



Announcement Summary

Entity name

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

Date of this announcement

Thursday May 30, 2024

The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Warrants	85,000,000	30/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

THE HYDRATION PHARMACEUTICALS COMPANY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

620385677

1.3 ASX issuer code

HPC

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/5/2024

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Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

28-Mar-2024 12:55

Announcement Title

New - Proposed issue of securities - HPC

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

No

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Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

new unquoted class of security

Date the +securities the subject of this notification were issued

30/5/2024

Any other information the entity wishes to provide about the +securities the subject of this notification

In connection with the Amended PURE Facility, a 'Second Warrant Deed' was entered into between the Company and Pure as announced on 27 March 2024 which set out that, subject to shareholder approval, the Company will issue 85,000,000 warrants in connection with the Third Loan (Third Tranche Warrants). Shareholders approved the issue of the Third Tranche Warrants to Pure Asset Management Pty Ltd as trustee for The Income and Growth Fund (or nominee(s)) at the Company's annual general meeting held on 24 May 2024.

Issue details

Number of +securities

85,000,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

The Third Tranche Warrants are being provided as part consideration for the drawdown of the Third Loan under the Amended Pure Facility announced to the market on 27 March 2024.



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code

New class - code to be confirmed

+Security description

Warrants

+Security type

Other

ISIN code

Date the +securities the subject of this notification were issued

30/5/2024

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

<https://announcements.asx.com.au/asxpdf/20240327/pdf/061xyc0gsw7bj4.pdf>

<https://announcements.asx.com.au/asxpdf/20240423/pdf/062sqtb9g3qvcl.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

85,000,000



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Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPC : ORDINARY FULLY PAID	304,913,073

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
HPCAU : OPTION EXPIRING 31-DEC-2025 EX \$0.07	46,612,138
HPCAAC : OPTION EXPIRING 01-DEC-2026 EX \$0.5782	568,400
HPCAAD : OPTION EXPIRING 01-DEC-2026 EX \$0.7282	568,400
HPCAY : OPTION EXPIRING 31-AUG-2024 EX \$0.2482	666,666
HPCAZ : OPTION EXPIRING 31-AUG-2024 EX \$0.2882	580,000
HPCAAA : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	759,600
HPCAAB : OPTION EXPIRING 01-DEC-2026 EX \$0.4382	568,400
HPCAW : OPTION EXPIRING 31-AUG-2024 EX \$0.1982	1,206,667
HPCAX : OPTION EXPIRING 31-AUG-2024 EX \$0.2282	666,667
HPCAV : OPTION EXPIRING 29-AUG-2028 EX \$0.0432	14,737,976
HPCAD : OPTION EXPIRING 31-AUG-2024 EX \$0.1982	1,600,000
HPCAE : OPTION EXPIRING 31-AUG-2024 EX \$0.2882	300,000
HPCAF : OPTION EXPIRING 01-DEC-2024 EX \$0.5082	1,500,000
HPCAG : OPTION EXPIRING 01-DEC-2024 EX \$0.6482	1,500,000
HPCAK : OPTION EXPIRING 02-MAY-2029 EX \$0.4482	713,497



HPCAO : OPTION EXPIRING 14-SEP-2028 EX \$1.3382	956,664
HPCAP : OPTION EXPIRING VARIOUS DATES EX \$0.4482	1,060,332
HPCAH : OPTION EXPIRING 01-DEC-2026 EX \$0.2882	2,000,000
HPCAI : OPTION EXPIRING 13-JAN-2029 EX \$0.4482	2,594,951
HPCAJ : OPTION EXPIRING 30-APR-2029 EX \$0.4482	179,375
HPCAR : WARRANTS EX \$0.29	14,942,533
HPCAQ : OPTION EXPIRING 22-JUL-2027 EX \$0.4742	232,142
HPCAAE : OPTION EXPIRING 01-MAR-2029 EX \$0.016	21,737,553
HPCAS : PERFORMANCE RIGHTS	2,358,134
New class - code to be confirmed : Warrants	85,000,000

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