



McGrathNicol

3 July 2024

ASX Announcement

Booktopia Group Limited (ASX:BKG)

McGrathNicol Restructuring appointed Voluntary Administrators

McGrathNicol Restructuring announces that on 3 July 2024, Partners Keith Crawford, Matthew Caddy and Damien Pasfield were appointed Voluntary Administrators (**Administrators**) of Booktopia Group Limited and its subsidiaries detailed below (**Booktopia**).

The Administrators are undertaking an urgent assessment of Booktopia's business while options for its sale and/or recapitalisation are explored.

The shares of Booktopia Group Limited (Administrators appointed) will remain suspended from trading during the administration process. Shareholder updates will be uploaded to the ASX platform as required.

First statutory meeting of creditors

A first statutory meeting of creditors must be held within eight business days after the administration begins and will take place by Monday, 15 July 2024. Meeting notices setting out the time and location for the first meeting of creditors will be distributed to Booktopia's creditors in advance of the meeting.

Interested parties

Parties who are interested in recapitalising and/or acquiring Booktopia or any of its assets are asked to urgently contact the Administrators at booktopiaenquiries@mcgrathnicol.com.

Further information

Information will be uploaded to the Booktopia creditor page of the McGrathNicol website (<https://www.mcgrathnicol.com/creditors/booktopia-group>).

For all further enquiries, please contact booktopiaenquiries@mcgrathnicol.com.

Schedule of insolvent entities

| Entity | ACN |
|---------------------------------|-------------|
| Booktopia Group Limited | 612 421 388 |
| Booktopia Pty Limited | 096 845 126 |
| Making I. T. Better Pty Limited | 088 289 534 |
| Virtual Lifestyles Pty. Limited | 088 289 507 |