

15 July 2024

SHARE PURCHASE PLAN CLOSURE

Aurum Resources Limited (ACN 650 477 286) (**ASX:AUE**) (the, **Company**) announces that it has raised \$744,100.00 (before costs) pursuant to the Company's Share Purchase Plan (**SPP**) that closed on 10 July 2024.

The SPP offered eligible shareholders registered on the Record Date the opportunity to subscribe for new fully paid ordinary shares up to a maximum value of \$30,000 per eligible shareholder on the same terms as the Placement to sophisticated investors conducted by the Company in June 2024 (**New Shares**).

The Company will issue 2,254,837 New Shares at an issue price of \$0.33 per share. The New Shares will be issued as per the timetable of the SPP.

The Company maintains the flexibility to place any Shortfall under the SPP Offer within 3 months of the closing date.

The funds raised under the Placement and the Plan will be used to accelerate exploration activities at the Company's Boundiali Gold Project in Côte d'Ivoire as it targets delineation of an inaugural JORC mineral resource late in CY2024, including for diamond drilling, surveys and other test work, and building a centralised exploration camp at the Boundiali Gold Project site.

The Company would like to thank shareholders for their continued support.

For and on behalf of Aurum Resources Limited
Mauro Piccini
Company Secretary