



Announcement Summary

**Entity name**

TRIVARX LTD

**Date of this announcement**

Wednesday July 10, 2024

**The +securities the subject of this notification are:**

Other

**Total number of +securities to be issued/transferred**

<b>ASX +security code</b>	<b>Security description</b>	<b>Total number of +securities to be issued/transferred</b>	<b>Issue date</b>
New class - code to be confirmed	Options expiring 9 July 2027 @ \$0.05	2,500,000	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TRIVARX LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

**1.2 Registered number type**

ABN

**Registration number**

58008130336

**1.3 ASX issuer code**

TRI

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

10/7/2024

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Part 2 - Issue details

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**2.1 The +securities the subject of this notification are:**

Other

**Please specify**

The securities were previously advised under an Appendix 3B lodged on 2 May at 8.49am AEST.

**2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

does not have an existing ASX security code ("new class")

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## Part 3C - number and type of +securities the subject of this notification (new class)

## New +securities

## ASX +security code

New class - code to be confirmed

## +Security description

Options expiring 9 July 2027 @ \$0.05

## +Security type

Options

## ISIN code

## Date the +securities the subject of this notification were issued

10/7/2024

## Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

## Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02813910-3A643718>

## Options Details

## +Security currency

AUD - Australian Dollar

## Exercise price

AUD 0.05000000

## Expiry date

9/7/2027

## Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

## Any other information the entity wishes to provide about the +securities the subject of this notification

Advisor options issued to JP Equity Partners and/or its nominee for successful completion of the Placement announced on 2 May 2024.

## Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously advised under an Appendix 3B lodged on 2 May 2024 at 8.49am AEST.



Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

The securities were issued as part of the fees to JP Equity Partners and approved by members at the general meeting held on 5 July 2024.

**Purpose of the issue**

To pay for services rendered

**Additional Details**

Refer to NOM lodged 4 June 2024.

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## Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRI : ORDINARY FULLY PAID	409,649,428

**4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
TRIA C : OPTION EXPIRING 14-MAY-2027 EX \$0.08	1,500,000
TRIA B : OPTION EXPIRING 14-MAY-2027 EX \$0.06	2,750,000
TRIA D : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	53,453,100
TRIA O : OPTION EXPIRING 08-DEC-2025 EX \$0.22	562,500
TRIA A : OPTION EXPIRING 09-MAY-2027 EX \$0.06	10,000,000
TRIA R : OPTION EXPIRING 15-JUN-2025 EX \$0.08	90,099,051
New class - code to be confirmed : Options expiring 9 July 2027 @ \$0.05	2,500,000



Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

Yes

**5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1**

5/7/2024

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