

ASX Announcement

ASX: AND

7 June 2024

Transaction Update

Ansarada Group Limited (ASX:AND) ('**Ansarada**' or '**Company**') refers to the proposed acquisition by DS Answer Pty Ltd ('**Datasite**')¹, an entity owned by funds managed by CapVest, of 100% of the shares on issue in Ansarada by way of a scheme of arrangement ('**Scheme**'), and its announcement on 4 June 2024 regarding indicative timing for implementation of the Scheme.

The New South Wales Supreme Court ('**Court**') has today made orders to:

- postpone the Scheme Meeting originally scheduled for Friday, 14 June 2024 commencing at 11.00am (Sydney time) or as soon as reasonably practicable after the conclusion or adjournment of the General Meeting (whichever time is later); and
- adjourn the Second Court Date originally scheduled for 9.15am (Sydney time) on Wednesday, 19 June 2024.

Ansarada advises that the Board has resolved to postpone the General Meeting originally scheduled for Friday, 14 June 2024 at 10.00am (Sydney time).

Ansarada is continuing to work on an updated indicative timetable for the Scheme and the Carve-Out Transaction. Once the new details of the Scheme Meeting, Second Court Date and the updated indicative timetable has been confirmed by the Court, Ansarada will provide this information to Ansarada Shareholders.

Further information

If you require further information or have questions in relation to the Scheme, the Carve-Out Transaction or the Explanatory Booklet, please visit the website at <https://boardroomlimited.com.au/agm/andgmscheme24> or contact the Ansarada Shareholder Information Line on 1300 068 177 (within Australia) or +61 2 8023 5416 (outside Australia), Monday to Friday between 9:00am and 5:00pm (Sydney time) (excluding public holidays).

Unless otherwise indicated, capitalised terms have the meaning given to them in the Explanatory Booklet dated 12 April 2024.

This announcement was authorised for release by the Board of Ansarada Group Limited.

-ENDS-

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About Ansarada (ASX:AND)

Ansarada is a SaaS (Software-as-a-Service) Platform with products used by the world's top companies, advisors and governments to govern their most critical information and processes in Deals and Transaction Management, Board Management, Governance, Risk and Compliance and Infrastructure procurement. Ansarada enables organisations across the globe to be run more efficiently, with reduced risk and an increased ability to make fast confident decisions.

¹ Datasite has entered into the Scheme Implementation Deed via DS Answer Pty Ltd, an entity that is wholly controlled by Datasite.



Ansarada is purpose-driven with a mission to help organisations be confident in every critical decision throughout their lifecycle so they can fully realise their potential.

For more information, please visit www.ansarada.com/investor-relations

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