

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Wiseway Group Limited
624 909 682

ACN/ARSN

1. Details of substantial holder

Name Roger Shigang Tong

ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on

29 / 05 / 24

The previous notice was given to the

14 / 06 / 22

The previous notice was dated

10 / 06 / 22

2. Previous and present voting

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|----------------------------|-----------------|--------|----------------|------------------|
| | Person's votes | Voting | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 44,573,594 | 26.64 | 46,362,400 | 27.71% |

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| See Annexure A | | | | | |

4. Present relevant interest

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|---------------------------------------|----------------|
| Roger Shigang Tong | Roger Shigang Tong | Roger Shigang Tong | Relevant interest under section 608(1)(a) of the Corporations Act 2001 (Cth) (Act) as registered holder of shares | 34,369,429 fully paid ordinary shares | 34,369,429 |

| | | | | | |
|--------------------|-------------------------|--|--|---------------------------------------|------------|
| Roger Shigang Tong | Regnans Capital Pty Ltd | | Relevant interest under section 608(1)(b) of the Corporation Act as a person who has power to exercise or control the exercise of a right in relation to the share. Regnans Capital Pty Ltd is 100% owned by the JKT Asset Management Pty Ltd atf the JKT Faily Trust, of which Roger Shigang Tong is a potential beneficiary | 11,992,971 fully paid ordinary shares | 11,992,971 |
|--------------------|-------------------------|--|--|---------------------------------------|------------|

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| | |
|-----------------------------------|-----------------------|
| Name and ACN/ARSN (if applicable) | Nature of association |
| Nil | Nil |

6. Addresses

The addresses of persons named in this form are as follows:

| | |
|--------------------|--|
| Name | Address |
| Roger Shigang Tong | 39 Warren Avenue, Bankstown, NSW 2200, AUSTRALIA |

Signature

| | | | |
|------------|---|----------|-----------------|
| print name | Roger Tong | capacity | Register Holder |
| sign here |  | date 30 | 30 / 05 / 24 |

Annexure A

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|----------------------|---|---|-------------------------|
| 24/03/2023 | Mr Roger Shigang Tong | On-market purchase | \$2.27 | 35 fully paid ordinary shares | 35 |
| 2/04/2023 | Mr Roger Shigang Tong | On-market purchase | \$6,882.47 | 98,321 fully paid ordinary shares | 98,321 |
| 3/04/2023 | Mr Roger Shigang Tong | On-market purchase | \$37.12 | 546 fully paid ordinary shares | 546 |
| 4/04/2023 | Mr Roger Shigang Tong | On-market purchase | \$1,588.34 | 23,358 fully paid ordinary shares | 23,358 |
| 11/04/2023 | Mr Roger Shigang Tong | On-market purchase | \$200.59 | 2,950 fully paid ordinary shares | 2,950 |
| 24/04/2023 | Mr Roger Shigang Tong | On-market purchase | \$3,759.00 | 53,700 fully paid ordinary shares | 53,700 |
| 5/05/2023 | Mr Roger Shigang Tong | On-market purchase | \$1,476.30 | 21,090 fully paid ordinary shares | 21,090 |
| 17/05/2023 | Mr Roger Shigang Tong | On-market purchase | \$846.30 | 12,090 fully paid ordinary shares | 12,090 |
| 22/05/2023 | Mr Roger Shigang Tong | On-market purchase | \$2,305.73 | 32,939 fully paid ordinary shares | 32,939 |
| 25/05/2023 | Mr Roger Shigang Tong | On-market purchase | \$199.50 | 2,850 fully paid ordinary shares | 2,850 |
| 4/03/2024 | Mr Roger Shigang Tong | On-market purchase | \$4,104.01 | 57,803 fully paid ordinary shares | 57,803 |
| 7/03/2024 | Mr Roger Shigang Tong | On-market purchase | \$703.59 | 7,107 fully paid ordinary shares | 7,107 |
| 7/03/2024 | Mr Roger Shigang Tong | On-market purchase | \$94.16 | 986 fully paid ordinary shares | 986 |
| 12/03/2024 | Mr Roger Shigang Tong | On-market purchase | \$12,378.05 | 125,031 fully paid ordinary shares | 125,031 |
| 3/04/2024 | Mr Roger Shigang Tong | On-market purchase | \$5,250.00 | 50,000 fully paid ordinary shares | 50,000 |
| 3/04/2024 | Mr Roger Shigang Tong | On-market purchase | \$175.00 | 1,750 fully paid ordinary shares | 1,750 |
| 3/04/2024 | Mr Roger Shigang Tong | On-market purchase | \$5,548.75 | 48,250 fully paid ordinary shares | 48,250 |
| 29/05/2024 | Mr Roger Shigang Tong | On-market purchase | \$4,937.62 | 65,835 fully paid ordinary shares | 65,835 |
| 29/05/2024 | Mr Roger Shigang Tong | On-market purchase | \$94,733.10 | 1,184,165 fully paid ordinary shares | 1,184,165 |