

**ASX RELEASE**  
**30 May 2024**

## **XAMBLE GROUP LIMITED (ASX: XGL)**

### **AGM PRESENTATION**

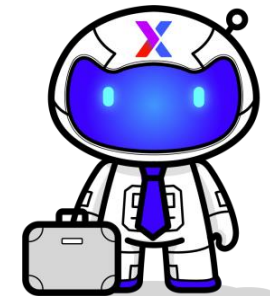
Xamble Group Limited ("XGL") is pleased to enclose the following Investor Presentation.

This release was authorised by the XGL Board of Directors.

For more information, please contact:

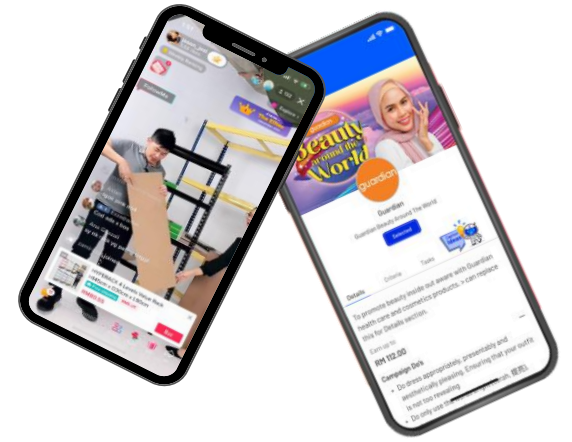
**Ms Angeline Chiam**  
Chief Financial Officer, XGL  
Email: [angeline@xamble.com](mailto:angeline@xamble.com)

**Ms Gabriella Hold**  
Investor Relations, Automic Group  
Email: [gabriella.hold@automicgroup.com.au](mailto:gabriella.hold@automicgroup.com.au)



ersonal use only

Assembling  
Communities.



# AGM Presentation

May 2024

**xamble**  
(ASX:XGL)

# Disclaimer

**Important Notice:** This document has been prepared by Xamble Group Limited (ARBN 605 927 464) (Company registration no. 200612086W) (“XGL” or “Xamble”).

**Summary information:** The information contained in this document is of a general nature and no representation or warranty, express or implied, is provided in relation to the accuracy or completeness of the information except as required by law.

Statements in this document are made only as of the date of this document unless otherwise stated and the information in this document remains subject to change without notice. XGL is under no obligation to update this document. The historical information in this document is, or is based upon, information that has been released to the market. It should be read in conjunction with XGL’s other periodic and continuous disclosure announcements to ASX available at [www.asx.com.au](http://www.asx.com.au).

**Not an offer:** This document is not a prospectus, profile statement, offer information statement, disclosure document, product disclosure statement or other offering or disclosure document under Australian law or under any other law. It is not an invitation nor an offer of securities for subscription, purchase or sale in any jurisdiction nor is it a solicitation of such an invitation or offer.

**Not investment advice or recommendation:** This document is not a recommendation and does not constitute financial product advice or other advice. It has been prepared for information purposes only and without taking account of any person’s investment objectives, financial situation, tax considerations or particular needs. Persons reading this document should conduct their own independent investigation and assessment of the information contained in, or referred to in, this document and, in the case of any doubt, consult a financial, legal or other adviser.

**Financial amounts:** All dollar values are in Australia dollars (A\$) unless stated otherwise. XGL’s results are reported under Singapore Financial Reporting Standards (FRS). The historical information included in this document is based on information that has previously been released to the market.

**Future performance:** This document may contain certain ‘forward-looking statements’. Forward-looking statements can generally be identified by the use of forward-looking words such as ‘anticipate’, ‘believe’, ‘expect’, ‘project’, ‘forecast’, ‘estimate’, ‘likely’, ‘intend’, ‘should’, ‘will’, ‘could’, ‘may’, ‘target’, ‘plan’ and other similar expressions within the meaning of securities laws of applicable jurisdictions. Indications of, and guidance or outlook on future earnings, distributions or financial position or performance are also forward-looking statements. Any forward-looking statements contained in this document involve known and unknown risks and uncertainties and other factors, many of which are beyond the control of XGL, and may involve significant elements of subjective judgement and assumptions as to future events which may or may not be correct. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements.

**Disclaimer:** No party other than XGL has authorised or caused the issue, lodgement, submission, dispatch or provision of this document, or takes any responsibility for, or makes or purports to make any statements, representations or undertakings in this document.

To the maximum extent permitted by any applicable securities or other law, XGL and its subsidiaries and controlled entities and their respective officers, directors, employees, agents and advisers expressly disclaim any and all liability, including, without limitation, any liability arising out of fault or negligence on the part of any person, for any direct, indirect, consequential or contingent loss, damage, expense or cost suffered or incurred arising from the use of or reliance on the information in this document or otherwise arising in connection with this document.

Except as may be required by any applicable securities or other law, no representation or warranty, express or implied, is made by XGL or its subsidiaries and controlled entities or any of their respective officers, directors, employees, agents and advisers as to the currency, accuracy, reliability, completeness or fairness of the information, opinions and conclusions contained in this document.

The information in this document remains subject to change without notice.

# Board of Directors

**GANESH  
KUMAR  
BANGAH**



**Executive  
Chairman**

- Founder & former CEO of MOL Global Inc, first internet company in South East Asia to be listed on NASDAQ (2000 - 2015).
- Ernst & Young Technology Entrepreneur of the Year Malaysia 2012.
- Advisor & Former Chairman of the National Tech Association of Malaysia (PIKOM).
- Founded Commerce.Asia; an All-In-One eCommerce Ecosystem in 2017.
- Independent Non-Executive Director of Malaysia's National Payment Network (Paynet)

**GEORG  
CHMIEL**



**Independent  
Non-Executive  
Director**

- Chair and Co-Founder of KL-based Juwai-IQI Holdings.
- Non-Executive Chair of Spacetalk (ASX:SPA) and Centrepoint Alliance (ASX:CAF), Non-Executive Director of Kinatico Ltd (ASX:KYP).
- Former Executive Chair of iCarAsia, MD & CEO of iProperty Group and LJ Hooker Group, CFO of REA Group.
- 30 years' experience, having successfully grown and exited Australian and South East Asian ASX-listed companies.

**JOANNE  
KHOO**



**Independent  
Non-Executive  
Director**

- More than 27 years of experience in investment banking, corporate finance, capital markets and corporate advisory services.
- Executive Director of Bowmen Capital Private Limited and Independent Director of companies listed on ASX, SGX, NASDAQ and NYSE American.
- A Certified Public Accountant by CPA Australia and a Chartered Accountant under the Malaysian Institute of Accountants.

**ROBERT  
SULTAN**



**Independent  
Non-Executive  
Director**

- Former member of the Australian Takeovers Panel as well as senior consultant and former partner of international law firm, Norton Rose Fulbright Australia, with over 30 years of experience in M&A, ECM and corporate advisory and governance.
- Director of the Gourlay Family Office and Charitable Trust which, in conjunction with Trinity College Melbourne, established and endows the Gourlay Visiting Professorship of Ethics in Business.

**DARREN  
COOPER**



**Independent  
Non-Executive  
Director**

- Board Chair of Spectur Ltd (ASX: SP3).
- Managing Director of a private consulting business.
- More than 27 years' senior executive management experience.

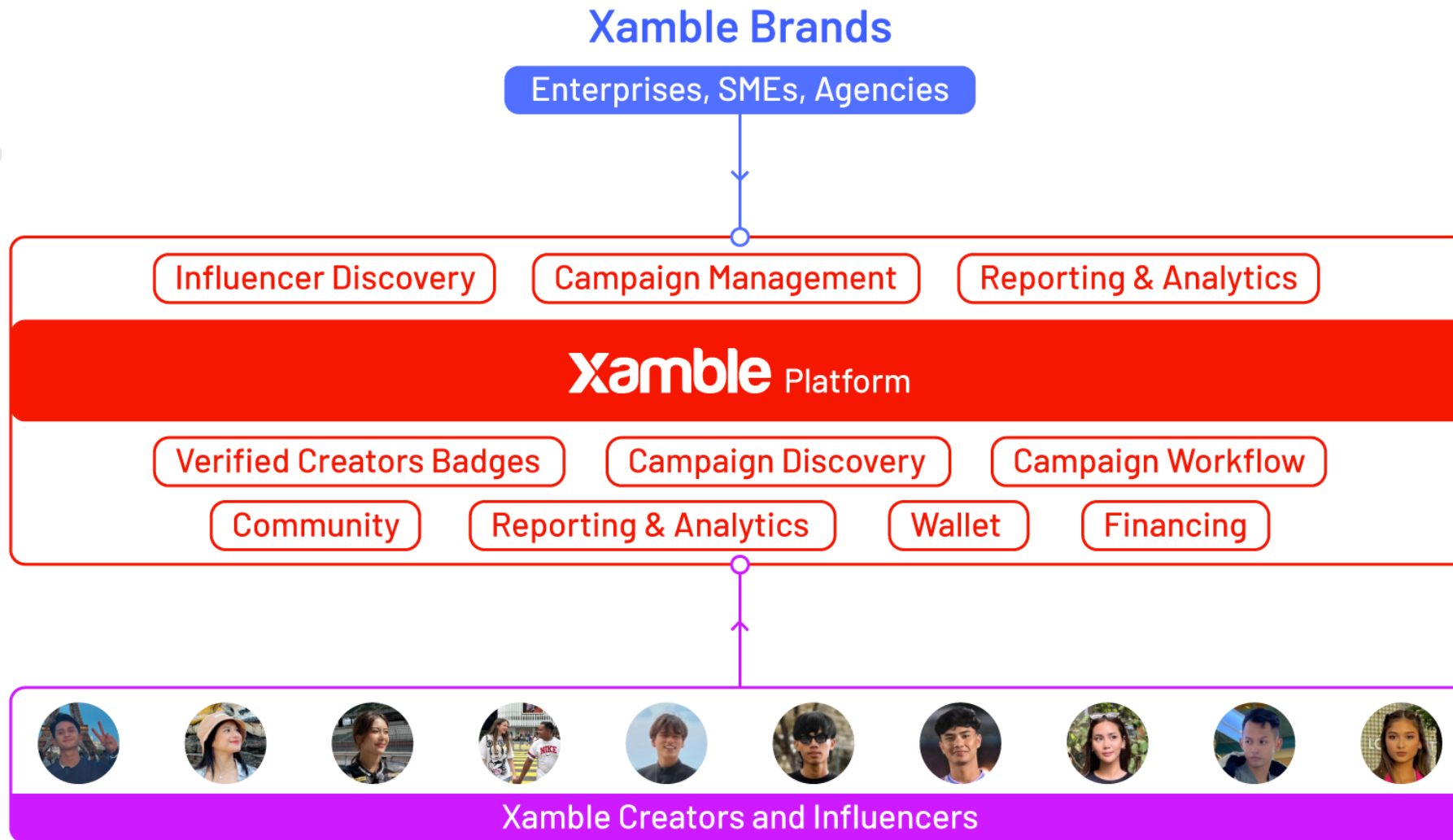
# A leading Southeast Asian influencer platform



- 1 Southeast Asia's (SEA) **influencer (creator) platform market** is booming
- 2 **Xamble** is a **leading player** in SEA's influencer marketing space targeting nano and micro influencers, the **most effective segment**
- 3 **Xamble's technology platform** is **unique** and creates a very **scaleable, highly effective** way to capture this market
- 4 As a result, Xamble's **financials** are strong with the 2H CY2023 results up on 1H CY2023 in revenues and EBITDA; the **business is EBITDA profitable while investment in the technology** continues and **overhead costs are well managed**
- 5 **Xamble is poised** to expand through influencer growth in existing and new markets, continued technology investment and M&A



# Xamble's technology platform is unique ...



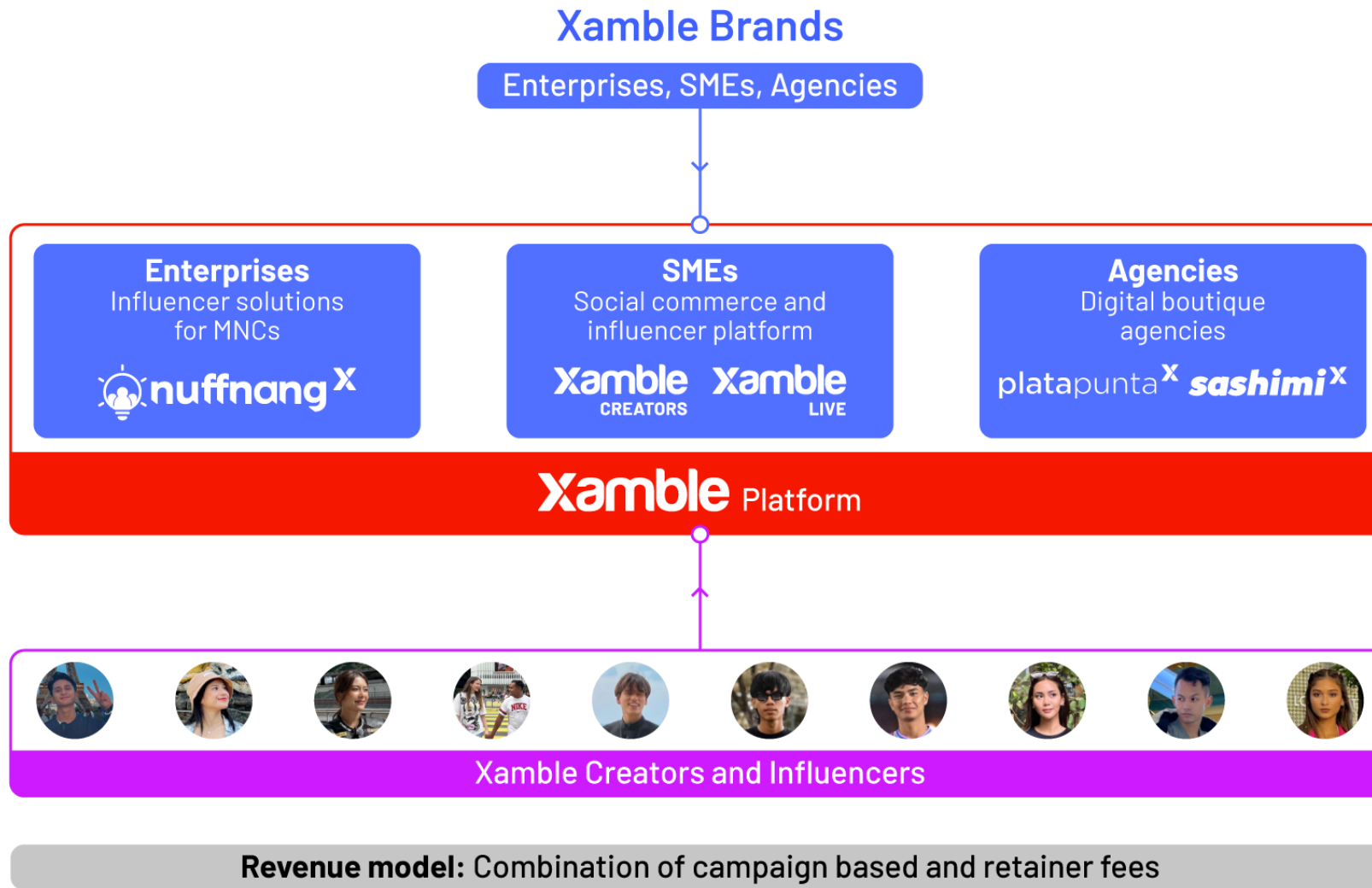
**Unique:** Xamble offers all three components seamlessly

**Discovery:** The Xamble Creators app connects brands to the right influencers and influencers to the right campaigns

**Execution:** The app helps influencers generate the right content and get paid efficiently

**Performance Tracking:** Using the Xamble Social Wallet, influencers can grant end-consumers rewards and discounts, enabling brands to track sales

# ... and creates a very scaleable, highly effective way to capture this market



Highly scalable due to:

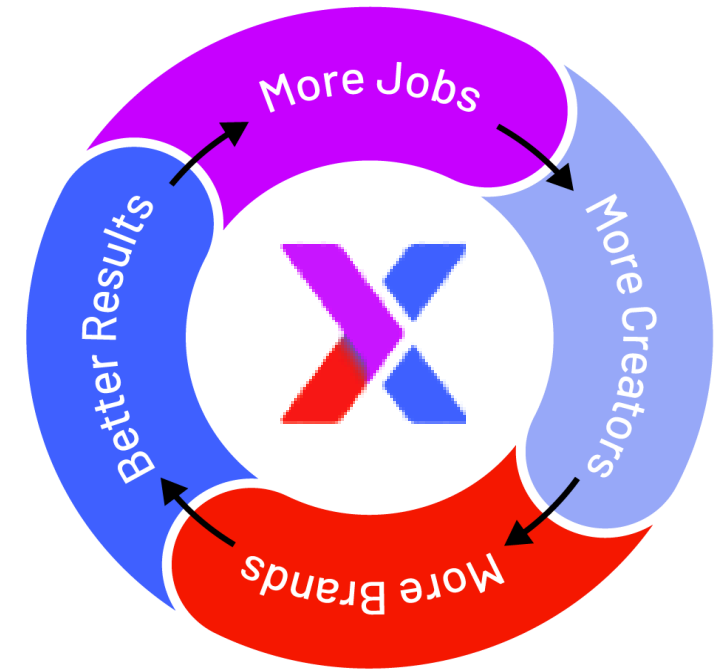
- **More effective** influencer recruitment and engagement, enabling faster and easier expansion to new geographies and industries
- **Automated platform** enables growth into the large and **growing SME market** across SEA and beyond
- **White label solution** enables efficient and cost-effective add-on service **for boutique agencies**

Xamble platform supercharges core business offering

Personal

# The Xamble platform is delivering strong results feeding into 'flywheel synergies'

	Before Xamble	After Xamble
<b>Influencers</b>	<ul style="list-style-type: none"> <li>✗ Inconsistent campaign management and payment processes</li> </ul>	<ul style="list-style-type: none"> <li>✓ More discovery and brand deals</li> <li>✓ Better execution</li> </ul>
<b>Brands</b>	<ul style="list-style-type: none"> <li>✗ Costly and complex influencer discovery</li> <li>✗ Data and payment tracking fragmented and inefficient</li> </ul>	<ul style="list-style-type: none"> <li>✓ Cost-effective and streamlined creator recruitment</li> <li>✓ Decrease of cost per advertising (CPA) when influencer content is used</li> <li>✓ Significant conversion lift</li> <li>✓ Campaign insights, influencer performance via digital wallet and dashboard and centralised payment flows</li> </ul>
<b>Consumers</b>	<ul style="list-style-type: none"> <li>✗ Inability to efficiently access relevant discounts from brands and influencers</li> </ul>	<ul style="list-style-type: none"> <li>✓ Access to a wide range of relevant brand discounts</li> </ul>





# Xamble's financial results

## GROUP RESULTS

Annual Group Revenue for CY2023 was down 7% on PCP primarily due to a **slowdown in overall consumer packaged goods spend** in 1H 2023.

However, it **increased by 12% in 2H over 1H 2023** with more investment in technology and new sales and operations processes being implemented.

**Underlying business profitable<sup>3</sup>** excluding investments to extend the current technology stack and corporate & listing costs

Focus was also on building the **new technology platform** to make the **business more scalable in the future** while **overhead costs were well managed**.

### *Xamble Group Ltd (consolidated)*

<i>In A\$ 000s<sup>1</sup></i>	<b>CY2023</b>	<b>CY2022</b>	<b>Growth</b>
<b>Group Revenue</b>	<b>10,775</b>	<b>11,549</b>	<b>(7%)</b>
Business Expenses	(10,018)	(10,616)	(6%)
<b>Business EBITDA<sup>2,3</sup></b>	<b>757</b>	<b>933</b>	<b>(19%)</b>
Technology Investment	(647)	(316)	105%
Corporate (HQ & ASX)	(1,126)	(1,016)	11%
<b>Group EBITDA<sup>2</sup></b>	<b>(1,016)</b>	<b>(399)</b>	<b>(155%)</b>

<i>In A\$ 000s<sup>1</sup></i>	<b>2H CY2023</b>	<b>1H CY2023</b>	<b>Growth 2H vs 1H</b>
<b>Group Revenue</b>	<b>5,692</b>	<b>5,083</b>	<b>12%</b>
Business Expenses	(5,203)	(4,815)	8%
<b>Business EBITDA<sup>2,3</sup></b>	<b>489</b>	<b>268</b>	<b>82%</b>
Technology Investment	(225)	(422)	(47%)
Corporate (HQ & ASX)	(562)	(564)	(0%)
<b>Group EBITDA<sup>2</sup></b>	<b>(298)</b>	<b>(718)</b>	<b>(58%)</b>

<i>In S\$ 000s</i>	<b>CY2023</b>	<b>CY2022</b>	<b>Growth</b>
Group Revenue	9,615	11,058	(13%)
Group EBITDA <sup>2</sup>	(906)	(381)	138%

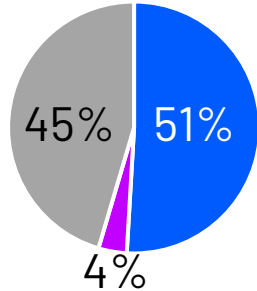
<sup>1</sup> Assumes exchange rate of 1 AUD = 3.029 MYR (CY2023); 1 AUD = 3.054 MYR (CY2022). MYR used as base as majority of the operations are in Malaysia.

<sup>2</sup> Underlying EBITDA (Earnings Before Interest, Tax, Depreciation and Amortisation) adjusted for extraordinary items relating to forex movements, options expenses, one-off rebranding and other costs of S\$0.53 million (CY2022: S\$0.43 million).

<sup>3</sup> Underlying business adjusted for extraordinary items relating to forex movements, options expenses, one-off rebranding and other costs as well as technology investment and corporate (HQ and ASX) expenses

# The recently launched SME channel is delivering strong growth and higher margins

## CY2023 ANNUAL REVENUE



■ Enterprise ■ SME ■ Agency

Annual Revenue (million A\$)  
 Revenue Growth vs pcp  
 Gross Margin %

Revenue per Client (min, max)

Type of Engagement

## Xamble Brands

Enterprises, SMEs, Agencies

**Enterprises**  
 Influencer solutions for MNCs

**SMEs**  
 Social commerce and influencer platform

**Agencies**  
 Digital boutique agencies

A\$5.5m  
 (12%)  
 45%

A\$0.4m  
 54%  
 65%

A\$4.9m  
 (5%)  
 36%

A\$2k - A\$1.2m  
 (Average A\$87k)

A\$1k - A\$110k  
 (Average A\$20k)

A\$2k - A\$700k  
 (Average A\$110k)

Influencer campaigns for large companies

Direct (without agency) digital influencer campaign or/and social commerce

Embedded influencer workstream in comprehensive marketing campaign of agency

# Q1 Business Update

Further **acceleration of revenue growth** in Q1 CY2024, up 17% to A\$2.77 million:

- Revenue from Xamble's **SME business increased 235%** vs Q1 CY2023 to A\$0.20 million
- **Enterprise** delivered **32% revenue growth** to A\$1.63 million

**Underlying business<sup>1</sup> remained profitable** at A\$0.17 million in Q1 CY2024

**Continued investment in technology** of A\$0.15 million; **corporate costs were well managed**, down 4% on previous corresponding period

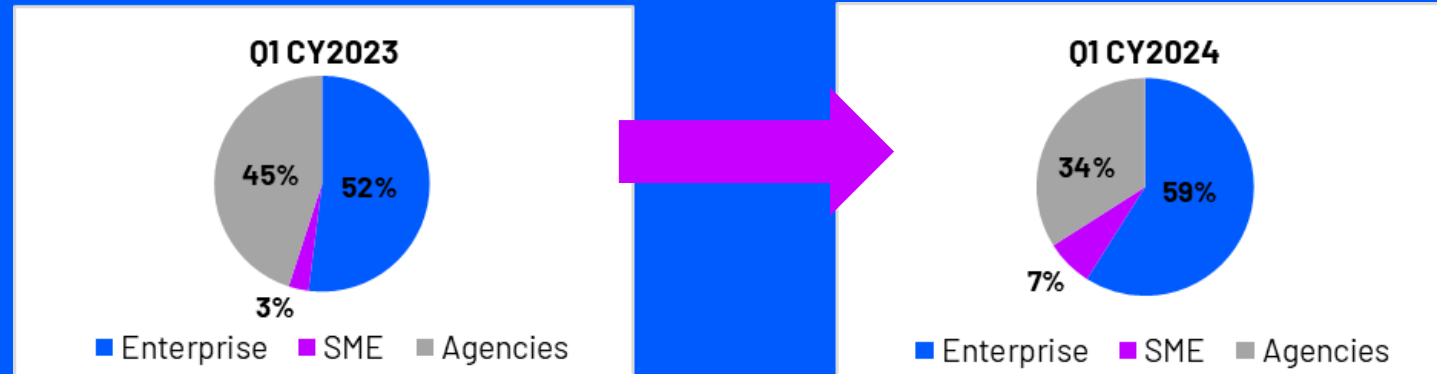
Appointment of **new Chief Growth Officer and Chief Product Officer to drive sales and strategy**

Healthy **balance sheet and strong cash balance of A\$2.83 million** as at 31 March 2024

In A\$000s<sup>3</sup>

Description	Q1 CY2024	Q1 CY2023	Growth
<b>Group Revenue</b>	<b>A\$2,772</b>	<b>A\$2,373</b>	<b>17%</b>
Business Expenses	(A\$2,604)	(A\$2,208)	18%
<b>Business EBITDA<sup>12</sup></b>	<b>A\$167</b>	<b>A\$165</b>	<b>1%</b>
Technology Investment	(A\$146)	(A\$199)	(27%)
Corporate Costs (HQ & ASX)	(A\$293)	(A\$306)	(4%)
<b>Group EBITDA<sup>2</sup></b>	<b>(A\$272)</b>	<b>(A\$340)</b>	<b>(20%)</b>

## Revenue by business unit



Note: All numbers are unaudited.

<sup>1</sup>Underlying business adjusted for extraordinary items relating to forex movements, options expenses, one-off rebranding and other costs as well as technology investment and corporate (HQ and ASX) expenses.

<sup>2</sup>Underlying EBITDA (Earnings Before Interest, Tax, Depreciation and Amortisation) adjusted for extraordinary items relating to forex movements and other costs of A\$0.094 million (CY2023: A\$0.048 million).

<sup>3</sup>Assumes exchange rate of 1 A\$ = 3.107 MYR (Q1 CY2024); 1 A\$ = 3.029 MYR (Q1 CY2023). MYR used as base as majority of the operations are in Malaysia.

# Award of A\$1.15M Malaysian Grant

**Substantial grant to accelerate expansion of Xamble's technology platform and the Group's growth strategy**

- **\$A1.15M Malaysian Digital Acceleration Grant (MDAG)** awarded to Xamble Technologies in May 2024.
- Recognises Xamble as a **leading player** in Malaysia's influencer marketing space
- The MDAG enables Xamble to:
  - **Accelerate the growth** of its unique technology platform; and
  - **Capture a greater share** of the **expanding Malaysian and wider South-East Asian influencer platform market.**
- The three-year grant programme **requires no further expenditure or investment by Xamble** - costs associated with the programme are in line with the Group's current growth plans.




ersonal use only

# XAMBLE DASHBOARD



# Dashboard Login

Sanjee

- Dashboard
- Campaigns
- Recruitment
- Task
- Creators
- Brands

ADMIN

- Users

Hello, Sanjee  
Nuffnang

+ Add New Campaign

<b>Total App Signup</b> 2,727 <span>2.29% Increase since last week</span>	<b>Signup with Complete Bank Details</b> 1,308 <span>1.28% Increase since last week</span>	<b>Available for Withdrawal</b> RM 76,944	<b>Total Withdrawal</b> RM 3,281,492
---	--	--	---

### Recruitments

**Project Apollo** New  
Task Type: Instagram Story, Instagram Photo, TikTok Video Repost to Instagram Reels, XiaoHongShu Photo Carousel  
Brand Name: The Merchist  
Christina Ho  
15.2K Followers

**guardian P5 Platinum PR Box: Dove & Hanasui Skincare** New  
Task Type: Instagram Photo  
Brand Name: guardian  
Christina Ho  
15.2K Followers

**guardian P5 Platinum PR Box: Dove & Hanasui Skincare** New  
Task Type: Instagram Photo  
Brand Name: guardian  
Halimah Saadah  
1.5K Followers

### Tasks

**guardian P5 Platinum PR Box: Dove & Hanasui Skinc...** Pending Review  
Task Type: Photo  
Lu Yin  
3.5K Followers

**Depelle Skincare** Pending Review  
Task Type: Carousel  
Huiying Koh  
571 Followers

**Depelle Skincare** Pending Review  
Task Type: Carousel  
Alfreeda  
1.9K Followers

### Campaigns

<b>Wardah</b> WARDAH KOL / INFLU... Wardah Ending Date: 24 June 2024 <b>Ongoing</b> Interested: 6 Shortlisted: 0 Accepted: 0	<b>URIAGE</b> Uriage Vitamin C Ser... Uriage Ending Date: 30 June 2024 <b>Ongoing</b> Interested: 26 Shortlisted: 0 Accepted: 0	<b>guardian</b> guardian P5 Platinu... guardian Ending Date: 20 July 2024 <b>Ongoing</b> Interested: 69 Shortlisted: 2 Accepted: 6
---	--	---

ersonal use only



- Dashboard
- Campaigns ▾
- Recruitment ▾
- Task ▾
- Creators
- Brands
- ADMIN
- Users

## CAMPAIGN DETAILS

Campaign / Details

# isnourf

[Edit](#)

Brief Criteria **Task**

### Task 1 - TikTok Video

Task Category	Task for All
Platform	TikTok
Task Type	Video
Description	
Storyline Durations	
Draft Durations	25/03/2024 - 31/03/2024
Post Durations	26/03/2024 - 31/03/2024

### Creators List

[Invite](#)Recruitment Status [Export](#)

Creator Name	Social Media Rate	Gender	Tier	Recruitment Status	Action
Sarahah Zara 2.5K Followers	1 video: RM 150	Female	Nano	Interested	
Farizatul Munirah 5.4K Followers	No Social Media Rates	Female	Nano	Interested	
Thilagavathy Velayutham 9.1K Followers	No Social Media Rates	Female	Nano	Interested	
Nur Amni Qhairunnajwa 6.6K Followers	No Social Media Rates	Female	Nano	Interested	
tinieazizjob 35K Followers	video: RM 1,000	Female	Micro	Interested	
aliffareez95 34 Followers	No Social Media Rates	Male	Seeder	Interested	

Show  entries Showing 1 to 10 of 79 entriesPrevious **1** 2 3 4 5 Next

### Campaign Insights

[Export](#)

# Creators Video Content Review

- Dashboard
- Campaigns
- Recruitment
- Task
- Creators
- Brands
- ADMIN
- Users

## TASK SUBMISSION DETAILS

Task / Details

**Campaign Name :** isnouf pre-launch

**Campaign Preview :** If you are a Malay beauty category influencer with 1k-50k followers on TikTok and are interested in experiencing a new Korean beauty brand, do apply!

**Social Media :** TikTok

**Deliverables :** Video

**Campaign Status :** Active

**Number of Creators in the Campaign :** 79

**Start Date :** 7 Mar 2024

**End Date :** 30 Jun 2024

# ISNOUF

**Tasks**

Creator Name	Platform	Description	Submission Date	Status	Posting Link	Insights	Last Updated	Action
<b>Aina Yaslina</b> <small>20.5k Followers</small>	Video	1 x TikTok Video	09 Apr 2024	Pending Review	-	-	-	

**Video - 1 x TikTok Video**

**Influencer Submitted Caption :**

Excited to try another korean skincare brand! This one is @isnouf\_seoul @isnouf\_official and I get to try their Milkythione Cleansing Foam & Milkythione Cream! loving them so far but will give you an update in a week or so 🙌

PS: You can grab their products at isnouf.kr, Tiktok Shop and Lazada! 🥰

#당신은그대로충분해요 #이즈노프  
#begoodenoughforyourself #isnoufMY  
#isnoufskin #isnouf #koreanskincare #kbeauty

Reject
Approve

**History**

Original Caption	Submitted Time	Status	Revised Caption	Feedback	Updated By	Updated Time	Reviewed Caption	Reviewed Feedback	Reviewed Time	Reviewed By	Action
Excited to try another korean skincare brand! This one is @isnouf_seoul @isnouf_official and I get ...	09 April 2024 14:28:24	In Review									

Personal use only





# Outlook

- Xamble remains focused on **growing and strengthening its influencer base** in existing and new markets across South-East Asia and beyond
- It will also continue to **extend its technology platform to bolster future growth** as well as pursue potential **inorganic growth opportunities**
- New C-Suite appointments have **strengthened the Group's sales capabilities**
- **Solid momentum in its new SME business and Xamble Creators** ensures Xamble is **strongly positioned** to capture more of the fast-growing South-East Asian influencer marketing industry



## For further information, please contact:

**Ms Angeline Chiam**

Chief Financial Officer, Xamble Group Limited  
Email: [angeline@xamble.com](mailto:angeline@xamble.com)

**Ms Gabriella Hold**

Investor Relations, Automic Group  
Email: [gabriella.hold@automicgroup.com.au](mailto:gabriella.hold@automicgroup.com.au)

