



Announcement Summary

Entity name

CATAPULT GROUP INTERNATIONAL LTD

Announcement Type

New announcement

Date of this announcement

Thursday July 04, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CAT	ORDINARY FULLY PAID	463,334	03/07/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

CATAPULT GROUP INTERNATIONAL LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

53164301197

1.3 ASX issuer code

CAT

1.4 The announcement is

New announcement

1.5 Date of this announcement

4/7/2024

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Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

23-Jun-2021 09:26

Announcement Title

New - Proposed issue of securities - CAT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

The shares to be quoted relate to the acquisition by Catapult of SBG Sports Software Limited. They are the First Sub-tranche of the Second Tranche of Earn Out Shares. The remaining shares to be quoted are the four Sub-tranches of the Second Tranche of Earn Out Shares.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

CAT : ORDINARY FULLY PAID

Issue date

3/7/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		For example, to enter a value of 50% please input as 50.00
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

463,334

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The issue of shares is for earn-out payments related to the acquisition by Catapult of SBG Sports Software Limited.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

2.146400

Any other information the entity wishes to provide about the +securities to be quoted

The First Sub-Tranche of the Second Tranche of Earn Out Shares will be subject to voluntary escrow immediately from their date of issue on July 3, 2024 to July 3, 2025. Further information is set out in the Notice of Meeting for the Company's 2023 AGM.

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
CAT : ORDINARY FULLY PAID	261,570,790

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
CATAM : PERFORMANCE RIGHTS LTI	5,958,468
CATAL : PERFORMANCE RIGHTS STI	11,141,289
CATAP : RIGHTS	517,132
CATAF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	8,179,522