



Announcement Summary

Entity name

SINGULAR HEALTH GROUP LTD

Date of this announcement

Thursday June 27, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SHGAAD	OPTION EXPIRING 08-DEC-2027 EX \$0.08	4,000,000	27/06/2024
SHGAZ	PERFORMANCE RIGHTS	3,600,000	27/06/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SINGULAR HEALTH GROUP LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

639242765

1.3 ASX issuer code

SHG

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Oct-2023 17:33	New - Proposed issue of securities - SHG	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?
No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08

Date the +securities the subject of this notification were issued

27/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options issued under employee plan (LR 7.2 exception 13)

Issue details

Number of +securities

4,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Options issued as component of staff remuneration and incentive package.

ASX +security code and description

SHGAZ : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

27/6/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Performance Rights issued under employee plan (LR 7.2 exception 13)



Issue details

Number of +securities

3,600,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Performance Rights issued as component of staff remuneration and incentive package.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHG : ORDINARY FULLY PAID	195,603,055

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SHGAX : OPTION EXPIRING 19-AUG-2024 EX \$0.24	800,000
SHGAAD : OPTION EXPIRING 08-DEC-2027 EX \$0.08	19,500,000
SHGAS : OPTION EXPIRING 20-DEC-2025 EX \$0.30	2,030,000
SHGAO : OPTION EXPIRING 10-FEB-2025 EX \$0.30	19,250,000
SHGAR : OPTION EXPIRING 30-NOV-2025 EX \$0.30	500,000
SHGAAB : OPTION EXPIRING 26-JUN-2026 EX \$0.10	19,674,651
SHGAAC : OPTION EXPIRING 10-AUG-2026 EX \$0.10	3,636,363
SHGAY : OPTION EXPIRING 23-DEC-2025 EX \$0.40	5,000,000
SHGAZ : PERFORMANCE RIGHTS	29,600,000
SHGAAA : OPTION EXPIRING 25-JAN-2026 EX \$0.20	1,720,000
SHGAEE : OPTION EXPIRING 09-FEB-2027 EX \$0.10	7,727,272