

ELEMENT 25 EXTENDS SHARE PURCHASE PLAN

- Extension of Element 25 Share Purchase Plan with revised closing date, Wednesday, 26 June 2024 at 5:00pm AWST.
- Funds raised from the Share Purchase Plan will enable the Company to progress its current prime projects at the Butcherbird mine site (located in the southern Pilbara region of Western Australia), as part of the Butcherbird Stage 2 Expansion Project, as well as continuing to support the high purity manganese sulphate monohydrate (HPMSM) project to be built in Louisiana, USA in partnership with General Motors LLC and Stellantis NV.
- Shareholders can request an electronic copy of their personalised Share Purchase Plan form via Element 25's share registry, Automic Group.

Element 25 Limited (**Element 25** or **Company**) (ASX: E25; OTCQX: ELMTF) advises that the closing date for the current Share Purchase Plan (SPP)¹ will be extended until 5:00pm, Wednesday, 26 June 2024 Australian Western Standard Time (AWST).

Element 25 has been made aware by shareholders that postal deliveries relating to the SPP have taken longer than anticipated. The extension of the SPP will allow eligible shareholders additional time to consider their position and provide sufficient time to submit their applications and payment.

Under the SPP, the Company will offer eligible shareholders, who were registered shareholders as at 5:00pm (AWST) on Monday, 20 May 2024 (**Record Date**) the opportunity to apply for up to \$30,000 of new fully paid ordinary shares (**New Shares**). New Shares will be issued at \$0.27 per share, equivalent to a 14% discount to the volume weighted average price (VWAP) of Element 25 shares over the last five trading days prior to the announcement of the SPP¹.

A revised indicative timetable with the new closing date for the SPP is as follows:

¹ Reference: ASX Company Release dated 21 May 2024

REVISED SPP TIMETABLE

| Event | Date |
|---|---|
| Record Date | Monday, 20 May 2024, 5.00pm AWST |
| Announce SPP with ASX | Tuesday, 21 May 2024 |
| SPP Booklet and Investor Presentation to Shareholders | Monday 27, May 2024 |
| Opening Date for SPP Applications | Monday, 27 May 2024 |
| Closing Date for SPP Applications | Wednesday, 26 June 2024, 5.00pm AWST <i>(Revised)</i> |
| Results of SPP Announced | Wednesday, 3 July 2024 <i>(Revised)</i> |
| Issue of SPP Shares with ASX | Wednesday, 3 July 2024 <i>(Revised)</i> |
| SPP Shares commence trading on ASX | Thursday, 4 July 2024 <i>(Revised)</i> |
| Holding statements issued to Shareholders | Friday, 5 July 2024 <i>(Revised)</i> |

Company information, ASX announcements, investor presentations, corporate videos, and other investor material in the Company’s projects can be viewed at: www.element25.com.au.

This announcement is authorised for market release by Element 25 Limited’s Board of Directors.

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