



Announcement Summary

Entity name

MICRO-X LIMITED

Date of this announcement

Thursday June 27, 2024

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTIONS EXPIRING 30 May 2026 EX \$0.135	31,144,571	30/05/2024

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

MICRO-X LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

21153273735

1.3 ASX issuer code

MX1

1.4 The announcement is

New announcement

1.5 Date of this announcement

27/6/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Attaching options as announced in Appendix 3B lodged 29 May 2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")

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Part 3C - number and type of +securities the subject of this notification (new class)

New +securities

ASX +security code

New class - code to be confirmed

+Security description

OPTIONS EXPIRING 30 May 2026 EX \$0.135

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

30/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02800684-3A641427>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.13500000

Expiry date

30/5/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

MX1 : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

N/A



Issue details

Number of +securities

31,144,571

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

nil

Purpose of the issue

Other

Additional Details

As detailed in Prospectus lodged 24 April 2024.

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MX1 : ORDINARY FULLY PAID	581,307,834

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
MX1AG : PERFORMANCE RIGHTS	37,689,894
MX1AE : CONVERTIBLE NOTES	650
New class - code to be confirmed : OPTIONS EXPIRING 30 May 2026 EX \$0.135	31,144,571



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

29/5/2024

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