

ASX Announcement

19 June 2024

Extension of Offers under Prospectus until 8 July 2024

Wide Open Agriculture Limited (ASX: WOA, Frankfurt Stock Exchange: 2WO, "Wide Open Agriculture" or the "Company") refers to its announcement lodged with ASX on 9 May 2024 titled "WOA Launch Placement and Priority Offer", the Prospectus lodged with ASX and ASIC on 10 May 2024, and a notice of meeting dated 10 June 2024.

WOA has undertaken to raise \$10m through this process, and has successfully raised \$0.89m in Tranche 1 and has received firm commitments for \$6.11m for Tranche 2. The Priority Offer is currently open to eligible shareholders to subscribe for shares, with no maximum or minimum subscription amounts required.

The remaining offers under the Prospectus relates to the Tranche 1 Placement Options, Tranche 2 Placement Offer and the Priority Offer, subject to shareholder approval at the general meeting to be held on 9 July 2024. As set out in the Prospectus, the Company reserves the right to extend the closing date of these offers under the Prospectus and therefore advises that it has extended the closing date of the offers to 5:00pm AWST on Monday, 8 July 2024.

All relevant information regarding the offers and details on how shareholders can take part in the offers is set out in the relevant ASX announcements as referred to above.

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This announcement has been authorised and approved in accordance with the Company's published continuous disclosure policy.

For investor, media or other enquiries please contact:

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About Wide Open Agriculture Ltd

Wide Open Agriculture (WOA) is an ASX-listed Ag-tech company focusing on the next generation of plant protein ingredients for food and drink manufacturers globally. Our hero product, Buntine Protein[®], is a revolutionary climate-conscious, plant-based protein derived from lupins. Manufactured under a globally protected patent, Buntine Protein[®] is a versatile ingredient used to create products across multiple categories including plant-based dairy, meats, baked goods, and health foods. Buntine Protein[®] is gaining a reputation as a clean tasting, versatile, high performing plant protein, and WOA is focused on generating sales and scaling production at its state-of-the-art manufacturing facility in



The future is wide open.

Creating ingredients for food and drink products that build a better future for people and the planet.

wideopenagriculture.com.au

Grimmen, Germany. Underpinning WOA's entire operations, is a '4 Returns' framework that seeks to deliver measurable outcomes on financial, natural, social, and inspirational returns.

WOA is listed on the Australian Securities Exchange (ASX: WOA) and the Frankfurt Stock Exchange (2WO)
www.wideopenagriculture.com.au

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