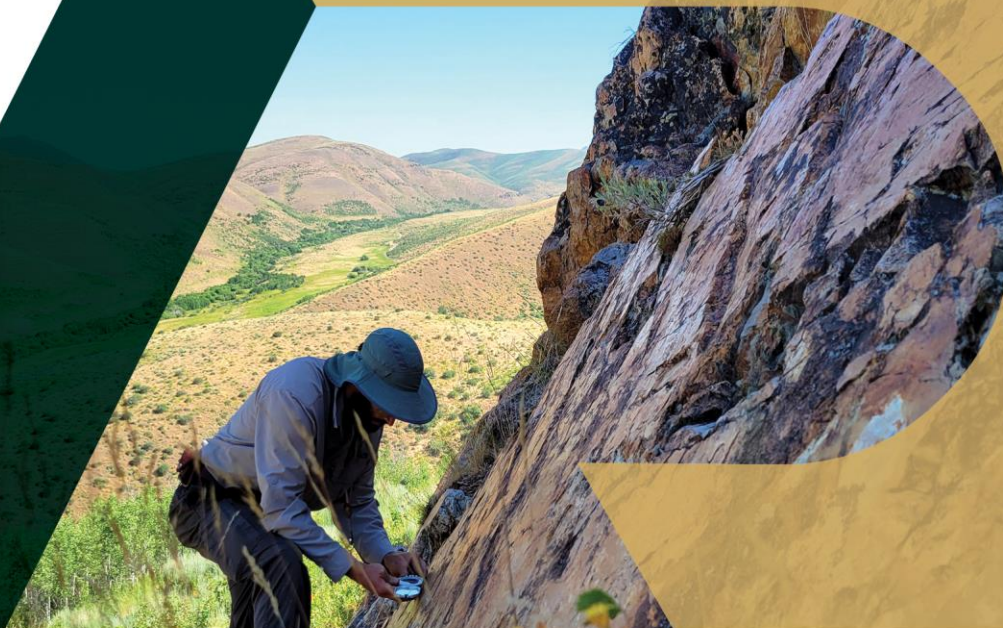




ASX:WA8

Investor Update

23 July 2024

Important notices

This presentation prepared by Warriedar Resources Limited ("Warriedar" or "the Company"), include forward looking statements. Often, but not always, forward looking statements can generally be identified by the use of forward-looking words such as "may", "will", "expect", "intend", "plan", "estimate", "anticipate", "continue", and "guidance", or other similar words and may include, without limitation, statements regarding plans, strategies and objectives of management, anticipated production or construction commencement dates and expected costs or production outputs.

Forward looking statements inherently involve known and unknown risks, uncertainties and other factors that may cause the Company's actual results, performance and achievements to differ materially from any future results, performance or achievements. Relevant factors may include, but are not limited to, changes in commodity prices, foreign exchange fluctuations and general economic conditions, increased costs and demand for production inputs, the speculative nature of exploration and project development, including the risks of obtaining necessary licenses and permits and diminishing quantities or grades of reserves, political and social risks, changes to the regulatory framework within which the Company operates or may in the future operate, environmental conditions including extreme weather conditions, recruitment and retention of personnel, industrial relations issues and litigation.

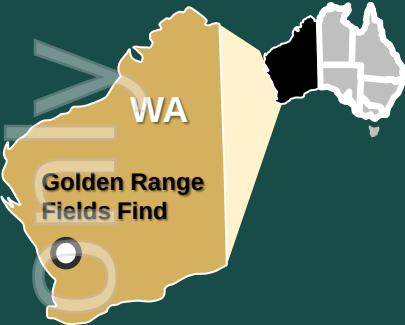
Forward looking statements are based on the Company and its management's good faith assumptions relating to the financial, market, regulatory and other relevant environments that will exist and affect the Company's business and operations in the future. The Company does not give any assurance that the assumptions on which forward looking statements are based will prove to be correct, or that the Company's business or operations will not be affected in any material manner by these or other factors not foreseen or foreseeable by the Company or management or beyond the Company's control.

Although the Company attempts and has attempted to identify factors that would cause actual actions, events or results to differ materially from those disclosed in forward looking statements, there may be other factors that could cause actual results, performance, achievements or events not to be as anticipated, estimated or intended, and many events are beyond the reasonable control of the Company. Accordingly, readers are cautioned not to place undue reliance on forward looking statements. Subject to any continuing obligations under applicable law or any relevant stock exchange listing rules, in providing this information the Company does not undertake any obligation to publicly update or revise any of the forward-looking statements or to advise of any change in events, conditions or circumstances on which any such statement is based.

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Building a premium gold company in Tier 1 jurisdictions



Golden Range & Fields Find

15.2 Mt @ 1.7 g/t for **816 koz**



Big Springs

15.5 Mt @ 2.0 g/t for **1.01 Moz**

Golden Range Mineral Resource

Classification	Tonnes (Kt)	Grade (g/t Au)	Contained gold (koz)
Measured	267	2.2	19
Indicated	7,466	1.6	393
Inferred	7,480	1.7	404
Total	15,213	1.7	816

Big Springs Mineral Resource

Classification	Tonnes (Kt)	Grade (g/t Au)	Contained gold (koz)
Measured	860	4.7	129
Indicated	6,000	2.2	426
Inferred	8,630	1.7	459
Total	15,490	2.0	1,014

Building a premium gold company in the Murchison

Premium Tenure in a Thriving Mineral Province



Tier-1, low risk jurisdiction approx. 350km NNE of Perth



Strategically positioned between several large operating mines and advanced exploration projects



Highly active mining and exploration province



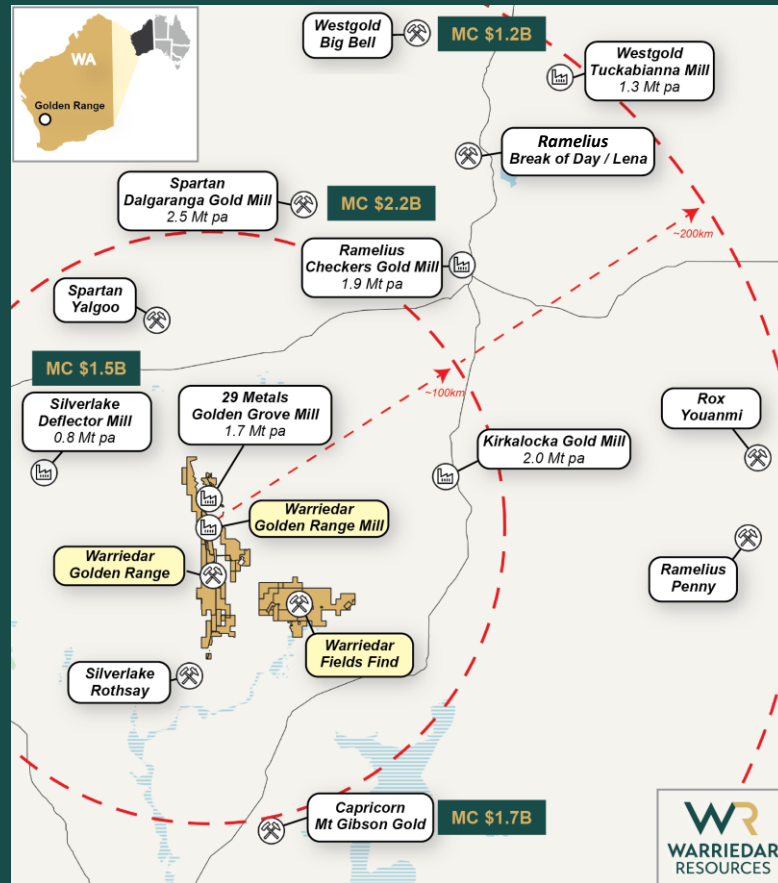
Belt-scale opportunity, tenements cover approx. 788km² and 70km of strike along main regional mineralised shear



Existing infrastructure (open pit production until mid-2019) + proximity to Au & Cu processing plants



Depth extensive deposit analogues in the belt (Mt Magnet mining Au at 1,400m, 8Moz production history)



2024: Executing a 3-Pronged Strategy for Resource Growth

1 Resource Growth at Ricciardo

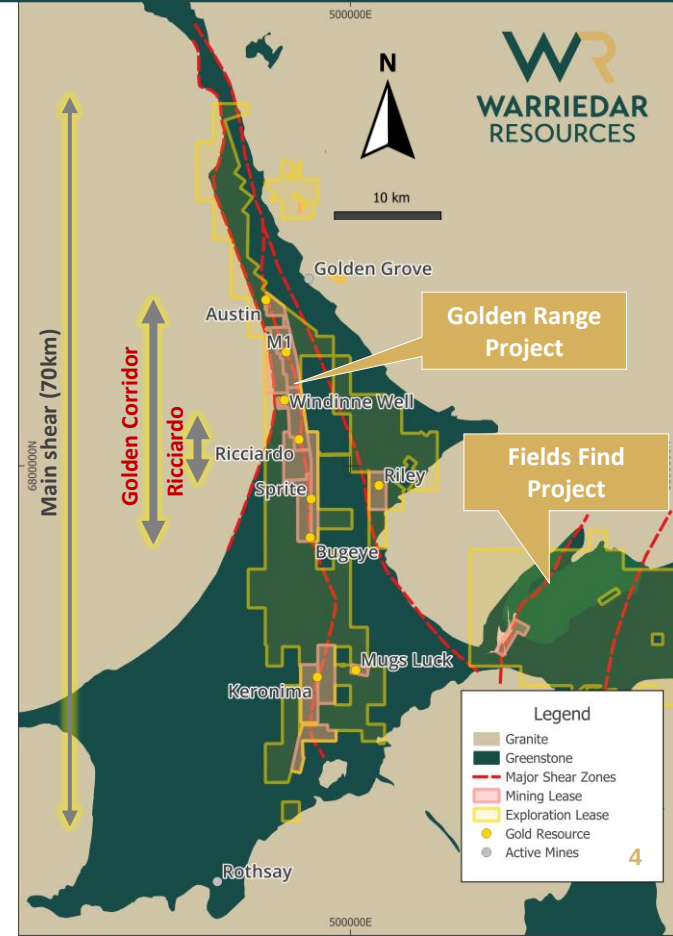
- Drilling to expand the Ricciardo deposit (currently 476koz), focused on high-grade mineable ounces**diamond drilling now**

2 Deposit Growth Along the 'Golden Corridor'

- Drilling to expand deposits along the 25km 'Golden Corridor' (haul road connected, all on ML's, currently 736koz), eg Windinne Well & M1

3 Discovery of High-Grade Greenfield Ounces

- Drill testing of greenfield targets / deposits along the main shear (70km strike, underexplored with shallow irregular drilling)



Resource Growth at Ricciardo: Focused Drilling

1

2

3

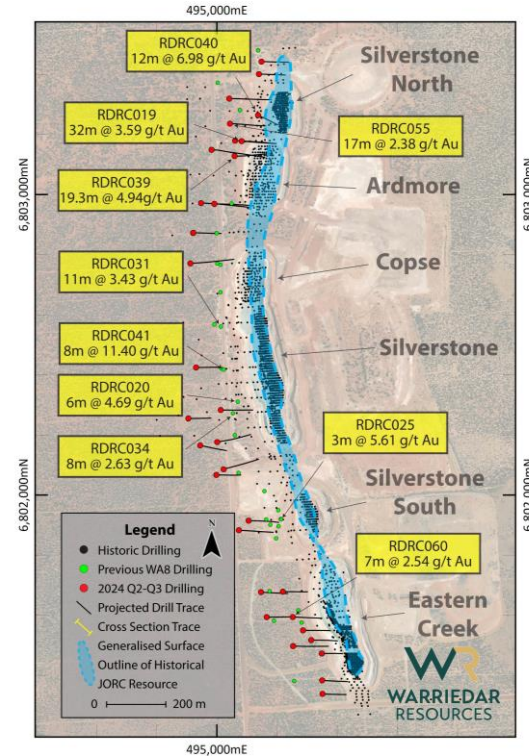
- RC Drill Program 1 completed in February (21 holes for 3,500m)
- RC Drill Program 2 completed in July (28 holes for 5,024m)
- DD Program 1 in progress (2,500m planned, ~2,000m complete)

Majority of assay results pending

Assay results received to date during 2024 include:

- 32m @ 3.59 g/t Au from 148m, incl. 1m @ 10.85 g/t Au from 151m³
- 8m @ 11.40 g/t Au from 166m, incl. 3m @ 22.38 g/t Au from 167m⁴
- 19m @ 4.94 g/t Au from 188m⁶
- 12m @ 6.98 g/t Au from 110m, incl. 3m @ 22.12 g/t Au from 112m⁶
- 17m @ 2.38 g/t Au from 264m incl. 8m @ 4.03 g/t Au from 273m⁶
- 3m @ 5.61 g/t Au from 114m, incl. 1m @ 11.20 g/t Au from 114m³
- 11m @ 3.43 g/t Au from 149m³
- 6m @ 4.69 g/t Au from 142m¹
- 8m @ 2.63 g/t Au from 160m⁴
- 7m @ 2.54 g/t Au from 170m⁷

Results demonstrate the **excellent potential for further resource growth** along the 'Golden Corridor', below and between historic open pits



¹ASX release 1 February 2024
²ASX release 28 February 2024
³ASX release 18 March 2024
⁴ASX release 17 April 2024
⁵ASX release 13 May 2024
⁶ASX release 3 July 2024
⁷ASX release 19 July 2024

Resource Growth at Ricciardo: Ongoing Success

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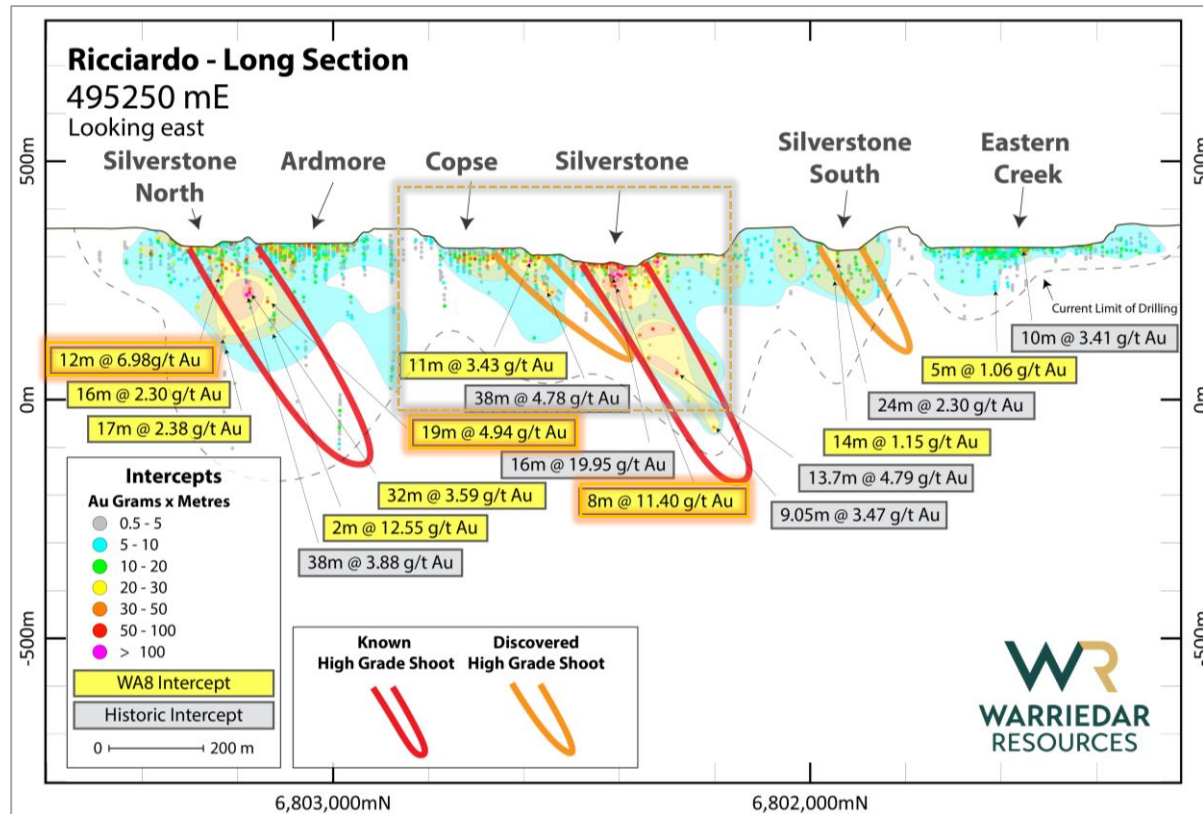
3

RC drilling to date has:

- Extended the deposit beyond the existing MRE boundaries
- Improved the continuity & extent of known high-grade shoots
- Defined new high-grade shoots

Diamond drill program 1 underway (~2,500m) targeting:

- Extensions to high-grade shoots
- Extensions to RC holes that ended in mineralization
- Overall growth of mineralization envelope
- Enhanced understanding of structural controls

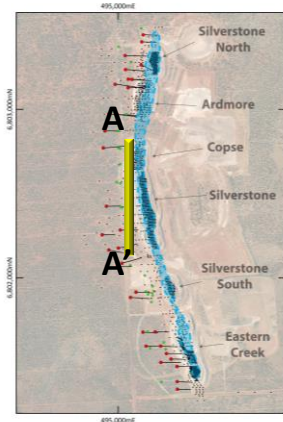
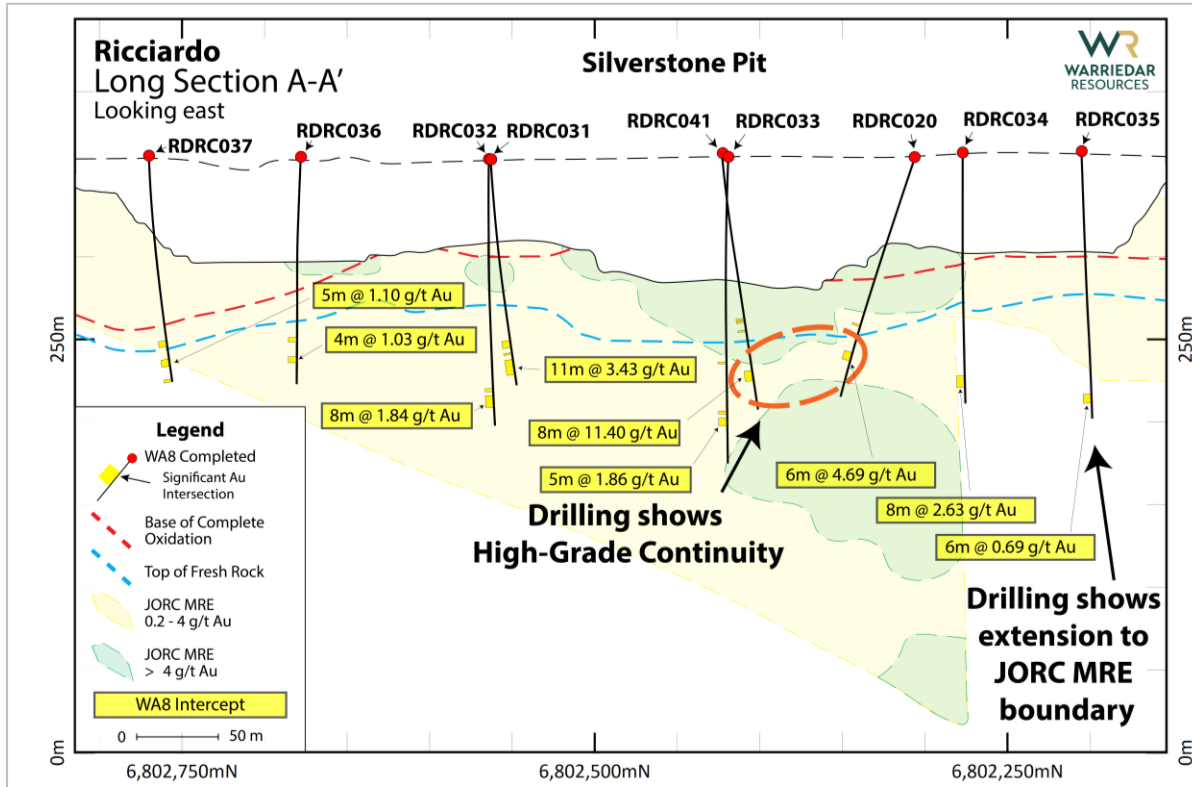


Resource Growth at Ricciardo: Silverstone

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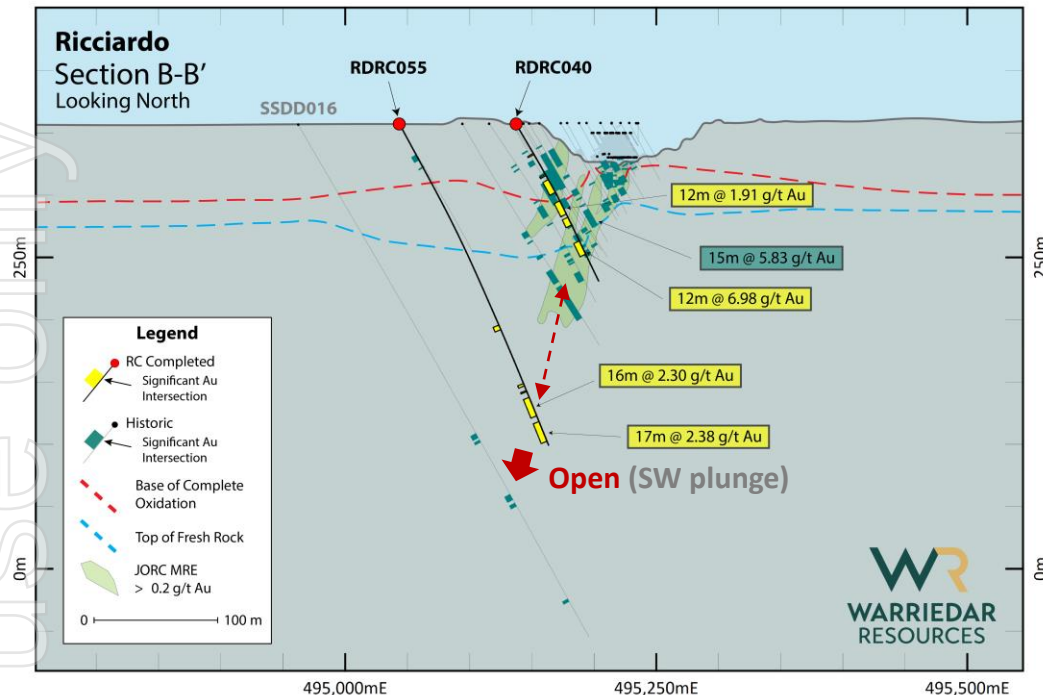
Middle

Resource Growth at Ricciardo: Silverstone North

1

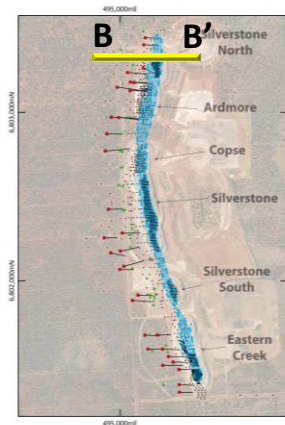
2

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Strong infill result in RDR040 supports a higher confidence MRE in this area:

- **12m @ 6.98 g/t Au** from 110m incl. **3m @ 22.12 g/t** from 112m



RDR055 extended the known strong-tenor mineralisation at depth by a further 100m down-dip, with the deposit remaining open at depth

North

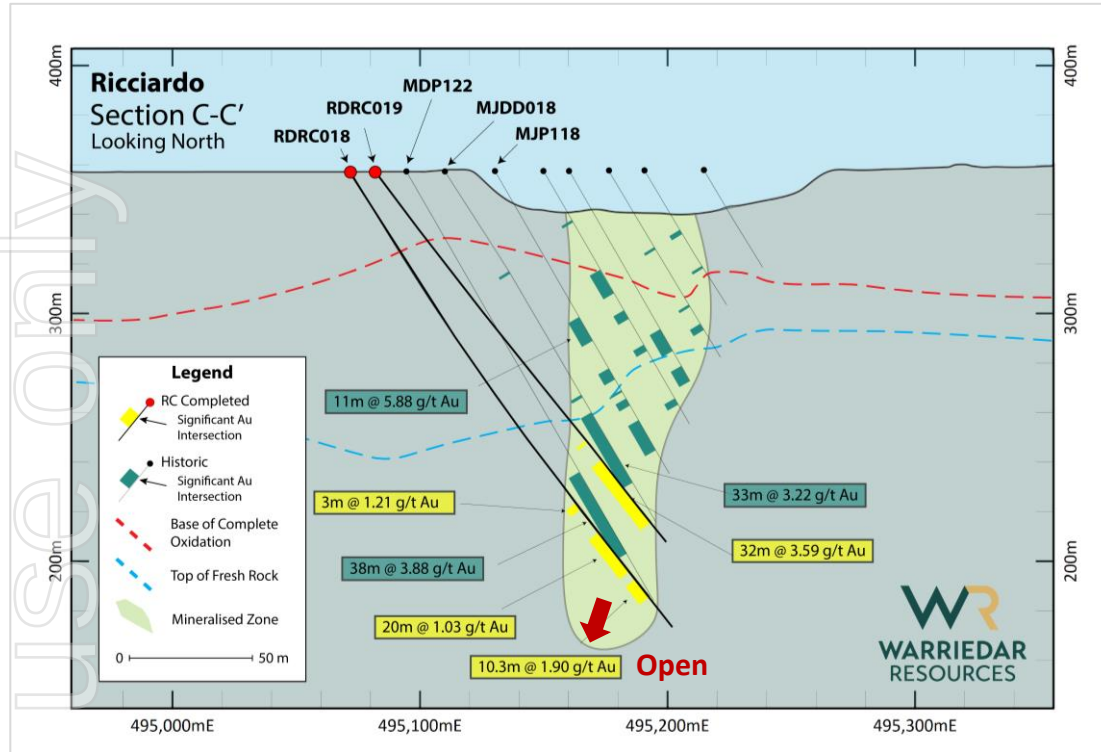
Significant expected growth in the MRE for this area

Resource Growth at Ricciardo: Silverstone North

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2

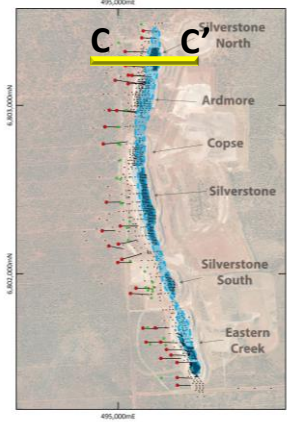
3



RDR018 & RDR019 both evidence **significant further high-grade shoot potential**

- **32m @ 3.59 g/t Au** from 148m, incl. **1m @ 10.85 g/t Au** from 151m

Greater mineralised continuity with depth



North

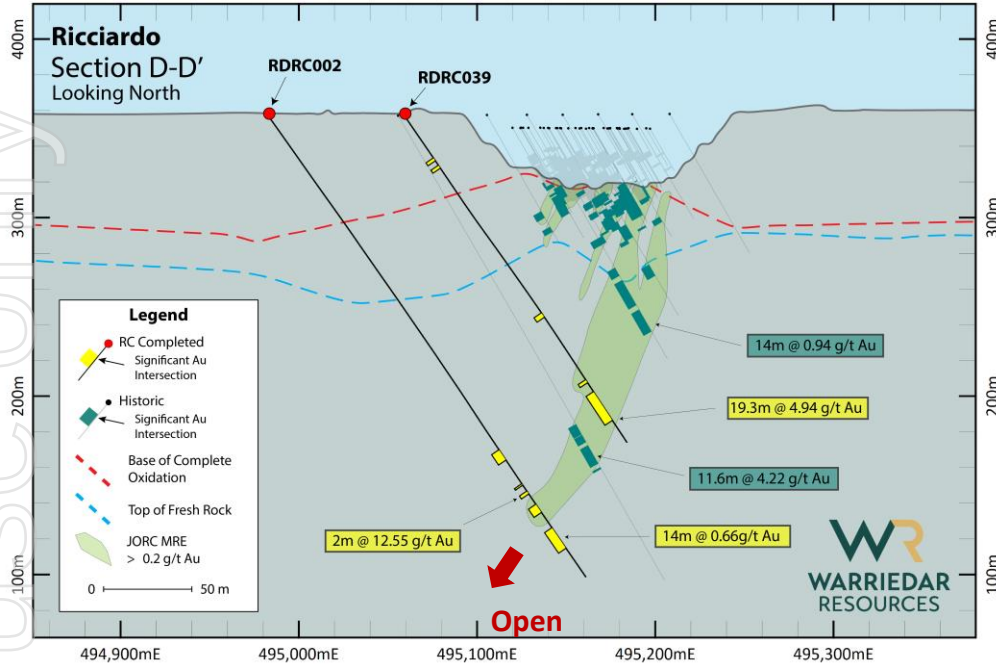


Resource Growth at Ricciardo: Silverstone North

1

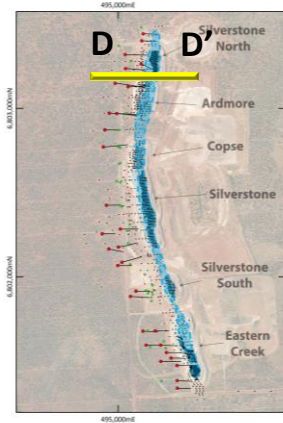
2

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RDRC039 RC-DD: 19m
@ 4.94 g/t Au from
188m

Supports a higher-
grade and higher
confidence MRE for
this area



North

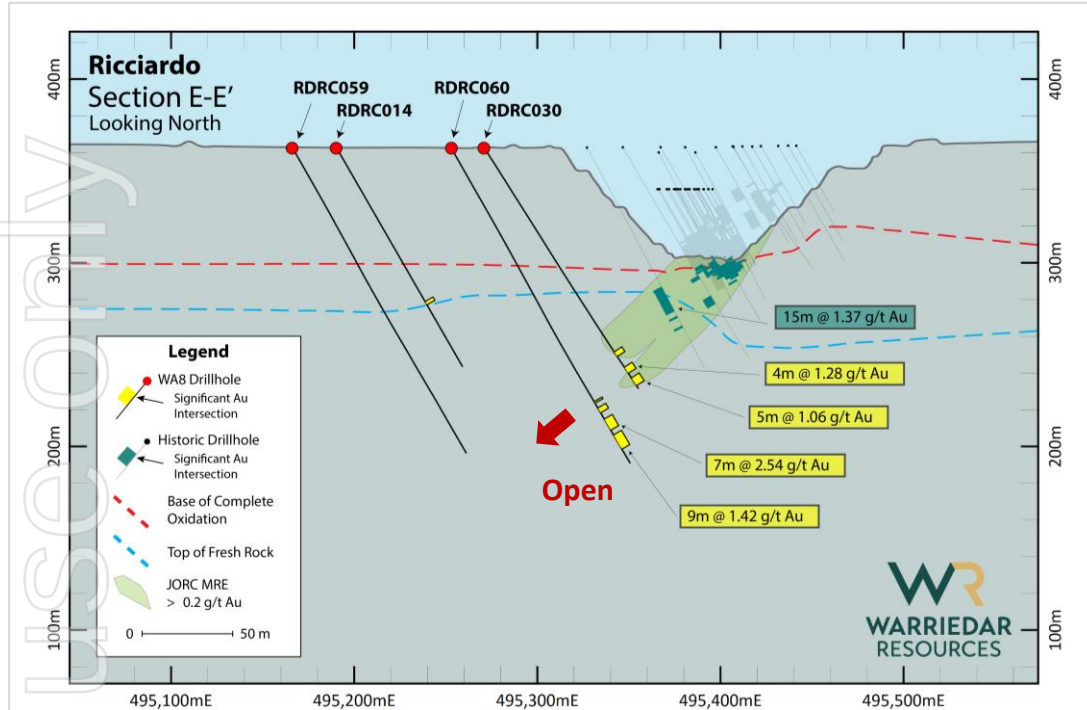


Resource Growth at Ricciardo: Eastern Creek

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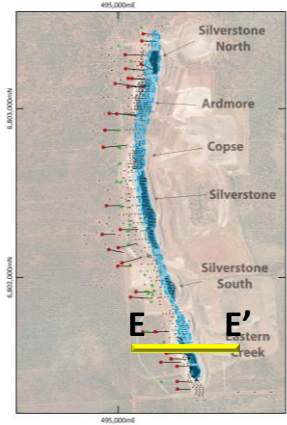
3



First drill program to test Eastern Creek at depth

Successful extension delivered

Mineralisation remains open at depth, with assays pending for RDRC059

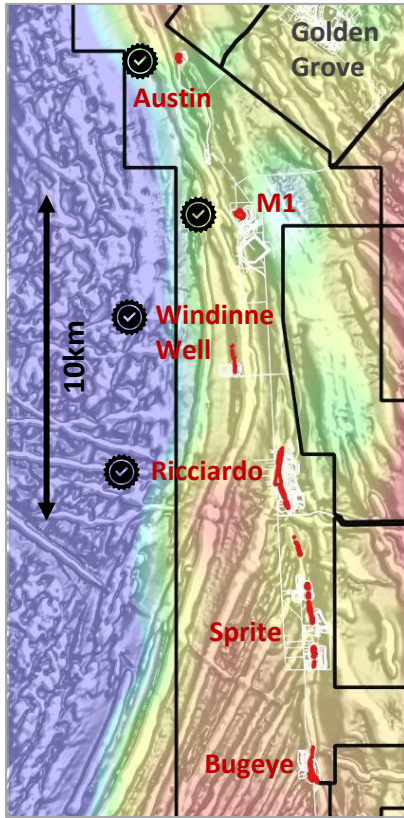
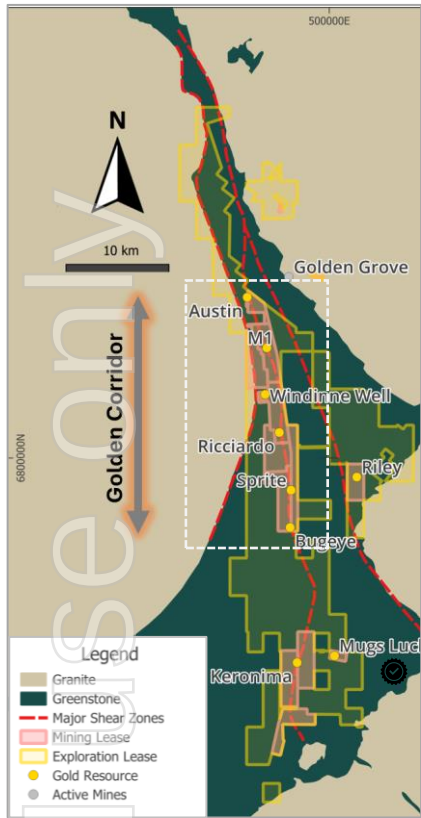


Deposit Growth Along the 'Golden Corridor'

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- 'Golden Corridor' is a 25km long trend of gold deposits – all located on contiguous MLs
- Six (6) discrete Mineral Resources totalling 736koz Au, and 18 historic open pits
- All along a main shear (or parallel splay)
- Shallow historical drilling (average depth 42m) focused on oxide resources
- Substantial exploration upside below and along strike of existing shallow open pits and Mineral Resources
- 2023 and 2024 drilling extended mineralisation at 4 of the 4 Mineral Resources drilled (Sprite & Bugeye scheduled for Q4)
- The 'Golden Corridor' is the key exploration focus area for Warriedar in 2024



Drilled and extended by WA8 in 2023 and/or 2024.

Underlying image: colour = residual gravity,
shading = shallow residual & AGC RTP magnetics

Deposit Growth Along the Golden Corridor: M1

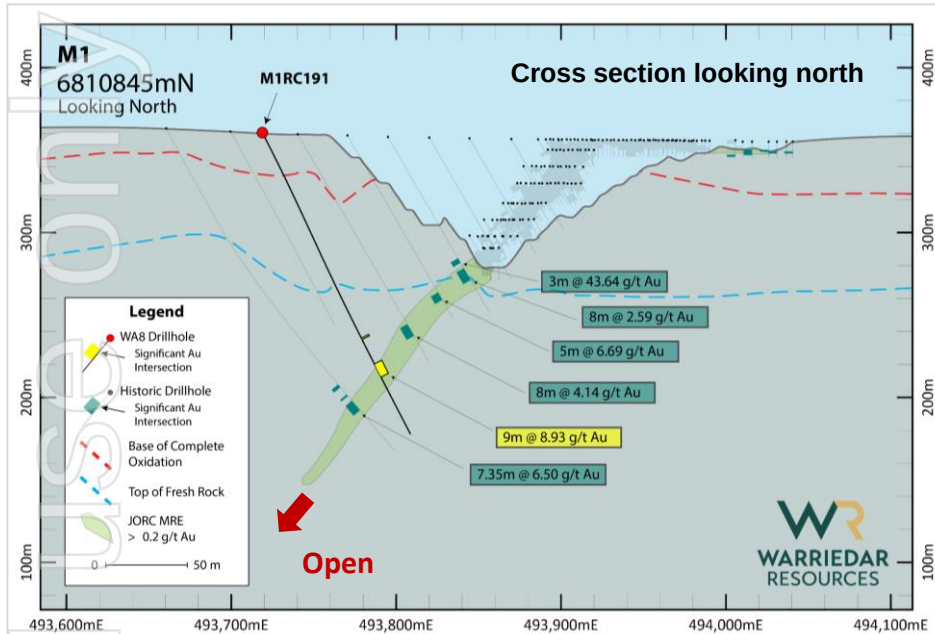
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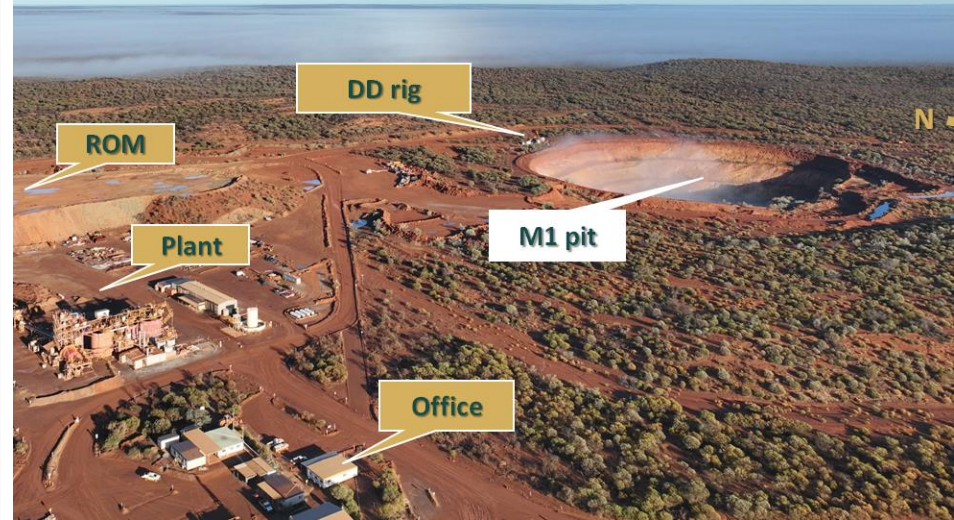
3

M1: high-grade shoot confirmed and grade significantly higher than expected

- High grade shoot remains open – follow up drilling planned. Located on permitted ML alongside existing infrastructure



8.9m @ 8.93 g/t Au from 156m incl. 2m @ 23.83 g/t from 158



Deposit Growth Along the Golden Corridor: WW

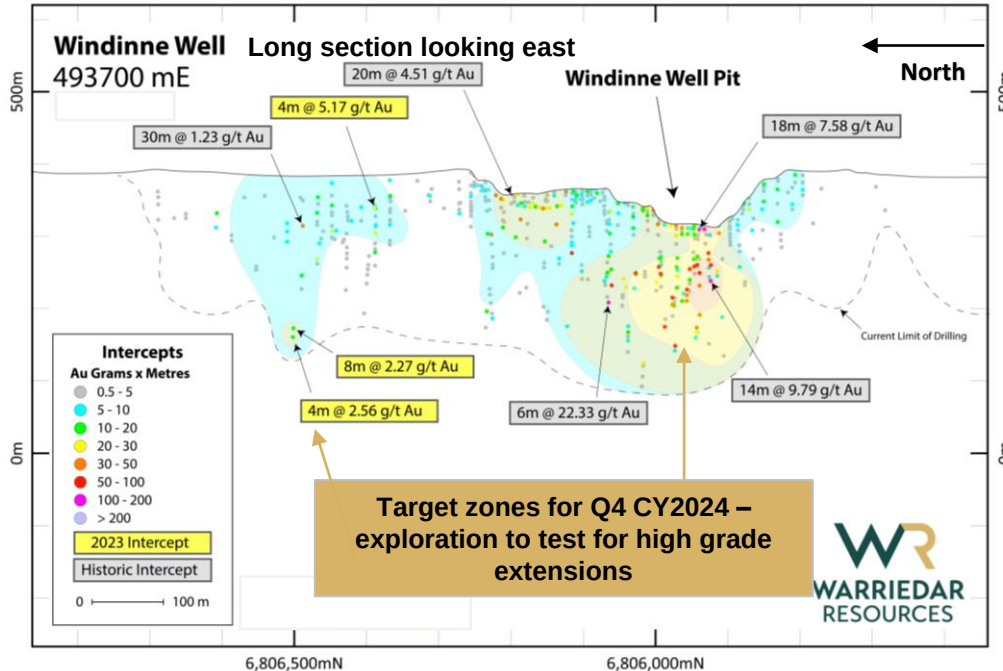
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Windinne Well: high-grade shoot extended a further 150m down dip in 2023

- High grade shoot extended down dip and remains open – follow up target
- Located on permitted ML
- Further drilling to follow up on depth extensions



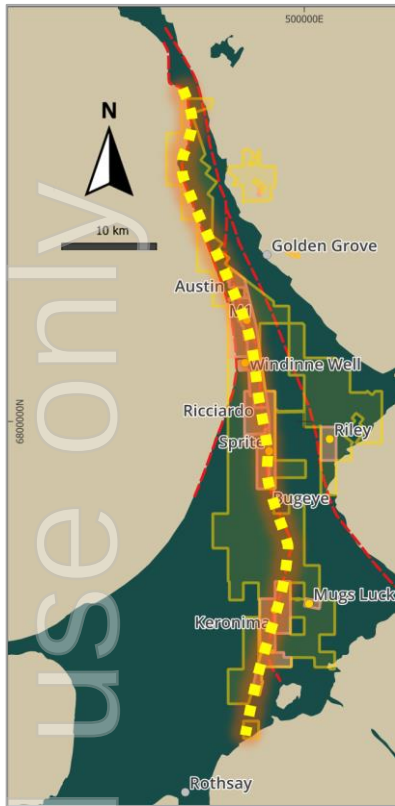
Windinne Well pit

Discovery of High-Grade Ounces Along The Shear

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- Commanding land position with continuous tenure along ~70km of the main mineralised shear
- Large swaths of the shear are underexplored
- Development of a robust structural framework and optimal (low cost and effective) exploration program ongoing
- Excellent potential for discovery of additional gold Mineral Resources along the main shear (or on parallel splays)



Golden Range 2024 Drilling Pipeline

Focus area	H1 CY2024		H2 CY2024	
← ----- + 15,500m drilling planned ----- →				
Resource extension, 'Golden Corridor'	RC Drill Program 1	RC Drill Program 2	RC Drill Program 3	RC Drill Program 4
	Ricciardo (21 holes for 3,500m) <i>Complete</i>	Ricciardo & M1 (~5,030m) <i>Complete (~80% of samples in lab)</i>	Windinne Well, Austin, Bugeye, Sprite (+ 3,000m)	Locations based on results from previous programs (2,000m)
		Diamond Drill Program		
		Ricciardo, M1 (~2,500m) <i>In progress, results being released as received (approx. 770m of assays received to date)</i>		Golden Corridor
Brownfields and greenfields (on shear)		Structural Framework & Targeting (u/cover)	RC Drill Program 3	TBC
		<i>In progress</i>	Keronima and selected greenfields targets (1,000m)	



The Fields Find Project, Murchison Province, WA

Gold and base metal opportunities

Tenure

- Approx 340km² of prospective, contiguous tenure (11 EL's & 2 ML's)

Historical Production (all pre-1960, pre JORC)

- **Reid's Ridge (RR) Gold Mine:** produced 2,604t of ore @ 19.8 g/t Au
- **Warriedar Copper Mine (WCM):** produced 569t of ore @ 10.26% Cu
- **Fields Find (FF) Gold mine:** produced 37koz @ 19.6 g/t Au

Previous Explorers¹

- **Reid's Ridge (RR):** 1m @ 53.5 g/t Au from 30m
- **Reid's Ridge South (Falcon):** 2m @ 4.4% Ni from 122m; 1m @ 1.3% Cu & 6.3 g/t Au from 98m
- **Sandpiper:** 4m @ 37 g/t Au from 104m
- **Rothschild:** 12m @ 7 g/t Au from 77m

WA8 2023 Results²

- **Eastern side:** extension of the Rothschild Gold deposit (18m @ 2.4 g/t Au from 191m)
- **Western side:** better definition of the 7km long porphyry hosted Au (Cu) systems (Sandpiper to WCM)
- **Fields Find Intrusive Complex (FFIC):** pipeline of base metal targets to ground follow-up and test (Airborne EM survey complete)



¹ See ASX:WA8 release 21 28 Nov 2022

² See ASX:WA8 releases: 12 July 2023, 13 Oct 2023, 13 Dec 2023

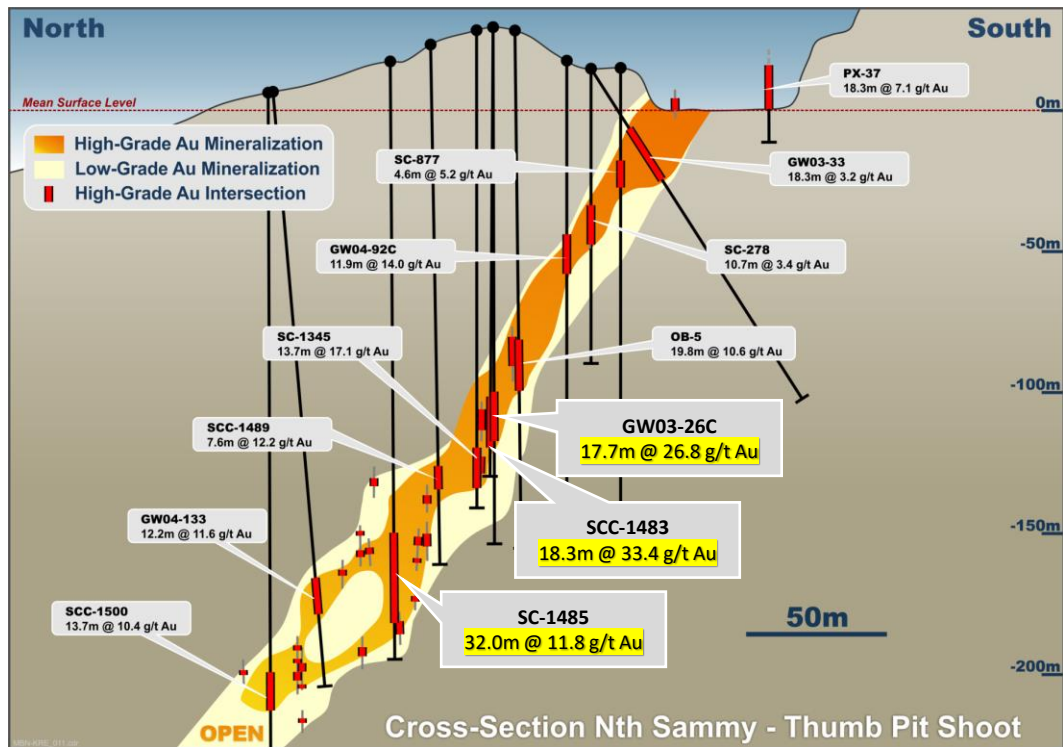
Big Springs Gold Project – Nevada, USA

High grade Carlin-style gold deposit on a permitted mining lease in Nevada

Highlights

- North-east Nevada is a Tier-1 gold producing region
- Big Springs is a +1Moz Au Resource on a permitted mining lease (ML)
- 2022 JORC MRE: **15.5 Mt @ 2.0 g/t for 1.01 Moz**
- Adjacent to 10 Moz mine complex and 75km from the Carlin trend
- Resource growth drill program ready (high-grade shoot extensions)
- JV partner search underway
- Permitting underway for drilling near-mine and brownfields targets (*Carlin clusters*) around the ML, first place in USFS queue
- 117km² of prime prospective Carlin-style gold tenure with very limited previous drilling

High grade shoots open at depth, drill-ready on ML



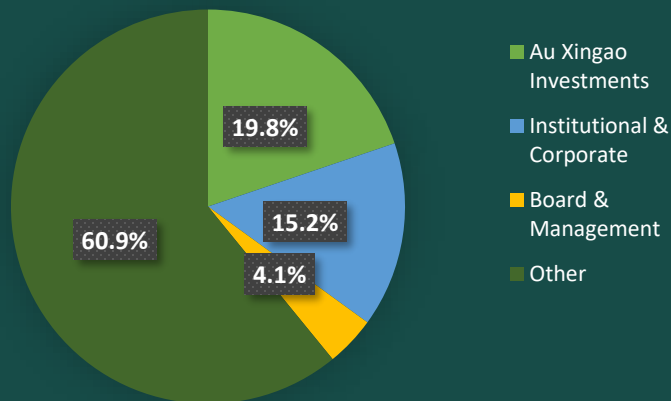
Corporate Snapshot

Clean structure, tightly held register

Capital structure

ASX ticker	WA8
ASX share price (22 July 2024)	A\$0.068
Shares on issue	692 M
Market capitalisation	A\$47 M
Options and performance rights	19.3 M
Cash (30 June 2024)	*A\$3.6 M

*Further A\$2M cash receipt pending from non-core asset sale, refer WA8 ASX release dated 23 July 2024



BOARD OF DIRECTORS

**Mark
Connelly**

Non-
Executive
Chairman



FINANCE &
OPERATIONS

**Amanda
Buckingham**

Managing
Director &
CEO



GEOPHYSICIST

**Dianmin
Chen**

Non-
Executive
Director



MINING
ENGINEER &
OPERATIONS

2024 – Drilling for High Grade Success in the Murchison

Clear line of sight on substantial resource growth and exploration success

Targeting **rapid and substantial Mineral Resource increases**

High-grade extension drilling below and along strike of shallow open pits

Scale potential with entire 70km shear held

Key deposits located on **granted MLs**

Rigorous geology review and **ongoing target pipeline generation**

An outstanding portfolio, the team to deliver and the time to do it





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Visit the Warriedar Investor Hub here:

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Appendix: Golden Range Mineral Resource Estimate

Golden Range Mineral Resource Estimate (JORC 2012) (December 2019)

Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
Austin	0	0.00	0	222	1.30	9.1	212	1.5	10.1	434	1.4	19.2
Baron Rothschild	0	0.00	0	0	0.00	0	693	1.4	31.3	693	1.4	31.3
M1	55	1.80	3.3	131	2.50	10.4	107	4.0	13.7	294	2.9	27.4
Riley	0	0.00	0	32	3.1	3.2	81	2.4	6.3	113	2.6	9.5
Windinne Well	16	2.33	1.2	636	3.5	71	322	1.9	19.8	975	2.9	91.7
Bugeye	14	1.56	0.7	658	1.2	24.5	646	1.1	22.8	1319	1.1	48.1
Monaco – Sprite	52	1.44	2.4	1481	1.2	57.2	419	1.1	14.2	1954	1.2	74
Mugs Luck – Keronima	68	2.29	5	295	1.6	15	350	1.6	18.5	713	1.7	38.6
Silverstone (Ricciardo)	62	3.01	6	4008	1.6	202.6	4650	1.8	267.5	8720	1.7	475.9
Sub-Totals	267	2.17	18.6	7466	1.64	393	7480	1.68	404.2	15213	1.67	815.7

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

The information in this report that relates to estimation, depletion and reporting of the Golden Dragon and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy and a full-time employee of Minjar Gold Proprietary Limited. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

Appendix: Big Springs Mineral Resource Estimate

Big Springs Mineral Resource Estimate (JORC 2012) (November 2022)

Deposit	Measured			Indicated			Inferred			TOTAL		
	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
North Sammy	345	6.6	73.4	698	3.1	70.6	508	2.4	39.1	1,552	3.7	183.1
North Sammy Contact	-	-	-	439	2.2	30.9	977	1.4	45	1,416	1.7	75.8
South Sammy	513	3.4	55.5	4,112	2.0	260.7	1,376	1.5	64.9	6,001	2.0	381.2
Beadles Creek	-	-	-	753	2.6	63.9	2,694	1.9	164.5	3,448	2.1	228.4
Mac Ridge	-	-	-	-	-	-	1,887	1.3	81.1	1,887	1.3	81.1
Dorsey Creek	-	-	-	-	-	-	325	1.8	18.3	325	1.8	18.3
Briens Fault	-	-	-	-	-	-	864	1.7	46.2	864	1.7	46.2
Sub-Totals	858	4.7	128.9	6,002	2.2	426.1	8,631	1.7	459.1	15,491	2.0	1,014.1

Competent Person Statements

The information in this report that relates to Exploration Result is based on information compiled by Dr. Amanda Buckingham. Buckingham is an employee of Warriedar and a member of the Australasian Institute of Mining and Metallurgy and has sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham consents to the inclusion in this report of the matters based on her information in the form and context in which they appear.

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Anova Metals Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

For further Mineral Resource estimate details, refer to ASX releases dated 15 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.