



Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Date of this announcement

Monday June 03, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Convertible Securities	793,000	31/05/2024
New class - code to be confirmed	Unlisted Loan Options	5,593,804	31/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

ACN

Registration number

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

23-May-2024 13:59

Announcement Title

New - Proposed issue of securities - TOY

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Convertible Notes per Extraordinary General Meeting Notice dated 12 April 2024.

Issue details

Number of +securities

793,000

Were the +securities issued for a cash consideration?

Yes

In what currency was the cash consideration being paid?

AUD - Australian Dollar

What was the issue price per +security?

AUD 0.88270000

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

31/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

Options per Extraordinary General Meeting Notice dated 12 April 2024 subject to an Exercise Price of \$0.1162 per option and expiring on 31 May 2027.



Issue details

Number of +securities

5,593,804

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Refer to the Notice of Extraordinary General Meeting as announced to ASX on 12 April 2024

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Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Convertible Securities

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

31/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of Extraordinary General Meeting as announced to ASX on 12 April 2024: <https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02794782-3A640455>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

793,000

ASX +security code

New class - code to be confirmed

+Security description

Unlisted Loan Options

+Security type

Options

ISIN code

Date the +securities the subject of this notification were issued

31/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

Refer to the Notice of Extraordinary General Meeting as announced to ASX on 12 April 2024

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Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.11620000	31/5/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

TOY : ORDINARY FULLY PAID

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

5,593,804

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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOY : ORDINARY FULLY PAID	109,066,318
TOYDB : ORDINARY FULLY PAID DEFERRED SETTLEMENT	109,066,318

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
TOYAG : SERVICE RIGHTS	16,863,632
TOYAH : OPTION EXPIRING 01-NOV-2024 EX \$0.166	1,696,717
TOYAI : OPTION EXPIRING 01-NOV-2025 EX \$0.199	1,726,173
TOYAJ : SHARE APPRECIATION RIGHTS	14,675,454
TOYAK : WARRANTS	1
TOYAF : OPTION EXPIRING 01-MAY-2025 EX \$0.138	1,691,956
New class - code to be confirmed : Convertible Securities	793,000
New class - code to be confirmed : Unlisted Loan Options	5,593,804