

EXTENSION OF ENTITLEMENT OFFER CLOSING DATE

On 31 May 2024, Tempest Minerals Limited (“**Tempest**” or “**the Company**”) announced the details of a pro-rata non-renounceable rights issue (**Offer**) of up to approximately 103,824,886 fully paid ordinary shares (**New Shares**) on the basis of one New Share for every five (5) shares held at an issue price of \$0.008 per New Share to raise up to approximately \$830,599.

Tempest advises that the Closing Date of the Offer to eligible shareholders of the Company has been extended by two weeks to 5.00pm (Perth time) on Friday, 5 July 2024 to ensure all eligible shareholders have an opportunity to participate in the Offer.

The revised indicative timetable is set out below.

Announcement of Offer and lodgement of Offer Document, s708AA(2)(f) and Appendix 3B with ASX	31 May 2024
Ex Date	4 June 2024
Record Date for the Issue	5 June 2024 at 7.00pm (Perth time)
Dispatch of Offer Document and Acceptance Form	11 June 2024
Opening Date of Offer	11 June 2024 at 9.00am (Perth time)
Last day to extend the Closing Date of the Offer	18 June 2024
Closing Date of Offer	5 July 2024 at 5.00pm (Perth time)
New Shares quoted on a deferred settlement basis	8 July 2024
Announcement of results of the Offer	10 July 2024
Issue Date of New Shares	12 July 2024
Normal trading in Shares begins	15 July 2024

The dates set out in this table are subject to change and are indicative only. The Company reserves the right to alter this timetable at any time.

The Board of the Company has authorised the release of this announcement to the market.

Contact

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