

5 June 2024

Market Announcements Platform
ASX Limited

Price query

We refer to ASX's price query dated 5 June 2024, and respond as follows:

1. Is JAT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?

No

2. If the answer to question 1 is "yes".

(a) Is JAT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in JAT's securities would suggest to ASX that such information may have ceased to be confidential and therefore JAT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.

(b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).

(c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?

Not applicable

3. If the answer to question 1 is "no", is there any other explanation that JAT may have for the recent trading in its securities?

Since the change of management and new Board appointments last year JAT has steadily improved its business and operations by increasing sales channels, improving productivity and managing costs. These improving trends in the business' operations has been communicated to the market through various quarterly and recent Result announcements, .

In addition, and as announced to the market on 24 April 2024, JAT has received a favourable judgement in the Sunnya litigation case against Sunnya's former directors. This is a good outcome for the business.

Further, JAT believes that the recent purchase off market by the Managing Director of a significant amount of shares from another shareholder, as announced on 4 June 2024, may be seen by the market as a sign of confidence in the business.

JAT expects these business conditions to continue and while there are potential headwinds

in the China market the relationship between Australia and China is stabilising and JAT is confident in the ongoing improved financial performance of its business.

As a result of this the share price in JAT has been steadily rising.

4. Please confirm that JAT is complying with the Listing Rules and, in particular, Listing Rule 3.1.

So confirmed.

5. Please confirm that JAT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of JAT with delegated authority from the board to respond to ASX on disclosure matters.

So confirmed.

Oliver Carton
Company secretary
Ph: +61 02 8098 0232

About Jatcorp Limited

Jatcorp (ASX: JAT), at the forefront of innovative technology servicing the world's largest retail markets. With a track record of successful product development and distinguished technology, JAT is a leading producer of supplementary food products, plant-based products and dairy food products.



5 June 2024

Reference: ODIN95462

Mr Oliver Carton
Company Secretary
Jatcorp Limited
502 2 Bligh Street
SYDNEY NSW 2000

By email

Dear Mr Carton

Jatcorp Limited ('JAT'): Price - Query

ASX refers to the following:

- A. The change in the price of JAT's securities from a low of \$0.49 on Tuesday, 4 June 2024 to a high of \$0.69, at the time of writing today, 5 June 2024.

Request for information

In light of this, ASX asks JAT to respond separately to each of the following questions and requests for information:

1. Is JAT aware of any information concerning it that has not been announced to the market which, if known by some in the market, could explain the recent trading in its securities?
2. If the answer to question 1 is "yes".
 - (a) Is JAT relying on Listing Rule 3.1A not to announce that information under Listing Rule 3.1? Please note that the recent trading in JAT's securities would suggest to ASX that such information may have ceased to be confidential and therefore JAT may no longer be able to rely on Listing Rule 3.1A. Accordingly, if the answer to this question is "yes", you need to contact us immediately to discuss the situation.
 - (b) Can an announcement be made immediately? Please note, if the answer to this question is "no", you need to contact us immediately to discuss requesting a trading halt (see below).
 - (c) If an announcement cannot be made immediately, why not and when is it expected that an announcement will be made?
3. If the answer to question 1 is "no", is there any other explanation that JAT may have for the recent trading in its securities?
4. Please confirm that JAT is complying with the Listing Rules and, in particular, Listing Rule 3.1.
5. Please confirm that JAT's responses to the questions above have been authorised and approved under its published continuous disclosure policy or otherwise by its board or an officer of JAT with delegated authority from the board to respond to ASX on disclosure matters.

When and where to send your response

This request is made under Listing Rule 18.7. Your response is required as soon as reasonably possible and, in any event, by no later than **5:00 PM AEST on Wednesday, 5 June 2024**. You should note that if the information

requested by this letter is information required to be given to ASX under Listing Rule 3.1 and it does not fall within the exceptions mentioned in Listing Rule 3.1A, JAT's obligation is to disclose the information 'immediately'. This may require the information to be disclosed before the deadline set out in the previous paragraph and may require JAT to request a trading halt immediately.

Your response should be sent to me by e-mail at **ListingsComplianceSydney@asx.com.au**. It should not be sent directly to the ASX Market Announcements Office. This is to allow me to review your response to confirm that it is in a form appropriate for release to the market, before it is published on the ASX Market Announcements Platform.

Trading halt

If you are unable to respond to this letter by the time specified above, or if the answer to question 1 is "yes" and an announcement cannot be made immediately, you should discuss with us whether it is appropriate to request a trading halt in JAT's securities under Listing Rule 17.1. If you wish a trading halt, you must tell us:

- the reasons for the trading halt;
- how long you want the trading halt to last;
- the event you expect to happen that will end the trading halt;
- that you are not aware of any reason why the trading halt should not be granted; and
- any other information necessary to inform the market about the trading halt, or that we ask for.

We require the request for a trading halt to be in writing. The trading halt cannot extend past the commencement of normal trading on the second day after the day on which it is granted. You can find further information about trading halts in Guidance Note 16 *Trading Halts & Voluntary Suspensions*.

Suspension

If you are unable to respond to this letter by the time specified above, ASX will likely suspend trading in JAT's securities under Listing Rule 17.3.

Listing Rules 3.1 and 3.1A

In responding to this letter, you should have regard to JAT's obligations under Listing Rules 3.1 and 3.1A and also to Guidance Note 8 *Continuous Disclosure*: Listing Rules 3.1 – 3.1B. It should be noted that JAT's obligation to disclose information under Listing Rule 3.1 is not confined to, nor is it necessarily satisfied by, answering the questions set out in this letter.

Release of correspondence between ASX and entity

ASX reserves the right to release all or any part of this letter, your reply and any other related correspondence between us to the market under Listing Rule 18.7A.

Regards

ASX Compliance