ASX Announcement

22 July 2024

QUARTERLY ACTIVITIES REPORT

FOR THE PERIOD ENDED 30 JUNE 2024

Warriedar Resources Limited (ASX: WA8) (**Warriedar** or the **Company**) is pleased to report on its activities for the quarter ended 30 June 2024.

HIGHLIGHTS

Golden Range and Fields Find Projects, Western Australia

- Remaining nine (9) assay results from Phase 1 2024 RC drilling at Ricciardo returned significant intervals of high-grade gold mineralisation, including:
  - **8m @ 11.40 g/t Au from 166m** (RDRC041), including
    - **3m @ 22.38 g/t Au from 167m**
  - **8m @ 2.63 g/t Au from 160m** (RDRC034)
  - **4m @ 14.49 g/t Au from 188m** (RDRC039), ending in mineralisation
  - **12m @ 1.91 g/t Au from 74m** (RDRC040), ending in mineralisation
- Diamond drilling program, for 29 holes and approximately 2,500m, commenced at Ricciardo and M1. Results returned after the June quarter end for the first twelve (12) diamond tails (for 770m) intersected significant gold mineralisation, including:
  - **19m @ 4.94 g/t Au from 188m** (RDRC039 DD) (includes contiguous final RC result of **4m @ 14.49 g/t from 188m**)
  - **8.9m @ 8.93 g/t Au from 156m** (M1RC191 DD), including
    - **2m @ 23.83 g/t from 158m**
  - **12m @ 6.98 g/t Au from 110m** (RDRC040 DD), including
    - **3m @ 22.12 g/t Au from 112m**
  - **16m @ 2.30 g/t Au from 243m** (RDRC055 DD), including
    - **6m @ 3.13 g/t Au from 252m**
  - **17m @ 2.38 g/t Au from 264m** (RDRC055 DD) including
    - **8m @ 4.03 g/t Au from 273m**

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- Results to date at Ricciardo substantially increased the known extent of the high-grade shoots beneath the historic Silverstone and Ardmore pits; confirm the presence of a (new) high-grade shoot below the Eastern Creek pit; and expand the mineralised deposit area below the Silverstone and Silverstone South area.
- Results for the first Resource infill diamond hole at M1 returned significantly higher grade than expected, confirming the high-grade extension potential at this deposit.
- Phase 2 2024 RC drilling program at Ricciardo and M1, for 25 holes and approximately 5,024m is complete. A large proportion of these RC meters are 'pre-collars' for the diamond tails.
- The diamond drilling program, the first at Ricciardo and M1 in over 10 years, is still ongoing and expected to be completed by mid-August.

Big Springs Project, Nevada

- Proposed Plan of Operation (**PoO**) application continues to progress.

Corporate

- Asset Sale Agreement pertaining to the acquisition of non-core tenements E59/1324-I, M59/386-I, M59/387-I and M59/425-I (**Deferred Assets**) terminated, with the date for satisfaction of required conditions precedent passing.
- Cash of A$3.6 million as at 30 June 2024 and zero debt (excluding typical trade creditor balances).

Western Australian Projects

The Golden Range and Fields Find Projects (the **Projects**) are located approximately 350 km northeast of Perth and 260 km east-southeast of Geraldton (refer Figure 1). The total consolidated land package of the Projects is 788 km^2, extending for over 70 km of strike from north to south and covering much of the central Yalgoo-Singleton and Warriedar Archean greenstone belts.

Total historical gold production from Golden Range and Fields Find was 350 koz, with the existing oxide plant placed on care and maintenance in August 2019.

The current JORC (2012) Mineral Resource estimate for Golden Range is 15.2 Mt at 1.7 g/t Au for 816 koz contained gold (of which 412 koz at 1.7 g/t Au sits in the Measured and Indicated classifications). For further Mineral Resource estimate details, refer to ASX release dated 28 November 2022.

During the quarter, and up to the reporting date, the Company:

- received assay results from nine (9) holes drilled in February[1,2] at Ricciardo (final 9 holes of a 21-hole RC program)
- released assay results from drilling carried out at the Fields Find Project[2]

[1] WA8 ASX release 17 April 2024: Further High-Grade Extensional Gold Intercepts at Ricciardo
[2] WA8 ASX release 13 May 2024: Further High-Grade Gold Success at Ricciardo

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- commenced a 5,024m RC drilling program (Phase 2 RC drilling program) and a 2,500m diamond drilling program (Phase 1 DD program) at the Ricciardo and M1 deposits[3] ; the first diamond drilling undertaken at either deposit by any operator since 2014
- received assay results from the first twelve (12) diamond tails of the program at Ricciardo[4,5] and the first eleven (11) RC holes, some of which are pre-collars only and still require diamond tails[5].

Figure 1: Regional setting of the Golden Range and Fields Find Projects in the Southern Murchison Province of Western Australia.

[3] WA8 ASX release 3 June 2024: Diamond Drilling Commenced at Ricciardo
[4] WA8 ASX release 3 July 2024: First Diamond Drilling results at Ricciardo deliver high-grade gold extensions
[5] WA8 ASX release 19 July 2024: DD Program Expanded and High-Grade M1 Intercept Returned

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The three outstanding assay results from drilling at Ricciardo, received during the reporting period, are shown on the long section through the Ricciardo deposit in Figure 2 (see the intervals outlined in orange).

The Ricciardo deposit sits in the middle of the "Golden Corridor", a 25-km long trend of gold deposits all located on contiguous Mining Leases (**ML**'s). There are currently six (6) discrete Mineral Resources totalling 736 koz Au (18 historic pits) within the Golden Corridor. All the deposits sit on the main shear or a parallel splay (refer Figure 3).

Ricciardo possesses a current Mineral Resource estimate of 8.7 Mt @ 1.7 g/t Au for 476 koz gold (6 koz Measured, 203 koz Indicated, 267 koz Inferred). Mineralisation at Ricciardo is comprised of a series of high-grade shoots. These shoots remain open at depth (where very limited drilling has been undertaken below 100m) and along strike (where additional high-grade shoots are interpreted but require follow up drilling).

Ricciardo is located on a granted Mining Lease and is accessible via a well-conditioned haul road. It is located approximately 8 kms by road to Warriedar's existing oxide process plant and approximately 26 kilometres by road to the neighbouring Golden Grove plant.

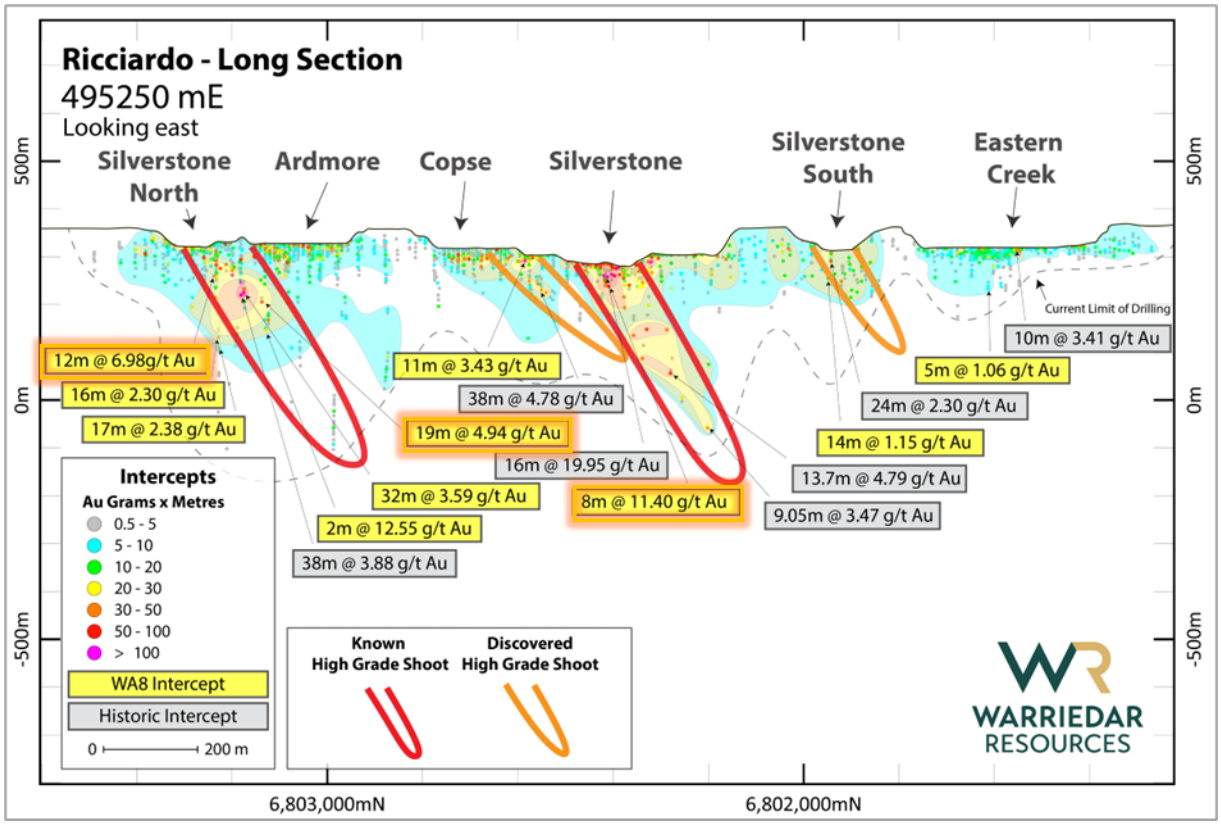

Figure 2: Long section through the Ricciardo deposit. The high-grade shoots are outlined along section, plunging southwest within the shear zone.

The M1 deposit is located 7km north of the Ricciardo deposit, on a granted Mining Lease, right alongside the existing processing plant (refer Figure 3); within the 25km long Golden Corridor trend. M1 possesses a current Mineral Resource estimate of 294 kt @ 2.9 g/t Au for 27.4 koz gold.

The excellent result from the first diamond drill hole into the Resource (**9m @ 9 g/t Au**, M1RC191 DD) provided the validation of and confidence in the Resource we were seeking. M1 is open at depth and poorly constrained along strike. Further drilling is planned.

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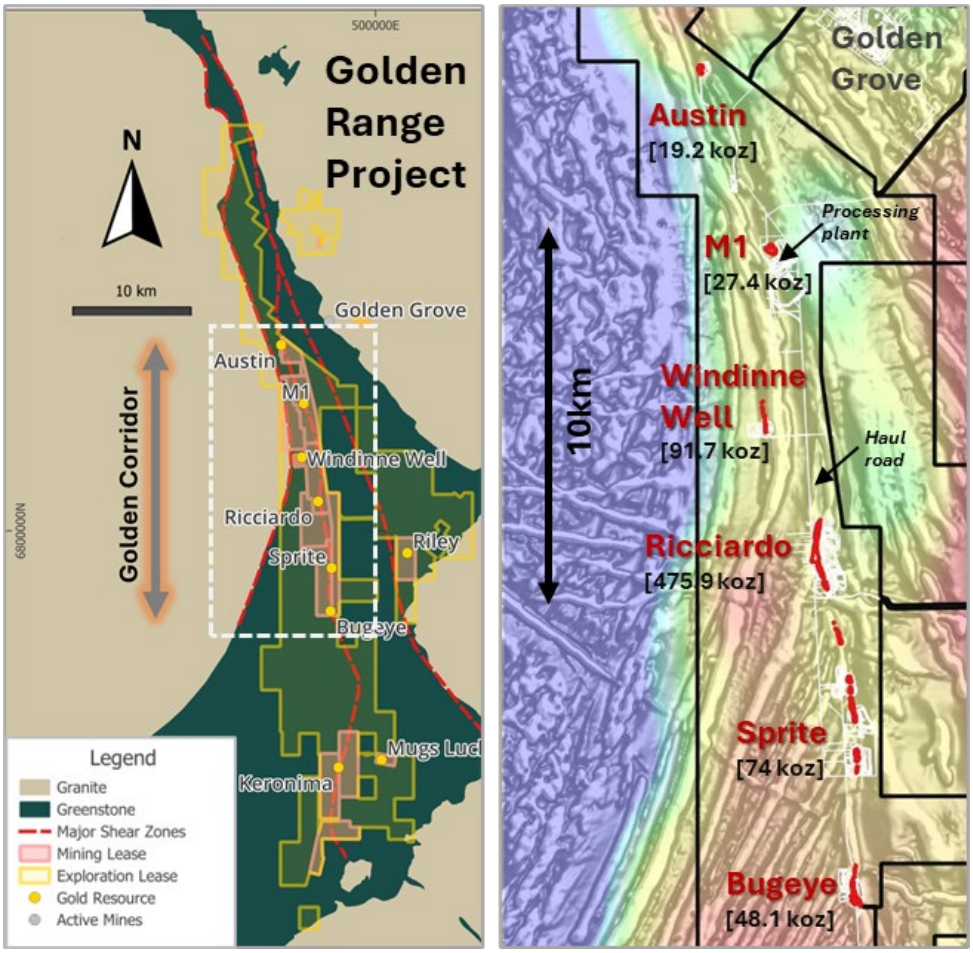

Figure 3: LEFT: The Golden Range Project, and the location of the Golden Corridor within the Golden Range Project. RIGHT: The Mineral Resources within the Golden Corridor (red polygons are the surface projection of the deposit wireframes), annotated by name and oz Au. The location of the existing processing plant is annotated, as is the haul road connecting all the deposits and the nearby mine, Golden Grove.

A comprehensive summary of the Company's activities during the June quarter follows.

RC Drill Program 1: high-grade extensions and expansion of deposit envelope at Ricciardo

Assay results for the remaining nine (9) RC drill holes (Phase 1 2024 RC drilling) at Ricciardo were received and released (on 17 April & 13 May), returning some excellent results.

The six (6) holes targeting extensions beneath the CENTRAL SILVERSTONE PIT all returned significant gold intercepts. High-grade intervals included:

- **8m @ 11.40 g/t Au from 166m** (RDRC041), including
  - **3m @ 22.38 g/t Au from 167m**
- **8m @ 2.63 g/t Au from 160m** (RDRC034)
- **5m @ 1.86 g/t Au from 179m** (RDRC033)

The three (3) holes targeting extensions of mineralisation beneath the NORTHERN ARDMORE PIT all returned significant gold intercepts with the best intervals including:

- **4m @ 14.49 g/t Au from 188m** (RDRC039), ending in mineralisation
- **12m @ 1.91 g/t Au from 74m** (RDRC040), ending in mineralisation

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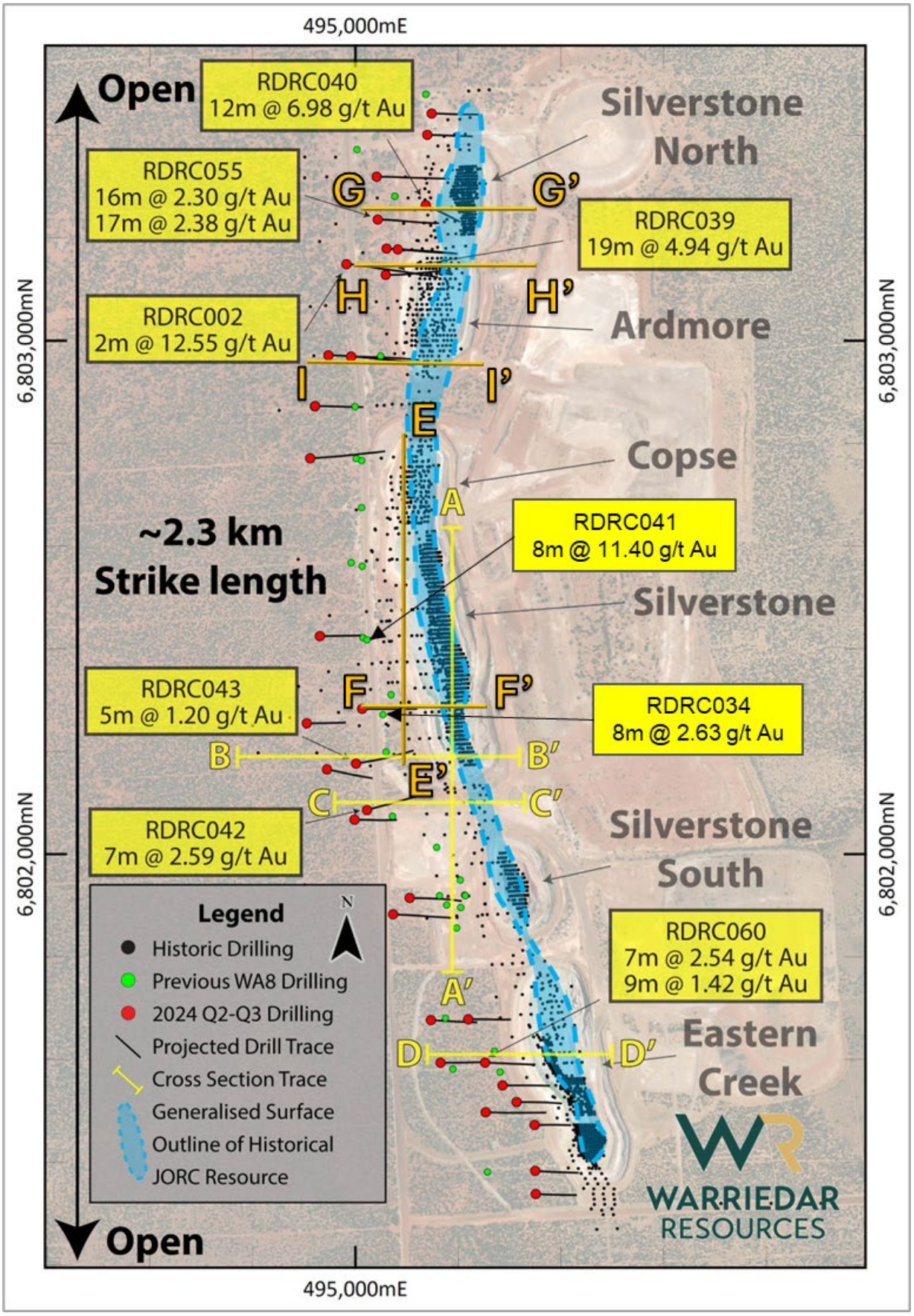

Figure 4: Plan view highlighting the relative locations of selected holes (and resulting intercepts) drilled into the Ricciardo deposit. Intervals corresponding to holes drilled by WA8 are highlighted in yellow. The locations of cross and long sections are shown in red.

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CENTRAL SILVERSTONE PIT

Drill holes RDRC033 and RDRC041 targeted gaps in the Ricciardo MRE where high-grade shoots were identified (refer Figures 4 & 5). The holes successfully intersected thick, high-grade shoots plunging to the south-west, confirming the continuity of these zones.

RDRC041 drilled through an area that was previously modelled at grades of approximately 2 g/t and returned 8m at 11.40 g/t Au (including 3m at 22.38 g/t Au). The result demonstrated the high-grade shoot has good continuity along the plunge direction. This intersection grows the MRE area and enhances understanding of the geology increasing confidence in the Resource model.

RDRC034 was drilled to test the continuation of the modelled MRE along strike underlying the Silverstone pit (refer Figures 5 & 6). The hole successfully intersected gold mineralisation where anticipated and highlighted the growth potential along strike where the existing MRE model abruptly terminates due to poor-quality historical composite results, which negatively impacted the model (refer Figure 5). Confirmation of significant mineralisation here allows the Company to progressively step out along strike and down dip targeting further immediate significant growth to the current MRE at Ricciardo.

Results increased the extent of the defined high-grade shoot beneath the Silverstone pit and intersected gold mineralisation along strike of the modelled MRE at depth. They also further expanded the Ricciardo MRE envelope, delivering enhanced understanding of the structural controls on mineralisation. As such, they provide additional evidence of the substantial and immediate growth potential of the current Ricciardo MRE, having again intersected significant gold mineralisation outside the modelled limits.

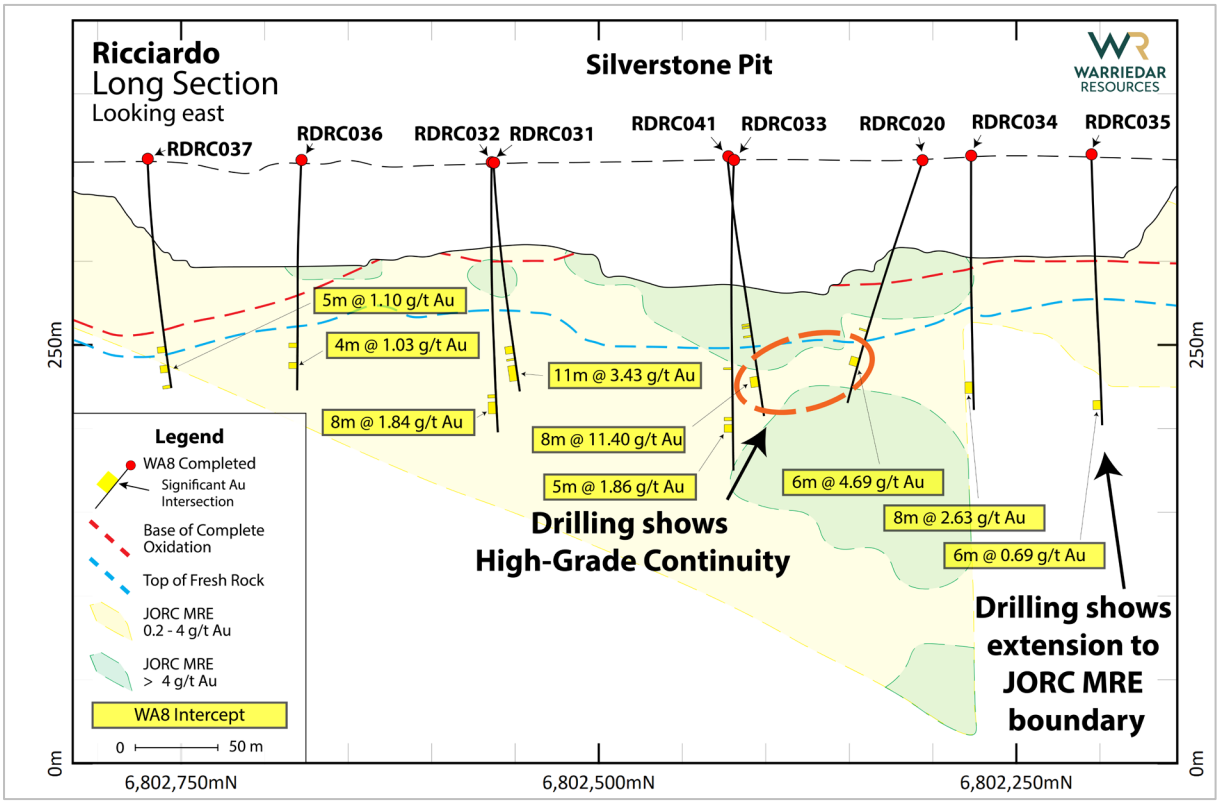

Figure 5: Long section E-E' (see Figure 4 for location) highlighting holes RDRC020 and RDRC041 intersecting high grade mineralisation within the interpreted high-grade shoot, confirming the continuity of the shoot. Long section also highlighting the extension to the existing JORC MRE boundary possible with the results from holes RDRC034, RDRC035 & RDRC037.

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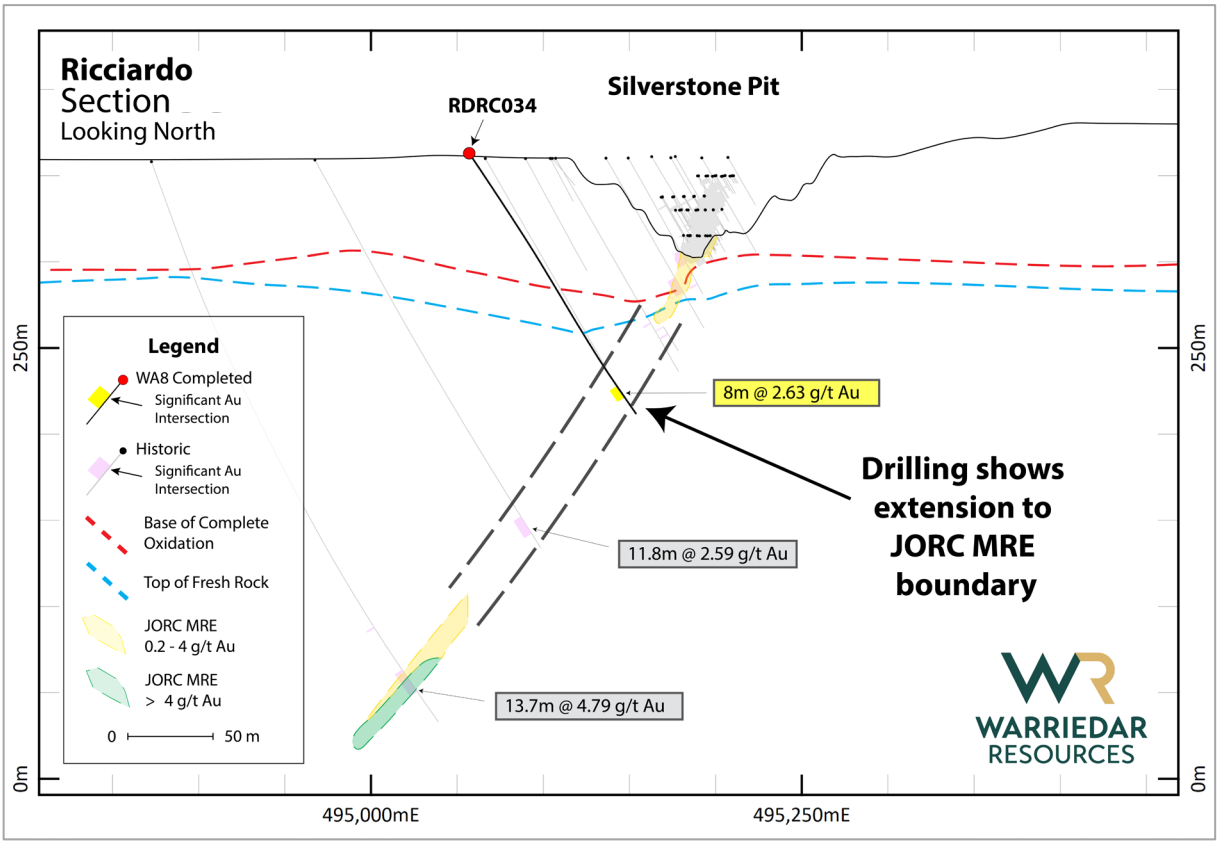

Figure 6: Section F-F' (see Figure 4 for location) highlighting hole RDRC034 relative to previous drilling and the JORC MRE. Yellow interval annotation = current WA8 results, grey interval annotation = results from previous explorers.

NORTHERN ARDMORE PIT

RDRC039 was drilled to extend the known high-grade shoot located below the Ardmore pit (refer Figure 9, updated cross section including the diamond drilling). The hole successfully intersected very high-grade gold (circa 15 g/t) at the bottom of the hole (well above MRE average). This hole was diamond tailed and the results were received during the reporting period, returning a combined result of **19m @ 4.94 g/t Au from 188m** (RDRC039 DD) (includes contiguous final RC result of **4m @ 14.49 g/t from 188m**). This was an exceptionally outstanding result for the Ardmore pit area.

RDRC040 was drilled below the Ardmore pit and successfully intersected gold between the two currently identified main lodes of the resource (refer Figure 8, updated cross section including the diamond drilling). This hole was diamond tailed and the results were received during the reporting period, returning an additional (deeper) intercept of **12m @ 6.98 g/t Au from 110m.** Likewise, an exceptional result for this area.

The extent of the gold mineralisation below the Ardmore pit has not yet been defined and the deposit remains open at depth.

RDRC038 was drilled to target the base of the current MRE boundary. The result has confirmed the continuity of the gold mineralisation beneath the southern end of the Ardmore Pit beyond the extent of the current Resource boundary (see Figure 7). Along with hole RDRC001 (which ended within mineralisation), both holes demonstrate strong continuous gold mineralisation extending at depth.

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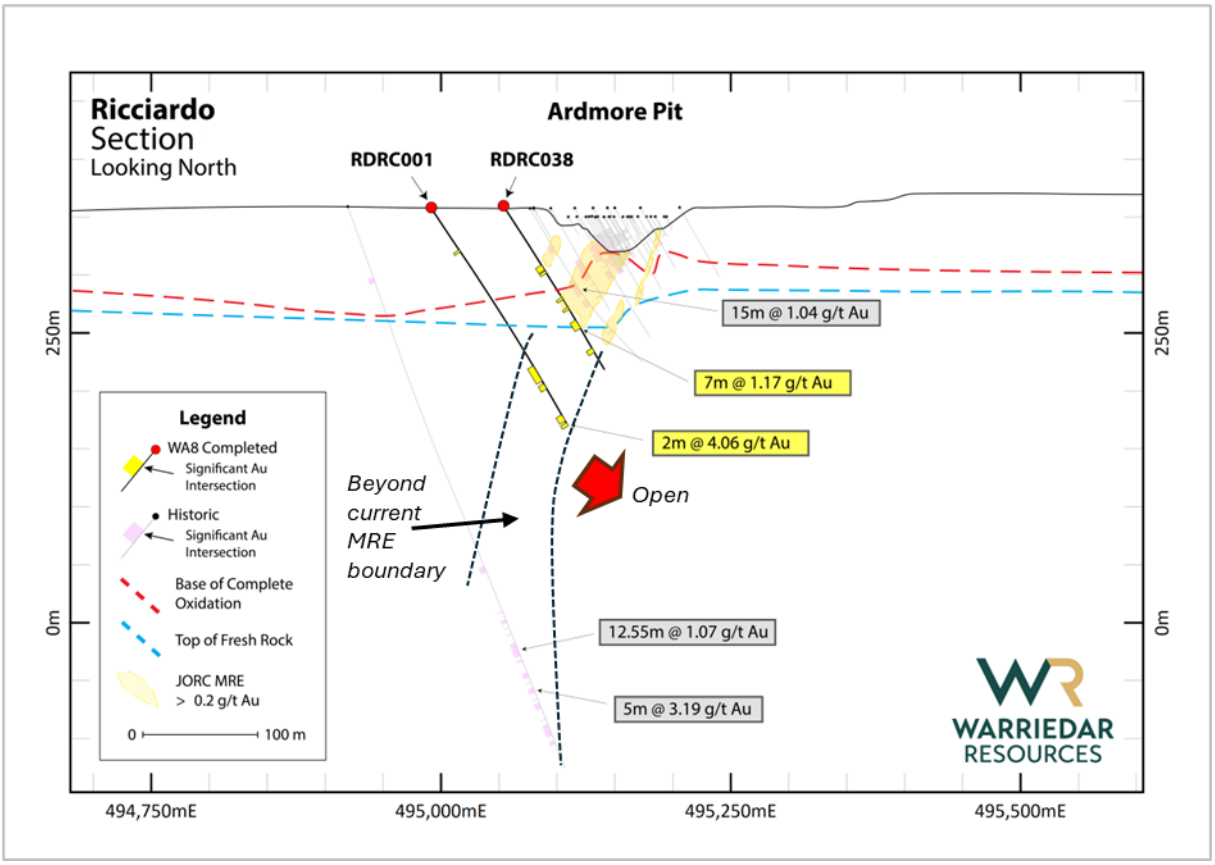

Figure 7: Section I-I'' across hole RDRC038 (see Figure 4 for location).

Encouragingly, the historically drilled hole MJD0143, intersected a wide gold mineralisation zone approximately 250m vertically below RDRC001. MJD014 intersected 5m @ 3.19 g/t Au from 445m, and 12.55m @ 1.07 g/t Au from 403.5m (refer Figure 7).

RC Drill Program 2 & Diamond Drill Program 1: further high-grade gold at Ricciardo and M1

On 3 June 2024, Warriedar announced that it had commenced a diamond drilling program at Ricciardo (and subsequently, M1), the first by any operator since 2014. Concurrently, the Phase 2 RC program was underway at the Ricciardo and M1 deposits (see Figure 3 for locations).

This diamond drilling program was designed to target extensions to high-grade shoots, overall growth of the mineralisation envelope and provide an enhanced understanding of structural controls.

Assay results for the first four (4) diamond holes were released after quarter end, on 3 July 2024. Assay results for a further eight (8) diamond holes and the first eleven (11) RC holes, were released after quarter end, on 19 July 2024.

The results from the initial four diamond holes at Ricciardo extend the high-grade shoot below the SILVERSTONE NORTH PIT and infill a previous gap in the high-grade zone of the MRE below the NORTHERN ARDMORE PIT, which adds confidence and improves continuity to the MRE in this area.

The results from the subsequent eight diamond holes (two at M1, six at Ricciardo), confirm the presence of a (new) high-grade shoot below the EASTERN CREEK PIT; expand the mineralised deposit area below the SILVERSTONE and SILVERSTONE SOUTH area, and return significantly higher grade than expected within the M1 deposit.

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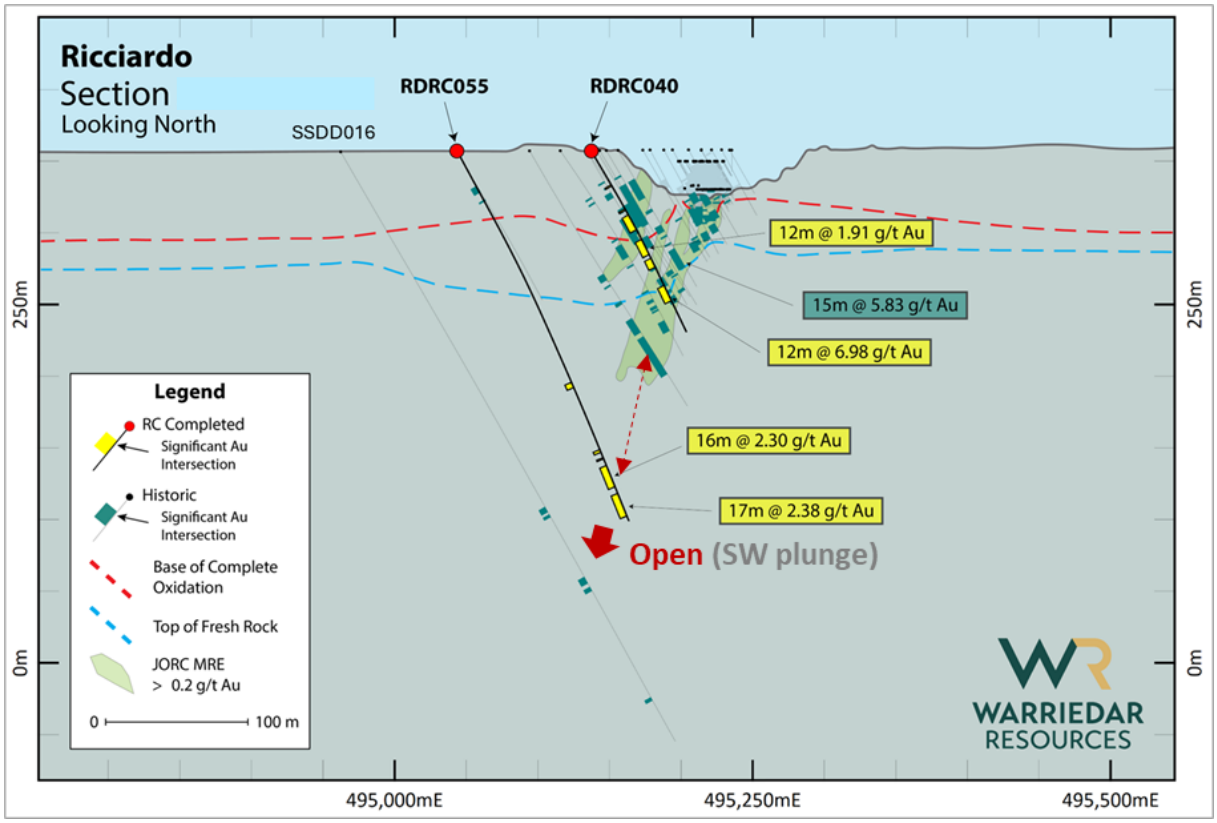

Figure 8: Cross section G-G' across the Silverstone North pit, highlighting the ~100m depth extension to the mineralisation well below the current JRC MRE limit. Note, the mineralised structure plunges to the south-southwest (off section) and hence drillhole SSDD016 did not hit high-grade mineralisation (the best interval was 4m @ 0.89 g/t Au).

SILVERSTONE NORTH PIT AREA

Diamond drilling below the Silverstone North pit returned excellent results (refer Figures 4 and 8). The shallower hole provided a solid infill result in terms of width and grade, to support a higher confidence MRE in this area:

- **12m @ 6.98 g/t Au from 110m** (RDRC040 DD), including
  - **3m @ 22.12 g/t from 112m**.

The deeper hole (refer Figure 8) extended the known strong-tenor mineralisation at depth by a further 100m down-dip, with the deposit remaining open at depth (delivering significant expected growth in the MRE for this area):

- **16m @ 2.30 g/t Au from 243m** (RDRC055 DD), including
  - **6m @ 3.13 g/t from 252m**
- **17m @ 2.38 g/t Au from 264m** (RDRC055 DD), including
  - **8m @ 4.03 g/t from 273m**

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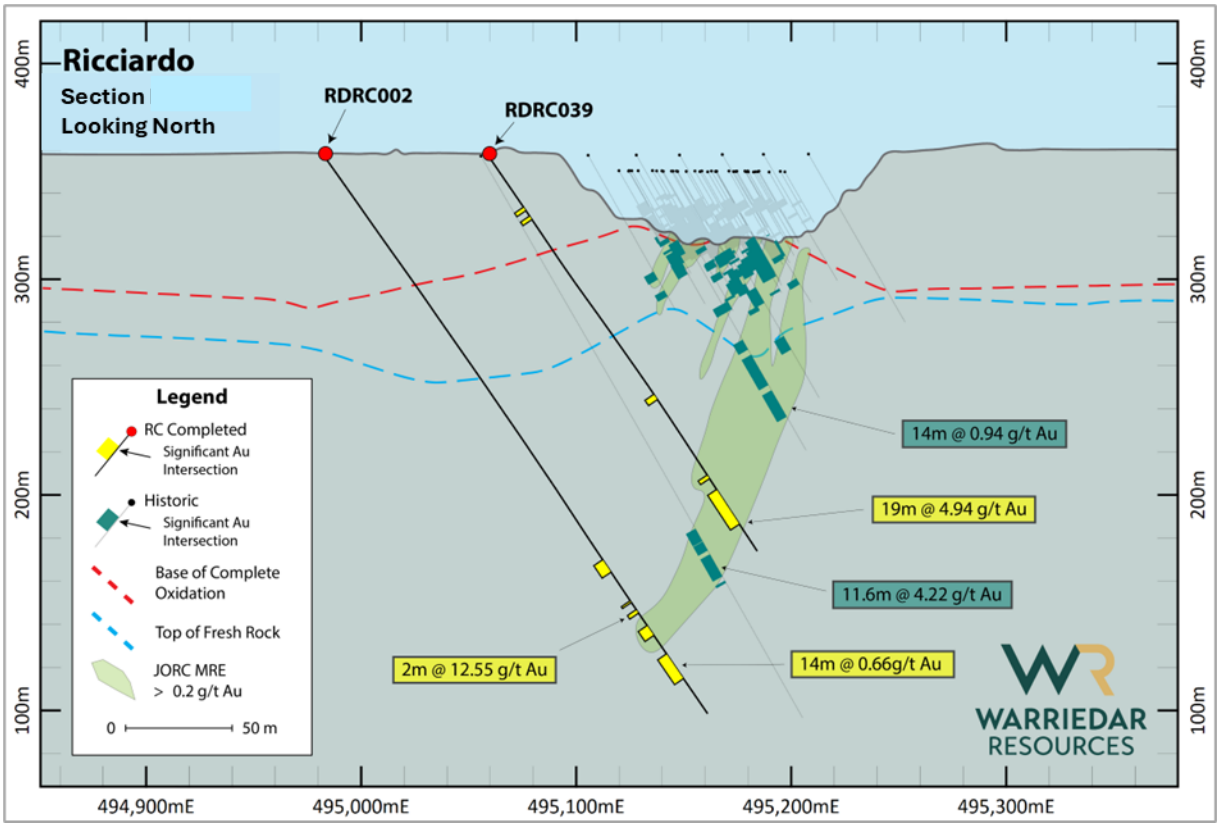

Figure 9: Cross section H-H' across the northern end of the Ardmore pit.

NORTHERN ARDMORE PIT

Drilling beneath the northern end of the Ardmore pit extended the previous RC intersection of 4m @ 14.49 g/t Au, a further 15m, providing a combined high-grade result of:

- **19m @ 4.94 g/t Au from 188m** (RDRC039 DD)

This result is expected to support a higher-grade and higher confidence MRE for this particular area (refer Figures 4 & 9).

SILVERSTONE CENTRAL PIT AREA

RC and diamond tails drilled below the Silverstone central pit returned robust results (refer Figures 4, 10, 11, 12). The target area had no historic drilling and was a large gap in the MRE block model. These holes have confirmed significant grade at depth and along strike (delivering significant expected growth in the MRE for this area), with the deposit remaining open at depth.

These results continue to grow and expand the mineralised Ricciardo deposit area:

- **7m @ 2.59 g/t Au from 229m** (RDRC042 DD), **incl. 1m @ 10.81 g/t from 233.7m**
- **4.6m @ 1.20 g/t Au from 235m** (RDRC043 DD)
- **8m @ 0.88 g/t Au from 197m** (RDRC045 RC)

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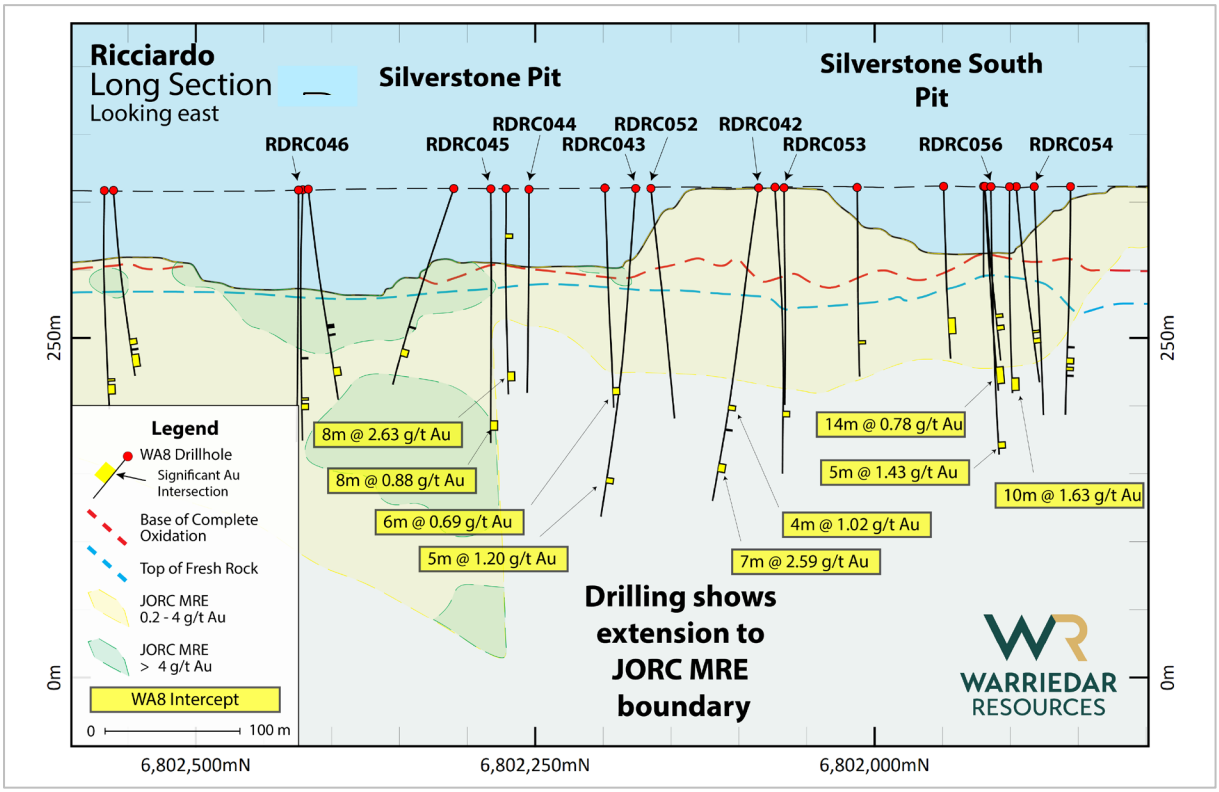

Figure 10: Long section A-A' across the Silverstone and Silverstone South pits. See Figure 4 for location.

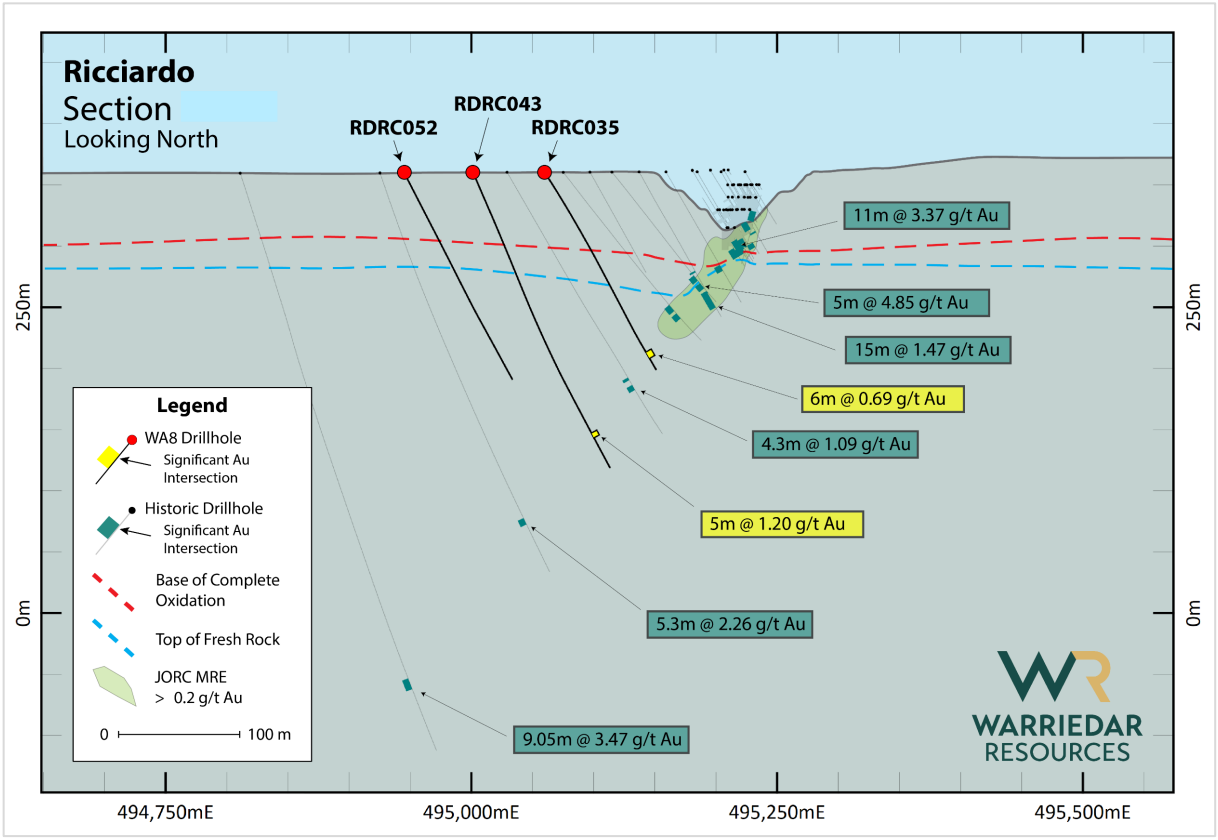

Figure 11: Cross section B-B' across the Silverstone pit.

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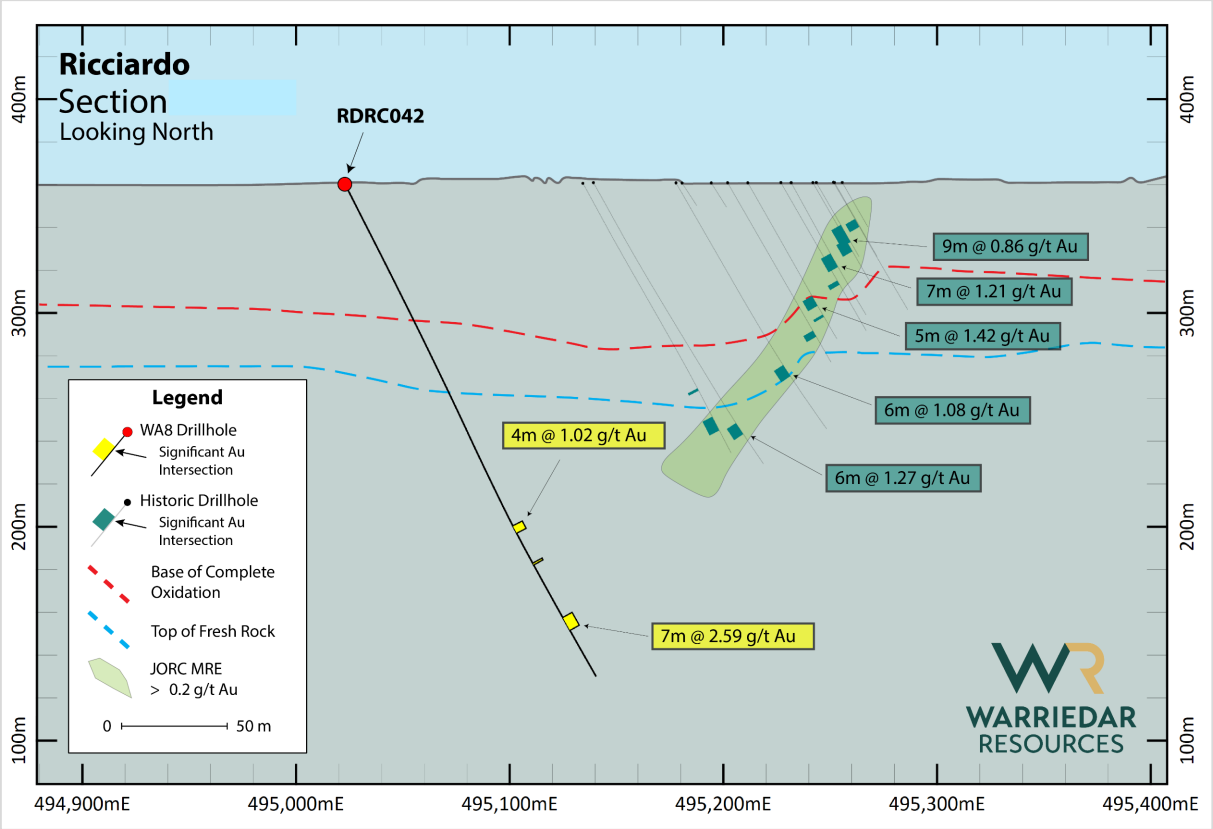

Figure 12: Cross section C-C' across the Silverstone pit.

EASTERN CREEK PIT ZONE

The first RC holes drilled beneath the Eastern Creek pit were also returned. This drilling is the first time this area has been tested at depth. Significant intersections were returned for all holes and confirm that the deposit remains open at depth.

This extensional drilling has also confirmed the presence of high-grade shoots at depth, adding to the growing number of identified high-grade shoots within the Ricciardo deposit area. Intersections returned include:

- **7m @ 2.54 g/t Au from 170m** (RDRC060 RC), **incl. 1m @ 7.48 g/t from 172m**
- **9m @ 1.42 g/t Au from 180m** (RDRC060 RC)
- **5m @ 0.97 g/t Au from 145m** (RDRC061 RC)
- **8m @ 0.51 g/t Au from 132m** (RDRC064 RC)
- **3m @ 2.66 g/t Au from 153m** (RDRC066 RC)

These results are expected to support an enlarged, higher-grade and higher confidence MRE for this particular area (refer Figures 4 & 13).

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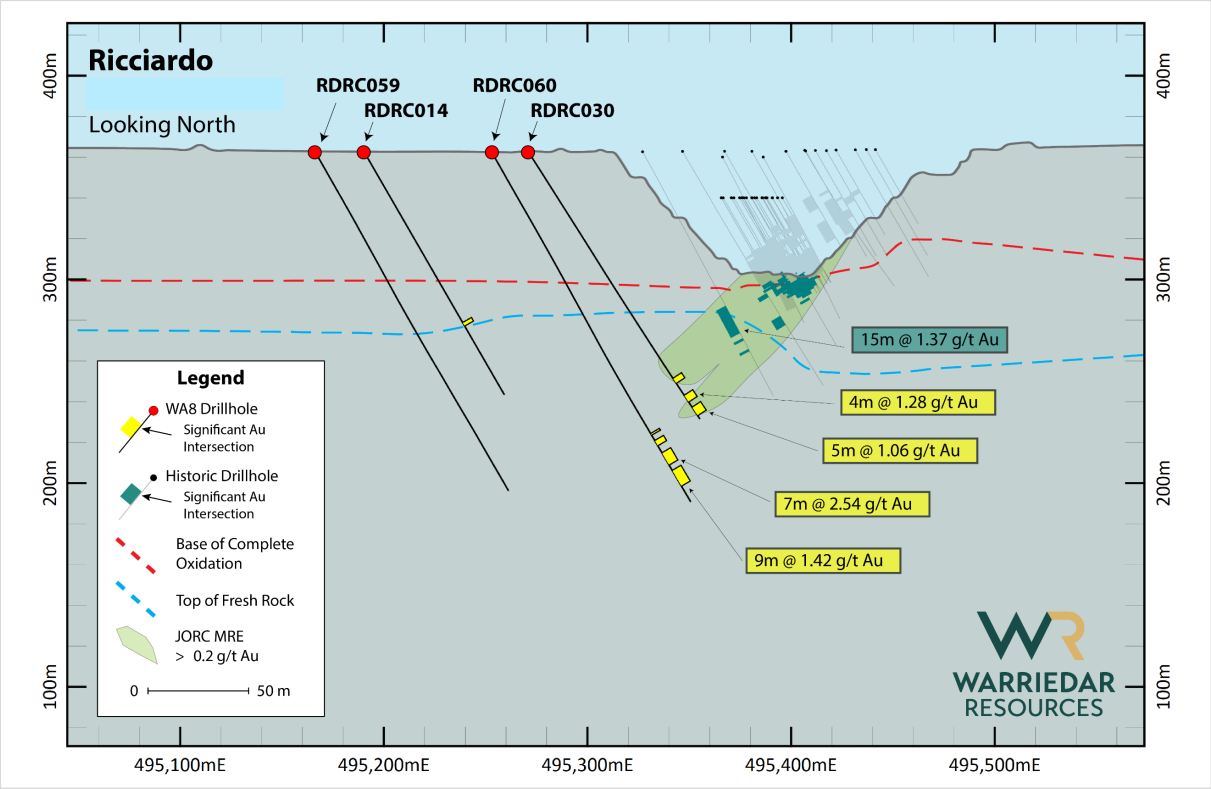

Figure 13: Cross section D-D' across the Eastern Creek pit – Ricciardo Prospect.

M1 DEPOSIT

Initial results have been returned from diamond tails drilled at the M1 deposit, with significant intersections returned in both holes. The holes were planned to test the existing MRE model, potential parallel lodes and gaps within the MRE area. This drilling represents the first time this deposit has been revisited and drilled since 2013.

Hole M1RC191 was drilled in the centre of the modelled resource area and returned significantly higher grade than expected (refer Figure 14). This is an excellent result and aids Warriedar in the larger goal of building high-priority MRE areas for rapid development.

Results for the two (2) diamond holes drilled into the M1 deposit were:

- **8.9m @ 8.93 g/t Au from 156m** (M1RC191 DD) incl. **2m @ 23.83 g/t from 158**
- **3m @ 0.72 g/t Au from 157m** (M1RC190 DD)

Substantial results pipeline at Ricciardo

These results represent significant, early success from the diamond drilling in progress at Ricciardo and M1, the first by any operator in ten years.

The current diamond drilling program at Ricciardo and M1 is set to be completed in mid-August (residual approx. 600m of the expanded program).

There is a substantial pipeline of pending assays from this program. Following receipt, release and incorporation of all these results into deposit modelling, an update of the Ricciardo MRE is targeted for Q4 2024.

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Further growth-focussed drilling of the 'Golden Corridor' is planned for H2 CY2024, including follow-up of the high-grade potential evidenced at M1.

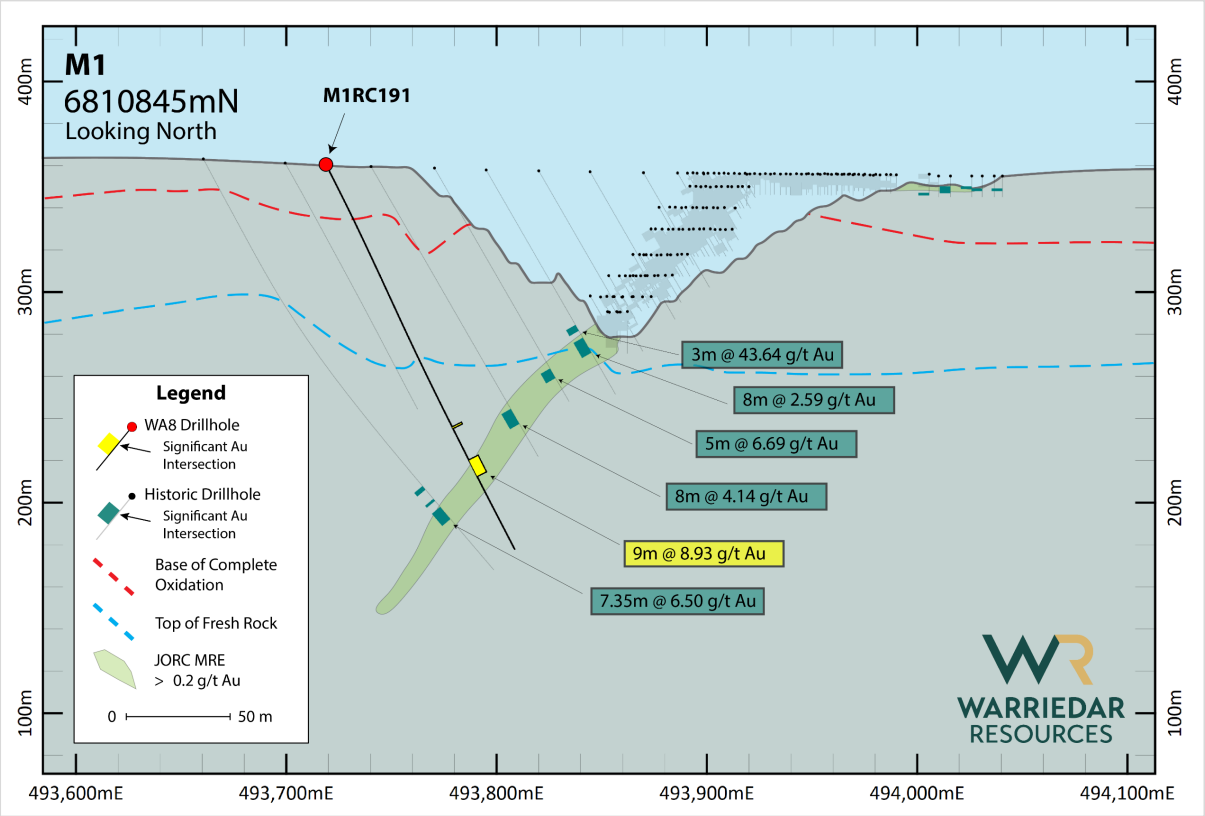

Figure 14: Cross section through the M1 deposit, looking north.

Further gold at Fields Find

Assay results from drilling carried out at the Fields Find Project in late CY2023 were also received (additional 1m splits had been required).

The Fields Find Project (refer Figures 1 & 15) is highly prospective for gold and base metal discoveries. Previous drilling at Fields Find successfully extended Rothschild to the east and highlighted a new greenfields discovery at the Provenance prospect (approximately 700m north of Rothschild).

On the eastern side (**Fields Find East Au**), there is an emerging gold district centred around the Rothschild Mining Lease.

On the western side (**Fields Find West Au-Cu**), there are two historic gold mines (**Fields Find and Reids Ridge**) and one historic copper mine (**Warriedar Copper**). Excitingly, a newly discovered mineralized porphyry system has been identified that connects various historic mines and prospects. The western side of the project area also hosts a 12km long layered mafic intrusion hosting multiple untested bedrock conductors, referred to as the Fields Find Intrusive Complex (**FFIC**).

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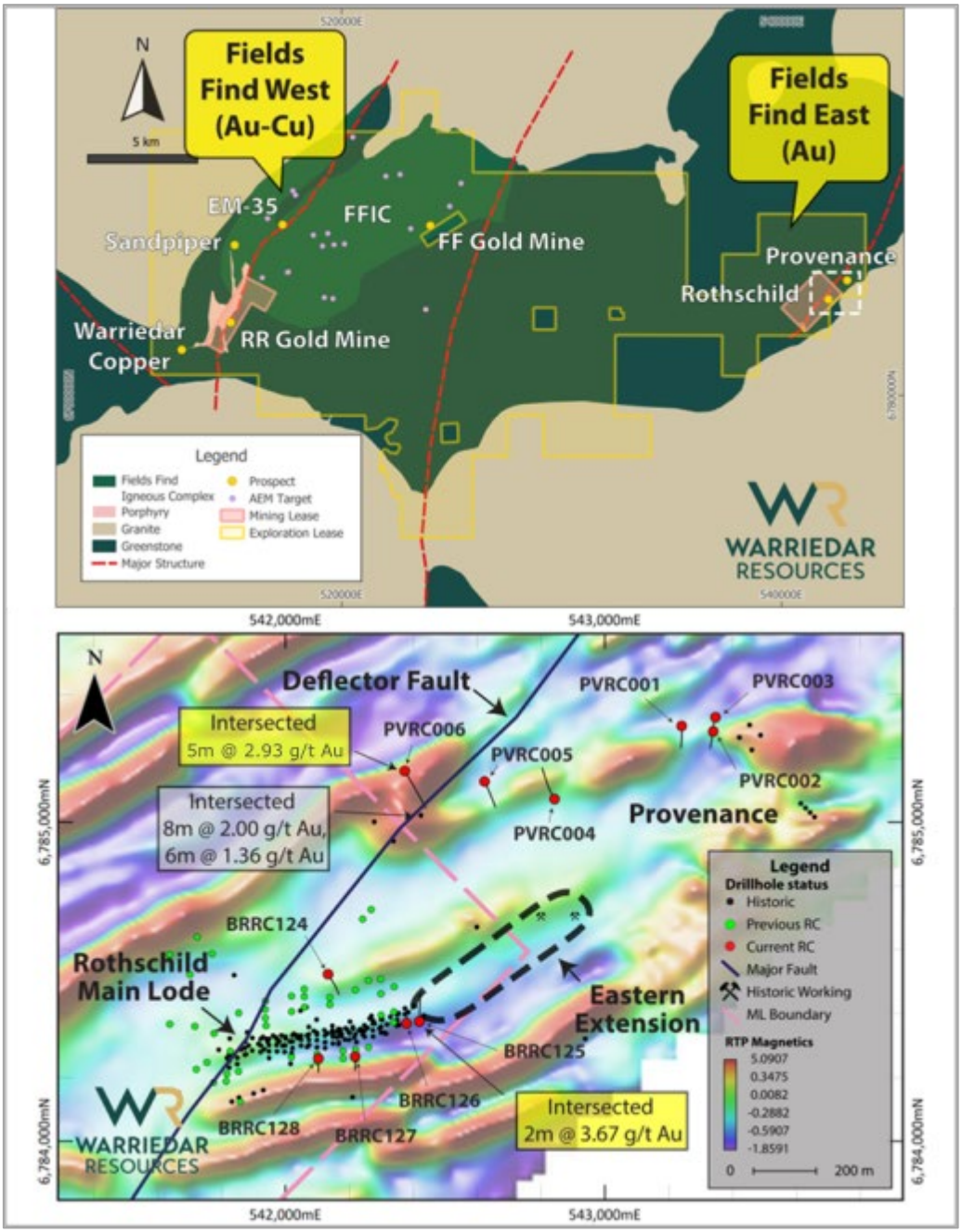

Figure 15: TOP Simplified map of the Fields Find Project, highlighting the various prospects referred to in the body of the release. BOTTOM: A close up of the Fields Find East region over the Rothschild Mining Lease, showing the eastern extension to the Rothschild deposit and the proximity of the new greenfields prospect area called Provenance. The underlying image is a magnetic image (shallow residual RTP). RR = Reids Ridge, FF = Fields Find.

FIELDS FIND EAST

Results from drilling completed at the Rothschild gold deposit have increased the strike length of the main mineralised structure and parallel lodes by 100m to the east. Drilling has now defined the Rothschild main lode over at least 600m of strike with the mineralisation remaining open to the east and at depth.

Drilling at the greenfield Provenance prospect in Q4 CY2023 (located approximately 700m north of the Rothschild deposit) intercepted significant gold mineralisation, resulting in the successfully discovery of a new gold system west of the main Rothschild structure.

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Key results include (refer Figure 15):

- **2m @ 3.67 g/t Au from 90m** (BRRC125)
- **5m @ 2.93 g/t Au from 92m** (PVRC006)

FIELDS FIND WEST

The set of base metal targets identified in the 2023 Airborne Electromagnetic (**AEM**) data, warranting ground follow-up, has been finalised by geophysical consultants, Newexco. A total of 22 discrete targets have been identified. EM Targets are shown in Figure 15, within and surrounding the Fields Find Intrusive Complex.

The Fields Find Project remains an excellent exploration opportunity with its prospectivity and is yet to be fully tested. However, Warriedar's focus for 2024 remains on the immediate growth opportunities available within the core Golden Range Project.

Big Springs Project, Nevada USA

Introduction

Big Springs is a Carlin-type gold deposit; located in northern Nevada, representing one of the world's most prolific gold production provinces. Big Springs is located 20km from the significant Jerritt Canyon project which has produced approximately 10 Moz of gold in 40 years of operation. Refer to Figure 16 for the location of Big Springs with respect to the major gold deposits and trends in northern Nevada.

Big Springs is located 20km from the Jerritt Canyon gold mine complex which has produced approximately 10 Moz of gold in 40 years of operation.

The Big Springs deposit was mined between 1987 and 1993 at an average grade of approximately 4.1g/t Au, producing approximately 386koz Au. Production ceased due to prevailing low gold prices.

The current JORC (2012) Mineral Resource estimate for Big Springs is 15.5 Mt at 2.0 g/t Au for 1.01 Moz contained gold (of which 555 koz at 2.5 g/t Au resides in the Measured and Indicated classifications). For further Mineral Resource estimate details, refer to ASX release dated 15 November 2022.

Strategic review

Following the acquisition of the Golden Range and Fields Find Projects in February 2023, the Company's focus is on its Western Australian Projects. The company believes that a strategic partner (or other structure) is the appropriate way forward to realise the inherent upside embedded within the Big Springs Project.

Big Springs is an existing million-ounce resource, on a permitted Mining Lease, with a Resource extension drill program ready to execute, with the right partner.

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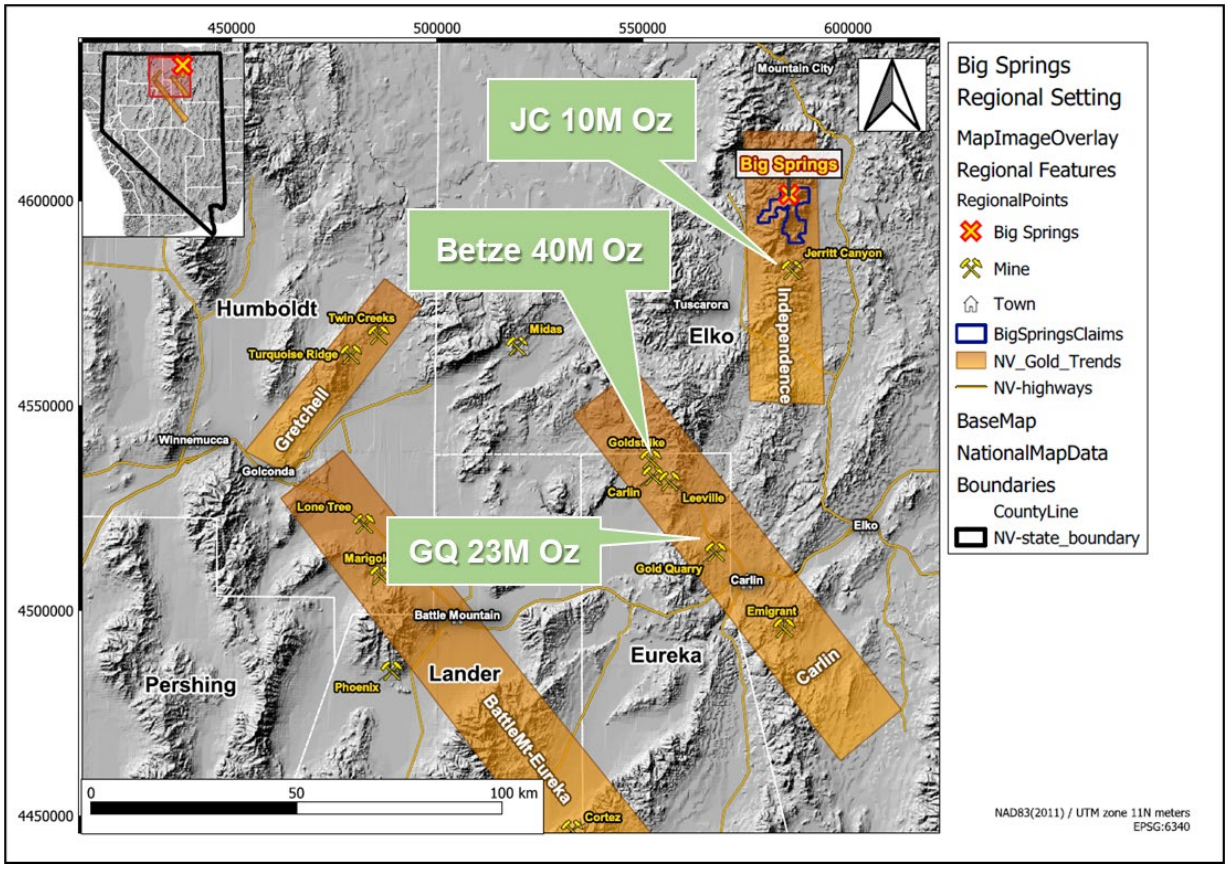

Figure 16: The location of the Big Springs Project in NE Nevada. JC = Jerritt Canyon. Betze = Betze Post deposit, the largest gold deposit in the Carlin trend, ~ 40Moz Au. GQ = the Gold Quarry deposit.

Corporate

Update on acquisition of Deferred Assets

On 31 May 2024, Warriedar provided an update on the Deferred Assets arrangement previously announced to the ASX on 28 November 2022.

In February 2023, the Company acquired subsidiary DC Mines Pty Ltd (**DC Mines**). DC Mines had previously acquired the Golden Range and Fields Find Projects from Minjar Gold Pty Ltd (**Minjar**) in 2022.

Under the 2022 Asset Sale Agreement between Minjar and DC Mines, completion of the acquisition of four tenements the subject of the acquisition of the Deferred Assets, was deferred pending the satisfaction or waiver of certain conditions precedent related to consents or approvals from third parties.

The date for satisfaction of the conditions precedent has now passed, and the Asset Sale Agreement has been terminated with respect to the Deferred Assets.

The Deferred Assets included an existing JORC-compliant Mineral Resource of 4.0 Mt at 1.0 g/t Au for 129.8 koz Au (**Mt Mulgine**). The Company's Mineral Resource table has been updated to reflect this change.

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Financial position

At 30 June 2024, Warriedar held cash of A$3.56 million and zero debt (excluding usual creditor balances).

ASX additional information

ASX Listing Rule 5.3.1: Exploration and Evaluation Expenditure during the Quarter was A$1.28 million. Details of the exploration activity during the Quarter are set out in this report.

ASX Listing Rule 5.3.2: There were no substantive mining production and development activities during the Quarter.

ASX Listing Rule 5.3.5: Payments to related parties of the Company and their associates during the Quarter totalled A$87,984. The Company advises that this relates to non-executive director's fees and the managing director's salary.

ASX Listing Rule 5.3.3: Warriedar Resources Limited (ASX: WA8) reports as follows in relation to mining tenements held at the end of the 30 June 2024 quarter and acquired or disposed of during the quarter and their locations.

Mining tenements held by Warriedar Resources Limited as at 30 June 2024:

Big Springs Project - Nevada, USA		
Tenement reference	**Location**	**Percentage Held**
NDEEP-31, NDEEP-32	Big Springs	100%
TT-108 to TT-157, TT-163, TT-164, TT-185, TT-187, TT-189 to TT-204, TT-220 to TT-267, TT-327 to TT-344	Big Springs	100%
AM1 to AM-8	Big Springs	100%
NDEEP-18, NDEEP-19, NDEEP-35, NDEEP-36, NDEEP-52, NDEEP-53	Dorsey Creek	100%
TT-158 to TT-162, TT-169 to TT-184, TT-186, TT-188, TT-275 to TT-277, TT-290, TT-291, TT-297 to TT-301, TT-305 to TT-311	Dorsey Creek	100%
DOME-1 to DOME-51	Golden Dome	100%
GD-52 to GD-61, GD-63, GD-67 to GD-76, GD-79 to GD-87, GD89 to GD-90, GD-92 to GD-136, GD-139 to GD-154, GD-157, GD-164 to GD-173, GD-176, GD-181, GD-182, GD-185, GD-186, GD-189, GD-190, GD-193, GD-194, GD-197 to GD-199, GD-201, GD-203, GD-205, GD-207, GD-209, GD-211, GD-213, GD-215, GD-217, GD-219, GD-221, GD-223, GD-225, GD-265 to GD-286, GD-297 to GD-318, GD-381 to GD-428	Golden Dome	100%
MP-14, MP-16, MP-18, MP-41, MP-43, MP-45, MP-47, MP-49 to MP-54	Golden Dome	100%
NDEEP-1 to NDEEP-16, NDEEP-44 to NDEEP-53, NDEEP-61 to NDEEP-90	Golden Dome	100%
JAK-14, JAK-16, JAK-18, JAK-20 to JAK-38, JAK-99 to JAK-116, JAK-170, JAK-172, JAK-174, JAK-176, JAK-178 to JAK-186	Jack Creek	100%
BS-500 to BS-550, BS-557 to BS-579	Mac Ridge	100%
MR-500 to MR-524, MR-526, MR-528, MR-530 to MR-537	Mac Ridge	100%
NDEEP-33, NDEEP-34	Mac Ridge	100%
TT-205 to TT-219	Mac Ridge	100%
BSX-1 to BSX-46, BSX-48 to BSX-60, BSX-63 to BSX-67, BSX-70 to BSX-98, BSX-109 to BSX-123, BSX-134 to BSX-148	Jacks Creek	100%
BSX-159 to BSX-174, BSX-178 to BSX-179	Golden Dome North	100%
BSX-186 to BSX-230	Mac Ridge North	100%
BSX-231 to BSX-284	Golden Dome South	100%
JC1-JC32	Jacks Creek	100%

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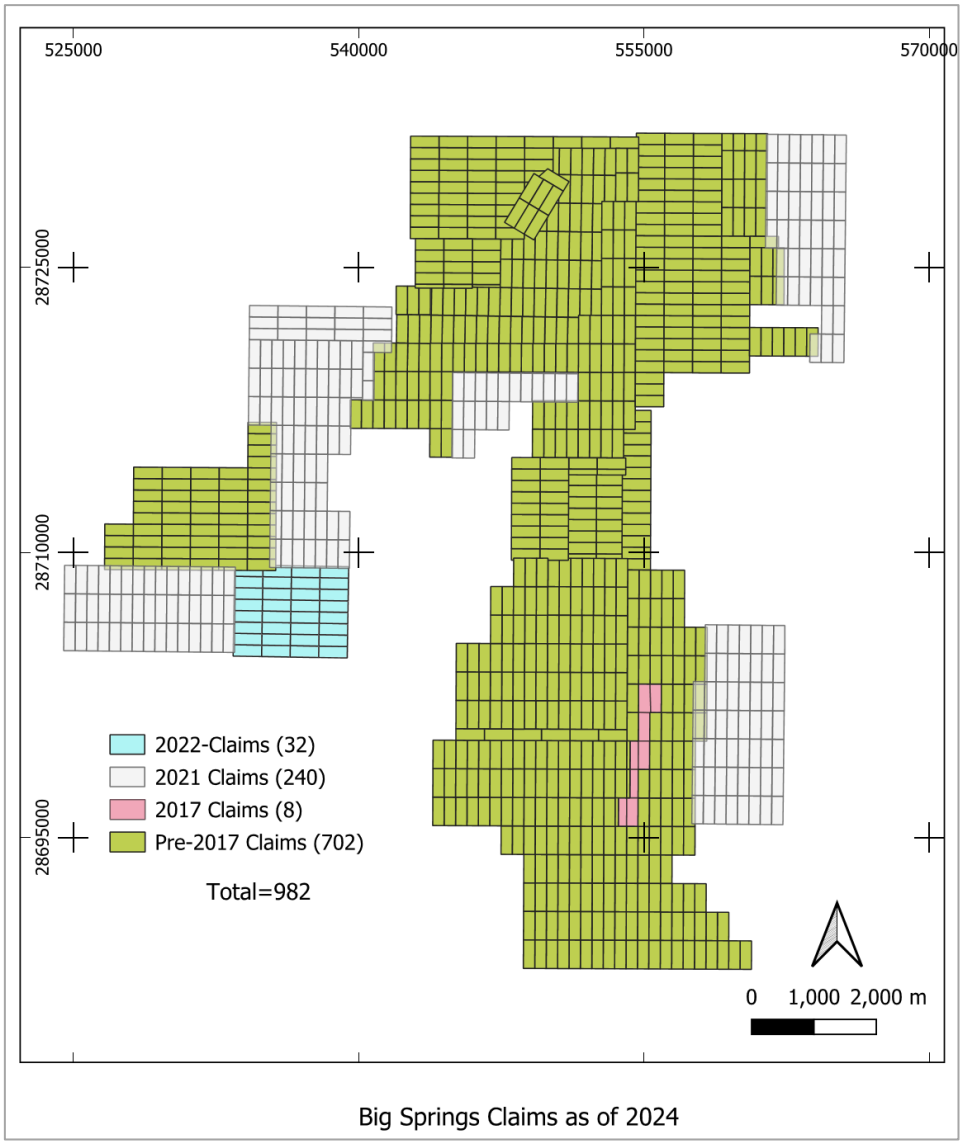

Figure 17: The Big Springs claims, by year of pegging. NAD83 UTM 11N.

Fields Find Project – Western Australia, Australia		
Tenement reference	**Location**	**Percentage Held**
E59/1696	Fields Find	100%
E59/1723	Fields Find	100%
E59/1966	Fields Find	100%
E59/2104	Fields Find	100%
E59/2575	Fields Find	100%
E59/2743	Fields Find	100%
M59/0755	Fields Find	100%
E59/1268-I	Fields Find	100% non-FeO
E59/1996-I	Fields Find	100% non-FeO
E59/1997-I	Fields Find	100% non-FeO
E59/2382	Fields Find	100% non-FeO
E59/2383	Fields Find	100% non-FeO
M59/63	Fields Find	100% non-FeO

Golden Range Project – Western Australia, Australia		
Tenement reference	**Location**	**Percentage Held**
E59/1199-I	Golden Range	100% non-FeO
E59/1327-I	Golden Range	100% non-FeO (parts of tenement)
E59/1328-I	Golden Range	100% non-FeO (parts of tenement)
E59/1329-I	Golden Range	100% non-FeO

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Tenement reference	Location	Percentage Held
E59/1333-I	Golden Range	100% non-FeO
E59/1445-I	Golden Range	100% non-FeO (parts of tenement)
E59/1952	Golden Range	100%
E59/2153	Golden Range	100%
E59/2262	Golden Range	100% non-FeO
E59/2266	Golden Range	100% non-FeO
E59/2273	Golden Range	100% non-FeO
E59/2480	Golden Range	100%
E59/2794	Golden Range	100%
E59/852	Golden Range	80%
E59/888	Golden Range	100% non-FeO
E59/985-I	Golden Range	100% non-FeO
G59/54	Golden Range	100% non-FeO
G59/55	Golden Range	100% non-FeO
G59/56	Golden Range	100% non-FeO
G59/57	Golden Range	100% non-FeO
G59/58	Golden Range	100% non-FeO
G59/59	Golden Range	100% non-FeO
G59/60	Golden Range	100% non-FeO
L59/105	Golden Range	100%
L59/121	Golden Range	100%
L59/122	Golden Range	100%
L59/133	Golden Range	100%
L59/135	Golden Range	100%
L59/143	Golden Range	100% non-FeO
L59/44	Golden Range	100% non-FeO
L59/54	Golden Range	100%
L59/56	Golden Range	100%
M59/219-I	Golden Range	100% non-FeO
M59/268-I	Golden Range	100%
M59/279-I	Golden Range	100%
M59/357-I	Golden Range	80%
M59/379-I	Golden Range	100%
M59/380-I	Golden Range	100%
M59/406-I	Golden Range	100% non-FeO
M59/420-I	Golden Range	100% non-FeO
M59/421-I	Golden Range	100% non-FeO
M59/431-I	Golden Range	100% non-FeO
M59/457-I	Golden Range	100% non-FeO
M59/458-I	Golden Range	100% non-FeO
M59/460-I	Golden Range	100%
M59/497-I	Golden Range	100% non-FeO
M59/591-I	Golden Range	100% non-FeO
M59/731-I	Golden Range	100% non-FeO
M59/732-I	Golden Range	100%
P59/2247	Golden Range	100% non-FeO
P59/2248	Golden Range	100%

Mining tenements acquired during 1 April 2024 – 30 June 2024:

None

Mining tenements disposed during 1 April 2024 – 30 June 2024:

Golden Range Project: E59/2266 Statutory 40% Surrender (10 Graticular Blocks)

Fields Find Project: P59/2070 Statutory Full Surrender

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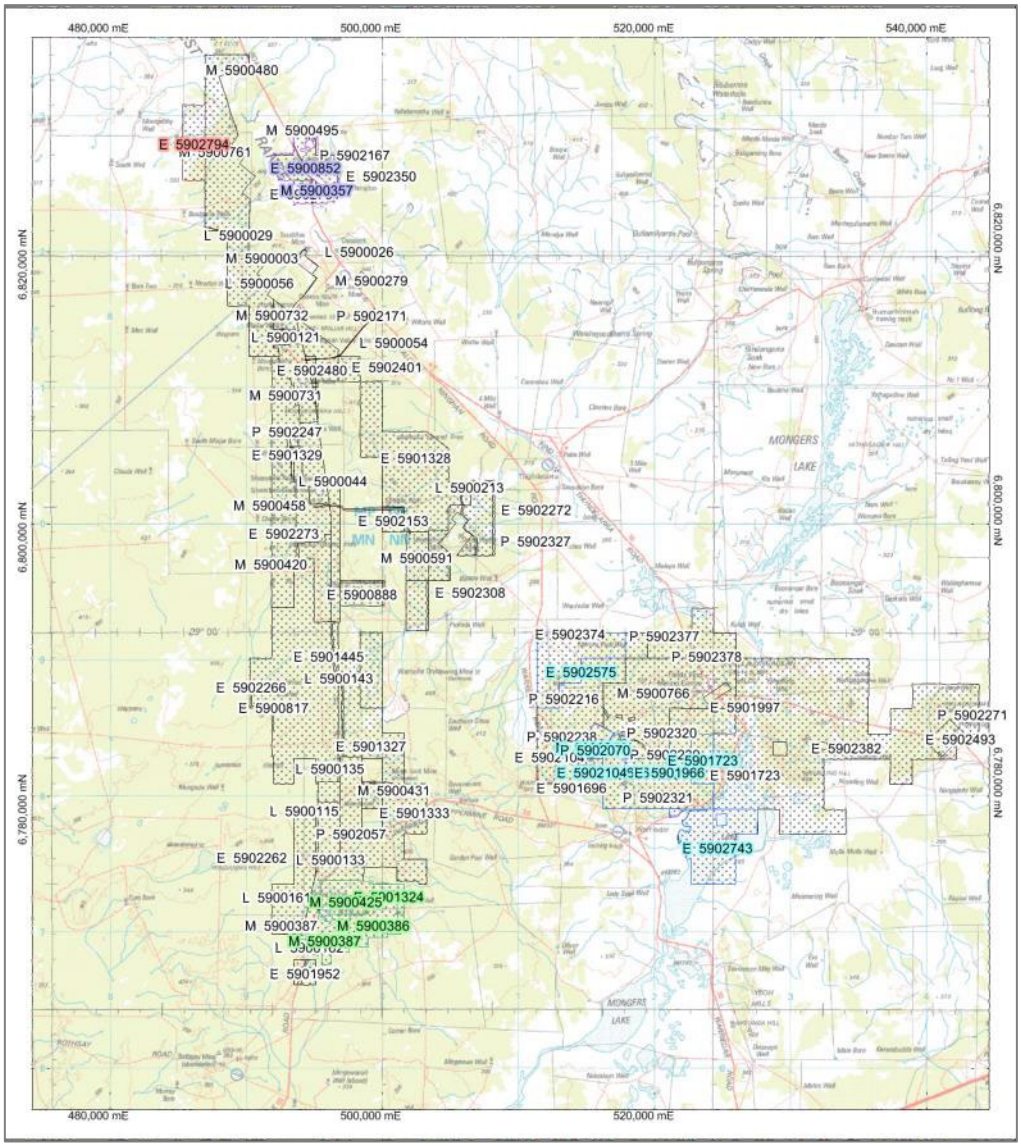

Figure 18: A map of the distribution of the WA tenements, where: CYAN = tenements held by Warriedar prior to February 2023, GREEN = the tenements subject to the deferred settlement (Asset Sale Agreement has been terminated), PURPLE = the tenements 80% held, RED = the tenement granted on 17/4/23.

This announcement has been authorised for release by: Amanda Buckingham, Managing Director

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Table 1: Ricciardo & M1 Drilling – Collar table. All holes drilled at Ricciardo by the Company (during 2023 & 2024) are shown. The drillholes released in the reporting quarter are highlighted in bold.

Pit	Hole ID	Depth	East MGA50	North MGA50	RL MGA50	Azimuth	Dip	Drilled	Released	Diamond Tails
M1	**M1RC190**	**323.5**	**493779**	**6810707**	**363**	**75**	**-51**	**2024**	**Released**	**Drilled**
M1	**M1RC191**	**204**	**493719**	**6810845**	**361**	**85**	**-63**	**2024**	**Released**	**Drilled**
Ardmore	RDRC001	251.9	494992	6802969	357	93	-56	2023	Pending	Drilled
Ardmore	**RDRC002**	**314.9**	**494983**	**6803149**	**357**	**92**	**-55**	**2023**	**Released**	**Drilled**
Ardmore	RDRC003	180	495003	6803372	357	89	-59	2023	Released	
Ardmore	RDRC004	210	495077	6803281	357	90	-60	2023	Released	
Ricciardo strike	RDRC005	60	495137	6803480	357	90	-59	2023	Released	
Ricciardo strike	RDRC006	196	495168	6803877	357	89	-61	2023	Released	
Ricciardo strike	RDRC007	174	495231	6803781	357	88	-60	2023	Released	
Ricciardo strike	RDRC008	174	495225	6803676	357	93	-60	2023	Released	
Ricciardo strike	RDRC009	162	495195	6803596	357	90	-60	2023	Released	
Silverstone	RDRC010	228	495000	6802871	357	92	-59	2023	Released	
Silverstone	RDRC011	234	495002	6802770	358	92	-60	2023	Released	
Silverstone South	RDRC012	247	495073	6802073	361	95	-61	2023	Released	
Eastern Creek	RDRC013	222	495176	6801680	362	91	-61	2023	Released	
Eastern Creek	RDRC014	138	495190	6801581	363	90	-60	2023	Released	
Eastern Creek	RDRC015	114	495257	6801381	364	90	-51	2023	Released	
Ricciardo strike	RDRC016	156	495432	6801103	365	89	-60	2023	Released	
Ricciardo strike	RDRC017	174	495445	6801005	366	94	-59	2023	Released	
Ardmore	**RDRC018**	**225.13**	**495061**	**6803179**	**357**	**94**	**-60**	**2023**	**Released**	**Drilled**
Ardmore	**RDRC019**	**188.87**	**495083**	**6803177**	**357**	**92**	**-53**	**2023**	**Released**	**Drilled**
Silverstone	RDRC020	174	495070	6802310	360	60	-56	2023	Released	
Silverstone South	RDRC021	168	495159	6802013	361	90	-60	2024	Released	
Silverstone South	RDRC022	150	495204	6801949	361	92	-62	2024	Released	
Silverstone South	RDRC023	84	495213	6801920	361	90	-53	2024	Released	
Silverstone South	RDRC024	174	495164	6801919	361	92	-62	2024	Released	
Silverstone South	RDRC025	156	495214	6801919	361	95	-56	2024	Released	
Silverstone South	RDRC026	174	495205	6801895	361	96	-58	2024	Released	
Silverstone South	RDRC027	168	495178	6801900	361	90	-64	2024	Released	
Silverstone South	RDRC028	194	495198	6801856	361	90	-64	2024	Released	
Eastern Creek	RDRC029	156	495282	6801575	363	89	-57	2024	Released	
Eastern Creek	RDRC030	156	495271	6801616	363	91	-57	2024	Released	
Silverstone	RDRC031	168	495013	6802561	359	95	-53	2024	Released	
Silverstone	RDRC032	192	494992	6802567	358	89	-54	2024	Released	
Silverstone	**RDRC033**	**210**	**495015**	**6802421**	**359**	**86**	**-60**	**2024**	**Released**	
Silverstone	**RDRC034**	**180**	**495054**	**6802271**	**360**	**90**	**-56**	**2024**	**Released**	
Silverstone	**RDRC035**	**186**	**495060**	**6802199**	**360**	**92**	**-57**	**2024**	**Released**	
Silverstone	**RDRC036**	**168**	**495012**	**6802675**	**358**	**87**	**-52**	**2024**	**Released**	
Silverstone	**RDRC037**	**183**	**495012**	**6802766**	**358**	**94**	**-53**	**2024**	**Diamond Pending**	**Drilled**
Ardmore	**RDRC038**	**168**	**495049**	**6802970**	**357**	**89**	**-57**	**2024**	**Released**	
Ardmore	**RDRC039**	**222**	**495059**	**6803128**	**357**	**91**	**-56**	**2024**	**Released**	**Drilled**

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Pit	Hole ID	Depth	East MGA50	North MGA50	RL MGA50	Azimuth	Dip	Drilled	Released	Diamond Tails
Ardmore	**RDRC040**	**146.91**	**495137**	**6803264**	**357**	**115**	**-57**	**2024**	**Released**	**Drilled**
Silverstone	**RDRC041**	**198**	**495023**	**6802417**	**359**	**98**	**-52**	**2024**	**Released**	
Silverstone South	**RDRC042**	**261.1**	**495023**	**6802085**	**360**	**73**	**-62**	**2024**	**Released**	**Drilled**
Silverstone	**RDRC043**	**268**	**495002**	**6802176**	**360**	**80**	**-66**	**2024**	**Released**	**Drilled**
Silverstone	**RDRC044**	**168**	**494906**	**6802255**	**359**	**90**	**-63**	**2024**	**Released**	**Drilled**
Silverstone	**RDRC045**	**216**	**495013**	**6802283**	**360**	**91**	**-59**	**2024**	**Released**	**Drilled**
Silverstone	**RDRC046**	**204**	**494931**	**6802424**	**359**	**90**	**-65**	**2024**	**Released**	**Drilled**
Ardmore	**RDRC047**	**480**	**494912**	**6802771**	**358**	**89**	**-75**	**2024**	**Released**	**Drilled**
Silverstone	RDRC048B	351	494922	6802872	357	91	-60	2024	Pending	Drilled
Ardmore	**RDRC049**	**431.9**	**494948**	**6802971**	**357**	**92**	**-66**	**2024**	**Released**	**Drilled**
Ricciardo strike	**RDRC050**	**180**	**495149**	**6803442**	**357**	**90**	**-60**	**2024**	**Released**	**Drilled**
Ricciardo strike	**RDRC051**	**174**	**495140**	**6803401**	**358**	**90**	**-60**	**2024**	**Released**	**Drilled**
Silverstone	RDRC052	192	494945	6802165	360	100	-62	2024	Pending	Planned
Silverstone South	RDRC053	180	494999	6802067	360	91	-63	2024	Pending	Planned
Silverstone South	RDRC054	204	495074	6801882	361	92	-56	2024	Pending	Planned
Silverstone North	**RDRC055**	**284.89**	**495044**	**6803236**	**357**	**92**	**-62**	**2024**	**Released**	**Drilled**
Silverstone South	**RDRC056**	**222**	**495106**	**6801914**	**361**	**91**	**-61**	**2024**	**Released**	**Drilled**
Eastern Creek	RDRC057	180	495147	6801676	362	94	-60	2024	Pending	Planned
Eastern Creek	RDRC058	168	495220	6801678	362	90	-61	2024	Pending	Planned
Eastern Creek	RDRC059	192	495166	6801593	363	89	-60	2024	Pending	Planned
Eastern Creek	**RDRC060**	**198**	**495253**	**6801593**	**363**	**91**	**-60**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC061**	**174**	**495287**	**6801549**	**363**	**90**	**-56**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC062**	**162**	**495314**	**6801517**	**363**	**91**	**-57**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC063**	**242.81**	**495254**	**6801497**	**363**	**92**	**-61**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC064**	**144**	**495349**	**6801472**	**363**	**90**	**-60**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC065**	**179.6**	**495350**	**6801383**	**364**	**95**	**-62**	**2024**	**Released**	**Drilled**
Eastern Creek	**RDRC066**	**162**	**495351**	**6801338**	**364**	**93**	**-60**	**2024**	**Released**	**Drilled**
Silverstone North	NMRC005	315	495042	6803319	357	90	-61	2024	Pending	Drilled

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Table 2: Ricciardo & M1 Drilling - significant intercepts table assay drill intersections using a 0.5 g/t Au cut off, with a minimum width of 1 meter and including a maximum of 2 meters consecutive internal waste. The intercepts released in the reporting quarter are highlighted in bold.

Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t	Rank Au g-m	Sample Type
M1	M1RC190	493779	6810707	363	157.00	160.00	3.00	0.72	2.15	CORE
M1	M1RC191	493719	6810845	361	138.40	139.40	1.00	1.61	1.61	CHIPS
M1	M1RC191	493719	6810845	361	156.00	164.90	8.90	8.93	79.47	CORE
Ardmore	RDRC001	494992	6802969	357	42.80	43.80	1.00	1.57	1.57	CHIPS
Ardmore	RDRC001	494992	6802969	357	161.80	175.80	14.00	0.89	12.46	CHIPS
Ardmore	RDRC001	494992	6802969	357	179.80	183.80	4.00	0.66	2.63	CHIPS
Ardmore	RDRC001	494992	6802969	357	210.80	215.80	5.00	0.54	2.72	CHIPS
Ardmore	RDRC001	494992	6802969	357	218.80	220.80	2.00	4.06	8.12	CHIPS
Ardmore	RDRC002	494983	6803149	357	228.00	235.00	7.00	1.00	6.99	CHIPS
Ardmore	RDRC002	494983	6803149	357	251.00	252.00	1.00	5.24	5.24	CHIPS
Ardmore	RDRC002	494983	6803149	357	256.00	258.00	2.00	12.55	25.10	CHIPS
Ardmore	**RDRC002**	**494983**	**6803149**	**357**	**265.00**	**270.60**	**5.60**	**1.22**	**6.83**	**CORE**
Ardmore	**RDRC002**	**494983**	**6803149**	**357**	**281.00**	**295.00**	**14.00**	**0.66**	**9.19**	**CORE**
Ardmore	RDRC004	495077	6803281	357	29.00	32.00	3.00	1.48	4.44	CHIPS
Ardmore	RDRC004	495077	6803281	357	163.00	171.00	8.00	0.81	6.50	CHIPS
Ardmore	RDRC004	495077	6803281	357	183.00	200.00	17.00	1.26	21.37	CHIPS
Ricciardo strike	RDRC007	495231	6803781	357	23.00	24.00	1.00	0.86	0.86	CHIPS
Silverstone	RDRC010	495000	6802871	357	73.00	76.00	3.00	1.19	3.58	CHIPS
Silverstone	RDRC010	495000	6802871	357	187.00	193.00	6.00	1.61	9.65	CHIPS
Silverstone	RDRC010	495000	6802871	357	198.00	199.00	1.00	0.75	0.75	CHIPS
Silverstone	RDRC011	495002	6802770	358	69.00	70.00	1.00	0.57	0.57	CHIPS
Silverstone	RDRC011	495002	6802770	358	156.00	157.00	1.00	1.37	1.37	CHIPS
Silverstone	RDRC011	495002	6802770	358	167.00	168.00	1.00	1.19	1.19	CHIPS
Silverstone	RDRC011	495002	6802770	358	179.00	186.00	7.00	1.82	12.73	CHIPS
Silverstone South	RDRC012	495073	6802073	361	192.00	197.00	5.00	0.77	3.85	CHIPS
Eastern Creek	RDRC013	495176	6801680	362	192.00	193.00	1.00	0.85	0.85	CHIPS
Eastern Creek	RDRC013	495176	6801680	362	218.00	220.00	2.00	0.97	1.93	CHIPS
Eastern Creek	RDRC014	495190	6801581	363	97.00	99.00	2.00	1.10	2.20	CHIPS
Ricciardo strike	RDRC016	495432	6801103	365	90.00	93.00	3.00	1.24	3.73	CHIPS
Ricciardo strike	RDRC016	495432	6801103	365	103.00	104.00	1.00	0.67	0.67	CHIPS
Ardmore	RDRC018	495061	6803179	357	162.00	165.00	3.00	1.21	3.63	CHIPS
Ardmore	RDRC018	495061	6803179	357	177.00	197.00	20.00	1.03	20.64	CHIPS
Ardmore	RDRC018	495061	6803179	357	201.00	211.30	10.30	1.90	19.60	CHIPS
Ardmore	**RDRC018**	**495061**	**6803179**	**357**	**201.00**	**211.30**	**10.00**	**1.90**	**19.03**	**CHIPS & CORE**
Ardmore	RDRC019	495083	6803177	357	137.50	138.50	1.00	0.68	0.68	CHIPS
Ardmore	RDRC019	495083	6803177	357	147.50	179.50	32.00	3.59	115.02	CHIPS
Silverstone	RDRC020	495070	6802310	360	122.00	123.00	1.00	1.63	1.63	CHIPS
Silverstone	RDRC020	495070	6802310	360	142.00	148.00	6.00	4.69	28.12	CHIPS
Silverstone South	RDRC021	495159	6802013	361	135.00	138.00	3.00	1.17	3.51	CHIPS

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Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t	Rank Au g-m	Sample Type
Silverstone South	RDRC022	495204	6801949	361	114.00	128.00	14.00	1.15	16.13	CHIPS
Silverstone South	RDRC024	495164	6801919	361	154.00	168.00	14.00	0.78	10.98	CHIPS
Silverstone South	RDRC025	495214	6801919	361	114.00	117.00	3.00	5.61	16.82	CHIPS
Silverstone South	RDRC025	495214	6801919	361	124.00	128.00	4.00	0.74	2.96	CHIPS
Silverstone South	RDRC026	495205	6801895	361	129.00	131.00	2.00	0.84	1.68	CHIPS
Silverstone South	RDRC026	495205	6801895	361	136.00	140.00	4.00	0.70	2.79	CHIPS
Silverstone South	RDRC027	495178	6801900	361	156.00	166.00	10.00	1.63	16.26	CHIPS
Silverstone South	RDRC028	495198	6801856	361	134.00	135.00	1.00	1.52	1.52	CHIPS
Silverstone South	RDRC028	495198	6801856	361	144.00	149.00	5.00	1.34	6.72	CHIPS
Silverstone South	RDRC028	495198	6801856	361	152.00	155.00	3.00	0.95	2.86	CHIPS
Silverstone South	RDRC028	495198	6801856	361	159.00	160.00	1.00	0.94	0.94	CHIPS
Eastern Creek	RDRC029	495282	6801575	363	141.00	142.00	1.00	0.91	0.91	CHIPS
Eastern Creek	RDRC029	495282	6801575	363	146.00	147.00	1.00	0.88	0.88	CHIPS
Eastern Creek	RDRC029	495282	6801575	363	151.00	152.00	1.00	0.65	0.65	CHIPS
Eastern Creek	RDRC029	495282	6801575	363	155.00	156.00	1.00	0.57	0.57	CHIPS
Eastern Creek	RDRC030	495271	6801616	363	132.00	135.00	3.00	0.92	2.75	CHIPS
Eastern Creek	RDRC030	495271	6801616	363	142.00	146.00	4.00	1.28	5.13	CHIPS
Eastern Creek	RDRC030	495271	6801616	363	149.00	154.00	5.00	1.06	5.30	CHIPS
Silverstone	RDRC031	495013	6802561	359	135.00	140.00	5.00	1.64	8.18	CHIPS
Silverstone	RDRC031	495013	6802561	359	144.00	145.00	1.00	1.79	1.79	CHIPS
Silverstone	RDRC031	495013	6802561	359	149.00	160.00	11.00	3.43	37.74	CHIPS
Silverstone	RDRC032	494992	6802567	358	166.00	168.00	2.00	0.87	1.73	CHIPS
Silverstone	RDRC032	494992	6802567	358	171.00	179.00	8.00	1.84	14.71	CHIPS
Silverstone	**RDRC033**	**495015**	**6802421**	**359**	**140.00**	**141.00**	**1.00**	**0.75**	**0.75**	**CHIPS**
Silverstone	**RDRC033**	**495015**	**6802421**	**359**	**174.00**	**176.00**	**2.00**	**1.15**	**2.29**	**CHIPS**
Silverstone	**RDRC033**	**495015**	**6802421**	**359**	**179.00**	**184.00**	**5.00**	**1.86**	**9.31**	**CHIPS**
Silverstone	**RDRC034**	**495054**	**6802271**	**360**	**40.00**	**44.00**	**4.00**	**0.65**	**2.59**	**COMP**
Silverstone	**RDRC034**	**495054**	**6802271**	**360**	**160.00**	**168.00**	**8.00**	**2.63**	**21.06**	**CHIPS**
Silverstone	**RDRC035**	**495060**	**6802199**	**360**	**169.00**	**175.00**	**6.00**	**0.69**	**4.15**	**CHIPS**
Silverstone	**RDRC036**	**495012**	**6802675**	**358**	**134.00**	**137.00**	**3.00**	**0.62**	**1.85**	**CHIPS**
Silverstone	**RDRC036**	**495012**	**6802675**	**358**	**148.00**	**152.00**	**4.00**	**1.03**	**4.13**	**CHIPS**
Silverstone	**RDRC037**	**495012**	**6802766**	**358**	**133.00**	**137.00**	**4.00**	**0.51**	**2.02**	**CHIPS**
Silverstone	**RDRC037**	**495012**	**6802766**	**358**	**146.00**	**151.00**	**5.00**	**1.10**	**5.50**	**CHIPS**
Silverstone	**RDRC037**	**495012**	**6802766**	**358**	**160.00**	**162.00**	**2.00**	**0.72**	**1.44**	**CHIPS**
Ardmore	**RDRC038**	**495049**	**6802970**	**357**	**63.00**	**67.00**	**4.00**	**0.55**	**2.20**	**CHIPS**
Ardmore	**RDRC038**	**495049**	**6802970**	**357**	**69.00**	**70.00**	**1.00**	**0.58**	**0.58**	**CHIPS**
Ardmore	**RDRC038**	**495049**	**6802970**	**357**	**96.00**	**97.00**	**1.00**	**0.50**	**0.50**	**CHIPS**
Ardmore	**RDRC038**	**495049**	**6802970**	**357**	**106.00**	**107.00**	**1.00**	**0.65**	**0.65**	**CHIPS**
Ardmore	**RDRC038**	**495049**	**6802970**	**357**	**119.00**	**126.00**	**7.00**	**1.17**	**8.22**	**CHIPS**

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Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t	Rank Au g-m	Sample Type
Ardmore	RDRC038	495049	6802970	357	147.00	150.00	3.00	1.06	3.18	CHIPS
Ardmore	RDRC039	495059	6803128	357	28.70	30.70	2.00	0.75	1.51	CHIPS
Ardmore	RDRC039	495059	6803128	357	33.70	35.70	2.00	0.83	1.67	CHIPS
Ardmore	RDRC039	495059	6803128	357	134.70	137.70	3.00	3.85	11.55	CHIPS
Ardmore	RDRC039	495059	6803128	357	179.70	181.70	2.00	0.74	1.48	CHIPS
Ardmore	RDRC039	495059	6803128	357	187.70	207.00	19.30	4.94	95.37	CHIPS
Silverstone North	RDRC040	495137	6803264	357	28.40	29.40	1.00	0.62	0.62	CHIPS
Silverstone North	RDRC040	495137	6803264	357	48.40	49.40	1.00	0.53	0.53	CHIPS
Silverstone North	RDRC040	495137	6803264	357	53.40	65.40	12.00	0.68	8.18	CHIPS
Silverstone North	RDRC040	495137	6803264	357	73.40	85.40	12.00	1.91	22.93	CHIPS
Silverstone North	RDRC040	495137	6803264	357	88.40	95.40	7.00	0.81	5.65	CHIPS
Silverstone North	RDRC040	495137	6803264	357	110.00	122.00	12.00	6.98	83.82	CORE
Silverstone	RDRC041	495023	6802417	359	125.00	126.00	1.00	0.79	0.79	CHIPS
Silverstone	RDRC041	495023	6802417	359	127.00	128.00	1.00	0.61	0.61	CHIPS
Silverstone	RDRC041	495023	6802417	359	134.00	135.00	1.00	0.94	0.94	CHIPS
Silverstone	RDRC041	495023	6802417	359	166.00	174.00	8.00	11.40	91.24	CHIPS
Silverstone	RDRC042	495023	6802085	360	179.60	183.60	4.00	1.02	4.08	COMP
Silverstone	RDRC042	495023	6802085	360	199.60	200.60	1.00	0.66	0.66	CHIPS
Silverstone	RDRC042	495023	6802085	360	229.00	236.00	7.00	2.59	18.16	CORE
Silverstone	RDRC043	495002	6802176	360	235.00	239.55	4.55	1.20	5.45	CORE
Silverstone	RDRC045	495013	6802283	360	197.00	205.00	8.00	0.88	7.02	CHIPS
Silverstone	RDRC047	494912	6802771	358	202.50	203.50	1.00	1.71	1.71	CHIPS
Silverstone	RDRC047	494912	6802771	358	295.00	296.00	1.00	0.54	0.54	CORE
Silverstone	RDRC047	494912	6802771	358	308.25	311.00	2.75	0.90	2.48	CORE
Silverstone	RDRC049	494948	6802971	357	203.00	204.00	1.00	0.59	0.59	CHIPS
Silverstone	RDRC049	494948	6802971	357	208.00	210.00	2.00	2.08	4.15	CHIPS
Ardmore	RDRC050	495149	6803442	357	0.00	4.00	4.00	0.54	2.16	COMP
Ardmore	RDRC050	495149	6803442	357	123.00	128.00	5.00	1.17	5.86	CHIPS
Ardmore	RDRC051	495140	6803401	358	138.00	139.00	1.00	0.55	0.55	CHIPS
Ardmore	RDRC051	495140	6803401	358	152.00	153.00	1.00	0.66	0.66	CHIPS
Silverstone North	RDRC055	495044	6803236	357	180.00	184.00	4.00	0.78	3.12	CORE
Silverstone North	RDRC055	495044	6803236	357	231.00	233.00	2.00	0.52	1.04	CORE
Silverstone North	RDRC055	495044	6803236	357	237.00	238.00	1.00	0.66	0.66	CORE
Silverstone North	RDRC055	495044	6803236	357	243.00	259.00	16.00	2.30	36.82	CORE
Silverstone North	RDRC055	495044	6803236	357	264.00	281.00	17.00	2.38	40.38	CORE
Silverstone South	RDRC056	495106	6801914	361	212.00	217.00	5.00	1.43	7.17	CHIPS
Eastern Creek	RDRC060	495253	6801593	363	159.00	160.00	1.00	0.54	0.54	CHIPS
Eastern Creek	RDRC060	495253	6801593	363	163.00	166.00	3.00	0.76	2.27	CHIPS
Eastern Creek	RDRC060	495253	6801593	363	170.00	177.00	7.00	2.54	17.78	CHIPS
Eastern Creek	RDRC060	495253	6801593	363	180.00	189.00	9.00	1.42	12.76	CHIPS

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Pit	Hole ID	East MGA50	North MGA50	RL MGA50	From (m)	To (m)	Interval (m)	Au g/t	Rank Au g-m	Sample Type
Eastern Creek	RDRC061	495287	6801549	363	129.00	130.00	1.00	0.97	0.97	CHIPS
Eastern Creek	RDRC061	495287	6801549	363	145.00	150.00	5.00	0.97	4.87	CHIPS
Eastern Creek	RDRC061	495287	6801549	363	161.00	164.00	3.00	1.31	3.93	CHIPS
Eastern Creek	RDRC061	495287	6801549	363	168.00	169.00	1.00	1.13	1.13	CHIPS
Eastern Creek	RDRC062	495314	6801517	363	145.00	146.00	1.00	0.60	0.60	CHIPS
Eastern Creek	RDRC063	495254	6801497	363	198.10	199.10	1.00	1.46	1.46	CORE
Eastern Creek	RDRC063	495254	6801497	363	202.00	205.00	3.00	0.65	1.94	CORE
Eastern Creek	RDRC064	495349	6801472	363	129.00	130.00	1.00	0.62	0.62	CHIPS
Eastern Creek	RDRC064	495349	6801472	363	132.00	140.00	8.00	0.51	4.10	CHIPS
Eastern Creek	RDRC065	495350	6801383	364	146.40	148.40	2.00	0.93	1.85	CHIPS
Eastern Creek	RDRC066	495351	6801338	364	153.00	156.00	3.00	2.66	7.99	CHIPS

Table 3: Summary of Figures.

Figure	Location	Mode	Holes shown	Intervals of note
1	Regional setting	Plan	NA	NA
2	Ricciardo	Long section	41	12m @ 7 g/t (40), 19m @ 5 g/t (39), 8m @ 11.4 g/t (41)
3	Golden Range & Golden Corridor	Plan	NA	NA
4	Ricciardo	Plan	2, 34, 39, 40, 41, 42, 43, 55, 60	Many
5	Ricciardo - Silverstone pit	Long section E-E'	20, 31, 32, 33, 34, 35, 36, 37	8m @ 11.4 g/t (41)
6	Ricciardo - Silverstone pit	Cross section F-F'	34	8m @ 2.63 g/t (34)
7	Ricciardo - Ardmore pit	Cross section I-I'	1, 38	NA
8	Ricciardo - Silverstone North	Cross section G-G'	40, 55	12m @ 7 g/t (40), 16m @ 2.3 g/t (55), 17m @ 2.4 g/t (55)
9	Ricciardo - Ardmore pit	Cross section H-H'	2, 39	19m @ 5 g/t (39), 2m @ 13 g/t (2)
10	Ricciardo - Silverstone & Silverstone South pit	Long section A-A'	42, 43, 44, 45, 46, 52, 53, 54, 56	Many
11	Ricciardo - Silverstone pit	Cross section B-B'	35, 43, 52	NA
12	Ricciardo - Silverstone pit	Cross section C-C'	42	7m @ 2.6 g/t (42)
13	Ricciardo - Eastern Creek	Cross section D-D'	14, 30, 59, 60	7m @ 2.5 g/t (60)
14	M1	Cross section	M1RC191	9m @ 9 g/t (191)
15	Fields Find	Plan	BRRC125, PVRC006	2m @ 3.7 g/t (125), 8m @ 1.6 g/t (6)
16	Big Springs Regional	Plan	NA	NA
17	Big Springs permits by year	Plan	NA	NA
18	WA Projects	Plan	NA	NA

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About Warriedar

Warriedar Resources Limited (ASX: WA8) is an advanced gold and copper exploration business with an existing resource base of over 1.8 Moz gold (148 koz Measured, 819 koz Indicated and 864 koz Inferred)[1] across Western Australia and Nevada, and a robust pipeline of high-calibre drill targets. Our focus is on rapidly building our resource inventory though modern, innovative exploration.

1. For further Mineral Resource estimate details, refer to ASX releases dated 15 November 2022 and 28 November 2022. Warriedar confirms that it is not aware of any new information or data that materially affects the information included in those releases. All material assumptions and technical parameters underpinning the estimates in those ASX releases continues to apply and has not materially changed.

Competent Person Statement

The information in this report that relates to Exploration Results is based on information compiled by Dr. Amanda Buckingham and Dr. Peng Sha. Buckingham and Sha are both employees of Warriedar and members of the Australasian Institute of Mining and Metallurgy and have sufficient experience of relevance to the styles of mineralisation and types of deposits under consideration, and to the activities undertaken to qualify as Competent Persons as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Buckingham and Dr. Sha consent to the inclusion in this report of the matters based on his information in the form and context in which they appear.

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Appendix 1: Mineral Resources

Golden Range and Fields Find Projects, Western Australia

Golden Range Mineral Resources (JORC 2012) - December 2019												
	Measured			Indicated			Inferred			Total Resources		
Deposit	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au	kt	g/t Au	kOz Au
Austin	-	-	-	222	1.30	9.1	212	1.5	10.1	434	1.4	19.2
Rothschild	-	-	-	-	-	-	693	1.4	31.3	693	1.4	31.3
M1	55	1.80	3.3	131	2.50	10.4	107	4.0	13.7	294	2.9	27.4
Riley	-	-	-	32	3.1	3.2	81	2.4	6.3	113	2.6	9.5
Windinne Well	16	2.33	1.2	636	3.5	71	322	1.9	19.8	975	2.9	91.7
Bugeye	14	1.56	0.7	658	1.2	24.5	646	1.1	22.8	1319	1.1	48.1
Monaco-Sprite	52	1.44	2.4	1481	1.2	57.2	419	1.1	14.2	1954	1.2	74
Mugs Luck-Keronima	68	2.29	5	295	1.6	15	350	1.6	18.5	713	1.7	38.6
Ricciardo (Silverstone)	62	3.01	6	4008	1.6	202.6	4650	1.8	267.5	8720	1.7	475.9
Grand Total	267	2.17	18.6	7466	1.64	393	7480	1.68	404.2	**15213**	**1.67**	**815.7**

Note: Appropriate rounding applied

The information in this report that relates to estimation, depletion and reporting of the Golden Range and Fields Find Mineral Resources for is based on and fairly represents information and supporting documentation compiled by Dr Bielin Shi who is a Fellow (CP) of The Australasian Institute of Mining and Metallurgy. Dr Bielin Shi has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Dr. Shi consents to the inclusion in the report of the matters based on the information in the form and context in which it appears.

Big Springs Project, Nevada

Big Springs Mineral Resources (JORC 2012) - November 2022												
	Measured			Indicated			Inferred			TOTAL		
Deposit	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz	kt	g/t Au	koz
North Sammy	345	6.6	73.4	698	3.1	70.6	508	2.4	39.1	1,552	3.7	183.1
North Sammy Contact	-	-	-	439	2.2	30.9	977	1.4	45	1,416	1.7	75.8
South Sammy	513	3.4	55.5	4,112	2.0	260.7	1,376	1.5	64.9	6,001	2.0	381.2
Beadles Creek	-	-	-	753	2.6	63.9	2,694	1.9	164.5	3,448	2.1	228.4
Mac Ridge	-	-	-	-	-	-	1,887	1.3	81.1	1,887	1.3	81.1
Dorsey Creek	-	-	-	-	-	-	325	1.8	18.3	325	1.8	18.3
Brien's Fault	-	-	-	-	-	-	864	1.7	46.2	864	1.7	46.2
Sub-Totals	**858**	**4.7**	**128.9**	**6,002**	**2.2**	**426.1**	**8,631**	**1.7**	**459.1**	**15,491**	**2.0**	**1,014.1**

Note: Appropriate rounding applied

The information in the release that relates to the Estimation and Reporting of the Big Springs Mineral Resources has been compiled and reviewed by Ms Elizabeth Haren of Haren Consulting Pty Ltd who is an independent consultant to Warriedar Resources Ltd and is a current Member and Chartered Professional of the Australasian Institute of Mining and Metallurgy and Member of the Australian Institute of Geoscientists. Ms Haren has sufficient experience, which is relevant to the style of mineralisation and types of deposits under consideration and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code of Reporting of Exploration Results, Mineral Resources and Ore Reserves (The JORC Code).

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Appendix 5B

Mining exploration entity or oil and gas exploration entity quarterly cash flow report

Name of entity	
Warriedar Resources Limited	
ABN	**Quarter ended ("current quarter")**
20 147 678 779	30 June 2024

	Consolidated statement of cash flows	**Current quarter $A'000**	**Year to date (12 months) $A'000**
1.	**Cash flows from operating activities**		
1.1	Receipts from customers	20	236
1.2	Payments for		
	(a) exploration & evaluation	(1,279)	(7,198)
	(b) development		
	(c) production		
	(d) corporate staff costs	(126)	(724)
	(e) administration and other corporate costs	(308)	(1,253)
1.3	Dividends received		
1.4	Interest received	14	53
1.5	Interest and other costs of finance paid	(4)	(27)
1.6	Income taxes paid		
1.7	Government grants and tax incentives		
1.8	Net GST (paid)/refunded	(3)	(153)
1.9	**Net cash from / (used in) operating activities**	**(1,686)**	**(9,066)**

2.	**Cash flows from investing activities**		
2.1	Payments to acquire or for:		
	(a) entities		
	(b) tenements	(370)	(2,780)
	(c) property, plant and equipment	-	(102)
	(d) exploration & evaluation		
	(e) investments		
	(f) other non-current assets		

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
2.2	Proceeds from the disposal of:		
	(a) entities		
	(b) tenements		
	(c) property, plant and equipment	-	828
	(d) investments	-	
	(e) assets held for sale		208
2.3	Cash flows from loans to other entities		
2.4	Net GST (paid)/refunded		(88)
2.5	Other	-	
2.6	**Net cash from / (used in) investing activities**	**(370)**	**(1,934)**

3.	**Cash flows from financing activities**		
3.1	Proceeds from issues of equity securities (excluding convertible debt securities)	864	9,815
3.2	Proceeds from issue of convertible debt securities		
3.3	Proceeds from exercise of options		
3.4	Transaction costs related to issues of equity securities or convertible debt securities	(30)	(831)
3.5	Proceeds from borrowings		
3.6	Principal payments for leased premises	(9)	(69)
3.7	Transaction costs related to loans and borrowings		
3.8	Dividends paid		
3.9	Net GST (paid)/refunded	(2)	(38)
3.10	**Net cash from / (used in) financing activities**	**823**	**8,877**

4.	**Net increase / (decrease) in cash and cash equivalents for the period**		
4.1	Cash and cash equivalents at beginning of period	4,795	5,701
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(1,686)	(9,066)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	(370)	(1,934)
4.4	Net cash from / (used in) financing activities (item 3.10 above)	823	8,877

Consolidated statement of cash flows		Current quarter $A'000	Year to date (12 months) $A'000
4.5	Effect of movement in exchange rates on cash held	(5)	(21)
4.6	**Cash and cash equivalents at end of period**	**3,557**	**3,557**

5.	Reconciliation of cash and cash equivalents at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter $A'000	Previous quarter $A'000
5.1	Bank balances	3,437	4,675
5.2	Call deposits	120	120
5.3	Bank overdrafts		
5.4	Other (provide details)		
5.5	**Cash and cash equivalents at end of quarter (should equal item 4.6 above)**	**3,557**	**4,795**

6.	Payments to related parties of the entity and their associates	Current quarter $A'000
6.1	Aggregate amount of payments to related parties and their associates included in item 1 (Note 2)	88
6.2	Aggregate amount of payments to related parties and their associates included in item 2	

Note: if any amounts are shown in items 6.1 or 6.2, your quarterly activity report must include a description of, and an explanation for, such payments.

Note 2 – Payments are for services rendered by executive and non-executive members of the Board under their servicing contracts.

7.	**Financing facilities** *Note: the term "facility' includes all forms of financing arrangements available to the entity.* *Add notes as necessary for an understanding of the sources of finance available to the entity.*	**Total facility amount at quarter end $A'000**	**Amount drawn at quarter end $A'000**
7.1	Loan facilities		
7.2	Credit standby arrangements		
7.3	Other (please specify)		
7.4	**Total financing facilities**		
7.5	**Unused financing facilities available at quarter end**		
7.6	Include in the box below a description of each facility above, including the lender, interest rate, maturity date and whether it is secured or unsecured. If any additional financing facilities have been entered into or are proposed to be entered into after quarter end, include a note providing details of those facilities as well.		

8.	**Estimated cash available for future operating activities**	**$A'000**
8.1	Net cash from / (used in) operating activities (item 1.9)	(1,686)
8.2	(Payments for exploration & evaluation classified as investing activities) (item 2.1(d))	-
8.3	Total relevant outgoings (item 8.1 + item 8.2)	(1,686)
8.4	Cash and cash equivalents at quarter end (item 4.6)	3,557
8.5	Unused finance facilities available at quarter end (item 7.5)	-
8.6	Total available funding (item 8.4 + item 8.5)	3,557
8.7	**Estimated quarters of funding available (item 8.6 divided by item 8.3)**	2.110

Note: if the entity has reported positive relevant outgoings (ie a net cash inflow) in item 8.3, answer item 8.7 as "N/A". Otherwise, a figure for the estimated quarters of funding available must be included in item 8.7.

8.8 If item 8.7 is less than 2 quarters, please provide answers to the following questions:

8.8.1 Does the entity expect that it will continue to have the current level of net operating cash flows for the time being and, if not, why not?

Answer: N/A.

8.8.2 Has the entity taken any steps, or does it propose to take any steps, to raise further cash to fund its operations and, if so, what are those steps and how likely does it believe that they will be successful?

Answer: N/A.

8.8.3 Does the entity expect to be able to continue its operations and to meet its business objectives and, if so, on what basis?

Answer: N/A.

Note: where item 8.7 is less than 2 quarters, all of questions 8.8.1, 8.8.2 and 8.8.3 above must be answered.

Compliance statement

1 This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.

2 This statement gives a true and fair view of the matters disclosed.

Date: **22 July 2024**

Authorised by: **By the Board**
(Name of body or officer authorising release – see note 4)

Notes

1. This quarterly cash flow report and the accompanying activity report provide a basis for informing the market about the entity's activities for the past quarter, how they have been financed and the effect this has had on its cash position. An entity that wishes to disclose additional information over and above the minimum required under the Listing Rules is encouraged to do so.

2. If this quarterly cash flow report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly cash flow report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standards apply to this report.

3. Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.

4. If this report has been authorised for release to the market by your board of directors, you can insert here: "By the board". If it has been authorised for release to the market by a committee of your board of directors, you can insert here: "By the [*name of board committee – eg Audit and Risk Committee*]". If it has been authorised for release to the market by a disclosure committee, you can insert here: "By the Disclosure Committee".

5. If this report has been authorised for release to the market by your board of directors and you wish to hold yourself out as complying with recommendation 4.2 of the ASX Corporate Governance Council's *Corporate Governance Principles and Recommendations*, the board should have received a declaration from its CEO and CFO that, in their opinion, the financial records of the entity have been properly maintained, that this report complies with the appropriate accounting standards and gives a true and fair view of the cash flows of the entity, and that their opinion has been formed on the basis of a sound system of risk management and internal control which is operating effectively.