

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Mithril Resources Limited
ABN	099 883 922

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Garry Thomas
Date of last notice	17 May 2024

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	1. Thomas Family Superannuation Fund Pty Ltd 2. Garry Thomas and Nancy-Lee Thomas ATF Thomas Family Trust <i>Mr Thomas is a director Thomas Family Superannuation Fund Pty Ltd</i>
Date of change	30 May 2024
No. of securities held prior to change	1. 2,123,184 fully paid ordinary shares, 100,000 quoted options and 428,572 unquoted options 2. 3,435,813 fully paid ordinary shares, 333,334 performance rights and 500,000 unquoted options
Class	Fully paid ordinary shares Quoted Options
Number acquired	1. 1,575,000 Fully paid ordinary shares 2. 200,000 Fully Paid Ordinary Shares 2. 100,000 quoted options

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Number disposed	200,000 Fully Paid Ordinary Shares 100,000 quoted options 1,575,000 Fully paid ordinary shares
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	Nil
No. of securities held after change	3,498,184 fully paid ordinary shares, and 428,572 unquoted options 2,060,813 fully paid ordinary shares, 333,334 performance rights, 100,000 quoted options and 500,000 unquoted options
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Transfer of holdings.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

+ See chapter 19 for defined terms.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.