



Announcement Summary

Name of entity

INNLANZ LIMITED

Announcement type

New announcement

Date of this announcement

14/6/2024

ASX Security code and description of the class of +securities the subject of the buy-back

INL : ORDINARY FULLY PAID

The type of buy-back is:

Equal access scheme buy-back

Refer to next page for full details of the announcement

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Part 1 - Entity and announcement details

1.1 Name of entity

INNLANZ LIMITED

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ACN

Registration number

628420824

1.3 ASX issuer code

INL

1.4 The announcement is

New announcement

1.5 Date of this announcement

14/6/2024

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

INL : ORDINARY FULLY PAID

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Part 2 - Type of buy-back

2.1 The type of buy-back is:
Equal access scheme buy-back

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Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

63,263,608

3A.7 Percentage of +securities the entity will offer to buy back

20.200000 %

3A.8 Approximate total number of +securities that will be bought back if all buy-backs offers are accepted (disregarding any rounding and restrictions on foreign participation)

63,263,608

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

Yes

3A.9a.1 In what currency will the buy-back consideration be paid? 3A.9a.2 Buy-back price per +security

AUD - Australian Dollar

0.01300000

3A.9a.3 Capital component of buy-back price per +security

0.01300000

3A.9a.4 Dividend component of buy-back price per +security

0.00000000

3A.10 Do the buy-back terms allow for a scale-back?

Yes

3A.10a Please summarise the scale-back terms

INL will purchase a max. of 63,263,608 Shares under the buy-back offer, representing approx. 20.20% of the total Shares on issue as at 14 June 2024. Pacific Merchants Group Pty Ltd (ABN 16 164 186 038), as INL's only substantial shareholder with voting power of approx. 79.80% of the total issued capital, has undertaken not to participate in the buy-back. In the unlikely event that INL receives acceptances for more than 63,263,608 Shares, then INL will apply a scale back on a pro-rata basis.

3A.11 What will be done with fractional entitlements?

Not applicable

3A.13 Please provide a URL for where the buy-back offer document can be viewed onlinewww.innlanz.com

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder



approval?

Yes

3B.1a Type of security holder approval required

Ordinary resolution

3B.1b Anticipated date of security holder meeting to approve the buy-back

14/6/2024

3B.2 Are there any restrictions on foreign participation in the buy-back

No

3B.3 Are there any other conditions that need to be satisfied before the buy-back offer becomes unconditional?

No

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Part 3C - Key dates

Equal access scheme buy-back

3C.4 +Announcement date

14/6/2024

3C.5 +Record date for participation in the offer

20/6/2024

3C.6 +Ex Date

19/6/2024

3C.7 Buy-back offer open date

26/6/2024

3C.8 Last date for entity to send serially numbered acceptance forms to persons entitled

25/6/2024

3C.9 Last day to extend the offer close date

4/7/2024

3C.10 Buy-back offer closing date

11/7/2024

3C.11 Anticipated date buy-back will occur

15/6/2024

3C.12 Last day for entity to lodge a final buy-back notice with ASX under listing rule 3.8A.

12/7/2024

3C.13 Last day for entity to update its register to cancel the +securities bought back and to lodge an Appendix 3H with ASX under listing rule 3.8A notifying the number of +securities that have been cancelled due to the buy-back.

19/7/2024

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

Pacific Merchants Group Pty Ltd (ABN 16 164 186 038) (PMG), as INL's only substantial shareholder with voting power of approximately 79.80% of the total issued capital of INL, has undertaken not to participate in the buy-back. On this basis, the maximum number of shares bought back is 63,263,608 (representing approximately 20.20% of INL's total shares on issue).

Refer to the notice of meeting and explanatory statement dated 15 May 2024 and disclosed to the ASX for further information.



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