

Announcement Summary

Entity name

TOYS'R'US ANZ LIMITED

Announcement Type

New announcement

Date of this announcement

Monday June 03, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

|) | ASX +security code | Security description | Number of +securities to be quoted | Issue date |
|---|--------------------|----------------------|------------------------------------|------------|
| | TOY | ORDINARY FULLY PAID | 2,060,312 | 31/05/2024 |

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

TOYS'R'US ANZ LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

Registration number

ACN

063886199

1.3 ASX issuer code

TOY

1.4 The announcement is

New announcement

1.5 Date of this announcement

3/6/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

| Announcement Date and Time | Announcement Title | Selected Appendix 3B to submit quotation request | |
|----------------------------|--|--|--|
| 23-May-2024 13:59 | New - Proposed issue of securities - TOY | A placement or other type of issue | |

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

VО



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

TOY: ORDINARY FULLY PAID

Issue date

31/5/2024

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column -including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

| Number of +securities held | Number of holders | Total percentage of +securities held For example, to enter a value of 50% please input as 50.00 |
|----------------------------|-------------------|---|
| 1 - 1,000 | | % |
| 1,001 - 5,000 | | % |
| 5,001 - 10,000 | | % |
| 10,001 - 100,000 | | % |
| 100,001 and over | | % |



Issue details

Number of +securities to be quoted

2,060,312

Are the +securities being issued for a cash consideration?

Please describe the consideration being provided for the +securities

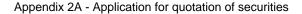
Refer to the Notice of Extraordinary General Meeting as announced to ASX on 12 April 2024

-Or bersonal use only Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.096830

Any other information the entity wishes to provide about the +securities to be quoted

Shares that are the subject of this appendix 2A are issued on a Post-Consolidation basis and should therefore be added to the consolidated securities numbers as announced to ASX today.





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

| 101 | | |
|---------------|------------|-------------|
| ASX +security | / code and | description |

Total number of +securities on issue

109,066,318

TOY: ORDINARY FULLY PAID 111,126,630

TOYDB: ORDINARY FULLY PAID DEFERRED SETTLEMENT

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description

Total number of +securities on issue

TOYAG: SERVICE RIGHTS 16,863,632

TOYAH: OPTION EXPIRING 01-NOV-2024 EX \$0.166 1,696,717

TOYAI: OPTION EXPIRING 01-NOV-2025 EX \$0.199 1,726,173

TOYAJ: SHARE APPRECIATION RIGHTS 14,675,454

TOYAK: WARRANTS 1

TOYAF: OPTION EXPIRING 01-MAY-2025 EX \$0.138 1,691,956