



Announcement Summary

Entity name

TRIVARX LTD

Date of this announcement

Wednesday July 10, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	options expiring 9 July 2027 @ \$0.06	6,000,000	10/07/2024
New class - code to be confirmed	options expiring 9 July 2027 @ \$0.08	6,000,000	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIVARX LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

TRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024

For personal use only



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
04-Jun-2024 10:48	New - Proposed issue of securities - TRI	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

3,960,000 Ordinary fully paid shares

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

10/7/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options approved by members at the general meeting held on 5 July 2024

Issue details

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director incentive options approved by members at a general meeting held on 5 July 2024.

Number of +securities

6,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Director incentive options approved by members at a general meeting held on 5 July 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

options expiring 9 July 2027 @ \$0.06

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

10/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02813910-3A643718>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.06000000

Expiry date

9/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were approved by members at the general meeting held on 5 July 2024.

Issue details

Number of +securities

6,000,000

ASX +security code

New class - code to be confirmed

+Security description

options expiring 9 July 2027 @ \$0.08



+Security type

ISIN code

Options

Date the +securities the subject of this notification were issued

10/7/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02813910-3A643718>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.08000000

Expiry date

9/7/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TRI : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

The options were approved by members at the general meeting held on 5 July 2024.

Issue details

Number of +securities

6,000,000



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRI : ORDINARY FULLY PAID	409,649,428

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRIAC : OPTION EXPIRING 14-MAY-2027 EX \$0.08	1,500,000
TRIAB : OPTION EXPIRING 14-MAY-2027 EX \$0.06	2,750,000
TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	53,453,100
TRIAO : OPTION EXPIRING 08-DEC-2025 EX \$0.22	562,500
TRIAA : OPTION EXPIRING 09-MAY-2027 EX \$0.06	10,000,000
TRIAR : OPTION EXPIRING 15-JUN-2025 EX \$0.08	90,099,051
New class - code to be confirmed : options expiring 9 July 2027 @ \$0.06	6,000,000
New class - code to be confirmed : options expiring 9 July 2027 @ \$0.08	6,000,000