



Announcement Summary

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**Name of entity**

INNLANZ LIMITED

**Announcement type**

New announcement

**Date of this announcement**

14/6/2024

**ASX Security code and description of the class of +securities the subject of the buy-back**

INL : ORDINARY FULLY PAID

**The type of buy-back is:**

Equal access scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

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**1.1 Name of entity**

INNLANZ LIMITED

We (the entity named above) provide the following information about our buy-back.

**1.2 Registration number type**

ACN

**Registration number**

628420824

**1.3 ASX issuer code**

INL

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

14/6/2024

**1.6 ASX Security code and description of the class of +securities the subject of the buy-back**

INL : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

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**2.1 The type of buy-back is:**  
Equal access scheme buy-back

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## Part 3 - Buy-back details

## Part 3A - Details of +securities, price and reason

**3A.1 Total number of +securities on issue in the class of +securities to be bought back**

63,263,608

**3A.7 Percentage of +securities the entity will offer to buy back**

20.200000 %

**3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)**

63,263,608

**3A.9 Are the +securities being bought back for a cash consideration?**

Yes

**3A.9a Is the price to be paid for +securities bought back known?**

Yes

**3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security**

AUD - Australian Dollar

0.01300000

**3A.9a.3 Capital component of buy-back price per +security**

0.01300000

**3A.9a.4 Dividend component of buy-back price per +security**

0.00000000

**3A.10 Do the buy-back terms allow for a scale-back?**

Yes

**3A.10a Please summarise the scale-back terms**

INL will purchase a max. of 63,263,608 Shares under the buy-back offer, representing approx. 20.20% of the total Shares on issue as at 14 June 2024. Pacific Merchants Group Pty Ltd (ABN 16 164 186 038), as INL's only substantial shareholder with voting power of approx. 79.80% of the total issued capital, has undertaken not to participate in the buy-back. In the unlikely event that INL receives acceptances for more than 63,263,608 Shares, then INL will apply a scale back on a pro-rata basis.

**3A.11 What will be done with fractional entitlements?**

Not applicable

**3A.13 Please provide a URL for where the buy-back offer document can be viewed online**[www.innlanz.com](http://www.innlanz.com)

## Part 3B - Buy-back restrictions and conditions

**3B.1 Does the buy-back require security holder**



**approval?**

Yes

**3B.1a Type of security holder approval required**

Ordinary resolution

**3B.1b Anticipated date of security holder meeting to approve the buy-back**

14/6/2024

**3B.2 Are there any restrictions on foreign participation in the buy-back**

No

**3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?**

No

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Part 3C - Key dates

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**Equal access scheme buy-back**

**3C.4 +Announcement date**

14/6/2024

**3C.5 +Record date for participation in the offer**

20/6/2024

**3C.6 +Ex Date**

19/6/2024

**3C.7 Buy-back offer open date**

26/6/2024

**3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled**

25/6/2024

**3C.9 Last day to extend the offer close date**

4/7/2024

**3C.10 Buy-back offer closing date**

11/7/2024

**3C.11 Anticipated date buy-back will occur**

15/6/2024

**3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.**

12/7/2024

**3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.**

19/7/2024

Part 3D - Other Information

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**3D.1 Any other information the entity wishes to notify to ASX about the buy-back**

Pacific Merchants Group Pty Ltd (ABN 16 164 186 038) (PMG), as INL's only substantial shareholder with voting power of approximately 79.80% of the total issued capital of INL, has undertaken not to participate in the buy-back. On this basis, the maximum number of shares bought back is 63,263,608 (representing approximately 20.20% of INL's total shares on issue).

Refer to the notice of meeting and explanatory statement dated 15 May 2024 and disclosed to the ASX for further information.



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