



Announcement Summary

Entity name

TRIVARX LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 10, 2024

The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

The securities were previously advised under an Appendix 3B lodged on 2 May 2024 at 8.49am AEST.

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TRI	ORDINARY FULLY PAID	43,029,255	10/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TRIVARX LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

58008130336

1.3 ASX issuer code

TRI

1.4 The announcement is

New announcement

1.5 Date of this announcement

10/7/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

Other

Please refer to the response to Q2.3d for further information about the type of securities to be quoted and the circumstances of the issue.

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The securities were previously advised under an Appendix 3B lodged on 2 May 2024 at 8.49am AEST.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

The publication of a cleansing notice under section 708A(5), 708AA(2)(f), 1012DA(5) or 1012DAA(2)(f)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

TRI : ORDINARY FULLY PAID

Issue date

10/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes

Issue details

Number of +securities to be quoted

29,029,255

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were approved by members at the general meeting held on 5 July 2024. Placement Tranche 2 Shares. See ASX announcement lodged on 2 May 2024.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

Funds will be used towards the completion of the Company's Phase 2 Sleep Signal Analysis for Current Major Depressive Episode (SAMDE) study and for US regulatory approval initiatives for its proprietary MEB-001 algorithm.

Additional +securities to be quoted in an existing class

ASX +security code and description

TRI : ORDINARY FULLY PAID

Issue date

10/7/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

14,000,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.02500000

Any other information the entity wishes to provide about the +securities to be quoted

The shares were approved by members at the general meeting held on 5 July 2024 and issued to S3 Consortium Pty Ltd. See ASX announcement lodged on 2 May 2024.

The purpose(s) for which the entity is issuing the securities

To pay for services rendered

Please provide additional details

Issued to S3 Consortium Pty Ltd for investor relations services over the next two years and will be subject to a voluntary escrow agreement.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
TRI : ORDINARY FULLY PAID	452,678,683

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TRIAC : OPTION EXPIRING 14-MAY-2027 EX \$0.08	1,500,000
TRIAB : OPTION EXPIRING 14-MAY-2027 EX \$0.06	2,750,000
TRIAD : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	53,453,100
TRIAO : OPTION EXPIRING 08-DEC-2025 EX \$0.22	562,500
TRIAA : OPTION EXPIRING 09-MAY-2027 EX \$0.06	10,000,000
TRIAR : OPTION EXPIRING 15-JUN-2025 EX \$0.08	90,099,051



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

5/7/2024

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