



ABN 83 628 420 824

Innlanz Limited
18-40 Anderson Street,
Parramatta, NSW 2150

ASX Announcement

DESPATCH OF BUY-BACK BOOKLET

SYDNEY, AUSTRALIA – 27 June 2024 – Innlanz Limited (ASX: INL) (“Innlanz” or the “Company”), is pleased to advise that the buy-back booklet (**Buy-Back Booklet**) relating to the buy-back being undertaken as part of the privatisation and delisting of INL as approved by the shareholders of INL (**INL Shareholders**) on 14 June 2024 (**Buy-Back**) was despatched to INL Shareholders on 26 June 2024.

The Buy-Back, as described in the Notice of Meeting and Explanatory Statement issued by INL dated 15 May 2024 is now open and will close at 5.00pm (Sydney time) on Friday, 12 July 2024. The delisting of INL (**Delisting**) is expected to take effect from Monday, 22 July 2024.

INL Shareholders will have the opportunity to participate in the Buy-Back for 100% of their INL shares. INL Shareholders who elect not to participate in the Buy-Back offer will retain their exposure to an unlisted company after the Delisting.

A copy of the Buy-Back Booklet has been announced to the ASX on 14 June 2024 and is also available on INL's website (www.innlanz.com/shareholder-information/). The Buy-Back Booklet contains all relevant information and details on how INL Shareholders can participate in the Buy-Back, if they wish to do so.

If you have any questions in relation to the Buy-Back or the Delisting, please consult your financial, legal, tax or other professional advisor or call INL on 02 9689 9969 for callers within Australia or +61 2 9689 9969 for callers outside of Australia between 8:30am and 5:00pm (Sydney time) Monday to Friday.

Authorised for release by the Board of Innlanz Limited.

ENDS

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About Innlanz

Innlanz is a leading retailer of cosmetics, jewelry, health, well-being, and wool products, serving the inbound Chinese tourism market in Australia and New Zealand. The Company currently operates a Hotel in Hamilton New Zealand whilst its retail operations remain suspended temporarily. The Company is focused on business development and growth opportunities in the Hospitality sector and continues to explore and identify strategic business assets to diversify the Group's revenue.