![openlearning logo]

AGM Notice of Meeting Clarification

Sydney, Australia, 17 May 2024: OpenLearning Limited (ASX: OLL), the AI powered SaaS platform for lifelong learning ('**OpenLearning**' or '**Company**'), clarifies a typographical error in respect to Resolution 7 of the Annual General Meeting Notice of Meeting dated 24 April 2024 (**AGM NOM**), as released to the ASX on 1 May 2024.

The Company confirms that, consistent with the ASX announcement dated 1 December 2023, Mr Pappa's Appendix 3Y released to the ASX on 7 December 2023 and with the Explanatory Statement of the AGM NOM, Resolution 7 should read as follows:

"That, for the purposes of ASX Listing Rule 10.11, for section 208 of the Corporations Act and for all other purposes, the Shareholders of the Company approve the issue and allotment of 1,000,000 Unlisted Options to Spiro Pappas (or his nominee), Chair and Director of the Company and otherwise on the terms and conditions set out in the Explanatory Statement which accompanies and forms part of this Notice of Meeting."

The typographical error has been marked by the underlined and red text above.

Ends.

Authorised by:
Adam Brimo
Group CEO & Managing Director

Stay up to date with OpenLearning news as it happens:

Visit the Investor section of the OpenLearning website at: https://investors.openlearning.com/ There you can download the Company's Prospectus and see recent ASX Announcements and press coverage.

In addition to signing up for OpenLearning news directly from the Company, we also encourage shareholders to register to receive electronic communications from our share registry, Automic. To sign up for e-communications from Automic, please visit https://www.automicgroup.com.au/.

Thanks for your ongoing support. We look forward to sharing OpenLearning news with you.

For further information, please contact:

Company	Investor Relations
Robyn Slaughter	**Matthew Reede**
Company Secretary	Dominion Partners
P: +61 2 8072 1435	P: +61 414 483 054
E: investors@openlearning.com	E: matt@dominion.partners

About OpenLearning

OpenLearning is an Artificial Intelligence (AI) powered SaaS platform for lifelong learning.

The platform enables education providers to manage all aspects of online learning, harnessing the power of Generative AI to streamline course design, content authoring and education delivery for short courses, micro-credentials and online degrees.

OpenLearning is a trusted partner to more than 220 leading education providers, who have delivered tens of thousands of courses to over 3.5 million learners through its platform.

With a strong position in the Australian and Malaysian higher education sectors, and a growing presence in Indonesia and India, OpenLearning is revolutionising the way education is accessed and delivered globally.

To learn more, please visit: https://solutions.openlearning.com/