

20th June 2024

Raj Logarajah
Senior Advisor, Listings Compliance
ASX
Level 40, Central Park,
152-158 St Georges Terrace,
Perth WA 6000

By email: ListingsCompliancePerth@asx.com.au

Dear Mr Logarajah,

Re: Request for information

We refer to your letter dated 20 June 2024 and as requested we set out below the Company's response to your queries as follows:

1. Is HYT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No. The Company is not aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in the Company's securities.

2. If the answer to question 1 is "yes".
 - a. Is HYT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in HYT's securities would suggest to ASX that such information may have ceased to be confidential and therefore HYT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - b. Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - c. If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable.

3. If the answer to question 1 is "no", is there any other explanation that HYT may have for the recent trading in its securities?

Between 12 and 18 June 2024, Director, Benjamin Mee attended the 'FT Live Hydrogen Summit' in London and Hydroverse Convention in Germany where he participated alongside other ASX and international hydrogen companies.

During this period, various Australian newspapers published articles relating to the Company and the white hydrogen industry generally, which noted that the Company was planning to drill two exploration wells at the Company's Nemaha Project in Kansas.

The proposed drilling program at Nemaha has been previously disclosed by the Company in its announcement on 19 September 2023 and more recently, on 20 May 2024, where it was disclosed that it plans to continue leasing high-priority acreage and drill two exploration wells commencing in Q3'24.

The Board confirms that it will keep the market informed via further announcements for the drilling program in line with the Company's continuous disclosure requirements.

4. The Company confirms it is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. The Company confirms its responses to the questions above have been authorised and approved by the board of directors of Hyterra Limited.

On behalf of the Company

Arron Canicaïs
Company Secretary



20 June 2024

Reference: ODIN95942

Mr Arron Canicaïs
Company Secretary
HyTerra Limited

By Email: arron@hyterra.com

Dear Mr Canicaïs

HyTerra Limited ('HYT'): Price - Query

ASX refers to the following:

- A. The change in the price of HYT's securities from a close of \$0.03 on Tuesday, 18 June 2024 to a high of \$0.039 today.
- B. The significant increase in the volume of HYT's securities traded today.

Request for information

In light of this, ASX asks HYT to respond separately to each of the following questions and requests for information:

1. Is HYT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is HYT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in HYT's securities would suggest to ASX that such information may have ceased to be confidential and therefore HYT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that HYT may have for the recent trading in its securities?
4. Please confirm that HYT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that HYT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of HYT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **2:00 PM AWST Thursday, 20 June 2024**. You should note that if the information requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall

within the exceptions mentioned in Listing Rule 3.1A, HYT's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require HYT to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsCompliancePerth@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in HYT's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in HYT's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to HYT's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that HYT's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Yours sincerely

ASX Compliance