompanying announcement regarding the proposed acquisition of Real Thing Entertainment and associated capital raising.