



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Wednesday July 17, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
TOYAM	CONVERTIBLE NOTES	863,500	17/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

063886199

**1.3 ASX issuer code**

TOY

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

17/7/2024

For personal use only



Part 2 - Issue details

**2.1 The +securities the subject of this notification are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Jul-2024 11:08	New - Proposed issue of securities - TOY	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TOYAM : CONVERTIBLE NOTES

**Date the +securities the subject of this notification were issued**

17/7/2024

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

863,500

**Were the +securities issued for a cash consideration?**

Yes

**In what currency was the cash consideration being paid?**

AUD - Australian Dollar

**What was the issue price per +security?**

AUD 0.90910000



## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TOY : ORDINARY FULLY PAID	115,690,728

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TOYAG : SERVICE RIGHTS	1,686,364
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$1.66	169,672
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$1.99	172,618
TOYAJ : SHARE APPRECIATION RIGHTS	1,467,546
TOYAK : WARRANTS	1
TOYAN : OPTION EXPIRING 31-MAY 2027 EX \$0.1162	5,593,804
TOYAM : CONVERTIBLE NOTES	1,656,500
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$1.38	169,196