



Market Announcement

24 June 2024

Asian Battery Metals PLC – (ASX: AZ9) – Formerly Doriemus PLC – Anticipated Reinstatement to Quotation

Description

It is anticipated that the securities of Asian Battery Metals PLC ('AZ9') will be reinstated to quotation at 10:00:00 am (+/- 15 seconds) AEST on Wednesday, 26 June 2024, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules.

The shares of AZ9 will be settled in the form of CHESS Depository Interests ('CDIs') at a ratio of 1:1.

AZ9 raised \$6,000,000 pursuant to the offer under its prospectus dated 29 April 2024 by the issue of 120,000,000 CDIs at an issue price of \$0.05 per CDIs.

Quotation information

Quoted securities	Fully paid ordinary shares: 302,214,983 Options: 28,421,189
ASX code	Fully paid ordinary shares: AZ9 Options: AZ90
Time	10:00:00 am (+/- 15 seconds) AEST
Date	Wednesday, 26 June 2024
ASX trade abbreviation	ASIABATMET
ISIN	Fully paid ordinary shares: AU0000340143 Options: AU0000340168
Registered office	C/- Hill Dickinson LLP Address: The Broadgate Tower, 20 Primrose Street, London EC2A 2EW Phone: +61 8 9463 2463 Email: phil@asianbatteryminerals.com
Company secretary	Philip Rundell
Share registry	Computershare Investor Services Pty Limited Address: Level 11, 172 St Georges Terrace, Perth 6000 WA Phone: 1300 850 505 Email: webqueries@computershare.com.au
Balance date	31 December
CHESS	Participating. CHESS and Issuer Sponsored.
Place of incorporation	United Kingdom
Dividend policy	See section 1.22 of AZ9's Prospectus
Activities	Acquisition, exploration and development of mineral exploration assets in Mongolia

Lead manager	Inyati Capital Pty Ltd
Underwriter	n/a
ASX restricted securities	<p>41,281,844 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 18 June 2025, being 12 months from the date of issue.</p> <p>54,199,693 options exercisable at \$0.10 on or before 18 June 2028 to be held in escrow until 18 June 2025, being 12 months from the date of issue.</p> <p>27,099,846 options exercisable at \$0.125 on or before 18 June 2028 to be held in escrow until 18 June 2025, being 12 months from the date of issue.</p> <p>27,099,846 options exercisable at \$0.15 on or before 18 June 2028 to be held in escrow until 18 June 2025, being 12 months from the date of issue.</p> <p>244,509,423 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p> <p>128,050,307 options exercisable at \$0.10 on or before 18 June 2028 to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p> <p>64,025,154 options exercisable at \$0.125 on or before 18 June 2028 to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p> <p>64,025,154 options exercisable at \$0.15 on or before 18 June 2028 to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p> <p>11,564,533 options exercisable at \$0.10 on or before 18 June 2028 to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p> <p>17,000,000 performance rights classified by ASX as restricted securities and to be held in escrow until 26 June 2026, being 24 months from the date of reinstatement of trading in AZ9's securities.</p>
Other securities not quoted	<p>1,000,000 performance rights</p> <p>5,160,000 options exercisable at \$0.11627907 on or before 2 September 2026</p>

What do I need to do and by when?

Please refer to AZ9's Prospectus.

Need more information?

For further information, please call Asian Battery Metals PLC on +61 8 9463 2463.

Disclaimer

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