



ASX ANNOUNCEMENT

RIGHTS ISSUE

- › **Non-renounceable rights issue at \$0.008 per Share with one (1) free-attaching Option exercisable at \$0.018 expiring three (3) years from date of issue**
- › **Eligible shareholders can download personalised Entitlement Offer application form from the share registry, Automic**
- › **Entitlement Offer will close at 5pm (AWST) on Friday, 12 July 2024**
- › **Quotation of the Shares and Options to occur on Monday, 22 July 2024**

Miramar Resources Limited (ASX:M2R, “Miramar” or “the Company”) is pleased to advise that it is undertaking a pro-rata non-renounceable rights issue of shares on the basis of one (1) new share (**Share**) for every one (1) fully paid ordinary shares (**Shares**) held by Eligible Shareholders (defined below) at an issue price of \$0.008 per Share to raise up to \$1,625,589 (before costs) with a free attaching option exercisable at \$0.018 each expiring three (3) years from the issue date (**Options**) (**Entitlement Offer**). The Company has engaged Cadmon Advisory Pty Ltd (**Cadmon**) to act as lead manager to the Entitlement Offer.

Funds raised from the Entitlement Offer will primarily be used for upcoming exploration programmes at the Company’s 100%-owned Bangemall Ni-Cu-Co-PGE projects in the Gascoyne regions of WA, the 80%-owned Gidji JV Project, and to fund corporate activities.

The Entitlement Offer is available to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00pm (AWST) on Thursday, 27 June 2024, whose registered address is in Australia, or New Zealand (**Eligible Shareholders**). The Entitlement Offer is not being extended to any Shareholders with registered addresses outside these jurisdictions.

The Shares and free-attaching Options offered will be issued on the terms and conditions set out in the Entitlement Issue Prospectus. The Company will apply to have the Shares and Options quoted and tradeable on the ASX.

The Entitlement Offer details are set out in the Prospectus available to be downloaded from www.miramarresources.com.au.

The key dates for the Entitlement Offer are as follows:

Event	Date*
Lodgement of Prospectus with the ASIC	Fri, 21 June 2024
Lodgement of Prospectus and Appendix 3B with ASX	Fri, 21 June 2024
Ex-date	Wed, 26 June 2024
Record Date for determining Entitlements	Thu, 27 June 2024
Entitlement Offer opening date, Prospectus sent out to Shareholders and Company announces this has been completed	Tue, 2 July 2024
Last day to extend the Closing Date for the Entitlement Offer	Tue, 9 July 2024
Closing Date of Offers as at 5:00pm**	Fri, 12 July 2024
Shares and Options quoted on a deferred settlement basis	Mon, 15 July 2024



Event	Date*
ASX and Cadmon notified of under subscriptions	Wed, 17 July 2024
Issue date and lodgement of Appendix 2A with ASX applying for quotation of the Options	Fri, 19 July 2024
Quotation of Options issued under the Entitlement Offer***	Mon, 22 July 2024

Note:

- * These dates are indicative only and are subject to change.
- ** The Directors may extend the Closing Date for the Entitlement Offer by giving at least 3 Business Days' notice to ASX prior to the Closing Date. Accordingly, the date the Options are expected to commence trading on ASX may vary.

Placement Option Offer

Furthermore, the Company will offer up to 134,993,389 Options under the Prospectus to participants in the Placement and to the Lead Manager. Further details are set out in the Prospectus available to be downloaded from www.miramarresources.com.au.

This announcement has been authorised for release by Mr Allan Kelly, Executive Chairman, on behalf of the Board of Miramar Resources Limited.

For more information on Miramar Resources Limited, please visit the company's website at www.miramarresources.com.au, follow the company on social media (Twitter @MiramarRes and LinkedIn @Miramar Resources Ltd) or contact:

Allan Kelly
Executive Chairman

Mindy Ku
Company Secretary